

Global Underwater Thruster Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Underwater Thruster market size is expected to reach \$ 128 million by 2032, rising at a market growth of 5.2% CAGR during the forecast period (2026-2032).

In 2025, global Underwater Thruster production reached approximately 50.8k units, with an average global market price of around US\$1700 per unit.

An underwater thruster is an electric propulsion unit that generates directional thrust underwater. It typically integrates a motor, propulsor (propeller or pump-jet), motor drive/control electronics, a sealed housing, and a power system. Underwater thrusters serve as the core propulsion module for diver propulsion vehicles (DPVs/underwater scooters) and are widely integrated into ROVs/AUVs, underwater robots, unmanned marine platforms, ocean monitoring instruments, and subsea tools for navigation, attitude control, and station keeping. Modern thrusters emphasize efficiency, low noise, corrosion-resistant sealing, and reliability, with multi-level thrust control and safety protections.

Upstream of underwater thrusters consists of motors and power electronics, batteries and BMS, sealing/material systems, and propulsor/structural components—such as BLDC/PMSM motors, motor drives and sensors, lithium cells and battery packs, O-rings and waterproof connectors, corrosion-resistant metals (stainless steel/titanium) and engineering plastics/composites for housings, bearings, and propulsors (propellers or pump-jets). Representative battery ecosystems include Panasonic, LG Energy Solution, and Samsung SDI, while sealing/material solutions can be referenced by players such as Trelleborg. Midstream thruster module makers and system integrators match motor-drive-hydrodynamic designs, validate sealing reliability, and assemble complete units. Downstream demand spans recreational diving/water-sports brands, ROV/AUV and

underwater robotics manufacturers, and marine engineering/ocean monitoring equipment providers, with illustrative participants such as Blue Robotics (ROV/thruster ecosystem) and Subblue (consumer underwater propulsion products).

The underwater thruster market is shaped by two parallel growth tracks: expanding recreational adoption and rising demand from professional underwater robotics. On the consumer side, snorkeling, leisure diving, water sports, and content creation are driving broader uptake of portable underwater propulsion devices, pushing products beyond basic thrust generation toward safer, easier-to-use, experience-driven designs. On the professional side, ocean monitoring, offshore wind and subsea O&M, port operations, and underwater infrastructure inspection are accelerating ROV/AUV and underwater robot deployments, raising requirements for efficiency, reliability, corrosion resistance, and serviceability of thruster modules. Key trends include improved motor-drive matching and hydrodynamic optimization (ducted/pump-jet and anti-fouling designs), stronger sealing and corrosion-resistant material systems, smarter control and condition monitoring, and increased focus on battery safety, transport compliance, and lifecycle reliability. Growth is supported by automation and unmanned subsea operations, expanding marine engineering and monitoring needs, upgrading leisure water-sports consumption, and advancements in motors, power electronics, and batteries that enhance performance and enable cost optimization. Headwinds include stringent sealing and corrosion challenges in seawater, compliance costs tied to lithium battery safety and transport regulations, long reliability validation cycles and warranty risks under harsh operating conditions, and price pressure from product homogenization—forcing manufacturers to balance performance, reliability, safety compliance, and cost over the long term.

This report studies the global Underwater Thruster production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Underwater Thruster and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Underwater Thruster that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Underwater Thruster total production and demand, 2021-2032, (K Units)

Global Underwater Thruster total production value, 2021-2032, (USD Million)

Global Underwater Thruster production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Underwater Thruster consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Underwater Thruster domestic production, consumption, key domestic manufacturers and share

Global Underwater Thruster production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Underwater Thruster production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Underwater Thruster production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Underwater Thruster market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include DWTEK, Saab Seaeye, Exail, maxon, Copenhagen Subse, Dive-Xtras, Tianjin Haoye Technology, Innerspace, BONEX Scooter, CubeMars, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Underwater Thruster market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the

forecast year.

Global Underwater Thruster Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Underwater Thruster Market, Segmentation by Type:

Electric Underwater Thruster

Hydraulic Underwater Thruster

Global Underwater Thruster Market, Segmentation by Motor:

Shaft-driven Direct-drive Motor

Shaft-driven Gear Motor

Rim-driven Motor

Global Underwater Thruster Market, Segmentation by Thrust:

Below 10kgf

10?15kgf

15kgf and above

Global Underwater Thruster Market, Segmentation by Uses:

Defense/Security

Deep Sea/Resource Exploration

Ship Bottom Cleaning

Infrastructure Inspection/Survey

Hobbies

Other

Global Underwater Thruster Market, Segmentation by Application:

AUVs (Autonomous Underwater Vehicles)

ROVs (Remotely Operated Vehicles)

UUVs (Unmanned Underwater Vehicles)

Others

Companies Profiled:

DWTEK

Saab Seaeye

Exail

maxon

Copenhagen Subse

Dive-Xtras

Tianjin Haoye Technology

Innerspace

BONEX Scooter

CubeMars

Blue Robotics

CMC Marine

Tecnadyne

CudaJet

Zapata

X-Jetpacks

Deepinfar Ocean Technology

Boya Gongdao Robot

QYSEA

Haoye Technology

Key Questions Answered:

1. How big is the global Underwater Thruster market?

2. What is the demand of the global Underwater Thruster market?
3. What is the year over year growth of the global Underwater Thruster market?
4. What is the production and production value of the global Underwater Thruster market?
5. Who are the key producers in the global Underwater Thruster market?
6. What are the growth factors driving the market demand?

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