

Global Uninterruptible Power Supply(UPS) for IDC(Internet Data Center) Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G9D7C156766EEN.html>

Date: January 2026

Pages: 158

Price: US\$ 4,480.00 (Single User License)

ID: G9D7C156766EEN

Abstracts

The global Uninterruptible Power Supply(UPS) for IDC(Internet Data Center) market size is expected to reach \$ 5611 million by 2032, rising at a market growth of 5.6% CAGR during the forecast period (2026-2032).

An Uninterruptible Power Supply (UPS) for IDC (Internet Data Center) is a mission-critical power protection system designed to provide instant, continuous, and conditioned electrical power to data center loads?such as servers, storage, networking equipment, and supporting control systems?during utility disturbances, outages, or transitions to backup generation. In an IDC, the UPS sits between the incoming power source (utility and upstream switchgear) and the IT load, delivering stable voltage and frequency, filtering harmonics and transients, and ensuring zero (or near-zero) interruption when the grid fails. UPS selection in IDCs is shaped by uptime targets (Tier requirements), load growth uncertainty, power density and footprint constraints, efficiency across partial loads, generator compatibility, and lifecycle cost, including battery replacement and service contracts.

Uninterruptible Power Supply(UPS) for IDC pricing is strongly project-driven and usually quoted as a complete system (UPS frames/cabinets, power modules, static & maintenance bypass, controls, monitoring, batteries, installation, and multi-year service). Costs scale mainly with capacity (kW/MW), redundancy (N, N+1, 2N), topology (typically online double-conversion), battery runtime and chemistry (VRLA vs lithium-ion), and site engineering complexity.

The global market for UPS systems in Internet Data Centers (IDCs) is shaped by the relentless growth of cloud computing, colocation expansion, enterprise digital transformation, and the accelerating deployment of AI and high-performance computing, all of which raise the cost of downtime and tighten expectations for power quality. IDC UPS demand is primarily project-driven, tied to new data center builds and capacity

expansions, but it is also supported by a steady replacement cycle for aging fleets and batteries. The market is dominated by three-phase, high-capacity solutions, with modular architectures gaining share because they align capital spending with uncertain load growth (?pay-as-you-grow?) while enabling N+1 or 2N redundancy and faster service recovery through hot-swappable modules. Competition increasingly revolves around efficiency across partial loads, power density, dynamic load response, fault isolation, and maintainability, as well as integration with monitoring ecosystems via SNMP/Modbus and DCIM/BMS platforms for centralized operations. Battery technology remains a major value driver: VRLA is still widely used, but lithium-ion adoption is rising in many facilities due to longer lifecycle, smaller footprint, and reduced maintenance, despite higher upfront cost and compliance considerations. Regional dynamics differ: mature markets emphasize lifecycle economics, service quality, and compliance, while emerging markets often prioritize robustness under weaker grid conditions and generator compatibility. Looking forward, AI-driven power density and more volatile utilization profiles are pushing UPS vendors toward higher power density, better transient handling, stronger cybersecurity for networked management, and tighter coordination with broader electrical infrastructure, supporting resilient and efficient IDC operations.

This report studies the global Uninterruptible Power Supply(UPS) for IDC(Internet Data Center) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Uninterruptible Power Supply(UPS) for IDC(Internet Data Center) and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Uninterruptible Power Supply(UPS) for IDC(Internet Data Center) that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Uninterruptible Power Supply(UPS) for IDC(Internet Data Center) total production and demand, 2021-2032, (K Units)

Global Uninterruptible Power Supply(UPS) for IDC(Internet Data Center) total production value, 2021-2032, (USD Million)

Global Uninterruptible Power Supply(UPS) for IDC(Internet Data Center) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Uninterruptible Power Supply(UPS) for IDC(Internet Data Center) consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Uninterruptible Power Supply(UPS) for IDC(Internet Data Center) domestic production, consumption, key domestic manufacturers and share

Global Uninterruptible Power Supply(UPS) for IDC(Internet Data Center) production by

manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Uninterruptible Power Supply(UPS) for IDC(Internet Data Center) production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Uninterruptible Power Supply(UPS) for IDC(Internet Data Center) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Uninterruptible Power Supply(UPS) for IDC(Internet Data Center) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Schneider Electric, Vertiv, Eaton, Huawei Digital Power Technology, ABB, Riello Elettronica Group, Eastups, Kehua Data, Cyber Power Systems, Piller Power Systems, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Uninterruptible Power Supply(UPS) for IDC(Internet Data Center) market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Uninterruptible Power Supply(UPS) for IDC(Internet Data Center) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Uninterruptible Power Supply(UPS) for IDC(Internet Data Center) Market,
Segmentation by Type:

Tower

Rack-mount

Others

Global Uninterruptible Power Supply(UPS) for IDC(Internet Data Center) Market,
Segmentation by Topologies:

Online UPS

Offline UPS

Line-interactive UPS

Global Uninterruptible Power Supply(UPS) for IDC(Internet Data Center) Market,
Segmentation by Phase Configuration:

Single-phase UPS

Three-phase UPS

Global Uninterruptible Power Supply(UPS) for IDC(Internet Data Center) Market,
Segmentation by Application:

Medium Data Center

Large Data Center

Super Large Data Center

Companies Profiled:

Schneider Electric

Vertiv

Eaton

Huawei Digital Power Technology

ABB

Riello Elettronica Group

Eastups

Kehua Data

Cyber Power Systems

Piller Power Systems

Socomec

Toshiba

iTeaQ

AEG Power Solutions

KSTAR

Shenzhen INVT

Delta Electronics

Borri SpA

Sendon Group

Guangdong Zhicheng Champion Group

Shenzhen Consnant Technology

Legrand

Key Questions Answered:

1. How big is the global Uninterruptible Power Supply(UPS) for IDC(Internet Data Center) market?
2. What is the demand of the global Uninterruptible Power Supply(UPS) for IDC(Internet Data Center) market?
3. What is the year over year growth of the global Uninterruptible Power Supply(UPS) for IDC(Internet Data Center) market?
4. What is the production and production value of the global Uninterruptible Power Supply(UPS) for IDC(Internet Data Center) market?
5. Who are the key producers in the global Uninterruptible Power Supply(UPS) for IDC(Internet Data Center) market?
6. What are the growth factors driving the market demand?

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