

Global Unmanned Surface Vehicles (USVs) Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Unmanned Surface Vehicles (USVs) market size is expected to reach \$ 4061 million by 2032, rising at a market growth of 13.1% CAGR during the forecast period (2026-2032).

Unmanned Surface Vehicles (USVs) are watercraft that operate on the surface of water without onboard human presence, controlled via remote operation, semi-autonomous, or fully autonomous navigation systems to perform missions such as surveillance, data collection, inspection, and defense operations. In 2025, global Unmanned Surface Vehicles (USVs) production reached approximately 6623 Units. The upstream segment includes navigation and positioning systems (GNSS/INS), communication modules (satellite, 5G, RF systems), sensing payloads (radar, EO/IR cameras, sonar, LiDAR), and propulsion systems (electric motors, batteries, thrusters, and energy management systems), which collectively determine the vessel's autonomy, endurance, and mission capability.

The Unmanned Surface Vehicle (USV) market is currently transitioning from an early-stage, defense-driven industry to a phase of accelerated commercialization and dual-use expansion. While defense applications remain the primary demand driver, commercial use cases such as offshore wind inspection, hydrographic surveying, port automation, and maritime security are rapidly emerging as key growth engines. In terms of demand structure, military USVs are mainly deployed for intelligence, surveillance and reconnaissance (ISR), mine countermeasures, maritime patrol, and combat support missions. These systems require extremely high reliability, autonomy, and resistance to electronic interference, resulting in high unit value but long procurement cycles. In contrast, commercial USVs focus more on cost efficiency and scalability, increasingly replacing manned vessels in applications such as ocean mapping, environmental

monitoring, offshore oil & gas inspection, and wind farm maintenance.

This report studies the global Unmanned Surface Vehicles (USVs) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Unmanned Surface Vehicles (USVs) and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Unmanned Surface Vehicles (USVs) that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Unmanned Surface Vehicles (USVs) total production and demand, 2021-2032, (Units)

Global Unmanned Surface Vehicles (USVs) total production value, 2021-2032, (USD Million)

Global Unmanned Surface Vehicles (USVs) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Unmanned Surface Vehicles (USVs) consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Unmanned Surface Vehicles (USVs) domestic production, consumption, key domestic manufacturers and share

Global Unmanned Surface Vehicles (USVs) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Unmanned Surface Vehicles (USVs) production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Unmanned Surface Vehicles (USVs) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Unmanned Surface Vehicles (USVs) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Textron systems, Rafael, Elbit Systems Ltd, Kongsberg Maritime, Liquid Robotics, Northrop Grumman, ECA Group, Teledyne Marine, ALSEAMAR, QinetiQ Target Systems, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Unmanned Surface Vehicles (USVs) market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Unmanned Surface Vehicles (USVs) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Unmanned Surface Vehicles (USVs) Market, Segmentation by Type:

Remote Control

Autonomous

Semi-autonomous

Global Unmanned Surface Vehicles (USVs) Market, Segmentation by Hull Type:

Monohull USV

Catamaran USV

Hydrofoil USV

Solar-powered USV

Global Unmanned Surface Vehicles (USVs) Market, Segmentation by Size:

Micro USV

Small USV

Medium USV

Large USV

Global Unmanned Surface Vehicles (USVs) Market, Segmentation by Propulsion:

Electric USV

Hybrid USV

Fuel-powered USV

Global Unmanned Surface Vehicles (USVs) Market, Segmentation by Application:

Military Use

Civil Use

Companies Profiled:

Textron systems

Rafael

Elbit Systems Ltd

Kongsberg Maritime

Liquid Robotics

Northrop Grumman

ECA Group

Teledyne Marine

ALSEAMAR

QinetiQ Target Systems

EvoLogics

SeaRobotics Corporation

L3 ASV

Yunzhou

Hi-Target

CHC Navigation

CSIC

Taizhou Kepuni

Ocius Technology

Key Questions Answered:

1. How big is the global Unmanned Surface Vehicles (USVs) market?
2. What is the demand of the global Unmanned Surface Vehicles (USVs) market?
3. What is the year over year growth of the global Unmanned Surface Vehicles (USVs) market?
4. What is the production and production value of the global Unmanned Surface Vehicles (USVs) market?
5. Who are the key producers in the global Unmanned Surface Vehicles (USVs) market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Unmanned Surface Vehicles (USVs) Introduction
- 1.2 World Unmanned Surface Vehicles (USVs) Supply & Forecast
 - 1.2.1 World Unmanned Surface Vehicles (USVs) Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Unmanned Surface Vehicles (USVs) Production (2021-2032)
 - 1.2.3 World Unmanned Surface Vehicles (USVs) Pricing Trends (2021-2032)
- 1.3 World Unmanned Surface Vehicles (USVs) Production by Region (Based on Production Site)
 - 1.3.1 World Unmanned Surface Vehicles (USVs) Production Value by Region (2021-2032)
 - 1.3.2 World Unmanned Surface Vehicles (USVs) Production by Region (2021-2032)
 - 1.3.3 World Unmanned Surface Vehicles (USVs) Average Price by Region (2021-2032)
 - 1.3.4 North America Unmanned Surface Vehicles (USVs) Production (2021-2032)
 - 1.3.5 Europe Unmanned Surface Vehicles (USVs) Production (2021-2032)
 - 1.3.6 China Unmanned Surface Vehicles (USVs) Production (2021-2032)
 - 1.3.7 Japan Unmanned Surface Vehicles (USVs) Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Unmanned Surface Vehicles (USVs) Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Unmanned Surface Vehicles (USVs) Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Unmanned Surface Vehicles (USVs) Demand (2021-2032)
- 2.2 World Unmanned Surface Vehicles (USVs) Consumption by Region
 - 2.2.1 World Unmanned Surface Vehicles (USVs) Consumption by Region (2021-2026)
 - 2.2.2 World Unmanned Surface Vehicles (USVs) Consumption Forecast by Region (2027-2032)
- 2.3 United States Unmanned Surface Vehicles (USVs) Consumption (2021-2032)
- 2.4 China Unmanned Surface Vehicles (USVs) Consumption (2021-2032)
- 2.5 Europe Unmanned Surface Vehicles (USVs) Consumption (2021-2032)
- 2.6 Japan Unmanned Surface Vehicles (USVs) Consumption (2021-2032)
- 2.7 South Korea Unmanned Surface Vehicles (USVs) Consumption (2021-2032)
- 2.8 ASEAN Unmanned Surface Vehicles (USVs) Consumption (2021-2032)

2.9 India Unmanned Surface Vehicles (USVs) Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

3.1 World Unmanned Surface Vehicles (USVs) Production Value by Manufacturer (2021-2026)

3.2 World Unmanned Surface Vehicles (USVs) Production by Manufacturer (2021-2026)

3.3 World Unmanned Surface Vehicles (USVs) Average Price by Manufacturer (2021-2026)

3.4 Unmanned Surface Vehicles (USVs) Company Evaluation Quadrant

3.5 Industry Rank and Concentration Rate (CR)

3.5.1 Global Unmanned Surface Vehicles (USVs) Industry Rank of Major Manufacturers

3.5.2 Global Concentration Ratios (CR4) for Unmanned Surface Vehicles (USVs) in 2025

3.5.3 Global Concentration Ratios (CR8) for Unmanned Surface Vehicles (USVs) in 2025

3.6 Unmanned Surface Vehicles (USVs) Market: Overall Company Footprint Analysis

3.6.1 Unmanned Surface Vehicles (USVs) Market: Region Footprint

3.6.2 Unmanned Surface Vehicles (USVs) Market: Company Product Type Footprint

3.6.3 Unmanned Surface Vehicles (USVs) Market: Company Product Application Footprint

3.7 Competitive Environment

3.7.1 Historical Structure of the Industry

3.7.2 Barriers of Market Entry

3.7.3 Factors of Competition

3.8 New Entrant and Capacity Expansion Plans

3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: Unmanned Surface Vehicles (USVs) Production Value Comparison

4.1.1 United States VS China: Unmanned Surface Vehicles (USVs) Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Unmanned Surface Vehicles (USVs) Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Unmanned Surface Vehicles (USVs) Production

Comparison

4.2.1 United States VS China: Unmanned Surface Vehicles (USVs) Production

Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Unmanned Surface Vehicles (USVs) Production Market

Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Unmanned Surface Vehicles (USVs) Consumption

Comparison

4.3.1 United States VS China: Unmanned Surface Vehicles (USVs) Consumption

Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Unmanned Surface Vehicles (USVs) Consumption

Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Unmanned Surface Vehicles (USVs) Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Unmanned Surface Vehicles (USVs) Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Unmanned Surface Vehicles (USVs) Production Value (2021-2026)

4.4.3 United States Based Manufacturers Unmanned Surface Vehicles (USVs) Production (2021-2026)

4.5 China Based Unmanned Surface Vehicles (USVs) Manufacturers and Market Share

4.5.1 China Based Unmanned Surface Vehicles (USVs) Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Unmanned Surface Vehicles (USVs) Production Value (2021-2026)

4.5.3 China Based Manufacturers Unmanned Surface Vehicles (USVs) Production (2021-2026)

4.6 Rest of World Based Unmanned Surface Vehicles (USVs) Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Unmanned Surface Vehicles (USVs) Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Unmanned Surface Vehicles (USVs) Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Unmanned Surface Vehicles (USVs) Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Unmanned Surface Vehicles (USVs) Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Remote Control

5.2.2 Autonomous

5.2.3 Semi-autonomous

5.3 Market Segment by Type

5.3.1 World Unmanned Surface Vehicles (USVs) Production by Type (2021-2032)

5.3.2 World Unmanned Surface Vehicles (USVs) Production Value by Type (2021-2032)

5.3.3 World Unmanned Surface Vehicles (USVs) Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY HULL TYPE

6.1 World Unmanned Surface Vehicles (USVs) Market Size Overview by Hull Type: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Hull Type

6.2.1 Monohull USV

6.2.2 Catamaran USV

6.2.3 Hydrofoil USV

6.2.4 Solar-powered USV

6.3 Market Segment by Hull Type

6.3.1 World Unmanned Surface Vehicles (USVs) Production by Hull Type (2021-2032)

6.3.2 World Unmanned Surface Vehicles (USVs) Production Value by Hull Type (2021-2032)

6.3.3 World Unmanned Surface Vehicles (USVs) Average Price by Hull Type (2021-2032)

7 MARKET ANALYSIS BY SIZE

7.1 World Unmanned Surface Vehicles (USVs) Market Size Overview by Size: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Size

7.2.1 Micro USV

7.2.2 Small USV

7.2.3 Medium USV

7.2.4 Large USV

7.3 Market Segment by Size

7.3.1 World Unmanned Surface Vehicles (USVs) Production by Size (2021-2032)

7.3.2 World Unmanned Surface Vehicles (USVs) Production Value by Size (2021-2032)

7.3.3 World Unmanned Surface Vehicles (USVs) Average Price by Size (2021-2032)

8 MARKET ANALYSIS BY PROPULSION

8.1 World Unmanned Surface Vehicles (USVs) Market Size Overview by Propulsion: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Propulsion

8.2.1 Electric USV

8.2.2 Hybrid USV

8.2.3 Fuel-powered USV

8.3 Market Segment by Propulsion

8.3.1 World Unmanned Surface Vehicles (USVs) Production by Propulsion (2021-2032)

8.3.2 World Unmanned Surface Vehicles (USVs) Production Value by Propulsion (2021-2032)

8.3.3 World Unmanned Surface Vehicles (USVs) Average Price by Propulsion (2021-2032)

9 MARKET ANALYSIS BY APPLICATION

9.1 World Unmanned Surface Vehicles (USVs) Market Size Overview by Application: 2021 VS 2025 VS 2032

9.2 Segment Introduction by Application

9.2.1 Military Use

9.2.2 Civil Use

9.3 Market Segment by Application

9.3.1 World Unmanned Surface Vehicles (USVs) Production by Application (2021-2032)

9.3.2 World Unmanned Surface Vehicles (USVs) Production Value by Application (2021-2032)

9.3.3 World Unmanned Surface Vehicles (USVs) Average Price by Application (2021-2032)

10 COMPANY PROFILES

10.1 Textron systems

10.1.1 Textron systems Details

10.1.2 Textron systems Major Business

10.1.3 Textron systems Unmanned Surface Vehicles (USVs) Product and Services

10.1.4 Textron systems Unmanned Surface Vehicles (USVs) Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.1.5 Textron systems Recent Developments/Updates

10.1.6 Textron systems Competitive Strengths & Weaknesses

10.2 Rafael

10.2.1 Rafael Details

10.2.2 Rafael Major Business

10.2.3 Rafael Unmanned Surface Vehicles (USVs) Product and Services

10.2.4 Rafael Unmanned Surface Vehicles (USVs) Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.2.5 Rafael Recent Developments/Updates

10.2.6 Rafael Competitive Strengths & Weaknesses

10.3 Elbit Systems Ltd

10.3.1 Elbit Systems Ltd Details

10.3.2 Elbit Systems Ltd Major Business

10.3.3 Elbit Systems Ltd Unmanned Surface Vehicles (USVs) Product and Services

10.3.4 Elbit Systems Ltd Unmanned Surface Vehicles (USVs) Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.3.5 Elbit Systems Ltd Recent Developments/Updates

10.3.6 Elbit Systems Ltd Competitive Strengths & Weaknesses

10.4 Kongsberg Maritime

10.4.1 Kongsberg Maritime Details

10.4.2 Kongsberg Maritime Major Business

10.4.3 Kongsberg Maritime Unmanned Surface Vehicles (USVs) Product and Services

10.4.4 Kongsberg Maritime Unmanned Surface Vehicles (USVs) Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.4.5 Kongsberg Maritime Recent Developments/Updates

10.4.6 Kongsberg Maritime Competitive Strengths & Weaknesses

10.5 Liquid Robotics

10.5.1 Liquid Robotics Details

10.5.2 Liquid Robotics Major Business

10.5.3 Liquid Robotics Unmanned Surface Vehicles (USVs) Product and Services

10.5.4 Liquid Robotics Unmanned Surface Vehicles (USVs) Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.5.5 Liquid Robotics Recent Developments/Updates

10.5.6 Liquid Robotics Competitive Strengths & Weaknesses

10.6 Northrop Grumman

10.6.1 Northrop Grumman Details

10.6.2 Northrop Grumman Major Business

- 10.6.3 Northrop Grumman Unmanned Surface Vehicles (USVs) Product and Services
- 10.6.4 Northrop Grumman Unmanned Surface Vehicles (USVs) Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 10.6.5 Northrop Grumman Recent Developments/Updates
- 10.6.6 Northrop Grumman Competitive Strengths & Weaknesses
- 10.7 ECA Group
 - 10.7.1 ECA Group Details
 - 10.7.2 ECA Group Major Business
 - 10.7.3 ECA Group Unmanned Surface Vehicles (USVs) Product and Services
 - 10.7.4 ECA Group Unmanned Surface Vehicles (USVs) Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.7.5 ECA Group Recent Developments/Updates
 - 10.7.6 ECA Group Competitive Strengths & Weaknesses
- 10.8 Teledyne Marine
 - 10.8.1 Teledyne Marine Details
 - 10.8.2 Teledyne Marine Major Business
 - 10.8.3 Teledyne Marine Unmanned Surface Vehicles (USVs) Product and Services
 - 10.8.4 Teledyne Marine Unmanned Surface Vehicles (USVs) Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.8.5 Teledyne Marine Recent Developments/Updates
 - 10.8.6 Teledyne Marine Competitive Strengths & Weaknesses
- 10.9 ALSEAMAR
 - 10.9.1 ALSEAMAR Details
 - 10.9.2 ALSEAMAR Major Business
 - 10.9.3 ALSEAMAR Unmanned Surface Vehicles (USVs) Product and Services
 - 10.9.4 ALSEAMAR Unmanned Surface Vehicles (USVs) Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.9.5 ALSEAMAR Recent Developments/Updates
 - 10.9.6 ALSEAMAR Competitive Strengths & Weaknesses
- 10.10 QinetiQ Target Systems
 - 10.10.1 QinetiQ Target Systems Details
 - 10.10.2 QinetiQ Target Systems Major Business
 - 10.10.3 QinetiQ Target Systems Unmanned Surface Vehicles (USVs) Product and Services
 - 10.10.4 QinetiQ Target Systems Unmanned Surface Vehicles (USVs) Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.10.5 QinetiQ Target Systems Recent Developments/Updates
 - 10.10.6 QinetiQ Target Systems Competitive Strengths & Weaknesses
- 10.11 EvoLogics

- 10.11.1 EvoLogics Details
- 10.11.2 EvoLogics Major Business
- 10.11.3 EvoLogics Unmanned Surface Vehicles (USVs) Product and Services
- 10.11.4 EvoLogics Unmanned Surface Vehicles (USVs) Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 10.11.5 EvoLogics Recent Developments/Updates
- 10.11.6 EvoLogics Competitive Strengths & Weaknesses
- 10.12 SeaRobotics Corporation
 - 10.12.1 SeaRobotics Corporation Details
 - 10.12.2 SeaRobotics Corporation Major Business
 - 10.12.3 SeaRobotics Corporation Unmanned Surface Vehicles (USVs) Product and Services
 - 10.12.4 SeaRobotics Corporation Unmanned Surface Vehicles (USVs) Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.12.5 SeaRobotics Corporation Recent Developments/Updates
 - 10.12.6 SeaRobotics Corporation Competitive Strengths & Weaknesses
- 10.13 L3 ASV
 - 10.13.1 L3 ASV Details
 - 10.13.2 L3 ASV Major Business
 - 10.13.3 L3 ASV Unmanned Surface Vehicles (USVs) Product and Services
 - 10.13.4 L3 ASV Unmanned Surface Vehicles (USVs) Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.13.5 L3 ASV Recent Developments/Updates
 - 10.13.6 L3 ASV Competitive Strengths & Weaknesses
- 10.14 Yunzhou
 - 10.14.1 Yunzhou Details
 - 10.14.2 Yunzhou Major Business
 - 10.14.3 Yunzhou Unmanned Surface Vehicles (USVs) Product and Services
 - 10.14.4 Yunzhou Unmanned Surface Vehicles (USVs) Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.14.5 Yunzhou Recent Developments/Updates
 - 10.14.6 Yunzhou Competitive Strengths & Weaknesses
- 10.15 Hi-Target
 - 10.15.1 Hi-Target Details
 - 10.15.2 Hi-Target Major Business
 - 10.15.3 Hi-Target Unmanned Surface Vehicles (USVs) Product and Services
 - 10.15.4 Hi-Target Unmanned Surface Vehicles (USVs) Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.15.5 Hi-Target Recent Developments/Updates

- 10.15.6 Hi-Target Competitive Strengths & Weaknesses
- 10.16 CHC Navigation
 - 10.16.1 CHC Navigation Details
 - 10.16.2 CHC Navigation Major Business
 - 10.16.3 CHC Navigation Unmanned Surface Vehicles (USVs) Product and Services
 - 10.16.4 CHC Navigation Unmanned Surface Vehicles (USVs) Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.16.5 CHC Navigation Recent Developments/Updates
 - 10.16.6 CHC Navigation Competitive Strengths & Weaknesses
- 10.17 CSIC
 - 10.17.1 CSIC Details
 - 10.17.2 CSIC Major Business
 - 10.17.3 CSIC Unmanned Surface Vehicles (USVs) Product and Services
 - 10.17.4 CSIC Unmanned Surface Vehicles (USVs) Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.17.5 CSIC Recent Developments/Updates
 - 10.17.6 CSIC Competitive Strengths & Weaknesses
- 10.18 Taizhou Kepuni
 - 10.18.1 Taizhou Kepuni Details
 - 10.18.2 Taizhou Kepuni Major Business
 - 10.18.3 Taizhou Kepuni Unmanned Surface Vehicles (USVs) Product and Services
 - 10.18.4 Taizhou Kepuni Unmanned Surface Vehicles (USVs) Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.18.5 Taizhou Kepuni Recent Developments/Updates
 - 10.18.6 Taizhou Kepuni Competitive Strengths & Weaknesses
- 10.19 Ocius Technology
 - 10.19.1 Ocius Technology Details
 - 10.19.2 Ocius Technology Major Business
 - 10.19.3 Ocius Technology Unmanned Surface Vehicles (USVs) Product and Services
 - 10.19.4 Ocius Technology Unmanned Surface Vehicles (USVs) Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.19.5 Ocius Technology Recent Developments/Updates
 - 10.19.6 Ocius Technology Competitive Strengths & Weaknesses

11 INDUSTRY CHAIN ANALYSIS

- 11.1 Unmanned Surface Vehicles (USVs) Industry Chain
- 11.2 Unmanned Surface Vehicles (USVs) Upstream Analysis
 - 11.2.1 Unmanned Surface Vehicles (USVs) Core Raw Materials

- 11.2.2 Main Manufacturers of Unmanned Surface Vehicles (USVs) Core Raw Materials
- 11.3 Midstream Analysis
- 11.4 Downstream Analysis
- 11.5 Unmanned Surface Vehicles (USVs) Production Mode
- 11.6 Unmanned Surface Vehicles (USVs) Procurement Model
- 11.7 Unmanned Surface Vehicles (USVs) Industry Sales Model and Sales Channels
 - 11.7.1 Unmanned Surface Vehicles (USVs) Sales Model
 - 11.7.2 Unmanned Surface Vehicles (USVs) Typical Distributors

12 RESEARCH FINDINGS AND CONCLUSION

13 APPENDIX

- 13.1 Methodology
- 13.2 Research Process and Data Source
- 13.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Unmanned Surface Vehicles (USVs) Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Unmanned Surface Vehicles (USVs) Production Value by Region (2021-2026) & (USD Million)

Table 3. World Unmanned Surface Vehicles (USVs) Production Value by Region (2027-2032) & (USD Million)

Table 4. World Unmanned Surface Vehicles (USVs) Production Value Market Share by Region (2021-2026)

Table 5. World Unmanned Surface Vehicles (USVs) Production Value Market Share by Region (2027-2032)

Table 6. World Unmanned Surface Vehicles (USVs) Production by Region (2021-2026) & (Units)

Table 7. World Unmanned Surface Vehicles (USVs) Production by Region (2027-2032) & (Units)

Table 8. World Unmanned Surface Vehicles (USVs) Production Market Share by Region (2021-2026)

Table 9. World Unmanned Surface Vehicles (USVs) Production Market Share by Region (2027-2032)

Table 10. World Unmanned Surface Vehicles (USVs) Average Price by Region (2021-2026) & (K US\$/Unit)

Table 11. World Unmanned Surface Vehicles (USVs) Average Price by Region (2027-2032) & (K US\$/Unit)

Table 12. Unmanned Surface Vehicles (USVs) Major Market Trends

Table 13. World Unmanned Surface Vehicles (USVs) Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)

Table 14. World Unmanned Surface Vehicles (USVs) Consumption by Region (2021-2026) & (Units)

Table 15. World Unmanned Surface Vehicles (USVs) Consumption Forecast by Region (2027-2032) & (Units)

Table 16. World Unmanned Surface Vehicles (USVs) Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Unmanned Surface Vehicles (USVs) Producers in 2025

Table 18. World Unmanned Surface Vehicles (USVs) Production by Manufacturer (2021-2026) & (Units)

Table 19. Production Market Share of Key Unmanned Surface Vehicles (USVs) Producers in 2025

Table 20. World Unmanned Surface Vehicles (USVs) Average Price by Manufacturer (2021-2026) & (K US\$/Unit)

Table 21. Global Unmanned Surface Vehicles (USVs) Company Evaluation Quadrant

Table 22. World Unmanned Surface Vehicles (USVs) Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Unmanned Surface Vehicles (USVs) Production Site of Key Manufacturer

Table 24. Unmanned Surface Vehicles (USVs) Market: Company Product Type Footprint

Table 25. Unmanned Surface Vehicles (USVs) Market: Company Product Application Footprint

Table 26. Unmanned Surface Vehicles (USVs) Competitive Factors

Table 27. Unmanned Surface Vehicles (USVs) New Entrant and Capacity Expansion Plans

Table 28. Unmanned Surface Vehicles (USVs) Mergers & Acquisitions Activity

Table 29. United States VS China Unmanned Surface Vehicles (USVs) Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Unmanned Surface Vehicles (USVs) Production Comparison, (2021 & 2025 & 2032) & (Units)

Table 31. United States VS China Unmanned Surface Vehicles (USVs) Consumption Comparison, (2021 & 2025 & 2032) & (Units)

Table 32. United States Based Unmanned Surface Vehicles (USVs) Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Unmanned Surface Vehicles (USVs) Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Unmanned Surface Vehicles (USVs) Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Unmanned Surface Vehicles (USVs) Production (2021-2026) & (Units)

Table 36. United States Based Manufacturers Unmanned Surface Vehicles (USVs) Production Market Share (2021-2026)

Table 37. China Based Unmanned Surface Vehicles (USVs) Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Unmanned Surface Vehicles (USVs) Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Unmanned Surface Vehicles (USVs) Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Unmanned Surface Vehicles (USVs) Production, (2021-2026) & (Units)

Table 41. China Based Manufacturers Unmanned Surface Vehicles (USVs) Production Market Share (2021-2026)

Table 42. Rest of World Based Unmanned Surface Vehicles (USVs) Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Unmanned Surface Vehicles (USVs) Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Unmanned Surface Vehicles (USVs) Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Unmanned Surface Vehicles (USVs) Production, (2021-2026) & (Units)

Table 46. Rest of World Based Manufacturers Unmanned Surface Vehicles (USVs) Production Market Share (2021-2026)

Table 47. World Unmanned Surface Vehicles (USVs) Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Unmanned Surface Vehicles (USVs) Production by Type (2021-2026) & (Units)

Table 49. World Unmanned Surface Vehicles (USVs) Production by Type (2027-2032) & (Units)

Table 50. World Unmanned Surface Vehicles (USVs) Production Value by Type (2021-2026) & (USD Million)

Table 51. World Unmanned Surface Vehicles (USVs) Production Value by Type (2027-2032) & (USD Million)

Table 52. World Unmanned Surface Vehicles (USVs) Average Price by Type (2021-2026) & (K US\$/Unit)

Table 53. World Unmanned Surface Vehicles (USVs) Average Price by Type (2027-2032) & (K US\$/Unit)

Table 54. World Unmanned Surface Vehicles (USVs) Production Value by Hull Type, (USD Million), 2021 & 2025 & 2032

Table 55. World Unmanned Surface Vehicles (USVs) Production by Hull Type (2021-2026) & (Units)

Table 56. World Unmanned Surface Vehicles (USVs) Production by Hull Type (2027-2032) & (Units)

Table 57. World Unmanned Surface Vehicles (USVs) Production Value by Hull Type (2021-2026) & (USD Million)

Table 58. World Unmanned Surface Vehicles (USVs) Production Value by Hull Type (2027-2032) & (USD Million)

Table 59. World Unmanned Surface Vehicles (USVs) Average Price by Hull Type

(2021-2026) & (K US\$/Unit)

Table 60. World Unmanned Surface Vehicles (USVs) Average Price by Hull Type
(2027-2032) & (K US\$/Unit)

Table 61. World Unmanned Surface Vehicles (USVs) Production Value by Size, (USD Million), 2021 & 2025 & 2032

Table 62. World Unmanned Surface Vehicles (USVs) Production by Size (2021-2026) & (Units)

Table 63. World Unmanned Surface Vehicles (USVs) Production by Size (2027-2032) & (Units)

Table 64. World Unmanned Surface Vehicles (USVs) Production Value by Size
(2021-2026) & (USD Million)

Table 65. World Unmanned Surface Vehicles (USVs) Production Value by Size
(2027-2032) & (USD Million)

Table 66. World Unmanned Surface Vehicles (USVs) Average Price by Size
(2021-2026) & (K US\$/Unit)

Table 67. World Unmanned Surface Vehicles (USVs) Average Price by Size
(2027-2032) & (K US\$/Unit)

Table 68. World Unmanned Surface Vehicles (USVs) Production Value by Propulsion,
(USD Million), 2021 & 2025 & 2032

Table 69. World Unmanned Surface Vehicles (USVs) Production by Propulsion
(2021-2026) & (Units)

Table 70. World Unmanned Surface Vehicles (USVs) Production by Propulsion
(2027-2032) & (Units)

Table 71. World Unmanned Surface Vehicles (USVs) Production Value by Propulsion
(2021-2026) & (USD Million)

Table 72. World Unmanned Surface Vehicles (USVs) Production Value by Propulsion
(2027-2032) & (USD Million)

Table 73. World Unmanned Surface Vehicles (USVs) Average Price by Propulsion
(2021-2026) & (K US\$/Unit)

Table 74. World Unmanned Surface Vehicles (USVs) Average Price by Propulsion
(2027-2032) & (K US\$/Unit)

Table 75. World Unmanned Surface Vehicles (USVs) Production Value by Application,
(USD Million), 2021 & 2025 & 2032

Table 76. World Unmanned Surface Vehicles (USVs) Production by Application
(2021-2026) & (Units)

Table 77. World Unmanned Surface Vehicles (USVs) Production by Application
(2027-2032) & (Units)

Table 78. World Unmanned Surface Vehicles (USVs) Production Value by Application
(2021-2026) & (USD Million)

Table 79. World Unmanned Surface Vehicles (USVs) Production Value by Application (2027-2032) & (USD Million)

Table 80. World Unmanned Surface Vehicles (USVs) Average Price by Application (2021-2026) & (K US\$/Unit)

Table 81. World Unmanned Surface Vehicles (USVs) Average Price by Application (2027-2032) & (K US\$/Unit)

Table 82. Textron systems Basic Information, Manufacturing Base and Competitors

Table 83. Textron systems Major Business

Table 84. Textron systems Unmanned Surface Vehicles (USVs) Product and Services

Table 85. Textron systems Unmanned Surface Vehicles (USVs) Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 86. Textron systems Recent Developments/Updates

Table 87. Textron systems Competitive Strengths & Weaknesses

Table 88. Rafael Basic Information, Manufacturing Base and Competitors

Table 89. Rafael Major Business

Table 90. Rafael Unmanned Surface Vehicles (USVs) Product and Services

Table 91. Rafael Unmanned Surface Vehicles (USVs) Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 92. Rafael Recent Developments/Updates

Table 93. Rafael Competitive Strengths & Weaknesses

Table 94. Elbit Systems Ltd Basic Information, Manufacturing Base and Competitors

Table 95. Elbit Systems Ltd Major Business

Table 96. Elbit Systems Ltd Unmanned Surface Vehicles (USVs) Product and Services

Table 97. Elbit Systems Ltd Unmanned Surface Vehicles (USVs) Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 98. Elbit Systems Ltd Recent Developments/Updates

Table 99. Elbit Systems Ltd Competitive Strengths & Weaknesses

Table 100. Kongsberg Maritime Basic Information, Manufacturing Base and Competitors

Table 101. Kongsberg Maritime Major Business

Table 102. Kongsberg Maritime Unmanned Surface Vehicles (USVs) Product and Services

Table 103. Kongsberg Maritime Unmanned Surface Vehicles (USVs) Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 104. Kongsberg Maritime Recent Developments/Updates

Table 105. Kongsberg Maritime Competitive Strengths & Weaknesses

Table 106. Liquid Robotics Basic Information, Manufacturing Base and Competitors

Table 107. Liquid Robotics Major Business

Table 108. Liquid Robotics Unmanned Surface Vehicles (USVs) Product and Services

Table 109. Liquid Robotics Unmanned Surface Vehicles (USVs) Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 110. Liquid Robotics Recent Developments/Updates

Table 111. Liquid Robotics Competitive Strengths & Weaknesses

Table 112. Northrop Grumman Basic Information, Manufacturing Base and Competitors

Table 113. Northrop Grumman Major Business

Table 114. Northrop Grumman Unmanned Surface Vehicles (USVs) Product and Services

Table 115. Northrop Grumman Unmanned Surface Vehicles (USVs) Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 116. Northrop Grumman Recent Developments/Updates

Table 117. Northrop Grumman Competitive Strengths & Weaknesses

Table 118. ECA Group Basic Information, Manufacturing Base and Competitors

Table 119. ECA Group Major Business

Table 120. ECA Group Unmanned Surface Vehicles (USVs) Product and Services

Table 121. ECA Group Unmanned Surface Vehicles (USVs) Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 122. ECA Group Recent Developments/Updates

Table 123. ECA Group Competitive Strengths & Weaknesses

Table 124. Teledyne Marine Basic Information, Manufacturing Base and Competitors

Table 125. Teledyne Marine Major Business

Table 126. Teledyne Marine Unmanned Surface Vehicles (USVs) Product and Services

Table 127. Teledyne Marine Unmanned Surface Vehicles (USVs) Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 128. Teledyne Marine Recent Developments/Updates

Table 129. Teledyne Marine Competitive Strengths & Weaknesses

Table 130. ALSEAMAR Basic Information, Manufacturing Base and Competitors

Table 131. ALSEAMAR Major Business

Table 132. ALSEAMAR Unmanned Surface Vehicles (USVs) Product and Services

Table 133. ALSEAMAR Unmanned Surface Vehicles (USVs) Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 134. ALSEAMAR Recent Developments/Updates

Table 135. ALSEAMAR Competitive Strengths & Weaknesses

Table 136. QinetiQ Target Systems Basic Information, Manufacturing Base and Competitors

Table 137. QinetiQ Target Systems Major Business

Table 138. QinetiQ Target Systems Unmanned Surface Vehicles (USVs) Product and Services

Table 139. QinetiQ Target Systems Unmanned Surface Vehicles (USVs) Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 140. QinetiQ Target Systems Recent Developments/Updates

Table 141. QinetiQ Target Systems Competitive Strengths & Weaknesses

Table 142. EvoLogics Basic Information, Manufacturing Base and Competitors

Table 143. EvoLogics Major Business

Table 144. EvoLogics Unmanned Surface Vehicles (USVs) Product and Services

Table 145. EvoLogics Unmanned Surface Vehicles (USVs) Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 146. EvoLogics Recent Developments/Updates

Table 147. EvoLogics Competitive Strengths & Weaknesses

Table 148. SeaRobotics Corporation Basic Information, Manufacturing Base and Competitors

Table 149. SeaRobotics Corporation Major Business

Table 150. SeaRobotics Corporation Unmanned Surface Vehicles (USVs) Product and Services

Table 151. SeaRobotics Corporation Unmanned Surface Vehicles (USVs) Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 152. SeaRobotics Corporation Recent Developments/Updates

Table 153. SeaRobotics Corporation Competitive Strengths & Weaknesses

Table 154. L3 ASV Basic Information, Manufacturing Base and Competitors

Table 155. L3 ASV Major Business

Table 156. L3 ASV Unmanned Surface Vehicles (USVs) Product and Services

Table 157. L3 ASV Unmanned Surface Vehicles (USVs) Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 158. L3 ASV Recent Developments/Updates

Table 159. L3 ASV Competitive Strengths & Weaknesses

Table 160. Yunzhou Basic Information, Manufacturing Base and Competitors

Table 161. Yunzhou Major Business

Table 162. Yunzhou Unmanned Surface Vehicles (USVs) Product and Services

Table 163. Yunzhou Unmanned Surface Vehicles (USVs) Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 164. Yunzhou Recent Developments/Updates

Table 165. Yunzhou Competitive Strengths & Weaknesses

Table 166. Hi-Target Basic Information, Manufacturing Base and Competitors

Table 167. Hi-Target Major Business

Table 168. Hi-Target Unmanned Surface Vehicles (USVs) Product and Services

Table 169. Hi-Target Unmanned Surface Vehicles (USVs) Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 170. Hi-Target Recent Developments/Updates

Table 171. Hi-Target Competitive Strengths & Weaknesses

Table 172. CHC Navigation Basic Information, Manufacturing Base and Competitors

Table 173. CHC Navigation Major Business

Table 174. CHC Navigation Unmanned Surface Vehicles (USVs) Product and Services

Table 175. CHC Navigation Unmanned Surface Vehicles (USVs) Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 176. CHC Navigation Recent Developments/Updates

Table 177. CHC Navigation Competitive Strengths & Weaknesses

Table 178. CSIC Basic Information, Manufacturing Base and Competitors

Table 179. CSIC Major Business

Table 180. CSIC Unmanned Surface Vehicles (USVs) Product and Services

Table 181. CSIC Unmanned Surface Vehicles (USVs) Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 182. CSIC Recent Developments/Updates

Table 183. CSIC Competitive Strengths & Weaknesses

Table 184. Taizhou Kepuni Basic Information, Manufacturing Base and Competitors

Table 185. Taizhou Kepuni Major Business

Table 186. Taizhou Kepuni Unmanned Surface Vehicles (USVs) Product and Services

Table 187. Taizhou Kepuni Unmanned Surface Vehicles (USVs) Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 188. Taizhou Kepuni Recent Developments/Updates

Table 189. Taizhou Kepuni Competitive Strengths & Weaknesses
Table 190. Ocius Technology Basic Information, Manufacturing Base and Competitors
Table 191. Ocius Technology Major Business
Table 192. Ocius Technology Unmanned Surface Vehicles (USVs) Product and Services
Table 193. Ocius Technology Unmanned Surface Vehicles (USVs) Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 194. Ocius Technology Recent Developments/Updates
Table 195. Ocius Technology Competitive Strengths & Weaknesses
Table 196. Global Key Players of Unmanned Surface Vehicles (USVs) Upstream (Raw Materials)
Table 197. Global Unmanned Surface Vehicles (USVs) Typical Customers
Table 198. Unmanned Surface Vehicles (USVs) Typical Distributors

List Of Figures

LIST OF FIGURES

- Figure 1. Unmanned Surface Vehicles (USVs) Picture
- Figure 2. World Unmanned Surface Vehicles (USVs) Production Value: 2021 & 2025 & 2032, (USD Million)
- Figure 3. World Unmanned Surface Vehicles (USVs) Production Value and Forecast (2021-2032) & (USD Million)
- Figure 4. World Unmanned Surface Vehicles (USVs) Production (2021-2032) & (Units)
- Figure 5. World Unmanned Surface Vehicles (USVs) Average Price (2021-2032) & (K US\$/Unit)
- Figure 6. World Unmanned Surface Vehicles (USVs) Production Value Market Share by Region (2021-2032)
- Figure 7. World Unmanned Surface Vehicles (USVs) Production Market Share by Region (2021-2032)
- Figure 8. North America Unmanned Surface Vehicles (USVs) Production (2021-2032) & (Units)
- Figure 9. Europe Unmanned Surface Vehicles (USVs) Production (2021-2032) & (Units)
- Figure 10. China Unmanned Surface Vehicles (USVs) Production (2021-2032) & (Units)
- Figure 11. Japan Unmanned Surface Vehicles (USVs) Production (2021-2032) & (Units)
- Figure 12. Unmanned Surface Vehicles (USVs) Market Drivers
- Figure 13. Factors Affecting Demand
- Figure 14. World Unmanned Surface Vehicles (USVs) Consumption (2021-2032) & (Units)
- Figure 15. World Unmanned Surface Vehicles (USVs) Consumption Market Share by Region (2021-2032)
- Figure 16. United States Unmanned Surface Vehicles (USVs) Consumption (2021-2032) & (Units)
- Figure 17. China Unmanned Surface Vehicles (USVs) Consumption (2021-2032) & (Units)
- Figure 18. Europe Unmanned Surface Vehicles (USVs) Consumption (2021-2032) & (Units)
- Figure 19. Japan Unmanned Surface Vehicles (USVs) Consumption (2021-2032) & (Units)
- Figure 20. South Korea Unmanned Surface Vehicles (USVs) Consumption (2021-2032) & (Units)
- Figure 21. ASEAN Unmanned Surface Vehicles (USVs) Consumption (2021-2032) & (Units)

Figure 22. India Unmanned Surface Vehicles (USVs) Consumption (2021-2032) & (Units)

Figure 23. Producer Shipments of Unmanned Surface Vehicles (USVs) by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Unmanned Surface Vehicles (USVs) Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Unmanned Surface Vehicles (USVs) Markets in 2025

Figure 26. United States VS China: Unmanned Surface Vehicles (USVs) Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Unmanned Surface Vehicles (USVs) Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Unmanned Surface Vehicles (USVs) Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Unmanned Surface Vehicles (USVs) Production Market Share 2025

Figure 30. China Based Manufacturers Unmanned Surface Vehicles (USVs) Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Unmanned Surface Vehicles (USVs) Production Market Share 2025

Figure 32. World Unmanned Surface Vehicles (USVs) Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Unmanned Surface Vehicles (USVs) Production Value Market Share by Type in 2025

Figure 34. Remote Control

Figure 35. Autonomous

Figure 36. Semi-autonomous

Figure 37. World Unmanned Surface Vehicles (USVs) Production Market Share by Type (2021-2032)

Figure 38. World Unmanned Surface Vehicles (USVs) Production Value Market Share by Type (2021-2032)

Figure 39. World Unmanned Surface Vehicles (USVs) Average Price by Type (2021-2032) & (K US\$/Unit)

Figure 40. World Unmanned Surface Vehicles (USVs) Production Value by Hull Type, (USD Million), 2021 & 2025 & 2032

Figure 41. World Unmanned Surface Vehicles (USVs) Production Value Market Share by Hull Type in 2025

Figure 42. Monohull USV

Figure 43. Catamaran USV

Figure 44. Hydrofoil USV

Figure 45. Solar-powered USV

Figure 46. World Unmanned Surface Vehicles (USVs) Production Market Share by Hull Type (2021-2032)

Figure 47. World Unmanned Surface Vehicles (USVs) Production Value Market Share by Hull Type (2021-2032)

Figure 48. World Unmanned Surface Vehicles (USVs) Average Price by Hull Type (2021-2032) & (K US\$/Unit)

Figure 49. World Unmanned Surface Vehicles (USVs) Production Value by Size, (USD Million), 2021 & 2025 & 2032

Figure 50. World Unmanned Surface Vehicles (USVs) Production Value Market Share by Size in 2025

Figure 51. Micro USV

Figure 52. Small USV

Figure 53. Medium USV

Figure 54. Large USV

Figure 55. World Unmanned Surface Vehicles (USVs) Production Market Share by Size (2021-2032)

Figure 56. World Unmanned Surface Vehicles (USVs) Production Value Market Share by Size (2021-2032)

Figure 57. World Unmanned Surface Vehicles (USVs) Average Price by Size (2021-2032) & (K US\$/Unit)

Figure 58. World Unmanned Surface Vehicles (USVs) Production Value by Propulsion, (USD Million), 2021 & 2025 & 2032

Figure 59. World Unmanned Surface Vehicles (USVs) Production Value Market Share by Propulsion in 2025

Figure 60. Electric USV

Figure 61. Hybrid USV

Figure 62. Fuel-powered USV

Figure 63. World Unmanned Surface Vehicles (USVs) Production Market Share by Propulsion (2021-2032)

Figure 64. World Unmanned Surface Vehicles (USVs) Production Value Market Share by Propulsion (2021-2032)

Figure 65. World Unmanned Surface Vehicles (USVs) Average Price by Propulsion (2021-2032) & (K US\$/Unit)

Figure 66. World Unmanned Surface Vehicles (USVs) Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 67. World Unmanned Surface Vehicles (USVs) Production Value Market Share by Application in 2025

Figure 68. Military Use

Figure 69. Civil Use

Figure 70. World Unmanned Surface Vehicles (USVs) Production Market Share by Application (2021-2032)

Figure 71. World Unmanned Surface Vehicles (USVs) Production Value Market Share by Application (2021-2032)

Figure 72. World Unmanned Surface Vehicles (USVs) Average Price by Application (2021-2032) & (K US\$/Unit)

Figure 73. Unmanned Surface Vehicles (USVs) Industry Chain

Figure 74. Unmanned Surface Vehicles (USVs) Procurement Model

Figure 75. Unmanned Surface Vehicles (USVs) Sales Model

Figure 76. Unmanned Surface Vehicles (USVs) Sales Channels, Direct Sales, and Distribution

Figure 77. Methodology

Figure 78. Research Process and Data Source

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