

Global Uninterrupted Power Supply (UPS) Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Uninterrupted Power Supply (UPS) market size is expected to reach \$ 20147 million by 2032, rising at a market growth of 6.9% CAGR during the forecast period (2026-2032).

Uninterrupted Power Supply (UPS) is an electrical System that provides emergency power to a load when the input power source fails. Uninterrupted Power Supply (UPS) converts incoming AC to DC through a rectifier, and converts it back with an inverter. Uninterrupted Power Supply (UPS) differs from an auxiliary or emergency power system or standby generator in that it will provide near-instantaneous protection from input power interruptions, by supplying energy stored in batteries, supercapacitor, or flywheels. The on-battery runtime of most uninterruptible power sources is relatively short (only a few minutes) but sufficient to start a standby power source or properly shut down the protected equipment. In 2025, global production of uninterruptible power supplies (UPS) reached 23.98 million units, with an average selling price of USD 530.80 per unit.

The major players in global Uninterrupted Power Supply (UPS) market include Schneider-Electric, Eaton, Vertiv, Huawei etc. The top 4 players occupy about 50% shares of the global market.

The primary drivers of the Uninterruptible Power Supply (UPS) industry stem from modern society's increasing reliance on stable and reliable power supply. With the rapid development of information technology, infrastructure construction in areas such as data centers, cloud computing, and 5G communications has significantly increased. These critical facilities have extremely high requirements for continuous power supply; even brief power interruptions can lead to data loss, system failures, or business disruptions. Consequently, businesses and institutions are placing greater emphasis on power protection and redundancy measures, driving the growth of the UPS market. Additionally, frequent natural disasters worldwide, such as storms and earthquakes,

have led to increased instability in power supplies, further boosting the demand for UPS devices. Moreover, with the growing popularity of green energy, the intermittent nature of renewable sources like solar and wind power has made energy storage systems and UPS essential components for ensuring power stability, thereby promoting the development of this industry.

Driven by both technological advancements and market demands, the UPS industry is witnessing several significant trends. First is the trend towards intelligence and digitalization. Modern UPS systems not only provide basic power protection but also integrate smart monitoring and management platforms that can monitor power conditions in real-time, predict faults, and offer optimization suggestions, thus enhancing system reliability and maintenance efficiency. Second is modular design, which allows users to configure UPS capacity flexibly according to actual needs and facilitates expansion and maintenance, reducing overall ownership costs. Third is the focus on environmental sustainability. With heightened environmental awareness and stricter policies, UPS manufacturers are committed to developing energy-efficient products that reduce carbon emissions and energy consumption. Finally, the adoption of lithium-ion batteries is becoming more widespread. Compared to traditional lead-acid batteries, lithium-ion batteries offer higher energy density, longer lifespans, and faster charging and discharging speeds, making them a crucial direction for future UPS energy storage technology.

This report studies the global Uninterrupted Power Supply (UPS) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Uninterrupted Power Supply (UPS) and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Uninterrupted Power Supply (UPS) that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Uninterrupted Power Supply (UPS) total production and demand, 2021-2032, (K Units)

Global Uninterrupted Power Supply (UPS) total production value, 2021-2032, (USD Million)

Global Uninterrupted Power Supply (UPS) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Uninterrupted Power Supply (UPS) consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Uninterrupted Power Supply (UPS) domestic production, consumption, key domestic manufacturers and share

Global Uninterrupted Power Supply (UPS) production by manufacturer, production,

price, value and market share 2021-2026, (USD Million) & (K Units)

Global Uninterrupted Power Supply (UPS) production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Uninterrupted Power Supply (UPS) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Uninterrupted Power Supply (UPS) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Schneider Electric SE, Vertiv Holdings Co., Huawei Technologies Co., Ltd, Eaton Corporation, East Group Co.,Ltd, The Riello Elettronica Group, Kehua Data Co., Ltd., Cyber Power Systems, Inc., Piller Power Systems, ABB Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Uninterrupted Power Supply (UPS) market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Uninterrupted Power Supply (UPS) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Uninterrupted Power Supply (UPS) Market, Segmentation by Type:

Below 10 kVA

10-100 kVA

100-200 kVA

Above 200 kVA

Global Uninterrupted Power Supply (UPS) Market, Segmentation by Form:

Modular UPS

Non-modular UPS

Global Uninterrupted Power Supply (UPS) Market, Segmentation by Phase:

Single-phase UPS

Three-phase UPS

Global Uninterrupted Power Supply (UPS) Market, Segmentation by Application:

Telecommunications

the Internet

Government

Bank

Manufacturing

Traffic

Medical

Others

Companies Profiled:

Schneider Electric SE

Vertiv Holdings Co.

Huawei Technologies Co., Ltd

Eaton Corporation

East Group Co.,Ltd

The Riello Elettronica Group

Kehua Data Co., Ltd.

Cyber Power Systems, Inc.

Piller Power Systems

ABB Group

Socomec Group

Shenzhen iTeaQ Network Power Technologies Co., Ltd.

Toshiba Corporation

AEG Power Solutions B.V.

Shenzhen KSTAR Science and Technology Co., Ltd.

Shenzhen INVT Electric Co., Ltd

Delta Electronics, Inc.

Borri SpA

Sendon Group

Guangdong Zhicheng Champion Group Co., Ltd.

Key Questions Answered:

1. How big is the global Uninterrupted Power Supply (UPS) market?
2. What is the demand of the global Uninterrupted Power Supply (UPS) market?
3. What is the year over year growth of the global Uninterrupted Power Supply (UPS) market?
4. What is the production and production value of the global Uninterrupted Power Supply (UPS) market?
5. Who are the key producers in the global Uninterrupted Power Supply (UPS) market?
6. What are the growth factors driving the market demand?

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