

Global Underwater Strand Granulators Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Underwater Strand Granulators market size is expected to reach \$ 191 million by 2032, rising at a market growth of 3.5% CAGR during the forecast period (2026-2032).

In 2025, global Underwater Strand Granulators production reached approximately 3000 units. The average price of Underwater Strand Granulators is about 48000 dollars per unit. Underwater Strand Granulators are specialized pieces of equipment used in the plastic manufacturing industry to produce pellets from plastic melt. These systems are valued for their ability to produce high-quality pellets efficiently and with minimal environmental impact. The underwater pelletizing process involves cutting the plastic melt into small pellets underwater, which are then dried and used for various plastic products.

The Underwater Strand Granulators market is a specialized segment of polymer processing equipment, serving plastic resin producers, compounders, masterbatch manufacturers, thermoplastic elastomer producers, hot-melt adhesive producers, biodegradable-material companies and plastic recyclers. Compared with strand pelletizing or air-cooled hot-cut systems, underwater pelletizing is valued for producing uniform, rounded pellets, stable pellet size, lower dust generation, better handling performance and suitability for sticky, soft, high-output or difficult-to-cut polymer melts. The market is relatively technology-intensive and concentrated around established international suppliers such as MAAG/GALA, Nordson BKG, Coperion, ECON, EREMA, Leistritz and KraussMaffei, while Chinese suppliers are expanding in mid-range compounding, recycling and modified-plastics applications. International leaders usually compete through turnkey system capability, die-plate and cutter-head design, process-water control, drying efficiency, automation, spare parts, service networks and

experience with high-throughput polymer lines. For example, MAAG describes Underwater Strand Granulators as covering polymer processing, compounding, masterbatch, hot-melt adhesives, recycling and other applications, while Nordson BKG positions its systems for thermoplastics and thermoplastic-like materials, including polymer blends and engineering plastics. The upstream value chain includes stainless steel, alloy steel, wear-resistant die plates, cutting knives, cutter hubs, melt pumps, screen changers, extruders, motors, drives, pumps, valves, water-circulation components, filtration units, dryers, control systems, sensors, PLC/HMI systems and precision machining services. Key upstream cost and technology factors are wear resistance, corrosion resistance, thermal control, sealing reliability, blade life, die-hole design and process-water stability, because pellet shape and production continuity depend heavily on the interaction between melt temperature, die pressure, knife speed, water temperature and drying performance. MAAG's product description also highlights that a complete underwater pelletizing solution can include pelletizers, dryers, temperature-controlled water systems, process-water systems, control systems, filtration, knives, knife heads, die-plate tools and other auxiliary components. Downstream demand is mainly driven by polymer production and plastic compounding, including polyolefins, engineering plastics, TPU, TPE, TPV, PVC compounds, hot-melt adhesives, color masterbatch, filler masterbatch, biodegradable plastics, cable materials, medical-grade polymers, food-contact materials and recycled plastics. Coperion, for example, states that its UG underwater pelletizer can be used for almost all thermoplastics, especially polyolefins, and can serve very high-throughput production, while MAAG lists applications including compounding, masterbatch, raw material production, medical and food polymers, recycling, micropellets, hot-melt adhesives, thermoplastic elastomers and wood-plastic composites. In terms of market structure, large petrochemical and virgin polymer producers tend to favor high-capacity, highly automated systems with strong reliability and global service support, while plastic compounders and recyclers often focus more on flexibility, cost-performance, quick changeover, energy consumption, maintenance cost and compatibility with different materials. The recycling market is becoming especially important because recycled PET, recycled PE/PP, engineering plastic reprocessing and post-consumer plastic upgrading increasingly require stable pellet quality for downstream extrusion, injection molding and film applications. Future development will likely move toward higher throughput, wider material compatibility, lower energy consumption, smarter process control, faster start-up and shutdown, predictive maintenance, integrated filtration and pelletizing, and better support for recycled and biodegradable materials. Energy-saving designs are already visible in systems such as Nordson BKG's CrystallCut, which integrates pelletizing and crystallization for PET in one process step to reduce additional energy use. Over the longer term, growth will be supported by continued expansion of

polymer compounding, rising use of engineering plastics and elastomers, stricter pellet-quality requirements, circular-economy investment, recycled-plastic capacity expansion and replacement of older strand or water-ring systems in applications where pellet uniformity, cleanliness and automation are critical. At the same time, the market faces challenges such as high initial investment, technical complexity, dependence on experienced operators, wear-part replacement costs, sensitivity to process conditions and competition from lower-cost pelletizing technologies in simple commodity applications. Overall, the Underwater Strand Granulators market is expected to remain a moderate-growth but high-value equipment segment, with premium suppliers leading high-end polymer and petrochemical applications, while regional and Chinese manufacturers gain share in cost-sensitive compounding, recycling and mid-capacity production lines.

This report studies the global Underwater Strand Granulators production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Underwater Strand Granulators and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Underwater Strand Granulators that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Underwater Strand Granulators total production and demand, 2021-2032, (Units)

Global Underwater Strand Granulators total production value, 2021-2032, (USD Million)

Global Underwater Strand Granulators production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Underwater Strand Granulators consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Underwater Strand Granulators domestic production, consumption, key domestic manufacturers and share

Global Underwater Strand Granulators production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Underwater Strand Granulators production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Underwater Strand Granulators production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Underwater Strand Granulators market

based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include MAAG Group, Nordson, Wuxi Huachen, ECON, Ips Intelligent Pelletizing Solutions, Coperion, Davis-Standard, Farrel Pomini, Trendelkamp, Cowin Extrusion, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Underwater Strand Granulators market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Underwater Strand Granulators Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Underwater Strand Granulators Market, Segmentation by Type:

Below 1000 kg/h

1000-5000 kg/h

Above 5000 kg/h

Global Underwater Strand Granulators Market, Segmentation by Automation Level:

Semi-automatic

Fully Automatic

Global Underwater Strand Granulators Market, Segmentation by Water Circulation:

Closed-loop Water Circulation Pelletizing System

Open-loop Water Circulation Pelletizing System

Global Underwater Strand Granulators Market, Segmentation by Application:

Petrochemical & Chemical

Pharma & Food

Other

Companies Profiled:

MAAG Group

Nordson

Wuxi Huachen

ECON

Ips Intelligent Pelletizing Solutions

Coperion

Davis-Standard

Farrel Pomini

Trendelkamp

Cowin Extrusion

ACERETECH Machinery

USEON Technology Limited

Baracco S.r.l.

Kairong Group

Key Questions Answered:

1. How big is the global Underwater Strand Granulators market?
2. What is the demand of the global Underwater Strand Granulators market?
3. What is the year over year growth of the global Underwater Strand Granulators market?
4. What is the production and production value of the global Underwater Strand Granulators market?
5. Who are the key producers in the global Underwater Strand Granulators market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Underwater Strand Granulators Introduction
- 1.2 World Underwater Strand Granulators Supply & Forecast
 - 1.2.1 World Underwater Strand Granulators Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Underwater Strand Granulators Production (2021-2032)
 - 1.2.3 World Underwater Strand Granulators Pricing Trends (2021-2032)
- 1.3 World Underwater Strand Granulators Production by Region (Based on Production Site)
 - 1.3.1 World Underwater Strand Granulators Production Value by Region (2021-2032)
 - 1.3.2 World Underwater Strand Granulators Production by Region (2021-2032)
 - 1.3.3 World Underwater Strand Granulators Average Price by Region (2021-2032)
 - 1.3.4 North America Underwater Strand Granulators Production (2021-2032)
 - 1.3.5 Europe Underwater Strand Granulators Production (2021-2032)
 - 1.3.6 China Underwater Strand Granulators Production (2021-2032)
 - 1.3.7 Japan Underwater Strand Granulators Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Underwater Strand Granulators Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Underwater Strand Granulators Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Underwater Strand Granulators Demand (2021-2032)
- 2.2 World Underwater Strand Granulators Consumption by Region
 - 2.2.1 World Underwater Strand Granulators Consumption by Region (2021-2026)
 - 2.2.2 World Underwater Strand Granulators Consumption Forecast by Region (2027-2032)
- 2.3 United States Underwater Strand Granulators Consumption (2021-2032)
- 2.4 China Underwater Strand Granulators Consumption (2021-2032)
- 2.5 Europe Underwater Strand Granulators Consumption (2021-2032)
- 2.6 Japan Underwater Strand Granulators Consumption (2021-2032)
- 2.7 South Korea Underwater Strand Granulators Consumption (2021-2032)
- 2.8 ASEAN Underwater Strand Granulators Consumption (2021-2032)
- 2.9 India Underwater Strand Granulators Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Underwater Strand Granulators Production Value by Manufacturer (2021-2026)
- 3.2 World Underwater Strand Granulators Production by Manufacturer (2021-2026)
- 3.3 World Underwater Strand Granulators Average Price by Manufacturer (2021-2026)
- 3.4 Underwater Strand Granulators Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Underwater Strand Granulators Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Underwater Strand Granulators in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Underwater Strand Granulators in 2025
- 3.6 Underwater Strand Granulators Market: Overall Company Footprint Analysis
 - 3.6.1 Underwater Strand Granulators Market: Region Footprint
 - 3.6.2 Underwater Strand Granulators Market: Company Product Type Footprint
 - 3.6.3 Underwater Strand Granulators Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Underwater Strand Granulators Production Value Comparison
 - 4.1.1 United States VS China: Underwater Strand Granulators Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Underwater Strand Granulators Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Underwater Strand Granulators Production Comparison
 - 4.2.1 United States VS China: Underwater Strand Granulators Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Underwater Strand Granulators Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Underwater Strand Granulators Consumption Comparison
 - 4.3.1 United States VS China: Underwater Strand Granulators Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Underwater Strand Granulators Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Underwater Strand Granulators Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Underwater Strand Granulators Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Underwater Strand Granulators Production Value (2021-2026)

4.4.3 United States Based Manufacturers Underwater Strand Granulators Production (2021-2026)

4.5 China Based Underwater Strand Granulators Manufacturers and Market Share

4.5.1 China Based Underwater Strand Granulators Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Underwater Strand Granulators Production Value (2021-2026)

4.5.3 China Based Manufacturers Underwater Strand Granulators Production (2021-2026)

4.6 Rest of World Based Underwater Strand Granulators Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Underwater Strand Granulators Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Underwater Strand Granulators Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Underwater Strand Granulators Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Underwater Strand Granulators Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Below 1000 kg/h

5.2.2 1000-5000 kg/h

5.2.3 Above 5000 kg/h

5.3 Market Segment by Type

5.3.1 World Underwater Strand Granulators Production by Type (2021-2032)

5.3.2 World Underwater Strand Granulators Production Value by Type (2021-2032)

5.3.3 World Underwater Strand Granulators Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY AUTOMATION LEVEL

6.1 World Underwater Strand Granulators Market Size Overview by Automation Level:
2021 VS 2025 VS 2032

6.2 Segment Introduction by Automation Level

6.2.1 Semi-automatic

6.2.2 Fully Automatic

6.3 Market Segment by Automation Level

6.3.1 World Underwater Strand Granulators Production by Automation Level
(2021-2032)

6.3.2 World Underwater Strand Granulators Production Value by Automation Level
(2021-2032)

6.3.3 World Underwater Strand Granulators Average Price by Automation Level
(2021-2032)

7 MARKET ANALYSIS BY WATER CIRCULATION

7.1 World Underwater Strand Granulators Market Size Overview by Water Circulation:
2021 VS 2025 VS 2032

7.2 Segment Introduction by Water Circulation

7.2.1 Closed-loop Water Circulation Pelletizing System

7.2.2 Open-loop Water Circulation Pelletizing System

7.3 Market Segment by Water Circulation

7.3.1 World Underwater Strand Granulators Production by Water Circulation
(2021-2032)

7.3.2 World Underwater Strand Granulators Production Value by Water Circulation
(2021-2032)

7.3.3 World Underwater Strand Granulators Average Price by Water Circulation
(2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Underwater Strand Granulators Market Size Overview by Application: 2021
VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Petrochemical & Chemical

8.2.2 Pharma & Food

8.2.3 Other

8.3 Market Segment by Application

8.3.1 World Underwater Strand Granulators Production by Application (2021-2032)

8.3.2 World Underwater Strand Granulators Production Value by Application

(2021-2032)

8.3.3 World Underwater Strand Granulators Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 MAAG Group

9.1.1 MAAG Group Details

9.1.2 MAAG Group Major Business

9.1.3 MAAG Group Underwater Strand Granulators Product and Services

9.1.4 MAAG Group Underwater Strand Granulators Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 MAAG Group Recent Developments/Updates

9.1.6 MAAG Group Competitive Strengths & Weaknesses

9.2 Nordson

9.2.1 Nordson Details

9.2.2 Nordson Major Business

9.2.3 Nordson Underwater Strand Granulators Product and Services

9.2.4 Nordson Underwater Strand Granulators Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 Nordson Recent Developments/Updates

9.2.6 Nordson Competitive Strengths & Weaknesses

9.3 Wuxi Huachen

9.3.1 Wuxi Huachen Details

9.3.2 Wuxi Huachen Major Business

9.3.3 Wuxi Huachen Underwater Strand Granulators Product and Services

9.3.4 Wuxi Huachen Underwater Strand Granulators Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Wuxi Huachen Recent Developments/Updates

9.3.6 Wuxi Huachen Competitive Strengths & Weaknesses

9.4 ECON

9.4.1 ECON Details

9.4.2 ECON Major Business

9.4.3 ECON Underwater Strand Granulators Product and Services

9.4.4 ECON Underwater Strand Granulators Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 ECON Recent Developments/Updates

9.4.6 ECON Competitive Strengths & Weaknesses

9.5 Ips Intelligent Pelletizing Solutions

9.5.1 Ips Intelligent Pelletizing Solutions Details

- 9.5.2 Ips Intelligent Pelletizing Solutions Major Business
- 9.5.3 Ips Intelligent Pelletizing Solutions Underwater Strand Granulators Product and Services
- 9.5.4 Ips Intelligent Pelletizing Solutions Underwater Strand Granulators Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.5.5 Ips Intelligent Pelletizing Solutions Recent Developments/Updates
- 9.5.6 Ips Intelligent Pelletizing Solutions Competitive Strengths & Weaknesses
- 9.6 Coperion
 - 9.6.1 Coperion Details
 - 9.6.2 Coperion Major Business
 - 9.6.3 Coperion Underwater Strand Granulators Product and Services
 - 9.6.4 Coperion Underwater Strand Granulators Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.6.5 Coperion Recent Developments/Updates
 - 9.6.6 Coperion Competitive Strengths & Weaknesses
- 9.7 Davis-Standard
 - 9.7.1 Davis-Standard Details
 - 9.7.2 Davis-Standard Major Business
 - 9.7.3 Davis-Standard Underwater Strand Granulators Product and Services
 - 9.7.4 Davis-Standard Underwater Strand Granulators Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.7.5 Davis-Standard Recent Developments/Updates
 - 9.7.6 Davis-Standard Competitive Strengths & Weaknesses
- 9.8 Farrel Pomini
 - 9.8.1 Farrel Pomini Details
 - 9.8.2 Farrel Pomini Major Business
 - 9.8.3 Farrel Pomini Underwater Strand Granulators Product and Services
 - 9.8.4 Farrel Pomini Underwater Strand Granulators Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 Farrel Pomini Recent Developments/Updates
 - 9.8.6 Farrel Pomini Competitive Strengths & Weaknesses
- 9.9 Trendelkamp
 - 9.9.1 Trendelkamp Details
 - 9.9.2 Trendelkamp Major Business
 - 9.9.3 Trendelkamp Underwater Strand Granulators Product and Services
 - 9.9.4 Trendelkamp Underwater Strand Granulators Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.9.5 Trendelkamp Recent Developments/Updates
 - 9.9.6 Trendelkamp Competitive Strengths & Weaknesses

9.10 Cowin Extrusion

9.10.1 Cowin Extrusion Details

9.10.2 Cowin Extrusion Major Business

9.10.3 Cowin Extrusion Underwater Strand Granulators Product and Services

9.10.4 Cowin Extrusion Underwater Strand Granulators Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.10.5 Cowin Extrusion Recent Developments/Updates

9.10.6 Cowin Extrusion Competitive Strengths & Weaknesses

9.11 ACERETECH Machinery

9.11.1 ACERETECH Machinery Details

9.11.2 ACERETECH Machinery Major Business

9.11.3 ACERETECH Machinery Underwater Strand Granulators Product and Services

9.11.4 ACERETECH Machinery Underwater Strand Granulators Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.11.5 ACERETECH Machinery Recent Developments/Updates

9.11.6 ACERETECH Machinery Competitive Strengths & Weaknesses

9.12 USEON Technology Limited

9.12.1 USEON Technology Limited Details

9.12.2 USEON Technology Limited Major Business

9.12.3 USEON Technology Limited Underwater Strand Granulators Product and Services

9.12.4 USEON Technology Limited Underwater Strand Granulators Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.12.5 USEON Technology Limited Recent Developments/Updates

9.12.6 USEON Technology Limited Competitive Strengths & Weaknesses

9.13 Baracco S.r.l.

9.13.1 Baracco S.r.l. Details

9.13.2 Baracco S.r.l. Major Business

9.13.3 Baracco S.r.l. Underwater Strand Granulators Product and Services

9.13.4 Baracco S.r.l. Underwater Strand Granulators Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.13.5 Baracco S.r.l. Recent Developments/Updates

9.13.6 Baracco S.r.l. Competitive Strengths & Weaknesses

9.14 Kairong Group

9.14.1 Kairong Group Details

9.14.2 Kairong Group Major Business

9.14.3 Kairong Group Underwater Strand Granulators Product and Services

9.14.4 Kairong Group Underwater Strand Granulators Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.14.5 Kairong Group Recent Developments/Updates
- 9.14.6 Kairong Group Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Underwater Strand Granulators Industry Chain
- 10.2 Underwater Strand Granulators Upstream Analysis
 - 10.2.1 Underwater Strand Granulators Core Raw Materials
 - 10.2.2 Main Manufacturers of Underwater Strand Granulators Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Underwater Strand Granulators Production Mode
- 10.6 Underwater Strand Granulators Procurement Model
- 10.7 Underwater Strand Granulators Industry Sales Model and Sales Channels
 - 10.7.1 Underwater Strand Granulators Sales Model
 - 10.7.2 Underwater Strand Granulators Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Underwater Strand Granulators Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Underwater Strand Granulators Production Value by Region (2021-2026) & (USD Million)

Table 3. World Underwater Strand Granulators Production Value by Region (2027-2032) & (USD Million)

Table 4. World Underwater Strand Granulators Production Value Market Share by Region (2021-2026)

Table 5. World Underwater Strand Granulators Production Value Market Share by Region (2027-2032)

Table 6. World Underwater Strand Granulators Production by Region (2021-2026) & (Units)

Table 7. World Underwater Strand Granulators Production by Region (2027-2032) & (Units)

Table 8. World Underwater Strand Granulators Production Market Share by Region (2021-2026)

Table 9. World Underwater Strand Granulators Production Market Share by Region (2027-2032)

Table 10. World Underwater Strand Granulators Average Price by Region (2021-2026) & (K US\$/Unit)

Table 11. World Underwater Strand Granulators Average Price by Region (2027-2032) & (K US\$/Unit)

Table 12. Underwater Strand Granulators Major Market Trends

Table 13. World Underwater Strand Granulators Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)

Table 14. World Underwater Strand Granulators Consumption by Region (2021-2026) & (Units)

Table 15. World Underwater Strand Granulators Consumption Forecast by Region (2027-2032) & (Units)

Table 16. World Underwater Strand Granulators Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Underwater Strand Granulators Producers in 2025

Table 18. World Underwater Strand Granulators Production by Manufacturer (2021-2026) & (Units)

Table 19. Production Market Share of Key Underwater Strand Granulators Producers in 2025

Table 20. World Underwater Strand Granulators Average Price by Manufacturer (2021-2026) & (K US\$/Unit)

Table 21. Global Underwater Strand Granulators Company Evaluation Quadrant

Table 22. World Underwater Strand Granulators Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Underwater Strand Granulators Production Site of Key Manufacturer

Table 24. Underwater Strand Granulators Market: Company Product Type Footprint

Table 25. Underwater Strand Granulators Market: Company Product Application Footprint

Table 26. Underwater Strand Granulators Competitive Factors

Table 27. Underwater Strand Granulators New Entrant and Capacity Expansion Plans

Table 28. Underwater Strand Granulators Mergers & Acquisitions Activity

Table 29. United States VS China Underwater Strand Granulators Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Underwater Strand Granulators Production Comparison, (2021 & 2025 & 2032) & (Units)

Table 31. United States VS China Underwater Strand Granulators Consumption Comparison, (2021 & 2025 & 2032) & (Units)

Table 32. United States Based Underwater Strand Granulators Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Underwater Strand Granulators Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Underwater Strand Granulators Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Underwater Strand Granulators Production (2021-2026) & (Units)

Table 36. United States Based Manufacturers Underwater Strand Granulators Production Market Share (2021-2026)

Table 37. China Based Underwater Strand Granulators Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Underwater Strand Granulators Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Underwater Strand Granulators Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Underwater Strand Granulators Production, (2021-2026) & (Units)

Table 41. China Based Manufacturers Underwater Strand Granulators Production Market Share (2021-2026)

Table 42. Rest of World Based Underwater Strand Granulators Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Underwater Strand Granulators Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Underwater Strand Granulators Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Underwater Strand Granulators Production, (2021-2026) & (Units)

Table 46. Rest of World Based Manufacturers Underwater Strand Granulators Production Market Share (2021-2026)

Table 47. World Underwater Strand Granulators Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Underwater Strand Granulators Production by Type (2021-2026) & (Units)

Table 49. World Underwater Strand Granulators Production by Type (2027-2032) & (Units)

Table 50. World Underwater Strand Granulators Production Value by Type (2021-2026) & (USD Million)

Table 51. World Underwater Strand Granulators Production Value by Type (2027-2032) & (USD Million)

Table 52. World Underwater Strand Granulators Average Price by Type (2021-2026) & (K US\$/Unit)

Table 53. World Underwater Strand Granulators Average Price by Type (2027-2032) & (K US\$/Unit)

Table 54. World Underwater Strand Granulators Production Value by Automation Level, (USD Million), 2021 & 2025 & 2032

Table 55. World Underwater Strand Granulators Production by Automation Level (2021-2026) & (Units)

Table 56. World Underwater Strand Granulators Production by Automation Level (2027-2032) & (Units)

Table 57. World Underwater Strand Granulators Production Value by Automation Level (2021-2026) & (USD Million)

Table 58. World Underwater Strand Granulators Production Value by Automation Level (2027-2032) & (USD Million)

Table 59. World Underwater Strand Granulators Average Price by Automation Level (2021-2026) & (K US\$/Unit)

Table 60. World Underwater Strand Granulators Average Price by Automation Level

(2027-2032) & (K US\$/Unit)

Table 61. World Underwater Strand Granulators Production Value by Water Circulation, (USD Million), 2021 & 2025 & 2032

Table 62. World Underwater Strand Granulators Production by Water Circulation (2021-2026) & (Units)

Table 63. World Underwater Strand Granulators Production by Water Circulation (2027-2032) & (Units)

Table 64. World Underwater Strand Granulators Production Value by Water Circulation (2021-2026) & (USD Million)

Table 65. World Underwater Strand Granulators Production Value by Water Circulation (2027-2032) & (USD Million)

Table 66. World Underwater Strand Granulators Average Price by Water Circulation (2021-2026) & (K US\$/Unit)

Table 67. World Underwater Strand Granulators Average Price by Water Circulation (2027-2032) & (K US\$/Unit)

Table 68. World Underwater Strand Granulators Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Underwater Strand Granulators Production by Application (2021-2026) & (Units)

Table 70. World Underwater Strand Granulators Production by Application (2027-2032) & (Units)

Table 71. World Underwater Strand Granulators Production Value by Application (2021-2026) & (USD Million)

Table 72. World Underwater Strand Granulators Production Value by Application (2027-2032) & (USD Million)

Table 73. World Underwater Strand Granulators Average Price by Application (2021-2026) & (K US\$/Unit)

Table 74. World Underwater Strand Granulators Average Price by Application (2027-2032) & (K US\$/Unit)

Table 75. MAAG Group Basic Information, Manufacturing Base and Competitors

Table 76. MAAG Group Major Business

Table 77. MAAG Group Underwater Strand Granulators Product and Services

Table 78. MAAG Group Underwater Strand Granulators Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. MAAG Group Recent Developments/Updates

Table 80. MAAG Group Competitive Strengths & Weaknesses

Table 81. Nordson Basic Information, Manufacturing Base and Competitors

Table 82. Nordson Major Business

Table 83. Nordson Underwater Strand Granulators Product and Services
Table 84. Nordson Underwater Strand Granulators Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 85. Nordson Recent Developments/Updates
Table 86. Nordson Competitive Strengths & Weaknesses
Table 87. Wuxi Huachen Basic Information, Manufacturing Base and Competitors
Table 88. Wuxi Huachen Major Business
Table 89. Wuxi Huachen Underwater Strand Granulators Product and Services
Table 90. Wuxi Huachen Underwater Strand Granulators Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 91. Wuxi Huachen Recent Developments/Updates
Table 92. Wuxi Huachen Competitive Strengths & Weaknesses
Table 93. ECON Basic Information, Manufacturing Base and Competitors
Table 94. ECON Major Business
Table 95. ECON Underwater Strand Granulators Product and Services
Table 96. ECON Underwater Strand Granulators Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 97. ECON Recent Developments/Updates
Table 98. ECON Competitive Strengths & Weaknesses
Table 99. Ips Intelligent Pelletizing Solutions Basic Information, Manufacturing Base and Competitors
Table 100. Ips Intelligent Pelletizing Solutions Major Business
Table 101. Ips Intelligent Pelletizing Solutions Underwater Strand Granulators Product and Services
Table 102. Ips Intelligent Pelletizing Solutions Underwater Strand Granulators Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 103. Ips Intelligent Pelletizing Solutions Recent Developments/Updates
Table 104. Ips Intelligent Pelletizing Solutions Competitive Strengths & Weaknesses
Table 105. Coperion Basic Information, Manufacturing Base and Competitors
Table 106. Coperion Major Business
Table 107. Coperion Underwater Strand Granulators Product and Services
Table 108. Coperion Underwater Strand Granulators Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 109. Coperion Recent Developments/Updates
Table 110. Coperion Competitive Strengths & Weaknesses

Table 111. Davis-Standard Basic Information, Manufacturing Base and Competitors

Table 112. Davis-Standard Major Business

Table 113. Davis-Standard Underwater Strand Granulators Product and Services

Table 114. Davis-Standard Underwater Strand Granulators Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Davis-Standard Recent Developments/Updates

Table 116. Davis-Standard Competitive Strengths & Weaknesses

Table 117. Farrel Pomini Basic Information, Manufacturing Base and Competitors

Table 118. Farrel Pomini Major Business

Table 119. Farrel Pomini Underwater Strand Granulators Product and Services

Table 120. Farrel Pomini Underwater Strand Granulators Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Farrel Pomini Recent Developments/Updates

Table 122. Farrel Pomini Competitive Strengths & Weaknesses

Table 123. Trendelkamp Basic Information, Manufacturing Base and Competitors

Table 124. Trendelkamp Major Business

Table 125. Trendelkamp Underwater Strand Granulators Product and Services

Table 126. Trendelkamp Underwater Strand Granulators Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Trendelkamp Recent Developments/Updates

Table 128. Trendelkamp Competitive Strengths & Weaknesses

Table 129. Cowin Extrusion Basic Information, Manufacturing Base and Competitors

Table 130. Cowin Extrusion Major Business

Table 131. Cowin Extrusion Underwater Strand Granulators Product and Services

Table 132. Cowin Extrusion Underwater Strand Granulators Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Cowin Extrusion Recent Developments/Updates

Table 134. Cowin Extrusion Competitive Strengths & Weaknesses

Table 135. ACERETECH Machinery Basic Information, Manufacturing Base and Competitors

Table 136. ACERETECH Machinery Major Business

Table 137. ACERETECH Machinery Underwater Strand Granulators Product and Services

Table 138. ACERETECH Machinery Underwater Strand Granulators Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 139. ACERETECH Machinery Recent Developments/Updates

Table 140. ACERETECH Machinery Competitive Strengths & Weaknesses

Table 141. USEON Technology Limited Basic Information, Manufacturing Base and Competitors

Table 142. USEON Technology Limited Major Business

Table 143. USEON Technology Limited Underwater Strand Granulators Product and Services

Table 144. USEON Technology Limited Underwater Strand Granulators Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. USEON Technology Limited Recent Developments/Updates

Table 146. USEON Technology Limited Competitive Strengths & Weaknesses

Table 147. Baracco S.r.l. Basic Information, Manufacturing Base and Competitors

Table 148. Baracco S.r.l. Major Business

Table 149. Baracco S.r.l. Underwater Strand Granulators Product and Services

Table 150. Baracco S.r.l. Underwater Strand Granulators Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Baracco S.r.l. Recent Developments/Updates

Table 152. Baracco S.r.l. Competitive Strengths & Weaknesses

Table 153. Kairong Group Basic Information, Manufacturing Base and Competitors

Table 154. Kairong Group Major Business

Table 155. Kairong Group Underwater Strand Granulators Product and Services

Table 156. Kairong Group Underwater Strand Granulators Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. Kairong Group Recent Developments/Updates

Table 158. Kairong Group Competitive Strengths & Weaknesses

Table 159. Global Key Players of Underwater Strand Granulators Upstream (Raw Materials)

Table 160. Global Underwater Strand Granulators Typical Customers

Table 161. Underwater Strand Granulators Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Underwater Strand Granulators Picture

Figure 2. World Underwater Strand Granulators Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Underwater Strand Granulators Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Underwater Strand Granulators Production (2021-2032) & (Units)

Figure 5. World Underwater Strand Granulators Average Price (2021-2032) & (K US\$/Unit)

Figure 6. World Underwater Strand Granulators Production Value Market Share by Region (2021-2032)

Figure 7. World Underwater Strand Granulators Production Market Share by Region (2021-2032)

Figure 8. North America Underwater Strand Granulators Production (2021-2032) & (Units)

Figure 9. Europe Underwater Strand Granulators Production (2021-2032) & (Units)

Figure 10. China Underwater Strand Granulators Production (2021-2032) & (Units)

Figure 11. Japan Underwater Strand Granulators Production (2021-2032) & (Units)

Figure 12. Underwater Strand Granulators Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Underwater Strand Granulators Consumption (2021-2032) & (Units)

Figure 15. World Underwater Strand Granulators Consumption Market Share by Region (2021-2032)

Figure 16. United States Underwater Strand Granulators Consumption (2021-2032) & (Units)

Figure 17. China Underwater Strand Granulators Consumption (2021-2032) & (Units)

Figure 18. Europe Underwater Strand Granulators Consumption (2021-2032) & (Units)

Figure 19. Japan Underwater Strand Granulators Consumption (2021-2032) & (Units)

Figure 20. South Korea Underwater Strand Granulators Consumption (2021-2032) & (Units)

Figure 21. ASEAN Underwater Strand Granulators Consumption (2021-2032) & (Units)

Figure 22. India Underwater Strand Granulators Consumption (2021-2032) & (Units)

Figure 23. Producer Shipments of Underwater Strand Granulators by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Underwater Strand Granulators Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Underwater Strand Granulators Markets in 2025

Figure 26. United States VS China: Underwater Strand Granulators Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Underwater Strand Granulators Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Underwater Strand Granulators Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Underwater Strand Granulators Production Market Share 2025

Figure 30. China Based Manufacturers Underwater Strand Granulators Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Underwater Strand Granulators Production Market Share 2025

Figure 32. World Underwater Strand Granulators Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Underwater Strand Granulators Production Value Market Share by Type in 2025

Figure 34. Below 1000 kg/h

Figure 35. 1000-5000 kg/h

Figure 36. Above 5000 kg/h

Figure 37. World Underwater Strand Granulators Production Market Share by Type (2021-2032)

Figure 38. World Underwater Strand Granulators Production Value Market Share by Type (2021-2032)

Figure 39. World Underwater Strand Granulators Average Price by Type (2021-2032) & (K US\$/Unit)

Figure 40. World Underwater Strand Granulators Production Value by Automation Level, (USD Million), 2021 & 2025 & 2032

Figure 41. World Underwater Strand Granulators Production Value Market Share by Automation Level in 2025

Figure 42. Semi-automatic

Figure 43. Fully Automatic

Figure 44. World Underwater Strand Granulators Production Market Share by Automation Level (2021-2032)

Figure 45. World Underwater Strand Granulators Production Value Market Share by Automation Level (2021-2032)

Figure 46. World Underwater Strand Granulators Average Price by Automation Level (2021-2032) & (K US\$/Unit)

- Figure 47. World Underwater Strand Granulators Production Value by Water Circulation, (USD Million), 2021 & 2025 & 2032
- Figure 48. World Underwater Strand Granulators Production Value Market Share by Water Circulation in 2025
- Figure 49. Closed-loop Water Circulation Pelletizing System
- Figure 50. Open-loop Water Circulation Pelletizing System
- Figure 51. World Underwater Strand Granulators Production Market Share by Water Circulation (2021-2032)
- Figure 52. World Underwater Strand Granulators Production Value Market Share by Water Circulation (2021-2032)
- Figure 53. World Underwater Strand Granulators Average Price by Water Circulation (2021-2032) & (K US\$/Unit)
- Figure 54. World Underwater Strand Granulators Production Value by Application, (USD Million), 2021 & 2025 & 2032
- Figure 55. World Underwater Strand Granulators Production Value Market Share by Application in 2025
- Figure 56. Petrochemical & Chemical
- Figure 57. Pharma & Food
- Figure 58. Other
- Figure 59. World Underwater Strand Granulators Production Market Share by Application (2021-2032)
- Figure 60. World Underwater Strand Granulators Production Value Market Share by Application (2021-2032)
- Figure 61. World Underwater Strand Granulators Average Price by Application (2021-2032) & (K US\$/Unit)
- Figure 62. Underwater Strand Granulators Industry Chain
- Figure 63. Underwater Strand Granulators Procurement Model
- Figure 64. Underwater Strand Granulators Sales Model
- Figure 65. Underwater Strand Granulators Sales Channels, Direct Sales, and Distribution
- Figure 66. Methodology
- Figure 67. Research Process and Data Source

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