

Global Unmanned Forklifts Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G598F705D2BCEN.html>

Date: April 2026

Pages: 175

Price: US\$ 4,480.00 (Single User License)

ID: G598F705D2BCEN

Abstracts

The global Unmanned Forklifts market size is expected to reach \$ 6859 million by 2032, rising at a market growth of 10.3% CAGR during the forecast period (2026-2032).

In 2025, global Unmanned Forklift production reached approximately 61k units, with an average global market price of around US\$55k per unit.

An Unmanned Forklift is an intelligent material handling vehicle capable of performing transportation, loading, unloading, and stacking operations without a human driver. The system typically integrates automated guided vehicle technology, laser or vision navigation systems, sensors, and control software to enable autonomous movement and task execution. Unmanned forklifts can be connected with warehouse management systems and manufacturing execution systems to automate material flow within warehouses, production lines, and distribution centers. Compared with traditional manually operated forklifts, unmanned forklifts offer advantages such as higher operational efficiency, stable performance, continuous operation capability, and reduced labor costs and safety risks, making them an important component of smart manufacturing and intelligent logistics systems.

The unmanned forklift industry chain mainly consists of upstream core component suppliers, midstream equipment manufacturers and system integrators, and downstream application industries. Upstream suppliers provide key components such as motors, batteries, LiDAR sensors, industrial cameras, controllers, sensors, and steel vehicle structures. Representative suppliers include companies such as Siemens, Bosch, Panasonic, Inovance Technology, RoboSense, and Hikvision. The midstream segment includes unmanned forklift manufacturers and automation solution providers responsible for equipment design, navigation system development, and fleet

management software platforms. Representative companies include Hikrobot, Geek+, Quicktron, Hangcha Group, and Linde Material Handling. Downstream application sectors include e-commerce warehousing, automotive manufacturing, electronics production, food and beverage logistics, pharmaceutical distribution, and third-party logistics providers. Major users such as Amazon, JD Logistics, Toyota, BYD, and large warehouse operators adopt unmanned forklifts to improve warehouse automation and logistics efficiency.

The unmanned forklift market has gained increasing momentum in recent years as intelligent manufacturing and smart logistics continue to develop. More manufacturing and logistics companies are accelerating automation upgrades in warehousing and material handling operations. With capabilities such as autonomous navigation, driverless operation, and efficient material handling, unmanned forklifts are becoming increasingly important in modern warehouse and production logistics systems. The market is currently in a growth phase, with ongoing technological advancements in navigation technologies, sensor integration, and intelligent fleet management systems. Equipment is evolving toward higher safety, improved operational efficiency, and greater adaptability to complex working environments. Key drivers of market expansion include rising demand for higher production and logistics efficiency, increasing labor costs, and the broader digital transformation of industrial operations. In addition, the rapid development of e-commerce logistics, new energy manufacturing, and third-party warehousing services is creating more opportunities for unmanned forklift deployment. However, the market also faces several challenges, including relatively high initial investment costs, long system integration cycles, and cautious adoption among some traditional enterprises. Furthermore, operating reliably in complex warehouse environments requires advanced navigation technologies, robust software scheduling capabilities, and high system stability. Overall, with continued technological improvements and growing demand for automated logistics solutions, unmanned forklifts are expected to play an increasingly significant role in future intelligent logistics ecosystems.

This report studies the global Unmanned Forklifts production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Unmanned Forklifts and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Unmanned Forklifts that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Unmanned Forklifts total production and demand, 2021-2032, (K Units)
Global Unmanned Forklifts total production value, 2021-2032, (USD Million)
Global Unmanned Forklifts production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)
Global Unmanned Forklifts consumption by region & country, CAGR, 2021-2032 & (K Units)
U.S. VS China: Unmanned Forklifts domestic production, consumption, key domestic manufacturers and share
Global Unmanned Forklifts production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)
Global Unmanned Forklifts production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)
Global Unmanned Forklifts production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Unmanned Forklifts market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include KION Group, Toyota, Hyundai, Mitsubishi Heavy Industries, Crown Equipment, Balyo SA, Scott Transbotics, DS Automotion, Jungheinrich, ZCNEST, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Unmanned Forklifts market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Unmanned Forklifts Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Unmanned Forklifts Market, Segmentation by Type:

Automated Guided Vehicles (AGV)

Automatic Lift Truck (ASC)

Automatic Reach Forklift (AMF)

Others

Global Unmanned Forklifts Market, Segmentation by Functions:

Transporting Type

Stacking Type

Reach Truck

Traction Type

Narrow Aisle

Others

Global Unmanned Forklifts Market, Segmentation by Navigation Methods:

Laser SLAM Navigation

QR Code Navigation

Magnetic Strip Navigation

Visual Navigation

Others

Global Unmanned Forklifts Market, Segmentation by Application:

Manufacturing

Logistics

Others

Companies Profiled:

KION Group

Toyota

Hyundai

Mitsubishi Heavy Industries

Crown Equipment

Balyo SA

Scott Transbotics

DS Automotion

Jungheinrich

ZCNEST

Mooe Robot

AGV Robot

Hangcha Forklift

JATEN Robotics

Guochen Robot

SEER Robot

Iplusmobot

Multiway Robotics

Cotek Robotics

Heli Yufeng Intelligent

Noblelift Intelligent

Hikrobotics

Quicktron

Key Questions Answered:

1. How big is the global Unmanned Forklifts market?
2. What is the demand of the global Unmanned Forklifts market?

3. What is the year over year growth of the global Unmanned Forklifts market?
4. What is the production and production value of the global Unmanned Forklifts market?
5. Who are the key producers in the global Unmanned Forklifts market?
6. What are the growth factors driving the market demand?

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