

Global Unidirectional Latent Traction AGV Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Unidirectional Latent Traction AGV market size was valued at US\$ 270 million in 2025 and is forecast to a readjusted size of US\$ 618 million by 2032 with a CAGR of 12.7% during review period.

In 2025, global Unidirectional Latent Traction AGV production reached approximately 4.4k units, with an average global market price of around US\$65k per unit.

A Unidirectional Latent Traction AGV is an automated guided vehicle (AGV) designed to pull or tow loads in a single direction along a fixed path or predetermined route. Unlike omnidirectional or bidirectional AGVs, this type of vehicle operates in one direction, making it simpler and more cost-effective for specific tasks such as material transport in warehouses, production lines, or logistics centers. Typically powered by batteries or other drive systems, the unidirectional latent traction AGV is ideal for environments where the focus is on efficient, long-distance, and high-load transport without the need for frequent direction changes. Its design is optimized for reliability, low maintenance, and simplicity, particularly in applications with space constraints or linear transportation needs.

Upstream inputs include chassis and key mechatronic parts: steel/aluminum structures, drive/caster wheels, servo/BLDC motors and gearboxes, controllers/PLCs, sensors (safety LiDAR, ultrasonic, photoelectric, IMU, encoders), navigation media (tape/QR/reflectors), Li-ion batteries and BMS, chargers/contacts, industrial networking and wireless modules, plus safety components (safety relays/controllers). Midstream AGV OEMs and integrators deliver the vehicle, navigation/safety validation, fleet management software (WMS/MES/ERP integration), and on-site

deployment/maintenance. Downstream spans automotive & parts, electronics/EMS, appliances, battery/PV, pharma/cold-chain warehousing, and 3PL/e-commerce DCs for cart towing, rack transfer, line feeding, and internal logistics. Representative upstream ecosystems include SICK (safety LiDAR), ifm (industrial sensors), Bosch Rexroth (drives/servo), SEW-Eurodrive (motors/gearboxes), and Eaton (electrical/safety), while downstream examples include automotive OEM/Tier-1 plants, EMS manufacturing, and large-scale e-commerce/3PL warehouses.

Market view (no numbers): Unidirectional latent tow AGVs are moving from point automation to system-level flexible intralogistics. Under labor pressure and higher efficiency/safety requirements, manufacturers and warehouses increasingly rely on AGV/AMR fleets to close the loop on cart circulation, line feeding, and WIP transport. Under-rider tow solutions often win because they can reuse existing cart ecosystems with relatively manageable retrofit effort?especially in discrete manufacturing and multi-process workshops. Key trends include migration from tape/QR to laser SLAM and sensor fusion, and from single-vehicle control to orchestration across fleets, stations, elevators, and access gates. Requirements are rising for safety compliance (more robust safety zoning and speed profiles), smarter energy/charging strategies, and deeper WMS/MES integration. Headwinds include delivery difficulty caused by non-standard carts and uneven floors, multi-vendor integration complexity, higher deployment and after-sales costs, and intensified price competition that compresses hardware margins?pushing vendors to rely more on software and services for value creation.

This report is a detailed and comprehensive analysis for global Unidirectional Latent Traction AGV market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Unidirectional Latent Traction AGV market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Unidirectional Latent Traction AGV market size and forecasts by region and

country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Unidirectional Latent Traction AGV market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Unidirectional Latent Traction AGV market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Unidirectional Latent Traction AGV

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Unidirectional Latent Traction AGV market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Boston Dynamics, Clearpath Robotics, ANYbotics, Aethon, KUKA Robotics, JBT Corporation, Seegrid, Robomove, Mobile Industrial Robots, Invio Automation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Unidirectional Latent Traction AGV market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

SLAM Navigation

Magnetic Navigation

Market segment by Rated Load

300kg

500kg

800kg

1000kg

Others

Market segment by Vehicle Height

>200mm

200-250mm

250-320mm

Others

Market segment by Application

Logistics

Warehousing

Medical

Factory

Others

Major players covered

Boston Dynamics

Clearpath Robotics

ANYbotics

Aethon

KUKA Robotics

JBT Corporation

Seegrid

Robomove

Mobile Industrial Robots

Invio Automation

Xinchuangli Industrial Equipment

Hikrobot Co

Sinorobot Intelligent

Lianji Intelligent Equipment

Lead Intelligent Logistics

Huaxiao Precision

Quicktron

HELI

Casun Intelligent Robot

SIASUN Mobile Robot

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Unidirectional Latent Traction AGV product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Unidirectional Latent Traction AGV, with price, sales quantity, revenue, and global market share of Unidirectional Latent Traction AGV from 2021 to 2026.

Chapter 3, the Unidirectional Latent Traction AGV competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Unidirectional Latent Traction AGV breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Unidirectional Latent Traction AGV market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Unidirectional Latent Traction AGV.

Chapter 14 and 15, to describe Unidirectional Latent Traction AGV sales channel, distributors, customers, research findings and conclusion.

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