

Global Unmanned Forklifts Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G58709844092EN.html>

Date: April 2026

Pages: 150

Price: US\$ 3,480.00 (Single User License)

ID: G58709844092EN

Abstracts

According to our (Global Info Research) latest study, the global Unmanned Forklifts market size was valued at US\$ 3456 million in 2025 and is forecast to a readjusted size of US\$ 6859 million by 2032 with a CAGR of 10.3% during review period.

In 2025, global Unmanned Forklift production reached approximately 61k units, with an average global market price of around US\$55k per unit.

An Unmanned Forklift is an intelligent material handling vehicle capable of performing transportation, loading, unloading, and stacking operations without a human driver. The system typically integrates automated guided vehicle technology, laser or vision navigation systems, sensors, and control software to enable autonomous movement and task execution. Unmanned forklifts can be connected with warehouse management systems and manufacturing execution systems to automate material flow within warehouses, production lines, and distribution centers. Compared with traditional manually operated forklifts, unmanned forklifts offer advantages such as higher operational efficiency, stable performance, continuous operation capability, and reduced labor costs and safety risks, making them an important component of smart manufacturing and intelligent logistics systems.

The unmanned forklift industry chain mainly consists of upstream core component suppliers, midstream equipment manufacturers and system integrators, and downstream application industries. Upstream suppliers provide key components such as motors, batteries, LiDAR sensors, industrial cameras, controllers, sensors, and steel vehicle structures. Representative suppliers include companies such as Siemens, Bosch, Panasonic, Inovance Technology, RoboSense, and Hikvision. The midstream

segment includes unmanned forklift manufacturers and automation solution providers responsible for equipment design, navigation system development, and fleet management software platforms. Representative companies include Hikrobot, Geek+, Quicktron, Hangcha Group, and Linde Material Handling. Downstream application sectors include e-commerce warehousing, automotive manufacturing, electronics production, food and beverage logistics, pharmaceutical distribution, and third-party logistics providers. Major users such as Amazon, JD Logistics, Toyota, BYD, and large warehouse operators adopt unmanned forklifts to improve warehouse automation and logistics efficiency.

The unmanned forklift market has gained increasing momentum in recent years as intelligent manufacturing and smart logistics continue to develop. More manufacturing and logistics companies are accelerating automation upgrades in warehousing and material handling operations. With capabilities such as autonomous navigation, driverless operation, and efficient material handling, unmanned forklifts are becoming increasingly important in modern warehouse and production logistics systems. The market is currently in a growth phase, with ongoing technological advancements in navigation technologies, sensor integration, and intelligent fleet management systems. Equipment is evolving toward higher safety, improved operational efficiency, and greater adaptability to complex working environments. Key drivers of market expansion include rising demand for higher production and logistics efficiency, increasing labor costs, and the broader digital transformation of industrial operations. In addition, the rapid development of e-commerce logistics, new energy manufacturing, and third-party warehousing services is creating more opportunities for unmanned forklift deployment. However, the market also faces several challenges, including relatively high initial investment costs, long system integration cycles, and cautious adoption among some traditional enterprises. Furthermore, operating reliably in complex warehouse environments requires advanced navigation technologies, robust software scheduling capabilities, and high system stability. Overall, with continued technological improvements and growing demand for automated logistics solutions, unmanned forklifts are expected to play an increasingly significant role in future intelligent logistics ecosystems.

This report is a detailed and comprehensive analysis for global Unmanned Forklifts market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some

of the selected leaders for the year 2025, are provided.

Key Features:

Global Unmanned Forklifts market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Unmanned Forklifts market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Unmanned Forklifts market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Unmanned Forklifts market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Unmanned Forklifts

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Unmanned Forklifts market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include KION Group, Toyota, Hyundai, Mitsubishi Heavy Industries, Crown Equipment, Balyo SA, Scott Transbotics, DS Automotion, Jungheinrich, ZCNEST, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Unmanned Forklifts market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Automated Guided Vehicles (AGV)

Automatic Lift Truck (ASC)

Automatic Reach Forklift (AMF)

Others

Market segment by Functions

Transporting Type

Stacking Type

Reach Truck

Traction Type

Narrow Aisle

Others

Market segment by Navigation Methods

Laser SLAM Navigation

QR Code Navigation

Magnetic Strip Navigation

Visual Navigation

Others

Market segment by Application

Manufacturing

Logistics

Others

Major players covered

KION Group

Toyota

Hyundai

Mitsubishi Heavy Industries

Crown Equipment

Balyo SA

Scott Transbotics

DS Automotion

Jungheinrich

ZCNEST

Mooe Robot

AGV Robot

Hangcha Forklift

JATEN Robotics

Guochen Robot

SEER Robot

Iplusmobot

Multiway Robotics

Cotek Robotics

Heli Yufeng Intelligent

Noblelift Intelligent

Hikrobotics

Quicktron

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Unmanned Forklifts product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Unmanned Forklifts, with price, sales quantity, revenue, and global market share of Unmanned Forklifts from 2021 to 2026.

Chapter 3, the Unmanned Forklifts competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Unmanned Forklifts breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Unmanned Forklifts market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Unmanned Forklifts.

Chapter 14 and 15, to describe Unmanned Forklifts sales channel, distributors, customers, research findings and conclusion.

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