

Global Unsaturated Double End-Capped Polyether Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Unsaturated Double End-Capped Polyether market size was valued at US\$ 62.66 million in 2025 and is forecast to a readjusted size of US\$ 99 million by 2032 with a CAGR of 6.7% during review period.

In 2025, global sales volume of Unsaturated Double End-Capped Polyether was approximately 10.5 thousand tons. The mainstream ex-factory average selling price was about US\$5,800 per ton, and the gross margin of major manufacturers was approximately 30%~42%.

Unsaturated Double End-Capped Polyether is a type of reactive polyether intermediate mainly based on polyoxyethylene, polyoxypropylene, or EO/PO copolymer chain segments. Its key feature is that both molecular chain ends are chemically end-capped, resulting in a low residual hydroxyl content, while at least one terminal group contains a carbon-carbon double bond, such as an allyl or methallyl group. By terminal structure, the product can be divided into Allyl-Alkyl End-Capped Polyether, Methallyl-Alkyl End-Capped Polyether, Diallyl End-Capped Polyether, and Dimethallyl End-Capped Polyether. In this context, 'double end-capped' means that both ends of the polyether chain no longer exist as ordinary hydroxyl groups, and does not necessarily mean that both ends must contain double bonds.

Unsaturated Double End-Capped Polyether is different from common mono-hydroxyl unsaturated polyethers such as APEG, HPEG, and TPEG, and it also excludes PEG, PPG, polyether polyols, saturated double end-capped polyethers, and downstream polyether-modified silicone oil products. Its core function is to serve as a functional

intermediate for the hydrosilylation reaction of hydrogen-containing silicone oil. Through the reaction between the unsaturated terminal group and Si-H, a stable Si-C bond is formed, enabling the production of polyether-modified silicone oil and related organosilicon surfactant materials. Product performance is generally influenced by EO/PO ratio, molecular weight, terminal group structure, degree of end-capping, hydroxyl value, and iodine value, which further affect hydrophilicity, compatibility, reactivity, foam stability, and wetting and dispersing properties.

In terms of downstream applications, Unsaturated Double End-Capped Polyether mainly serves the polyether-modified silicone oil value chain and is further used in polyurethane foam additives, agricultural additives, textile finishing agents, coating and ink additives, and other fields. Its application value is mainly reflected in controllable reactivity, low residual hydroxyl content, and good compatibility with organosilicon systems, which can provide downstream additives with wetting, leveling, foam stabilization, and hydrophilic modification properties.

Report Scope

This report is a detailed and comprehensive analysis for global Unsaturated Double End-Capped Polyether market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Unsaturated Double End-Capped Polyether market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Unsaturated Double End-Capped Polyether market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Unsaturated Double End-Capped Polyether market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Unsaturated Double End-Capped Polyether market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Unsaturated Double End-Capped Polyether

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Unsaturated Double End-Capped Polyether market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include NOF Corporation, Sanyo Chemical, GEO Specialty Chemicals, Jiangsu Dynamic Chemical, Liaoning Kelong Fine Chemical, Jiangsu Zhongshan New Materials, Yangzhou Chenhua New Material, Zhejiang Deyuan Chemical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Unsaturated Double End-Capped Polyether market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Allyl-Alkyl End-Capped Polyether

Methallyl-Alkyl End-Capped Polyether

Diallyl End-Capped Polyether

Dimethallyl End-Capped Polyether

Market segment by Polyether Chain Segment Composition

Polyoxyethylene Type (EO Type)

Polyoxypropylene Type (PO Type)

EO/PO Copolymer Type

Market segment by Application

Polyether Modified Silicone Oil

Polyurethane Foam Additive

Agricultural Additive

Textile Finishing Agent

Coating and Ink Additive

Other

Major players covered

NOF Corporation

Sanyo Chemical

GEO Specialty Chemicals

Jiangsu Dynamic Chemical

Liaoning Kelong Fine Chemical

Jiangsu Zhongshan New Materials

Yangzhou Chenhua New Material

Zhejiang Deyuan Chemical

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe Unsaturated Double End-Capped Polyether product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Unsaturated Double End-Capped Polyether, with price, sales quantity, revenue, and global market share of Unsaturated Double End-Capped Polyether from 2021 to 2026.

Chapter 3, the Unsaturated Double End-Capped Polyether competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Unsaturated Double End-Capped Polyether breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by

regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Unsaturated Double End-Capped Polyether market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Unsaturated Double End-Capped Polyether.

Chapter 14 and 15, to describe Unsaturated Double End-Capped Polyether sales channel, distributors, customers, research findings and conclusion.

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