

Global Universal Quick Disconnect (UQD) Coupling for Liquid Cooling Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Universal Quick Disconnect (UQD) Coupling for Liquid Cooling market size was valued at US\$ 279 million in 2025 and is forecast to a readjusted size of US\$ 3661 million by 2032 with a CAGR of 45.0% during review period.

UQD (Universal Quick Disconnect) is a universal quick connector mainly used in liquid cooling systems, especially in thermal management applications in data centers and supercomputers. UQD is a global standard for quick-disconnect couplers developed in OCP (Open Compute Project). It is an open standard initiated by Intel to provide leak-free quick connection solutions for liquid cooling systems in data centers. The main application areas are data centers, supercomputers, etc. The core parameters of liquid cooling connectors are the diameter and maximum working pressure, which are directly related to the safety of the liquid cooling system. The diameter determines the amount of liquid flow that the connector can pass through. The maximum working pressure is the maximum pressure that the liquid cooling connector can withstand, which is crucial to ensure the safe operation of the liquid cooling system. Exceeding this pressure, the connector may leak or be damaged, affecting the stability and safety of the entire system.

Market Drivers

Rapid Development of Data Centers: With the continuous growth of data volume and the increasing demand for high - performance computing, data centers are developing rapidly. UQD couplings play a crucial role in liquid - cooling systems, which are essential for ensuring the stable operation of data center equipment. They enable quick

connection and disconnection, facilitating equipment maintenance and upgrades, thereby driving the growth of the UQD coupling market.

Stringent Environmental and Energy - Saving Requirements: Industries are facing increasing pressure to reduce energy consumption and carbon emissions. Liquid - cooling technology is more energy - efficient than traditional air - cooling technology. The use of UQD couplings can improve the efficiency of liquid - cooling systems, helping industries achieve their energy - saving and emission - reduction goals, and thus increasing the market demand for UQD couplings.

Market Trends

Technological Innovation: Manufacturers are constantly developing new materials and designs to improve the performance and reliability of UQD couplings. For example, the development of high - temperature - resistant, high - pressure - resistant, and anti - corrosion materials can ensure the stable operation of couplings in harsh environments. In addition, the integration of intelligent monitoring and control functions into UQD couplings is also a trend, which can realize real - time monitoring of the operating status of liquid - cooling systems, improve the efficiency of fault diagnosis and maintenance, and enhance the overall performance of the system.

Customization and Modularization: Different application scenarios have different requirements for UQD couplings. Therefore, customization and modularization have become important development trends. Manufacturers can provide customized solutions according to the specific needs of customers to meet the different requirements of different application scenarios. At the same time, the modular design can facilitate the installation, replacement, and expansion of UQD couplings, improving the flexibility and scalability of liquid - cooling systems.

Market Challenges

High Cost: The production and manufacturing of UQD couplings require high - precision processing technology and high - quality materials, resulting in relatively high product costs. This may limit the application and promotion of UQD couplings to a certain extent, especially in some price - sensitive markets.

Intense Competition: The liquid - cooling connector market is highly competitive, with many domestic and foreign manufacturers involved. UQD coupling manufacturers need to continuously improve product quality, reduce costs, and improve service levels to

gain a competitive advantage. At the same time, they also need to face the challenges of technological innovation and patent protection from their competitors.

Lack of Standards: There is a lack of unified international and domestic standards for UQD couplings. Different manufacturers' products may have differences in size, interface, and performance, which brings inconvenience to the selection and use of customers. In addition, the lack of standards also makes it difficult to ensure the interchangeability and compatibility of products, which restricts the development of the market to a certain extent.

This report is a detailed and comprehensive analysis for global Universal Quick Disconnect (UQD) Coupling for Liquid Cooling market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Universal Quick Disconnect (UQD) Coupling for Liquid Cooling market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Universal Quick Disconnect (UQD) Coupling for Liquid Cooling market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Universal Quick Disconnect (UQD) Coupling for Liquid Cooling market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Universal Quick Disconnect (UQD) Coupling for Liquid Cooling market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Universal Quick Disconnect (UQD) Coupling for Liquid Cooling

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Universal Quick Disconnect (UQD) Coupling for Liquid Cooling market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Parker Hannifin, Staubli, JONHON, Danfoss, General Connectivity System, Lankelec, NETONX, Colder Product Company (CPC), BEEHE, Envicool, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Universal Quick Disconnect (UQD) Coupling for Liquid Cooling market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Stainless Steel

Brass

Others

Market segment by Application

Data Center

Supercomputer

AI Server

Major players covered

Parker Hannifin

Staubli

JONHON

Danfoss

General Connectivity System

Lankelec

NETONX

Colder Product Company (CPC)

BEEHE

Envicool

Amphenol

Koolance

CEJN

BIX

Renhotec

Janee Precision Hardware

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Universal Quick Disconnect (UQD) Coupling for Liquid Cooling product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Universal Quick Disconnect (UQD) Coupling for Liquid Cooling, with price, sales quantity, revenue, and global market share of Universal Quick Disconnect (UQD) Coupling for Liquid Cooling from 2021 to 2026.

Chapter 3, the Universal Quick Disconnect (UQD) Coupling for Liquid Cooling competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Universal Quick Disconnect (UQD) Coupling for Liquid Cooling breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Universal Quick Disconnect (UQD) Coupling for Liquid Cooling market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Universal Quick Disconnect (UQD) Coupling for Liquid Cooling.

Chapter 14 and 15, to describe Universal Quick Disconnect (UQD) Coupling for Liquid

Cooling sales channel, distributors, customers, research findings and conclusion.

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