

Global Unidirectional Latent Traction AGV Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G7627E0C4472EN.html>

Date: April 2026

Pages: 149

Price: US\$ 4,480.00 (Single User License)

ID: G7627E0C4472EN

Abstracts

The global Unidirectional Latent Traction AGV market size is expected to reach \$ 618 million by 2032, rising at a market growth of 12.7% CAGR during the forecast period (2026-2032).

In 2025, global Unidirectional Latent Traction AGV production reached approximately 4.4k units, with an average global market price of around US\$65k per unit.

A Unidirectional Latent Traction AGV is an automated guided vehicle (AGV) designed to pull or tow loads in a single direction along a fixed path or predetermined route. Unlike omnidirectional or bidirectional AGVs, this type of vehicle operates in one direction, making it simpler and more cost-effective for specific tasks such as material transport in warehouses, production lines, or logistics centers. Typically powered by batteries or other drive systems, the unidirectional latent traction AGV is ideal for environments where the focus is on efficient, long-distance, and high-load transport without the need for frequent direction changes. Its design is optimized for reliability, low maintenance, and simplicity, particularly in applications with space constraints or linear transportation needs.

Upstream inputs include chassis and key mechatronic parts: steel/aluminum structures, drive/caster wheels, servo/BLDC motors and gearboxes, controllers/PLCs, sensors (safety LiDAR, ultrasonic, photoelectric, IMU, encoders), navigation media (tape/QR/reflectors), Li-ion batteries and BMS, chargers/contacts, industrial networking and wireless modules, plus safety components (safety relays/controllers). Midstream AGV OEMs and integrators deliver the vehicle, navigation/safety validation, fleet management software (WMS/MES/ERP integration), and on-site deployment/maintenance. Downstream spans automotive & parts, electronics/EMS,

appliances, battery/PV, pharma/cold-chain warehousing, and 3PL/e-commerce DCs for cart towing, rack transfer, line feeding, and internal logistics. Representative upstream ecosystems include SICK (safety LiDAR), ifm (industrial sensors), Bosch Rexroth (drives/servo), SEW-Eurodrive (motors/gearboxes), and Eaton (electrical/safety), while downstream examples include automotive OEM/Tier-1 plants, EMS manufacturing, and large-scale e-commerce/3PL warehouses.

Market view (no numbers): Unidirectional latent tow AGVs are moving from point automation to system-level flexible intralogistics. Under labor pressure and higher efficiency/safety requirements, manufacturers and warehouses increasingly rely on AGV/AMR fleets to close the loop on cart circulation, line feeding, and WIP transport. Under-rider tow solutions often win because they can reuse existing cart ecosystems with relatively manageable retrofit effort?especially in discrete manufacturing and multi-process workshops. Key trends include migration from tape/QR to laser SLAM and sensor fusion, and from single-vehicle control to orchestration across fleets, stations, elevators, and access gates. Requirements are rising for safety compliance (more robust safety zoning and speed profiles), smarter energy/charging strategies, and deeper WMS/MES integration. Headwinds include delivery difficulty caused by non-standard carts and uneven floors, multi-vendor integration complexity, higher deployment and after-sales costs, and intensified price competition that compresses hardware margins?pushing vendors to rely more on software and services for value creation.

This report studies the global Unidirectional Latent Traction AGV production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Unidirectional Latent Traction AGV and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Unidirectional Latent Traction AGV that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Unidirectional Latent Traction AGV total production and demand, 2021-2032, (K Units)

Global Unidirectional Latent Traction AGV total production value, 2021-2032, (USD Million)

Global Unidirectional Latent Traction AGV production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Unidirectional Latent Traction AGV consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Unidirectional Latent Traction AGV domestic production, consumption, key domestic manufacturers and share

Global Unidirectional Latent Traction AGV production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Unidirectional Latent Traction AGV production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Unidirectional Latent Traction AGV production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Unidirectional Latent Traction AGV market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Boston Dynamics, Clearpath Robotics, ANYbotics, Aethon, KUKA Robotics, JBT Corporation, Seegrid, Robomove, Mobile Industrial Robots, Invio Automation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Unidirectional Latent Traction AGV market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Unidirectional Latent Traction AGV Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Unidirectional Latent Traction AGV Market, Segmentation by Type:

SLAM Navigation

Magnetic Navigation

Global Unidirectional Latent Traction AGV Market, Segmentation by Rated Load:

300kg

500kg

800kg

1000kg

Others

Global Unidirectional Latent Traction AGV Market, Segmentation by Vehicle Height:

?200mm

200-250mm

250-320mm

Others

Global Unidirectional Latent Traction AGV Market, Segmentation by Application:

Logistics

Warehousing

Medical

Factory

Others

Companies Profiled:

Boston Dynamics

Clearpath Robotics

ANYbotics

Aethon

KUKA Robotics

JBT Corporation

Seegrid

Robomove

Mobile Industrial Robots

Invio Automation

Xinchuangli Industrial Equipment

Hikrobot Co

Sinorobot Intelligent

Lianji Intelligent Equipment

Lead Intelligent Logistics

Huaxiao Precision

Quicktron

HELI

Casun Intelligent Robot

SIASUN Mobile Robot

Key Questions Answered:

1. How big is the global Unidirectional Latent Traction AGV market?
2. What is the demand of the global Unidirectional Latent Traction AGV market?
3. What is the year over year growth of the global Unidirectional Latent Traction AGV market?
4. What is the production and production value of the global Unidirectional Latent Traction AGV market?
5. Who are the key producers in the global Unidirectional Latent Traction AGV market?
6. What are the growth factors driving the market demand?

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