

# Global Unmanned Logistics Vehicle Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Unmanned Logistics Vehicle market size is expected to reach \$ 1308 million by 2032, rising at a market growth of 34.2% CAGR during the forecast period (2026-2032).

Unmanned logistics vehicles refer to driverless logistics vehicles equipped with Level 4 autonomous driving technology, specifically designed for cargo transportation and delivery. These vehicles can autonomously navigate, plan routes, avoid obstacles, and follow traffic rules within limited geographical areas or specific operating scenarios without human intervention. Utilizing multi-sensor fusion (LiDAR, cameras, radar, etc.), high-precision positioning, and onboard intelligent decision-making systems, these vehicles can complete point-to-point cargo transportation, regional delivery, or internal handling tasks within logistics parks. Level 4 autonomous driving capabilities ensure safe and stable unmanned operation within their designed operating domain. Typical application scenarios include: last-mile delivery in cities or industrial parks, internal logistics transportation in factories or warehouses, and unmanned delivery in communities or commercial districts. Unmanned logistics vehicles primarily target B2B and B2C logistics service scenarios, reducing the pressure on manual delivery, improving transportation efficiency, and lowering operating costs.

In 2025, global shipments of unmanned logistics vehicles are estimated at approximately 30,000 units, with an average price of approximately US\$2,788.73-7,014.08 per vehicle and a gross profit margin of approximately 30%-50%. Downstream clients include major express delivery companies such as ZTO Express, YTO Express, STO Express, Yunda Express, and J&T Express. In terms of business model, JiuShi Intelligent adopts a 'low-price hardware + subscription service' model. It attracts customers with highly competitive hardware prices and pioneered the

'pay-as-you-go' FSD (Full Self-Driving) monthly subscription service, with a subscription price as low as approximately \$250 per month. While generating continuous revenue through driving service fees, it significantly reduces the barrier to entry and usage costs for users, effectively expanding its user base.

The autonomous logistics vehicle market is in a period of rapid growth. The continued rise in global e-commerce penetration, increasing labor costs, and growing demand from enterprises for more efficient delivery models are driving the industry from technology verification to large-scale commercial deployment. The continuous improvement of the policy environment and the active promotion of autonomous driving regulations and open testing road rights by various countries have provided institutional guarantees for the application of driverless logistics vehicles. At the core technology level, the continuous decline in sensor costs and the maturity of intelligent perception and path planning algorithms have made the overall solution for driverless logistics vehicles increasingly economical and feasible. Current typical application scenarios include urban 'last mile' delivery and logistics within specialized industrial parks, and its efficiency and cost-reduction effects are increasingly recognized by large logistics companies and e-commerce platforms. Despite the huge market potential, the driverless logistics vehicle industry still faces multiple challenges. First, differences remain in autonomous driving-related regulations, road rights permits, data security, and liability division among different countries and regions, increasing policy risks for cross-regional deployment. Meanwhile, technological reliability and safety remain key bottlenecks, especially given the high requirements for perception and decision-making systems in complex and dynamic traffic environments. In terms of cost, although hardware prices have decreased, the initial investment threshold remains high for small and medium-sized logistics enterprises. Furthermore, fragmented market competition and the lack of a fully unified standard system also hinder the integration of the supply chain and the process of large-scale deployment. On the downstream demand side, the application of driverless logistics vehicles is showing a diversified trend. In urban delivery, the growing demand for 'last-mile' unmanned vehicles from e-commerce platforms and instant logistics services has driven the rapid deployment of low-speed delivery vehicles and miniature freight robots. In industrial parks and warehousing centers, businesses are prioritizing autonomous logistics vehicles with high load capacity and strong 24/7 dispatch capabilities to improve internal logistics automation. Meanwhile, in intercity and medium-to-long-distance transportation, commercial pilot programs for autonomous long-haul logistics trucks are accelerating, laying the foundation for large-scale replacement of traditional truck transportation in the future. With the development of technologies such as artificial intelligence, cloud-based dispatch systems, and 5G vehicle-to-everything (V2X) connectivity, unmanned logistics

vehicles will play a role in a broader transportation network, not only improving operational efficiency but also redefining global supply chain operation models.

This report studies the global Unmanned Logistics Vehicle production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Unmanned Logistics Vehicle and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Unmanned Logistics Vehicle that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Unmanned Logistics Vehicle total production and demand, 2021-2032, (K Units)

Global Unmanned Logistics Vehicle total production value, 2021-2032, (USD Million)

Global Unmanned Logistics Vehicle production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Unmanned Logistics Vehicle consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Unmanned Logistics Vehicle domestic production, consumption, key domestic manufacturers and share

Global Unmanned Logistics Vehicle production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Unmanned Logistics Vehicle production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Unmanned Logistics Vehicle production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Unmanned Logistics Vehicle market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies

covered as a part of this study include Zelos, Tesla Network, Starship Technologies, Robot.com?Previous Kiwibot?, Serve Robotics, Qomolo?Westwell?, Gatik, Udelv, Robomart, WeRide, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Unmanned Logistics Vehicle market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Unmanned Logistics Vehicle Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Unmanned Logistics Vehicle Market, Segmentation by Type:

Small Capacity (Last Mile Delivery)

Medium Capacity (City Delivery)

Large Capacity (Trunk Line Logistics)

Global Unmanned Logistics Vehicle Market, Segmentation by Vehicles:

Autonomous Delivery Vans

Autonomous Freight Trucks

Others

Global Unmanned Logistics Vehicle Market, Segmentation by Business Model:

Hardware Sales

Subscription

Global Unmanned Logistics Vehicle Market, Segmentation by Application:

E-commerce & Retail

Warehouse & Manufacturing

Postal & Express

Others

Companies Profiled:

Zelos

Tesla Network

Starship Technologies

Robot.com?Previous Kiwibot?

Serve Robotics

Qomolo?Westwell?

Gatik

Udelv

Robomart

WeRide

Neolix

Rino.ai

9Shen Intelligent

Desay SV

Geely

MINIEYE

Go Further.AI

JD Logistics

Ecar Intelligent

QCraft Inc.

Meituan

Bitauto

Shenzhen Unity Drive Innovation Technology Co., Ltd.

UISEE

Inceptio Technology (Shanghai) Co., Ltd.

KARGOBOT

**Key Questions Answered:**

1. How big is the global Unmanned Logistics Vehicle market?
2. What is the demand of the global Unmanned Logistics Vehicle market?
3. What is the year over year growth of the global Unmanned Logistics Vehicle market?
4. What is the production and production value of the global Unmanned Logistics Vehicle market?
5. Who are the key producers in the global Unmanned Logistics Vehicle market?
6. What are the growth factors driving the market demand?

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