

Global Unmanned Underwater Robot Market 2023 by Manufacturers, Regions, Type and Application, Forecast to 2029

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Abstracts

According to our (Global Info Research) latest study, the global Unmanned Underwater Robot market size was valued at USD 2178.3 million in 2022 and is forecast to a readjusted size of USD 7134.7 million by 2029 with a CAGR of 18.5% during review period.

An unmanned underwater robo is an autonomous underwater vehicle used for ocean science. Since gliders require little or no human assistance while traveling, these little robots are uniquely suited for collecting data in remote locations, safely and at relatively low cost. Gliders may be equipped with a wide variety of sensors to monitor temperature, salinity, currents, and other ocean conditions. This information creates a more complete picture of what is happening in the ocean, as well as trends scientists might not otherwise be able to detect from satellites or large research ships.

Security issues, concerns over contested territories, and threats have significantly increased defense spending worldwide. For instance, according to new data on global military expenditure published on April 2023 by the Stockholm International Peace Research Institute (SIPRI), the total global military expenditure increased by 3.7% in real terms in 2022 to reach USD 2240 billion. The three largest spenders in 2022—the US, China, and Russia—accounted for 56% of the world's total. Countries across the world are using forefront technologies to safeguard their borders against underwater threats. In the present global scenario, there has been an increase in threats from pirates, terrorists, and seafarers. This is creating security issues across marine borders. For instance, in July 2021, there was an attack by pirates on an oil tanker (that was linked to an Israel-based billionaire) off Oman in the Arabian Sea. Also, according to a UN report in 2019, seabeds are becoming a tangle of ungoverned seabed cables,

posing a new threat to international peace and security. Piracy and maritime terrorism are major threats to global shipping, causing huge economic losses and posing a huge threat to human life. In addition, maritime security is threatened by maritime drug smuggling and migrant smuggling. The use of UURs to counter such threats and improve maritime security through ISR operations is expected to drive market growth. Additionally, the market is seeing expansion opportunities due to rising government investments in innovation, technological breakthroughs, and increased security control capabilities.

The Global Info Research report includes an overview of the development of the Unmanned Underwater Robot industry chain, the market status of Biological Tracking (Thermodynamic Powered, Battery Powered), Deep Sea Exploration (Thermodynamic Powered, Battery Powered), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Unmanned Underwater Robot.

Regionally, the report analyzes the Unmanned Underwater Robot markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Unmanned Underwater Robot market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Unmanned Underwater Robot market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Unmanned Underwater Robot industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (Unit), revenue generated, and market share of different by Type (e.g., Thermodynamic Powered, Battery Powered).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Unmanned Underwater Robot market.

Regional Analysis: The report involves examining the Unmanned Underwater Robot market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Unmanned Underwater Robot market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Unmanned Underwater Robot:

Company Analysis: Report covers individual Unmanned Underwater Robot manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Unmanned Underwater Robot. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Biological Tracking, Deep Sea Exploration).

Technology Analysis: Report covers specific technologies relevant to Unmanned Underwater Robot. It assesses the current state, advancements, and potential future developments in Unmanned Underwater Robot areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Unmanned Underwater Robot market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Unmanned Underwater Robot market is split by Type and by Application. For the period 2018-2029, the growth among segments provides accurate calculations and forecasts

for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Thermodynamic Powered

Battery Powered

Market segment by Application

Biological Tracking

Deep Sea Exploration

Ocean Current Monitoring

Defense Military

Others

Major players covered

Kongsberg Maritime

L3 OceanServer

Teledyne Webb Research

Bluefin Robotics

Seaglider Fabrication Center

Atlas Elektronik

Autonomous Robotics

International Submarine Engineering (ISE)

OceanScan

Exocetus

Festo

Eelume

Alseamar

JAMSTEC

ECA

Fugro

Boston Engineering

SAAB Group

ENSIETA

GRA

ACSA-Alcen

Tianjin Sublue

SeaHorizon Solutions Group

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Unmanned Underwater Robot product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Unmanned Underwater Robot, with price, sales, revenue and global market share of Unmanned Underwater Robot from 2018 to 2023.

Chapter 3, the Unmanned Underwater Robot competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Unmanned Underwater Robot breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2018 to 2029.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2018 to 2029.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2022. and Unmanned Underwater Robot market forecast, by regions, type and application, with sales and revenue, from 2024 to 2029.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Unmanned Underwater Robot.

Chapter 14 and 15, to describe Unmanned Underwater Robot sales channel,

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