

Global Unmanned Underwater Vehicle for Offshore Energy Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Unmanned Underwater Vehicle for Offshore Energy market size was valued at US\$ 1032 million in 2025 and is forecast to a readjusted size of US\$ 1669 million by 2032 with a CAGR of 7.2% during review period.

Unmanned underwater vehicles are devices that are not manned and are operated by remote control or automatic control. They mainly refer to intelligent systems that replace divers or manned small submarines to perform high-risk underwater operations such as deep-sea exploration, rescue, and mine removal. Therefore, unmanned underwater vehicles are also called 'diving robots' or 'underwater robots.' This report focuses on unmanned underwater vehicles for offshore energy applications.

Global key players of Unmanned Underwater Vehicle for Offshore Energy include Oceaneering, Kongsberg Maritime, Lockheed Martin, SAAB Group, TechnipFMC, etc. The top five players hold a share about 52%. North America is the largest market, and has a share about 43%, followed by Europe and Asia-Pacific with share 30% and 21%, separately. In terms of product type, ROV is the largest segment, accounting for a share of 61%. In terms of application, Offshore Oil And Gas is the largest field with a share about 49 percent.

1. The demand for oil and gas has increased in recent years, up 31% since 2000. This demand, driven primarily by developing countries, is expected to continue as oil is the primary energy source for major industries, such as transportation, and cannot be easily replaced by alternative energy sources. However, as the supply of oil and gas from conventional resources decreases, the focus has shifted to deepwater offshore oil and

gas production, which in turn has created a major demand for offshore energy unmanned submersibles for drilling support, subsea monitoring and maintenance activities in the subsea market.

2. Maritime powers have all formulated R&D plans to support the development of offshore energy unmanned submersibles. In 2011, the United States released the report 'Critical Infrastructure for Ocean Research and Societal Needs in 2030', which proposed planning recommendations for ocean research infrastructure of observation platforms, including underwater gliders (AUGs) and underwater robots, for the year 2030; in 2016, it released the report 'Autonomous Submersible Vehicle Requirements in 2025', which proposed efforts to improve the independence of autonomous submersibles and ensure that autonomous submersibles can operate for days or weeks with minimal human intervention; in 2018, it released the report 'National Ocean Science and Technology Development: A Vision for the Next Decade', which planned the research and development of ships, submersibles and other equipment; in recent years, the Defense Advanced Research Projects Agency (DARPA) has focused on underwater unmanned systems, underwater situational awareness, underwater and cross-domain communications, and promoted the development of long-endurance, long-distance, large-payload marine energy unmanned submersibles and advanced autonomous underwater robot systems. In 2015, Japan deployed autonomous unmanned submersibles for resource exploration, remote-controlled unmanned submersibles and other efficient marine operation systems, as well as research and development of collaborative operations of multiple autonomous unmanned submersibles, relying on the 'Next Generation Robot Key Technology Key Science and Technology Plan' project. In 2015, Lloyd's Register and others released the 'Global Marine Technology Trends 2030' report, believing that in the future, a series of underwater, surface and air equipment with autonomous capabilities can cooperate to carry out actions and perform tasks, providing new means for exploration, monitoring and interaction with the ocean space. Countries strongly support the development of offshore energy unmanned submersibles, thereby promoting the development of the offshore energy unmanned submersible market.

3. With the increasing demand for speed, endurance and sensors, batteries have become a problem for traditional UUVs. Currently, most UUVs do not have the ability to charge batteries and must carry a large number of batteries to maintain power throughout the deployment process. Therefore, high-energy density power sources are looking for opportunities to realize the real operational advantages of UUVs. Improved battery and fuel cell technology will help improve the operational benefits of UUVs, thereby further promoting the market.

This report is a detailed and comprehensive analysis for global Unmanned Underwater Vehicle for Offshore Energy market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Unmanned Underwater Vehicle for Offshore Energy market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Unmanned Underwater Vehicle for Offshore Energy market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Unmanned Underwater Vehicle for Offshore Energy market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Unmanned Underwater Vehicle for Offshore Energy market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Unmanned Underwater Vehicle for Offshore Energy
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Unmanned Underwater Vehicle for Offshore Energy market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Oceaneering, Kongsberg Maritime, Lockheed Martin, SAAB Group, TechnipFMC, BAE Systems, ECA Group, Atlas Elektronik, Teledyne Gavia, OceanServer Technology (L3Harris), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Unmanned Underwater Vehicle for Offshore Energy market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

AUV

ROV

Market segment by Application

Offshore Wind Energy

Offshore Oil And Gas

Offshore Photovoltaics

Offshore Hydrogen Energy

Ocean Energy

Major players covered

Oceaneering

Kongsberg Maritime

Lockheed Martin

SAAB Group

TechnipFMC

BAE Systems

ECA Group

Atlas Elektronik

Teledyne Gavia

OceanServer Technology (L3Harris)

General Dynamics

Saipem

Forum Energy Technologies

Deepinfar Ocean Technology

Total Marine Technology (TMT)

SMD

International Submarine Engineering

ROBOSEA

VideoRay

Deep Ocean Engineering

Deep Trekker

Subsea Tech

EyeRov

SEAMOR Marine

Blueye Robotics

Blue Robotics

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Unmanned Underwater Vehicle for Offshore Energy product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Unmanned Underwater Vehicle for Offshore Energy, with price, sales quantity, revenue, and global market share of Unmanned Underwater Vehicle for Offshore Energy from 2021 to 2026.

Chapter 3, the Unmanned Underwater Vehicle for Offshore Energy competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Unmanned Underwater Vehicle for Offshore Energy breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021

to 2026.and Unmanned Underwater Vehicle for Offshore Energy market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Unmanned Underwater Vehicle for Offshore Energy.

Chapter 14 and 15, to describe Unmanned Underwater Vehicle for Offshore Energy sales channel, distributors, customers, research findings and conclusion.

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