

Global Uninterruptible Power Supplies Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Uninterruptible Power Supplies market size is expected to reach \$ 17099 million by 2032, rising at a market growth of 6.6% CAGR during the forecast period (2026-2032).

Uninterrupted Power Supply (UPS) is an electrical System that provides emergency power to a load when the input power source fails. Uninterrupted Power Supply (UPS) converts incoming AC to DC through a rectifier, and converts it back with an inverter. Uninterrupted Power Supply (UPS) differs from an auxiliary or emergency power system or standby generator in that it will provide near-instantaneous protection from input power interruptions, by supplying energy stored in batteries, supercapacitor, or flywheels. The on-battery runtime of most uninterruptible power sources is relatively short (only a few minutes) but sufficient to start a standby power source or properly shut down the protected equipment. In 2025, global production of uninterruptible power supplies reached 26.8623 million units, with an average selling price of USD 402.79 per unit.

The major players in global Uninterrupted Power Supply (UPS) market include Schneider-Electric, Eaton, Vertiv, Huawei etc. The top 4 players occupy about 50% shares of the global market.

The primary drivers of the Uninterruptible Power Supply (UPS) industry stem from modern society's increasing reliance on stable and reliable power supply. With the rapid development of information technology, infrastructure construction in areas such as data centers, cloud computing, and 5G communications has significantly increased. These critical facilities have extremely high requirements for continuous power supply; even brief power interruptions can lead to data loss, system failures, or business

disruptions. Consequently, businesses and institutions are placing greater emphasis on power protection and redundancy measures, driving the growth of the UPS market. Additionally, frequent natural disasters worldwide, such as storms and earthquakes, have led to increased instability in power supplies, further boosting the demand for UPS devices. Moreover, with the growing popularity of green energy, the intermittent nature of renewable sources like solar and wind power has made energy storage systems and UPS essential components for ensuring power stability, thereby promoting the development of this industry.

Driven by both technological advancements and market demands, the UPS industry is witnessing several significant trends. First is the trend towards intelligence and digitalization. Modern UPS systems not only provide basic power protection but also integrate smart monitoring and management platforms that can monitor power conditions in real-time, predict faults, and offer optimization suggestions, thus enhancing system reliability and maintenance efficiency. Second is modular design, which allows users to configure UPS capacity flexibly according to actual needs and facilitates expansion and maintenance, reducing overall ownership costs. Third is the focus on environmental sustainability. With heightened environmental awareness and stricter policies, UPS manufacturers are committed to developing energy-efficient products that reduce carbon emissions and energy consumption. Finally, the adoption of lithium-ion batteries is becoming more widespread. Compared to traditional lead-acid batteries, lithium-ion batteries offer higher energy density, longer lifespans, and faster charging and discharging speeds, making them a crucial direction for future UPS energy storage technology.

This report studies the global Uninterruptible Power Supplies production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Uninterruptible Power Supplies and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Uninterruptible Power Supplies that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Uninterruptible Power Supplies total production and demand, 2021-2032, (K Units)

Global Uninterruptible Power Supplies total production value, 2021-2032, (USD Million)

Global Uninterruptible Power Supplies production by region & country, production,

value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Uninterruptible Power Supplies consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Uninterruptible Power Supplies domestic production, consumption, key domestic manufacturers and share

Global Uninterruptible Power Supplies production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Uninterruptible Power Supplies production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Uninterruptible Power Supplies production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Uninterruptible Power Supplies market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Schneider Electric, Vertiv, Huawei, Eaton, Shenzhen Kstar Science and Technology, Kehua Tech, Riello Elettronica, Cyber Power Systems, Piller Power Systems, Delta Electronics, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Uninterruptible Power Supplies market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Uninterruptible Power Supplies Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Uninterruptible Power Supplies Market, Segmentation by Type:

Less than 10 kVA

10-100 kVA

100-250 kVA

Greater than 250 kVA

Global Uninterruptible Power Supplies Market, Segmentation by Modularity:

Non-modular UPS

Modular UPS

Global Uninterruptible Power Supplies Market, Segmentation by Phase Type:

Single-phase UPS

Three-phase UPS

Global Uninterruptible Power Supplies Market, Segmentation by Battery Type:

Lead-acid Batteries

Lithium Batteries

Global Uninterruptible Power Supplies Market, Segmentation by Application:

Telecommunications

Internet

Government

Banking

Manufacturing

Transportation

Healthcare

Others

Companies Profiled:

Schneider Electric

Vertiv

Huawei

Eaton

Shenzhen Kstar Science and Technology

Kehua Tech

Riello Elettronica

Cyber Power Systems

Piller Power Systems

Delta Electronics

East

Socomec

ABB

Toshiba

Shenzhen ITeaQ Network Power Technology

Gutor Electronic

AEG Power Solutions

Legrand

Shenzhen INVT Electric

Chloride

Key Questions Answered:

1. How big is the global Uninterruptible Power Supplies market?
2. What is the demand of the global Uninterruptible Power Supplies market?
3. What is the year over year growth of the global Uninterruptible Power Supplies market?
4. What is the production and production value of the global Uninterruptible Power Supplies market?
5. Who are the key producers in the global Uninterruptible Power Supplies market?
6. What are the growth factors driving the market demand?

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