

# Global Unmanned Surface Vessel (USV) Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Unmanned Surface Vessel (USV) market size was valued at USD 74 million in 2023 and is forecast to a readjusted size of USD 256.7 million by 2030 with a CAGR of 19.4% during review period.

Unmanned surface vehicle (USV), also known as surface robot and surface cruise ship, is an unmanned surface vessel that can independently plan and navigate in the Marine environment, and complete tasks such as environment awareness and target detection. It is mainly used for dangerous and unsuitable missions carried out by manned ships. Once equipped with advanced control systems, sensor systems, communications systems and weapons systems, it can perform a variety of warlike and non-warlike military tasks, such as reconnaissance, search, detection and demining; Search and rescue, navigation and hydrogeological surveys; Anti-submarine operations, anti-special operations and patrols, anti-piracy, anti-terrorist attacks, etc.

Global Unmanned Surface Vessel (USV) key players include Textron Defense Systems (TDS), Yunzhou-Tech, CHC Navigation (CHCNAV), SiTime(Mega), Hi-Target International Group Limited, etc. Global top four manufacturers hold a share over 25%.

North America is the largest market, with a share over 30%, followed by China, and Europe, both have a share over 40 percent.

In terms of product, Semi-autonomous is the largest segment, with a share about 55%. And in terms of application, the largest application is Military Use, followed by Civil Use.

The Global Info Research report includes an overview of the development of the Unmanned Surface Vessel (USV) industry chain, the market status of Military Use (Remote Control, Autonomous Control), Civil Use (Remote Control, Autonomous Control), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Unmanned Surface Vessel (USV).

Regionally, the report analyzes the Unmanned Surface Vessel (USV) markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Unmanned Surface Vessel (USV) market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Unmanned Surface Vessel (USV) market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Unmanned Surface Vessel (USV) industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (Units), revenue generated, and market share of different by Type (e.g., Remote Control, Autonomous Control).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Unmanned Surface Vessel (USV) market.

**Regional Analysis:** The report involves examining the Unmanned Surface Vessel (USV) market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Unmanned Surface Vessel (USV) market. This may include estimating market growth rates, predicting market demand, and identifying

emerging trends.

The report also involves a more granular approach to Unmanned Surface Vessel (USV):

**Company Analysis:** Report covers individual Unmanned Surface Vessel (USV) manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Unmanned Surface Vessel (USV) This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Military Use, Civil Use).

**Technology Analysis:** Report covers specific technologies relevant to Unmanned Surface Vessel (USV). It assesses the current state, advancements, and potential future developments in Unmanned Surface Vessel (USV) areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Unmanned Surface Vessel (USV) market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Unmanned Surface Vessel (USV) market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

Remote Control

Autonomous Control

Semi-autonomous

## Market segment by Application

Military Use

Civil Use

## Major players covered

Textron Defense Systems (TDS)

Rafael Advanced Defense Systems Ltd.

Elbit Systems Ltd

Kongsberg Maritime

Liquid Robotics

ECA Group

Teledyne Marine

ALSEAMAR

Northrop Grumman

QinetiQ

EvoLogics

SeaRobotics Corporation

L3 ASV

Yunzhou-Tech

Hi-Target International Group Limited

CHC Navigation (CHCNAV)

China Shipbuilding Industry Corporation (CSIC)

Kepuni

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Unmanned Surface Vessel (USV) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Unmanned Surface Vessel (USV), with price, sales, revenue and global market share of Unmanned Surface Vessel (USV) from 2019 to 2024.

Chapter 3, the Unmanned Surface Vessel (USV) competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Unmanned Surface Vessel (USV) breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions,

from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Unmanned Surface Vessel (USV) market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Unmanned Surface Vessel (USV).

Chapter 14 and 15, to describe Unmanned Surface Vessel (USV) sales channel, distributors, customers, research findings and conclusion.

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