

# Global Unsaturated Double End-Capped Polyether Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Unsaturated Double End-Capped Polyether market size is expected to reach \$ 99 million by 2032, rising at a market growth of 6.7% CAGR during the forecast period (2026-2032).

In 2025, global sales volume of Unsaturated Double End-Capped Polyether was approximately 10.5 thousand tons. The mainstream ex-factory average selling price was about US\$5,800 per ton, and the gross margin of major manufacturers was approximately 30%-42%.

Unsaturated Double End-Capped Polyether is a type of reactive polyether intermediate mainly based on polyoxyethylene, polyoxypropylene, or EO/PO copolymer chain segments. Its key feature is that both molecular chain ends are chemically end-capped, resulting in a low residual hydroxyl content, while at least one terminal group contains a carbon-carbon double bond, such as an allyl or methallyl group. By terminal structure, the product can be divided into Allyl-Alkyl End-Capped Polyether, Methallyl-Alkyl End-Capped Polyether, Diallyl End-Capped Polyether, and Dimethallyl End-Capped Polyether. In this context, "double end-capped" means that both ends of the polyether chain no longer exist as ordinary hydroxyl groups, and does not necessarily mean that both ends must contain double bonds.

Unsaturated Double End-Capped Polyether is different from common mono-hydroxyl unsaturated polyethers such as APEG, HPEG, and TPEG, and it also excludes PEG, PPG, polyether polyols, saturated double end-capped polyethers, and downstream polyether-modified silicone oil products. Its core function is to serve as a functional intermediate for the hydrosilylation reaction of hydrogen-containing silicone oil. Through the reaction between the unsaturated terminal group and Si-H, a stable Si-C bond is

formed, enabling the production of polyether-modified silicone oil and related organosilicon surfactant materials. Product performance is generally influenced by EO/PO ratio, molecular weight, terminal group structure, degree of end-capping, hydroxyl value, and iodine value, which further affect hydrophilicity, compatibility, reactivity, foam stability, and wetting and dispersing properties.

In terms of downstream applications, Unsaturated Double End-Capped Polyether mainly serves the polyether-modified silicone oil value chain and is further used in polyurethane foam additives, agricultural additives, textile finishing agents, coating and ink additives, and other fields. Its application value is mainly reflected in controllable reactivity, low residual hydroxyl content, and good compatibility with organosilicon systems, which can provide downstream additives with wetting, leveling, foam stabilization, and hydrophilic modification properties.

## Report Scope

This report studies the global Unsaturated Double End-Capped Polyether production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Unsaturated Double End-Capped Polyether and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Unsaturated Double End-Capped Polyether that contribute to its increasing demand across many markets.

## Highlights and key features of the study

Global Unsaturated Double End-Capped Polyether total production and demand, 2021-2032, (Tons)

Global Unsaturated Double End-Capped Polyether total production value, 2021-2032, (USD Million)

Global Unsaturated Double End-Capped Polyether production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Unsaturated Double End-Capped Polyether consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Unsaturated Double End-Capped Polyether domestic production, consumption, key domestic manufacturers and share

Global Unsaturated Double End-Capped Polyether production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Unsaturated Double End-Capped Polyether production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Unsaturated Double End-Capped Polyether production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Unsaturated Double End-Capped Polyether market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include NOF Corporation, Sanyo Chemical, GEO Specialty Chemicals, Jiangsu Dynamic Chemical, Liaoning Kelong Fine Chemical, Jiangsu Zhongshan New Materials, Yangzhou Chenhua New Material, Zhejiang Deyuan Chemical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Unsaturated Double End-Capped Polyether market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Unsaturated Double End-Capped Polyether Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Unsaturated Double End-Capped Polyether Market, Segmentation by Type:

Allyl-Alkyl End-Capped Polyether

Methallyl-Alkyl End-Capped Polyether

Diallyl End-Capped Polyether

Dimethallyl End-Capped Polyether

#### Global Unsaturated Double End-Capped Polyether Market, Segmentation by Polyether Chain Segment Composition:

Polyoxyethylene Type (EO Type)

Polyoxypropylene Type (PO Type)

EO/PO Copolymer Type

#### Global Unsaturated Double End-Capped Polyether Market, Segmentation by Application:

Polyether Modified Silicone Oil

Polyurethane Foam Additive

Agricultural Additive

Textile Finishing Agent

Coating and Ink Additive

Other

#### Companies Profiled:

NOF Corporation

Sanyo Chemical

GEO Specialty Chemicals

Jiangsu Dynamic Chemical

Liaoning Kelong Fine Chemical

Jiangsu Zhongshan New Materials

Yangzhou Chenhua New Material

Zhejiang Deyuan Chemical

#### Key Questions Answered:

1. How big is the global Unsaturated Double End-Capped Polyether market?
2. What is the demand of the global Unsaturated Double End-Capped Polyether market?
3. What is the year over year growth of the global Unsaturated Double End-Capped Polyether market?
4. What is the production and production value of the global Unsaturated Double End-Capped Polyether market?
5. Who are the key producers in the global Unsaturated Double End-Capped Polyether market?
6. What are the growth factors driving the market demand?

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