

Global Underwater Sonar Detection Device Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Underwater Sonar Detection Device market size is expected to reach \$ 5847 million by 2032, rising at a market growth of 5.9% CAGR during the forecast period (2026-2032).

In 2025, global Underwater Sonar Detection Device production reached approximately 211,738 Units. The average price is approximately \$18,000. An Underwater Sonar Detection Device is an acoustic sensing system that transmits and/or receives sound waves in water to detect, locate, classify, image, or measure underwater objects, terrain, or activities. It operates on the principle that sound propagates efficiently in water; by analyzing echoes (active sonar) or ambient acoustic signals (passive sonar), the system derives information such as range, bearing, depth, size, movement, or seabed structure.

Gross Profit Margin Levels

The gross profit margins of underwater sonar detection devices exhibit a clear stratification: 'high for defense systems, medium for marine engineering, and low for consumer-grade.' Shipborne and towed array sonars, such as those for anti-submarine/mine countermeasures, typically involve customized arrays, low-noise structural components, long-term reliability verification, integration with combat systems, and life-cycle support. Their value comes more from systems engineering and delivery capabilities, with gross profit margins often reaching 35%-55%. Marine surveying and underwater robot payloads (multibeam, side-scan, imaging sonar) are more competitive and have more transparent pricing, but still benefit from transducer/array design, real-time imaging algorithms, and engineering reliability, with gross profit margins mostly between 25%-45%. If consumer-grade marine sonar/fisheries detectors are included,

due to channel and large-scale hardware cost advantages and stronger homogeneous competition, the gross profit margin usually drops to 15%?30%. The core determinant of overall industry gross profit margin is not whether or not sonar is available, but whether it can stably detect in complex sea conditions and integrate data into the mission system/operation process. The higher the proportion of systematization and service-oriented aspects (maintenance, calibration, spare parts, upgrades), the stronger the profit resilience.

Industry Drivers

The primary driver of industry growth comes from the long-term trend of 'maritime security and underwater transparency': The increasing demand from navies worldwide for quiet submarines and underwater weapons is driving continuous iteration of shipborne/towed array/dipping sonar (longer range, lower self-noise, stronger anti-reverberation); simultaneously, the expansion of offshore wind power, oil and gas, and submarine cables/pipelines infrastructure has shifted the demand for multibeam and imaging sonar in surveying, inspection, and construction acceptance from project-based to routine maintenance; furthermore, the rapid penetration of USV/AUV/ROV has expanded sonar from 'shipboard equipment' to 'core sensor payloads for unmanned platforms,' ??bringing a dual increase in both quantity and system integration value. Finally, advancements in sensor arrays, miniaturized electroacoustic transducers, broadband signal processing, and edge computing have made it possible to achieve higher resolution/lower power consumption in smaller sizes, accelerating the implementation of high-frequency imaging, synthetic aperture, and integrated 'detection + positioning + identification' solutions, thereby expanding new scalable scenarios such as port security, emergency salvage, and nearshore supervision.

This report studies the global Underwater Sonar Detection Device production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Underwater Sonar Detection Device and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Underwater Sonar Detection Device that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Underwater Sonar Detection Device total production and demand, 2021-2032, (K Units)

Global Underwater Sonar Detection Device total production value, 2021-2032, (USD Million)

Global Underwater Sonar Detection Device production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Underwater Sonar Detection Device consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Underwater Sonar Detection Device domestic production, consumption, key domestic manufacturers and share

Global Underwater Sonar Detection Device production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Underwater Sonar Detection Device production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Underwater Sonar Detection Device production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Underwater Sonar Detection Device market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Thales, L3Harris, Ultra Maritime, Kongsberg Discovery, ATLAS ELEKTRONIK, Leonardo Electronics, Lockheed Martin, Exail, ELAC SONAR, Hitachi, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Underwater Sonar Detection Device market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (USD/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Underwater Sonar Detection Device Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Underwater Sonar Detection Device Market, Segmentation by Type:

Active Sonar

Passive Sonar

Global Underwater Sonar Detection Device Market, Segmentation by Installation Method:

Shipborne

Submersible

Aircraft-based

Others

Global Underwater Sonar Detection Device Market, Segmentation by Detection Range:

Short-Range Sonar (Detection Range

Medium-Range Sonar (1 Km ? Detection Range

Long-Range Sonar (Detection Range ? 10 Km)

Global Underwater Sonar Detection Device Market, Segmentation by Application:

Defense and Military Industry

Marine Surveying and Hydrology

Marine Energy

Others

Companies Profiled:

Thales

L3Harris

Ultra Maritime

Kongsberg Discovery

ATLAS ELEKTRONIK

Leonardo Electronics

Lockheed Martin

Exail

ELAC SONAR

Hitachi

Teledyne Marine

NORBIT Subsea

R2Sonic

EdgeTech

Klein Marine Systems

Kraken Robotics

Tritech International

Blueprint Subsea

Sonardyne International

Innomar Technologie

WASSP

Key Questions Answered:

1. How big is the global Underwater Sonar Detection Device market?
2. What is the demand of the global Underwater Sonar Detection Device market?
3. What is the year over year growth of the global Underwater Sonar Detection Device market?
4. What is the production and production value of the global Underwater Sonar Detection Device market?
5. Who are the key producers in the global Underwater Sonar Detection Device market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Underwater Sonar Detection Device Introduction
- 1.2 World Underwater Sonar Detection Device Supply & Forecast
 - 1.2.1 World Underwater Sonar Detection Device Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Underwater Sonar Detection Device Production (2021-2032)
 - 1.2.3 World Underwater Sonar Detection Device Pricing Trends (2021-2032)
- 1.3 World Underwater Sonar Detection Device Production by Region (Based on Production Site)
 - 1.3.1 World Underwater Sonar Detection Device Production Value by Region (2021-2032)
 - 1.3.2 World Underwater Sonar Detection Device Production by Region (2021-2032)
 - 1.3.3 World Underwater Sonar Detection Device Average Price by Region (2021-2032)
 - 1.3.4 North America Underwater Sonar Detection Device Production (2021-2032)
 - 1.3.5 Europe Underwater Sonar Detection Device Production (2021-2032)
 - 1.3.6 China Underwater Sonar Detection Device Production (2021-2032)
 - 1.3.7 Japan Underwater Sonar Detection Device Production (2021-2032)
 - 1.3.8 South Asia Underwater Sonar Detection Device Production (2021-2032)
 - 1.3.9 India Underwater Sonar Detection Device Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Underwater Sonar Detection Device Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Underwater Sonar Detection Device Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Underwater Sonar Detection Device Demand (2021-2032)
- 2.2 World Underwater Sonar Detection Device Consumption by Region
 - 2.2.1 World Underwater Sonar Detection Device Consumption by Region (2021-2026)
 - 2.2.2 World Underwater Sonar Detection Device Consumption Forecast by Region (2027-2032)
- 2.3 United States Underwater Sonar Detection Device Consumption (2021-2032)
- 2.4 China Underwater Sonar Detection Device Consumption (2021-2032)
- 2.5 Europe Underwater Sonar Detection Device Consumption (2021-2032)
- 2.6 Japan Underwater Sonar Detection Device Consumption (2021-2032)
- 2.7 South Korea Underwater Sonar Detection Device Consumption (2021-2032)

2.8 ASEAN Underwater Sonar Detection Device Consumption (2021-2032)

2.9 India Underwater Sonar Detection Device Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

3.1 World Underwater Sonar Detection Device Production Value by Manufacturer (2021-2026)

3.2 World Underwater Sonar Detection Device Production by Manufacturer (2021-2026)

3.3 World Underwater Sonar Detection Device Average Price by Manufacturer (2021-2026)

3.4 Underwater Sonar Detection Device Company Evaluation Quadrant

3.5 Industry Rank and Concentration Rate (CR)

3.5.1 Global Underwater Sonar Detection Device Industry Rank of Major Manufacturers

3.5.2 Global Concentration Ratios (CR4) for Underwater Sonar Detection Device in 2025

3.5.3 Global Concentration Ratios (CR8) for Underwater Sonar Detection Device in 2025

3.6 Underwater Sonar Detection Device Market: Overall Company Footprint Analysis

3.6.1 Underwater Sonar Detection Device Market: Region Footprint

3.6.2 Underwater Sonar Detection Device Market: Company Product Type Footprint

3.6.3 Underwater Sonar Detection Device Market: Company Product Application Footprint

3.7 Competitive Environment

3.7.1 Historical Structure of the Industry

3.7.2 Barriers of Market Entry

3.7.3 Factors of Competition

3.8 New Entrant and Capacity Expansion Plans

3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: Underwater Sonar Detection Device Production Value Comparison

4.1.1 United States VS China: Underwater Sonar Detection Device Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Underwater Sonar Detection Device Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Underwater Sonar Detection Device Production

Comparison

4.2.1 United States VS China: Underwater Sonar Detection Device Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Underwater Sonar Detection Device Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Underwater Sonar Detection Device Consumption Comparison

4.3.1 United States VS China: Underwater Sonar Detection Device Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Underwater Sonar Detection Device Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Underwater Sonar Detection Device Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Underwater Sonar Detection Device Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Underwater Sonar Detection Device Production Value (2021-2026)

4.4.3 United States Based Manufacturers Underwater Sonar Detection Device Production (2021-2026)

4.5 China Based Underwater Sonar Detection Device Manufacturers and Market Share

4.5.1 China Based Underwater Sonar Detection Device Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Underwater Sonar Detection Device Production Value (2021-2026)

4.5.3 China Based Manufacturers Underwater Sonar Detection Device Production (2021-2026)

4.6 Rest of World Based Underwater Sonar Detection Device Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Underwater Sonar Detection Device Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Underwater Sonar Detection Device Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Underwater Sonar Detection Device Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Underwater Sonar Detection Device Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Active Sonar

5.2.2 Passive Sonar

5.3 Market Segment by Type

5.3.1 World Underwater Sonar Detection Device Production by Type (2021-2032)

5.3.2 World Underwater Sonar Detection Device Production Value by Type (2021-2032)

5.3.3 World Underwater Sonar Detection Device Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY INSTALLATION METHOD

6.1 World Underwater Sonar Detection Device Market Size Overview by Installation Method: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Installation Method

6.2.1 Shipborne

6.2.2 Submersible

6.2.3 Aircraft-based

6.2.4 Others

6.3 Market Segment by Installation Method

6.3.1 World Underwater Sonar Detection Device Production by Installation Method (2021-2032)

6.3.2 World Underwater Sonar Detection Device Production Value by Installation Method (2021-2032)

6.3.3 World Underwater Sonar Detection Device Average Price by Installation Method (2021-2032)

7 MARKET ANALYSIS BY DETECTION RANGE

7.1 World Underwater Sonar Detection Device Market Size Overview by Detection Range: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Detection Range

7.2.1 Short-Range Sonar (Detection Range ? 1 Km)
7.2.2 Medium-Range Sonar (1 Km ? 10 Km)
7.2.3 Long-Range Sonar (Detection Range ? 10 Km)

7.3 Market Segment by Detection Range

7.3.1 World Underwater Sonar Detection Device Production by Detection Range (2021-2032)

7.3.2 World Underwater Sonar Detection Device Production Value by Detection Range (2021-2032)

7.3.3 World Underwater Sonar Detection Device Average Price by Detection Range

(2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Underwater Sonar Detection Device Market Size Overview by Application:
2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Defense and Military Industry

8.2.2 Marine Surveying and Hydrology

8.2.3 Marine Energy

8.2.4 Others

8.3 Market Segment by Application

8.3.1 World Underwater Sonar Detection Device Production by Application
(2021-2032)

8.3.2 World Underwater Sonar Detection Device Production Value by Application
(2021-2032)

8.3.3 World Underwater Sonar Detection Device Average Price by Application
(2021-2032)

9 COMPANY PROFILES

9.1 Thales

9.1.1 Thales Details

9.1.2 Thales Major Business

9.1.3 Thales Underwater Sonar Detection Device Product and Services

9.1.4 Thales Underwater Sonar Detection Device Production, Price, Value, Gross
Margin and Market Share (2021-2026)

9.1.5 Thales Recent Developments/Updates

9.1.6 Thales Competitive Strengths & Weaknesses

9.2 L3Harris

9.2.1 L3Harris Details

9.2.2 L3Harris Major Business

9.2.3 L3Harris Underwater Sonar Detection Device Product and Services

9.2.4 L3Harris Underwater Sonar Detection Device Production, Price, Value, Gross
Margin and Market Share (2021-2026)

9.2.5 L3Harris Recent Developments/Updates

9.2.6 L3Harris Competitive Strengths & Weaknesses

9.3 Ultra Maritime

9.3.1 Ultra Maritime Details

- 9.3.2 Ultra Maritime Major Business
- 9.3.3 Ultra Maritime Underwater Sonar Detection Device Product and Services
- 9.3.4 Ultra Maritime Underwater Sonar Detection Device Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.3.5 Ultra Maritime Recent Developments/Updates
- 9.3.6 Ultra Maritime Competitive Strengths & Weaknesses
- 9.4 Kongsberg Discovery
 - 9.4.1 Kongsberg Discovery Details
 - 9.4.2 Kongsberg Discovery Major Business
 - 9.4.3 Kongsberg Discovery Underwater Sonar Detection Device Product and Services
 - 9.4.4 Kongsberg Discovery Underwater Sonar Detection Device Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.4.5 Kongsberg Discovery Recent Developments/Updates
 - 9.4.6 Kongsberg Discovery Competitive Strengths & Weaknesses
- 9.5 ATLAS ELEKTRONIK
 - 9.5.1 ATLAS ELEKTRONIK Details
 - 9.5.2 ATLAS ELEKTRONIK Major Business
 - 9.5.3 ATLAS ELEKTRONIK Underwater Sonar Detection Device Product and Services
 - 9.5.4 ATLAS ELEKTRONIK Underwater Sonar Detection Device Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.5.5 ATLAS ELEKTRONIK Recent Developments/Updates
 - 9.5.6 ATLAS ELEKTRONIK Competitive Strengths & Weaknesses
- 9.6 Leonardo Electronics
 - 9.6.1 Leonardo Electronics Details
 - 9.6.2 Leonardo Electronics Major Business
 - 9.6.3 Leonardo Electronics Underwater Sonar Detection Device Product and Services
 - 9.6.4 Leonardo Electronics Underwater Sonar Detection Device Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.6.5 Leonardo Electronics Recent Developments/Updates
 - 9.6.6 Leonardo Electronics Competitive Strengths & Weaknesses
- 9.7 Lockheed Martin
 - 9.7.1 Lockheed Martin Details
 - 9.7.2 Lockheed Martin Major Business
 - 9.7.3 Lockheed Martin Underwater Sonar Detection Device Product and Services
 - 9.7.4 Lockheed Martin Underwater Sonar Detection Device Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.7.5 Lockheed Martin Recent Developments/Updates
 - 9.7.6 Lockheed Martin Competitive Strengths & Weaknesses
- 9.8 Exail

- 9.8.1 Exail Details
- 9.8.2 Exail Major Business
- 9.8.3 Exail Underwater Sonar Detection Device Product and Services
- 9.8.4 Exail Underwater Sonar Detection Device Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.8.5 Exail Recent Developments/Updates
- 9.8.6 Exail Competitive Strengths & Weaknesses
- 9.9 ELAC SONAR
 - 9.9.1 ELAC SONAR Details
 - 9.9.2 ELAC SONAR Major Business
 - 9.9.3 ELAC SONAR Underwater Sonar Detection Device Product and Services
 - 9.9.4 ELAC SONAR Underwater Sonar Detection Device Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.9.5 ELAC SONAR Recent Developments/Updates
 - 9.9.6 ELAC SONAR Competitive Strengths & Weaknesses
- 9.10 Hitachi
 - 9.10.1 Hitachi Details
 - 9.10.2 Hitachi Major Business
 - 9.10.3 Hitachi Underwater Sonar Detection Device Product and Services
 - 9.10.4 Hitachi Underwater Sonar Detection Device Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.10.5 Hitachi Recent Developments/Updates
 - 9.10.6 Hitachi Competitive Strengths & Weaknesses
- 9.11 Teledyne Marine
 - 9.11.1 Teledyne Marine Details
 - 9.11.2 Teledyne Marine Major Business
 - 9.11.3 Teledyne Marine Underwater Sonar Detection Device Product and Services
 - 9.11.4 Teledyne Marine Underwater Sonar Detection Device Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.11.5 Teledyne Marine Recent Developments/Updates
 - 9.11.6 Teledyne Marine Competitive Strengths & Weaknesses
- 9.12 NORBIT Subsea
 - 9.12.1 NORBIT Subsea Details
 - 9.12.2 NORBIT Subsea Major Business
 - 9.12.3 NORBIT Subsea Underwater Sonar Detection Device Product and Services
 - 9.12.4 NORBIT Subsea Underwater Sonar Detection Device Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.12.5 NORBIT Subsea Recent Developments/Updates
 - 9.12.6 NORBIT Subsea Competitive Strengths & Weaknesses

9.13 R2Sonic

9.13.1 R2Sonic Details

9.13.2 R2Sonic Major Business

9.13.3 R2Sonic Underwater Sonar Detection Device Product and Services

9.13.4 R2Sonic Underwater Sonar Detection Device Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.13.5 R2Sonic Recent Developments/Updates

9.13.6 R2Sonic Competitive Strengths & Weaknesses

9.14 EdgeTech

9.14.1 EdgeTech Details

9.14.2 EdgeTech Major Business

9.14.3 EdgeTech Underwater Sonar Detection Device Product and Services

9.14.4 EdgeTech Underwater Sonar Detection Device Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.14.5 EdgeTech Recent Developments/Updates

9.14.6 EdgeTech Competitive Strengths & Weaknesses

9.15 Klein Marine Systems

9.15.1 Klein Marine Systems Details

9.15.2 Klein Marine Systems Major Business

9.15.3 Klein Marine Systems Underwater Sonar Detection Device Product and Services

9.15.4 Klein Marine Systems Underwater Sonar Detection Device Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.15.5 Klein Marine Systems Recent Developments/Updates

9.15.6 Klein Marine Systems Competitive Strengths & Weaknesses

9.16 Kraken Robotics

9.16.1 Kraken Robotics Details

9.16.2 Kraken Robotics Major Business

9.16.3 Kraken Robotics Underwater Sonar Detection Device Product and Services

9.16.4 Kraken Robotics Underwater Sonar Detection Device Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.16.5 Kraken Robotics Recent Developments/Updates

9.16.6 Kraken Robotics Competitive Strengths & Weaknesses

9.17 Trittech International

9.17.1 Trittech International Details

9.17.2 Trittech International Major Business

9.17.3 Trittech International Underwater Sonar Detection Device Product and Services

9.17.4 Trittech International Underwater Sonar Detection Device Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.17.5 Tritech International Recent Developments/Updates
- 9.17.6 Tritech International Competitive Strengths & Weaknesses
- 9.18 Blueprint Subsea
 - 9.18.1 Blueprint Subsea Details
 - 9.18.2 Blueprint Subsea Major Business
 - 9.18.3 Blueprint Subsea Underwater Sonar Detection Device Product and Services
 - 9.18.4 Blueprint Subsea Underwater Sonar Detection Device Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.18.5 Blueprint Subsea Recent Developments/Updates
 - 9.18.6 Blueprint Subsea Competitive Strengths & Weaknesses
- 9.19 Sonardyne International
 - 9.19.1 Sonardyne International Details
 - 9.19.2 Sonardyne International Major Business
 - 9.19.3 Sonardyne International Underwater Sonar Detection Device Product and Services
 - 9.19.4 Sonardyne International Underwater Sonar Detection Device Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.19.5 Sonardyne International Recent Developments/Updates
 - 9.19.6 Sonardyne International Competitive Strengths & Weaknesses
- 9.20 Innomar Technologie
 - 9.20.1 Innomar Technologie Details
 - 9.20.2 Innomar Technologie Major Business
 - 9.20.3 Innomar Technologie Underwater Sonar Detection Device Product and Services
 - 9.20.4 Innomar Technologie Underwater Sonar Detection Device Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.20.5 Innomar Technologie Recent Developments/Updates
 - 9.20.6 Innomar Technologie Competitive Strengths & Weaknesses
- 9.21 WASSP
 - 9.21.1 WASSP Details
 - 9.21.2 WASSP Major Business
 - 9.21.3 WASSP Underwater Sonar Detection Device Product and Services
 - 9.21.4 WASSP Underwater Sonar Detection Device Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.21.5 WASSP Recent Developments/Updates
 - 9.21.6 WASSP Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Underwater Sonar Detection Device Industry Chain
- 10.2 Underwater Sonar Detection Device Upstream Analysis
 - 10.2.1 Underwater Sonar Detection Device Core Raw Materials
 - 10.2.2 Main Manufacturers of Underwater Sonar Detection Device Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Underwater Sonar Detection Device Production Mode
- 10.6 Underwater Sonar Detection Device Procurement Model
- 10.7 Underwater Sonar Detection Device Industry Sales Model and Sales Channels
 - 10.7.1 Underwater Sonar Detection Device Sales Model
 - 10.7.2 Underwater Sonar Detection Device Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

List Of Tables

LIST OF TABLES

- Table 1. World Underwater Sonar Detection Device Production Value by Region (2021, 2025 and 2032) & (USD Million)
- Table 2. World Underwater Sonar Detection Device Production Value by Region (2021-2026) & (USD Million)
- Table 3. World Underwater Sonar Detection Device Production Value by Region (2027-2032) & (USD Million)
- Table 4. World Underwater Sonar Detection Device Production Value Market Share by Region (2021-2026)
- Table 5. World Underwater Sonar Detection Device Production Value Market Share by Region (2027-2032)
- Table 6. World Underwater Sonar Detection Device Production by Region (2021-2026) & (K Units)
- Table 7. World Underwater Sonar Detection Device Production by Region (2027-2032) & (K Units)
- Table 8. World Underwater Sonar Detection Device Production Market Share by Region (2021-2026)
- Table 9. World Underwater Sonar Detection Device Production Market Share by Region (2027-2032)
- Table 10. World Underwater Sonar Detection Device Average Price by Region (2021-2026) & (USD/Unit)
- Table 11. World Underwater Sonar Detection Device Average Price by Region (2027-2032) & (USD/Unit)
- Table 12. Underwater Sonar Detection Device Major Market Trends
- Table 13. World Underwater Sonar Detection Device Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)
- Table 14. World Underwater Sonar Detection Device Consumption by Region (2021-2026) & (K Units)
- Table 15. World Underwater Sonar Detection Device Consumption Forecast by Region (2027-2032) & (K Units)
- Table 16. World Underwater Sonar Detection Device Production Value by Manufacturer (2021-2026) & (USD Million)
- Table 17. Production Value Market Share of Key Underwater Sonar Detection Device Producers in 2025
- Table 18. World Underwater Sonar Detection Device Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Underwater Sonar Detection Device Producers in 2025

Table 20. World Underwater Sonar Detection Device Average Price by Manufacturer (2021-2026) & (USD/Unit)

Table 21. Global Underwater Sonar Detection Device Company Evaluation Quadrant

Table 22. World Underwater Sonar Detection Device Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Underwater Sonar Detection Device Production Site of Key Manufacturer

Table 24. Underwater Sonar Detection Device Market: Company Product Type Footprint

Table 25. Underwater Sonar Detection Device Market: Company Product Application Footprint

Table 26. Underwater Sonar Detection Device Competitive Factors

Table 27. Underwater Sonar Detection Device New Entrant and Capacity Expansion Plans

Table 28. Underwater Sonar Detection Device Mergers & Acquisitions Activity

Table 29. United States VS China Underwater Sonar Detection Device Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Underwater Sonar Detection Device Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Underwater Sonar Detection Device Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Underwater Sonar Detection Device Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Underwater Sonar Detection Device Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Underwater Sonar Detection Device Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Underwater Sonar Detection Device Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Underwater Sonar Detection Device Production Market Share (2021-2026)

Table 37. China Based Underwater Sonar Detection Device Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Underwater Sonar Detection Device Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Underwater Sonar Detection Device Production Value Market Share (2021-2026)

- Table 40. China Based Manufacturers Underwater Sonar Detection Device Production, (2021-2026) & (K Units)
- Table 41. China Based Manufacturers Underwater Sonar Detection Device Production Market Share (2021-2026)
- Table 42. Rest of World Based Underwater Sonar Detection Device Manufacturers, Headquarters and Production Site (State, Country)
- Table 43. Rest of World Based Manufacturers Underwater Sonar Detection Device Production Value, (2021-2026) & (USD Million)
- Table 44. Rest of World Based Manufacturers Underwater Sonar Detection Device Production Value Market Share (2021-2026)
- Table 45. Rest of World Based Manufacturers Underwater Sonar Detection Device Production, (2021-2026) & (K Units)
- Table 46. Rest of World Based Manufacturers Underwater Sonar Detection Device Production Market Share (2021-2026)
- Table 47. World Underwater Sonar Detection Device Production Value by Type, (USD Million), 2021 & 2025 & 2032
- Table 48. World Underwater Sonar Detection Device Production by Type (2021-2026) & (K Units)
- Table 49. World Underwater Sonar Detection Device Production by Type (2027-2032) & (K Units)
- Table 50. World Underwater Sonar Detection Device Production Value by Type (2021-2026) & (USD Million)
- Table 51. World Underwater Sonar Detection Device Production Value by Type (2027-2032) & (USD Million)
- Table 52. World Underwater Sonar Detection Device Average Price by Type (2021-2026) & (USD/Unit)
- Table 53. World Underwater Sonar Detection Device Average Price by Type (2027-2032) & (USD/Unit)
- Table 54. World Underwater Sonar Detection Device Production Value by Installation Method, (USD Million), 2021 & 2025 & 2032
- Table 55. World Underwater Sonar Detection Device Production by Installation Method (2021-2026) & (K Units)
- Table 56. World Underwater Sonar Detection Device Production by Installation Method (2027-2032) & (K Units)
- Table 57. World Underwater Sonar Detection Device Production Value by Installation Method (2021-2026) & (USD Million)
- Table 58. World Underwater Sonar Detection Device Production Value by Installation Method (2027-2032) & (USD Million)
- Table 59. World Underwater Sonar Detection Device Average Price by Installation

Method (2021-2026) & (USD/Unit)

Table 60. World Underwater Sonar Detection Device Average Price by Installation Method (2027-2032) & (USD/Unit)

Table 61. World Underwater Sonar Detection Device Production Value by Detection Range, (USD Million), 2021 & 2025 & 2032

Table 62. World Underwater Sonar Detection Device Production by Detection Range (2021-2026) & (K Units)

Table 63. World Underwater Sonar Detection Device Production by Detection Range (2027-2032) & (K Units)

Table 64. World Underwater Sonar Detection Device Production Value by Detection Range (2021-2026) & (USD Million)

Table 65. World Underwater Sonar Detection Device Production Value by Detection Range (2027-2032) & (USD Million)

Table 66. World Underwater Sonar Detection Device Average Price by Detection Range (2021-2026) & (USD/Unit)

Table 67. World Underwater Sonar Detection Device Average Price by Detection Range (2027-2032) & (USD/Unit)

Table 68. World Underwater Sonar Detection Device Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Underwater Sonar Detection Device Production by Application (2021-2026) & (K Units)

Table 70. World Underwater Sonar Detection Device Production by Application (2027-2032) & (K Units)

Table 71. World Underwater Sonar Detection Device Production Value by Application (2021-2026) & (USD Million)

Table 72. World Underwater Sonar Detection Device Production Value by Application (2027-2032) & (USD Million)

Table 73. World Underwater Sonar Detection Device Average Price by Application (2021-2026) & (USD/Unit)

Table 74. World Underwater Sonar Detection Device Average Price by Application (2027-2032) & (USD/Unit)

Table 75. Thales Basic Information, Manufacturing Base and Competitors

Table 76. Thales Major Business

Table 77. Thales Underwater Sonar Detection Device Product and Services

Table 78. Thales Underwater Sonar Detection Device Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Thales Recent Developments/Updates

Table 80. Thales Competitive Strengths & Weaknesses

- Table 81. L3Harris Basic Information, Manufacturing Base and Competitors
- Table 82. L3Harris Major Business
- Table 83. L3Harris Underwater Sonar Detection Device Product and Services
- Table 84. L3Harris Underwater Sonar Detection Device Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 85. L3Harris Recent Developments/Updates
- Table 86. L3Harris Competitive Strengths & Weaknesses
- Table 87. Ultra Maritime Basic Information, Manufacturing Base and Competitors
- Table 88. Ultra Maritime Major Business
- Table 89. Ultra Maritime Underwater Sonar Detection Device Product and Services
- Table 90. Ultra Maritime Underwater Sonar Detection Device Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 91. Ultra Maritime Recent Developments/Updates
- Table 92. Ultra Maritime Competitive Strengths & Weaknesses
- Table 93. Kongsberg Discovery Basic Information, Manufacturing Base and Competitors
- Table 94. Kongsberg Discovery Major Business
- Table 95. Kongsberg Discovery Underwater Sonar Detection Device Product and Services
- Table 96. Kongsberg Discovery Underwater Sonar Detection Device Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 97. Kongsberg Discovery Recent Developments/Updates
- Table 98. Kongsberg Discovery Competitive Strengths & Weaknesses
- Table 99. ATLAS ELEKTRONIK Basic Information, Manufacturing Base and Competitors
- Table 100. ATLAS ELEKTRONIK Major Business
- Table 101. ATLAS ELEKTRONIK Underwater Sonar Detection Device Product and Services
- Table 102. ATLAS ELEKTRONIK Underwater Sonar Detection Device Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 103. ATLAS ELEKTRONIK Recent Developments/Updates
- Table 104. ATLAS ELEKTRONIK Competitive Strengths & Weaknesses
- Table 105. Leonardo Electronics Basic Information, Manufacturing Base and Competitors
- Table 106. Leonardo Electronics Major Business

Table 107. Leonardo Electronics Underwater Sonar Detection Device Product and Services

Table 108. Leonardo Electronics Underwater Sonar Detection Device Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Leonardo Electronics Recent Developments/Updates

Table 110. Leonardo Electronics Competitive Strengths & Weaknesses

Table 111. Lockheed Martin Basic Information, Manufacturing Base and Competitors

Table 112. Lockheed Martin Major Business

Table 113. Lockheed Martin Underwater Sonar Detection Device Product and Services

Table 114. Lockheed Martin Underwater Sonar Detection Device Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Lockheed Martin Recent Developments/Updates

Table 116. Lockheed Martin Competitive Strengths & Weaknesses

Table 117. Exail Basic Information, Manufacturing Base and Competitors

Table 118. Exail Major Business

Table 119. Exail Underwater Sonar Detection Device Product and Services

Table 120. Exail Underwater Sonar Detection Device Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Exail Recent Developments/Updates

Table 122. Exail Competitive Strengths & Weaknesses

Table 123. ELAC SONAR Basic Information, Manufacturing Base and Competitors

Table 124. ELAC SONAR Major Business

Table 125. ELAC SONAR Underwater Sonar Detection Device Product and Services

Table 126. ELAC SONAR Underwater Sonar Detection Device Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. ELAC SONAR Recent Developments/Updates

Table 128. ELAC SONAR Competitive Strengths & Weaknesses

Table 129. Hitachi Basic Information, Manufacturing Base and Competitors

Table 130. Hitachi Major Business

Table 131. Hitachi Underwater Sonar Detection Device Product and Services

Table 132. Hitachi Underwater Sonar Detection Device Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Hitachi Recent Developments/Updates

Table 134. Hitachi Competitive Strengths & Weaknesses

Table 135. Teledyne Marine Basic Information, Manufacturing Base and Competitors

Table 136. Teledyne Marine Major Business

Table 137. Teledyne Marine Underwater Sonar Detection Device Product and Services

Table 138. Teledyne Marine Underwater Sonar Detection Device Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Teledyne Marine Recent Developments/Updates

Table 140. Teledyne Marine Competitive Strengths & Weaknesses

Table 141. NORBIT Subsea Basic Information, Manufacturing Base and Competitors

Table 142. NORBIT Subsea Major Business

Table 143. NORBIT Subsea Underwater Sonar Detection Device Product and Services

Table 144. NORBIT Subsea Underwater Sonar Detection Device Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. NORBIT Subsea Recent Developments/Updates

Table 146. NORBIT Subsea Competitive Strengths & Weaknesses

Table 147. R2Sonic Basic Information, Manufacturing Base and Competitors

Table 148. R2Sonic Major Business

Table 149. R2Sonic Underwater Sonar Detection Device Product and Services

Table 150. R2Sonic Underwater Sonar Detection Device Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. R2Sonic Recent Developments/Updates

Table 152. R2Sonic Competitive Strengths & Weaknesses

Table 153. EdgeTech Basic Information, Manufacturing Base and Competitors

Table 154. EdgeTech Major Business

Table 155. EdgeTech Underwater Sonar Detection Device Product and Services

Table 156. EdgeTech Underwater Sonar Detection Device Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. EdgeTech Recent Developments/Updates

Table 158. EdgeTech Competitive Strengths & Weaknesses

Table 159. Klein Marine Systems Basic Information, Manufacturing Base and Competitors

Table 160. Klein Marine Systems Major Business

Table 161. Klein Marine Systems Underwater Sonar Detection Device Product and Services

Table 162. Klein Marine Systems Underwater Sonar Detection Device Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market

Share (2021-2026)

Table 163. Klein Marine Systems Recent Developments/Updates

Table 164. Klein Marine Systems Competitive Strengths & Weaknesses

Table 165. Kraken Robotics Basic Information, Manufacturing Base and Competitors

Table 166. Kraken Robotics Major Business

Table 167. Kraken Robotics Underwater Sonar Detection Device Product and Services

Table 168. Kraken Robotics Underwater Sonar Detection Device Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. Kraken Robotics Recent Developments/Updates

Table 170. Kraken Robotics Competitive Strengths & Weaknesses

Table 171. Trittech International Basic Information, Manufacturing Base and Competitors

Table 172. Trittech International Major Business

Table 173. Trittech International Underwater Sonar Detection Device Product and Services

Table 174. Trittech International Underwater Sonar Detection Device Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 175. Trittech International Recent Developments/Updates

Table 176. Trittech International Competitive Strengths & Weaknesses

Table 177. Blueprint Subsea Basic Information, Manufacturing Base and Competitors

Table 178. Blueprint Subsea Major Business

Table 179. Blueprint Subsea Underwater Sonar Detection Device Product and Services

Table 180. Blueprint Subsea Underwater Sonar Detection Device Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 181. Blueprint Subsea Recent Developments/Updates

Table 182. Blueprint Subsea Competitive Strengths & Weaknesses

Table 183. Sonardyne International Basic Information, Manufacturing Base and Competitors

Table 184. Sonardyne International Major Business

Table 185. Sonardyne International Underwater Sonar Detection Device Product and Services

Table 186. Sonardyne International Underwater Sonar Detection Device Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 187. Sonardyne International Recent Developments/Updates

Table 188. Sonardyne International Competitive Strengths & Weaknesses

Table 189. Innomar Technologie Basic Information, Manufacturing Base and

Competitors

Table 190. Innomar Technologie Major Business

Table 191. Innomar Technologie Underwater Sonar Detection Device Product and Services

Table 192. Innomar Technologie Underwater Sonar Detection Device Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 193. Innomar Technologie Recent Developments/Updates

Table 194. Innomar Technologie Competitive Strengths & Weaknesses

Table 195. WASSP Basic Information, Manufacturing Base and Competitors

Table 196. WASSP Major Business

Table 197. WASSP Underwater Sonar Detection Device Product and Services

Table 198. WASSP Underwater Sonar Detection Device Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 199. WASSP Recent Developments/Updates

Table 200. WASSP Competitive Strengths & Weaknesses

Table 201. Global Key Players of Underwater Sonar Detection Device Upstream (Raw Materials)

Table 202. Global Underwater Sonar Detection Device Typical Customers

Table 203. Underwater Sonar Detection Device Typical Distributors

List Of Figures

LIST OF FIGURES

- Figure 1. Underwater Sonar Detection Device Picture
- Figure 2. World Underwater Sonar Detection Device Production Value: 2021 & 2025 & 2032, (USD Million)
- Figure 3. World Underwater Sonar Detection Device Production Value and Forecast (2021-2032) & (USD Million)
- Figure 4. World Underwater Sonar Detection Device Production (2021-2032) & (K Units)
- Figure 5. World Underwater Sonar Detection Device Average Price (2021-2032) & (USD/Unit)
- Figure 6. World Underwater Sonar Detection Device Production Value Market Share by Region (2021-2032)
- Figure 7. World Underwater Sonar Detection Device Production Market Share by Region (2021-2032)
- Figure 8. North America Underwater Sonar Detection Device Production (2021-2032) & (K Units)
- Figure 9. Europe Underwater Sonar Detection Device Production (2021-2032) & (K Units)
- Figure 10. China Underwater Sonar Detection Device Production (2021-2032) & (K Units)
- Figure 11. Japan Underwater Sonar Detection Device Production (2021-2032) & (K Units)
- Figure 12. South Asia Underwater Sonar Detection Device Production (2021-2032) & (K Units)
- Figure 13. India Underwater Sonar Detection Device Production (2021-2032) & (K Units)
- Figure 14. Underwater Sonar Detection Device Market Drivers
- Figure 15. Factors Affecting Demand
- Figure 16. World Underwater Sonar Detection Device Consumption (2021-2032) & (K Units)
- Figure 17. World Underwater Sonar Detection Device Consumption Market Share by Region (2021-2032)
- Figure 18. United States Underwater Sonar Detection Device Consumption (2021-2032) & (K Units)
- Figure 19. China Underwater Sonar Detection Device Consumption (2021-2032) & (K Units)
- Figure 20. Europe Underwater Sonar Detection Device Consumption (2021-2032) & (K Units)

Units)

Figure 21. Japan Underwater Sonar Detection Device Consumption (2021-2032) & (K Units)

Figure 22. South Korea Underwater Sonar Detection Device Consumption (2021-2032) & (K Units)

Figure 23. ASEAN Underwater Sonar Detection Device Consumption (2021-2032) & (K Units)

Figure 24. India Underwater Sonar Detection Device Consumption (2021-2032) & (K Units)

Figure 25. Producer Shipments of Underwater Sonar Detection Device by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 26. Global Four-firm Concentration Ratios (CR4) for Underwater Sonar Detection Device Markets in 2025

Figure 27. Global Four-firm Concentration Ratios (CR8) for Underwater Sonar Detection Device Markets in 2025

Figure 28. United States VS China: Underwater Sonar Detection Device Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: Underwater Sonar Detection Device Production Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States VS China: Underwater Sonar Detection Device Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 31. United States Based Manufacturers Underwater Sonar Detection Device Production Market Share 2025

Figure 32. China Based Manufacturers Underwater Sonar Detection Device Production Market Share 2025

Figure 33. Rest of World Based Manufacturers Underwater Sonar Detection Device Production Market Share 2025

Figure 34. World Underwater Sonar Detection Device Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 35. World Underwater Sonar Detection Device Production Value Market Share by Type in 2025

Figure 36. Active Sonar

Figure 37. Passive Sonar

Figure 38. World Underwater Sonar Detection Device Production Market Share by Type (2021-2032)

Figure 39. World Underwater Sonar Detection Device Production Value Market Share by Type (2021-2032)

Figure 40. World Underwater Sonar Detection Device Average Price by Type (2021-2032) & (USD/Unit)

Figure 41. World Underwater Sonar Detection Device Production Value by Installation Method, (USD Million), 2021 & 2025 & 2032

Figure 42. World Underwater Sonar Detection Device Production Value Market Share by Installation Method in 2025

Figure 43. Shipborne

Figure 44. Submersible

Figure 45. Aircraft-based

Figure 46. Others

Figure 47. World Underwater Sonar Detection Device Production Market Share by Installation Method (2021-2032)

Figure 48. World Underwater Sonar Detection Device Production Value Market Share by Installation Method (2021-2032)

Figure 49. World Underwater Sonar Detection Device Average Price by Installation Method (2021-2032) & (USD/Unit)

Figure 50. World Underwater Sonar Detection Device Production Value by Detection Range, (USD Million), 2021 & 2025 & 2032

Figure 51. World Underwater Sonar Detection Device Production Value Market Share by Detection Range in 2025

Figure 52. Short-Range Sonar (Detection Range Figure 53. Medium-Range Sonar (1 Km ? Detection Range Figure 54. Long-Range Sonar (Detection Range ? 10 Km)

Figure 55. World Underwater Sonar Detection Device Production Market Share by Detection Range (2021-2032)

Figure 56. World Underwater Sonar Detection Device Production Value Market Share by Detection Range (2021-2032)

Figure 57. World Underwater Sonar Detection Device Average Price by Detection Range (2021-2032) & (USD/Unit)

Figure 58. World Underwater Sonar Detection Device Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 59. World Underwater Sonar Detection Device Production Value Market Share by Application in 2025

Figure 60. Defense and Military Industry

Figure 61. Marine Surveying and Hydrology

Figure 62. Marine Energy

Figure 63. Others

Figure 64. World Underwater Sonar Detection Device Production Market Share by Application (2021-2032)

Figure 65. World Underwater Sonar Detection Device Production Value Market Share by Application (2021-2032)

Figure 66. World Underwater Sonar Detection Device Average Price by Application

(2021-2032) & (USD/Unit)

Figure 67. Underwater Sonar Detection Device Industry Chain

Figure 68. Underwater Sonar Detection Device Procurement Model

Figure 69. Underwater Sonar Detection Device Sales Model

Figure 70. Underwater Sonar Detection Device Sales Channels, Direct Sales, and Distribution

Figure 71. Methodology

Figure 72. Research Process and Data Source

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