

# Global Unmanned Ground Vehicle (UGV) Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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# **Abstracts**

According to our (Global Info Research) latest study, the global Unmanned Ground Vehicle (UGV) market size was valued at USD 2140.6 million in 2023 and is forecast to a readjusted size of USD 3364.7 million by 2030 with a CAGR of 6.7% during review period.

The Unmanned Ground Vehicle (UGV) Market is a mechanical machine that moves along the surface of ground whose task is to carry or transport something, it does not carry a human being. The UGV industry provides flexible robotic platform along with providing multipurpose mobility support. The major applications of the vehicles are in the defense sector; it includes providing surveillance information, carry supplies, assists in explosive activation. Moreover, the vehicles are used in emergency services that include police and ambulance.

Automotive is a key driver of this industry. According to data from the World Automobile Organization (OICA), global automobile production and sales in 2017 reached their peak in the past 10 years, at 97.3 million and 95.89 million respectively. In 2018, the global economic expansion ended, and the global auto market declined as a whole. In 2022, there will wear units 81.6 million vehicles in the world. At present, more than 90% of the world's automobiles are concentrated in the three continents of Asia, Europe and North America, of which Asia automobile production accounts for 56% of the world, Europe accounts for 20%, and North America accounts for 16%. The world major automobile producing countries include China, the United States, Japan, South Korea, Germany, India, Mexico, and other countries; among them, China is the largest automobile producing country in the world, accounting for about 32%. Japan is the world's largest car exporter, exporting more than 3.5 million vehicles in 2022.



The Global Info Research report includes an overview of the development of the Unmanned Ground Vehicle (UGV) industry chain, the market status of Commercial (Micro UGV, Small UGV), Military (Micro UGV, Small UGV), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Unmanned Ground Vehicle (UGV).

Regionally, the report analyzes the Unmanned Ground Vehicle (UGV) markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Unmanned Ground Vehicle (UGV) market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Unmanned Ground Vehicle (UGV) market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Unmanned Ground Vehicle (UGV) industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Micro UGV, Small UGV).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Unmanned Ground Vehicle (UGV) market.

Regional Analysis: The report involves examining the Unmanned Ground Vehicle (UGV) market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Unmanned Ground Vehicle (UGV) market. This may include estimating market growth rates, predicting market demand, and identifying



emerging trends.

The report also involves a more granular approach to Unmanned Ground Vehicle (UGV):

Company Analysis: Report covers individual Unmanned Ground Vehicle (UGV) manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Unmanned Ground Vehicle (UGV) This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Commercial, Military).

Technology Analysis: Report covers specific technologies relevant to Unmanned Ground Vehicle (UGV). It assesses the current state, advancements, and potential future developments in Unmanned Ground Vehicle (UGV) areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Unmanned Ground Vehicle (UGV) market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Unmanned Ground Vehicle (UGV) market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Micro UGV

Small UGV



Medium UGV

Large UGV	
Market segment by Application	
Commercial	
Military	
Civilian	
Major players covered	
Lockheed Martin	
Northrop Grumman	
BAE Systems	
Horiba MIRA	
Oshkosh Defense	
Cobham	
Aselsan	
RE2	
Autonomous Solutions	
Mechatroniq Systems	

Market segment by region, regional analysis covers



North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Unmanned Ground Vehicle (UGV) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Unmanned Ground Vehicle (UGV), with price, sales, revenue and global market share of Unmanned Ground Vehicle (UGV) from 2019 to 2024.

Chapter 3, the Unmanned Ground Vehicle (UGV) competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Unmanned Ground Vehicle (UGV) breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023.and Unmanned Ground Vehicle (UGV) market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.



Chapter 13, the key raw materials and key suppliers, and industry chain of Unmanned Ground Vehicle (UGV).

Chapter 14 and 15, to describe Unmanned Ground Vehicle (UGV) sales channel, distributors, customers, research findings and conclusion.



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