

Global Underwater Security System Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Underwater Security System market size was valued at US\$ 741 million in 2025 and is forecast to a readjusted size of US\$ 1092 million by 2032 with a CAGR of 5.5% during review period.

Underwater security systems are integrated monitoring and protection platforms used to safeguard underwater infrastructure, vessels, and critical sea areas. These systems typically include sonar arrays, underwater cameras, acoustic sensors, automatic alarm systems, and communication modules. They can detect and track unauthorized activities, intrusions, or environmental anomalies in real time, providing operators with real-time situational awareness. Widely used in ports, offshore oil and gas facilities, naval bases, and critical underwater infrastructure, they contribute to ensuring maritime safety, asset protection, and environmental monitoring. Modern systems often combine artificial intelligence recognition, autonomous underwater vehicles, and remote monitoring technologies to improve detection accuracy and operational efficiency. The upstream of the underwater security system industry chain includes component suppliers such as sensors, sonar equipment, cameras, actuators, communication modules, and processing units; the midstream consists of system integrators who integrate hardware, software, and control platforms to form complete security systems; downstream applications include port management, offshore facility operation, naval and defense agencies, environmental monitoring agencies, and private underwater infrastructure management companies. The industry chain also includes installation, commissioning, system maintenance, and remote monitoring services to ensure long-term reliable operation of the equipment. In 2025, the global production of underwater security systems is estimated at approximately 7,579 units, with an average market price of approximately US\$95,000 per unit. The gross profit margin of major companies

in the industry typically ranges from 28% to 42%. Global production capacity for underwater security systems is projected to reach approximately 9,500 units in 2025.

The underwater security system market is expanding due to increasing concerns over maritime safety, port security, offshore energy infrastructure protection, and environmental monitoring. Growing risks of unauthorized vessel access, piracy, underwater sabotage, and critical asset threats drive demand for real-time monitoring and detection systems. Technological advancements such as AI-based object recognition, autonomous underwater vehicles, smart sonar arrays, and integrated communication networks are enhancing detection accuracy and operational efficiency. Emerging markets, particularly in Asia-Pacific and the Middle East, are investing heavily in ports, offshore energy, and naval infrastructure, supporting market growth. Manufacturers are focusing on modular, scalable systems with remote monitoring capabilities to reduce operational costs and improve reliability. As global maritime trade and offshore energy sectors continue to grow, the underwater security system market is expected to maintain steady growth, driven by regulatory compliance, safety requirements, and increased security investments.

This report is a detailed and comprehensive analysis for global Underwater Security System market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Underwater Security System market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Underwater Security System market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Underwater Security System market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Underwater Security System market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Underwater Security System

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Underwater Security System market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Saab, DSIT Solutions, Wavefront Systems, SAES, Patria Group, Elbit Systems, NORBIT Security, SP's MAI, Thales Group, T?bitak Bilgem, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Underwater Security System market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Nearshore Defense

Offshore Defense

Ocean Defense

Market segment by Sensor Type

Sonar-Based Underwater Security

Optical Camera Surveillance System

Magnetic / Pressure Sensor Network

Market segment by Deployment Mode

Fixed Underwater Security Stations

Mobile/Autonomous Underwater Vehicles

Market segment by Application

Port

Channel

Islands And Reefs

Offshore Working Platform

Major players covered

Saab

DSIT Solutions

Wavefront Systems

SAES

Patria Group

Elbit Systems

NORBIT Security

SP's MAI

Thales Group

T?bitak Bilgem

Leonardo - Electronics

Hanwha Systems

Ultra Group

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Underwater Security System product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Underwater Security System, with price, sales quantity, revenue, and global market share of Underwater Security System from 2021 to 2026.

Chapter 3, the Underwater Security System competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Underwater Security System breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Underwater Security System market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Underwater Security System.

Chapter 14 and 15, to describe Underwater Security System sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

- 1.1 Product Overview and Scope
- 1.2 Market Estimation Caveats and Base Year
- 1.3 Market Analysis by Type
 - 1.3.1 Overview: Global Underwater Security System Consumption Value by Type: 2021 Versus 2025 Versus 2032
 - 1.3.2 Nearshore Defense
 - 1.3.3 Offshore Defense
 - 1.3.4 Ocean Defense
- 1.4 Market Analysis by Sensor Type
 - 1.4.1 Overview: Global Underwater Security System Consumption Value by Sensor Type: 2021 Versus 2025 Versus 2032
 - 1.4.2 Sonar-Based Underwater Security
 - 1.4.3 Optical Camera Surveillance System
 - 1.4.4 Magnetic / Pressure Sensor Network
- 1.5 Market Analysis by Deployment Mode
 - 1.5.1 Overview: Global Underwater Security System Consumption Value by Deployment Mode: 2021 Versus 2025 Versus 2032
 - 1.5.2 Fixed Underwater Security Stations
 - 1.5.3 Mobile/Autonomous Underwater Vehicles
- 1.6 Market Analysis by Application
 - 1.6.1 Overview: Global Underwater Security System Consumption Value by Application: 2021 Versus 2025 Versus 2032
 - 1.6.2 Port
 - 1.6.3 Channel
 - 1.6.4 Islands And Reefs
 - 1.6.5 Offshore Working Platform
- 1.7 Global Underwater Security System Market Size & Forecast
 - 1.7.1 Global Underwater Security System Consumption Value (2021 & 2025 & 2032)
 - 1.7.2 Global Underwater Security System Sales Quantity (2021-2032)
 - 1.7.3 Global Underwater Security System Average Price (2021-2032)

2 MANUFACTURERS PROFILES

- 2.1 Saab
 - 2.1.1 Saab Details

- 2.1.2 Saab Major Business
- 2.1.3 Saab Underwater Security System Product and Services
- 2.1.4 Saab Underwater Security System Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.1.5 Saab Recent Developments/Updates
- 2.2 DSIT Solutions
 - 2.2.1 DSIT Solutions Details
 - 2.2.2 DSIT Solutions Major Business
 - 2.2.3 DSIT Solutions Underwater Security System Product and Services
 - 2.2.4 DSIT Solutions Underwater Security System Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.2.5 DSIT Solutions Recent Developments/Updates
- 2.3 Wavefront Systems
 - 2.3.1 Wavefront Systems Details
 - 2.3.2 Wavefront Systems Major Business
 - 2.3.3 Wavefront Systems Underwater Security System Product and Services
 - 2.3.4 Wavefront Systems Underwater Security System Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.3.5 Wavefront Systems Recent Developments/Updates
- 2.4 SAES
 - 2.4.1 SAES Details
 - 2.4.2 SAES Major Business
 - 2.4.3 SAES Underwater Security System Product and Services
 - 2.4.4 SAES Underwater Security System Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.4.5 SAES Recent Developments/Updates
- 2.5 Patria Group
 - 2.5.1 Patria Group Details
 - 2.5.2 Patria Group Major Business
 - 2.5.3 Patria Group Underwater Security System Product and Services
 - 2.5.4 Patria Group Underwater Security System Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.5.5 Patria Group Recent Developments/Updates
- 2.6 Elbit Systems
 - 2.6.1 Elbit Systems Details
 - 2.6.2 Elbit Systems Major Business
 - 2.6.3 Elbit Systems Underwater Security System Product and Services
 - 2.6.4 Elbit Systems Underwater Security System Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

- 2.6.5 Elbit Systems Recent Developments/Updates
- 2.7 NORBIT Security
 - 2.7.1 NORBIT Security Details
 - 2.7.2 NORBIT Security Major Business
 - 2.7.3 NORBIT Security Underwater Security System Product and Services
 - 2.7.4 NORBIT Security Underwater Security System Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.7.5 NORBIT Security Recent Developments/Updates
- 2.8 SP's MAI
 - 2.8.1 SP's MAI Details
 - 2.8.2 SP's MAI Major Business
 - 2.8.3 SP's MAI Underwater Security System Product and Services
 - 2.8.4 SP's MAI Underwater Security System Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.8.5 SP's MAI Recent Developments/Updates
- 2.9 Thales Group
 - 2.9.1 Thales Group Details
 - 2.9.2 Thales Group Major Business
 - 2.9.3 Thales Group Underwater Security System Product and Services
 - 2.9.4 Thales Group Underwater Security System Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.9.5 Thales Group Recent Developments/Updates
- 2.10 T?bitak Bilgem
 - 2.10.1 T?bitak Bilgem Details
 - 2.10.2 T?bitak Bilgem Major Business
 - 2.10.3 T?bitak Bilgem Underwater Security System Product and Services
 - 2.10.4 T?bitak Bilgem Underwater Security System Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.10.5 T?bitak Bilgem Recent Developments/Updates
- 2.11 Leonardo - Electronics
 - 2.11.1 Leonardo - Electronics Details
 - 2.11.2 Leonardo - Electronics Major Business
 - 2.11.3 Leonardo - Electronics Underwater Security System Product and Services
 - 2.11.4 Leonardo - Electronics Underwater Security System Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.11.5 Leonardo - Electronics Recent Developments/Updates
- 2.12 Hanwha Systems
 - 2.12.1 Hanwha Systems Details
 - 2.12.2 Hanwha Systems Major Business

- 2.12.3 Hanwha Systems Underwater Security System Product and Services
- 2.12.4 Hanwha Systems Underwater Security System Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.12.5 Hanwha Systems Recent Developments/Updates
- 2.13 Ultra Group
 - 2.13.1 Ultra Group Details
 - 2.13.2 Ultra Group Major Business
 - 2.13.3 Ultra Group Underwater Security System Product and Services
 - 2.13.4 Ultra Group Underwater Security System Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.13.5 Ultra Group Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: UNDERWATER SECURITY SYSTEM BY MANUFACTURER

- 3.1 Global Underwater Security System Sales Quantity by Manufacturer (2021-2026)
- 3.2 Global Underwater Security System Revenue by Manufacturer (2021-2026)
- 3.3 Global Underwater Security System Average Price by Manufacturer (2021-2026)
- 3.4 Market Share Analysis (2025)
 - 3.4.1 Producer Shipments of Underwater Security System by Manufacturer Revenue (\$MM) and Market Share (%): 2025
 - 3.4.2 Top 3 Underwater Security System Manufacturer Market Share in 2025
 - 3.4.3 Top 6 Underwater Security System Manufacturer Market Share in 2025
- 3.5 Underwater Security System Market: Overall Company Footprint Analysis
 - 3.5.1 Underwater Security System Market: Region Footprint
 - 3.5.2 Underwater Security System Market: Company Product Type Footprint
 - 3.5.3 Underwater Security System Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

- 4.1 Global Underwater Security System Market Size by Region
 - 4.1.1 Global Underwater Security System Sales Quantity by Region (2021-2032)
 - 4.1.2 Global Underwater Security System Consumption Value by Region (2021-2032)
 - 4.1.3 Global Underwater Security System Average Price by Region (2021-2032)
- 4.2 North America Underwater Security System Consumption Value (2021-2032)
- 4.3 Europe Underwater Security System Consumption Value (2021-2032)
- 4.4 Asia-Pacific Underwater Security System Consumption Value (2021-2032)

4.5 South America Underwater Security System Consumption Value (2021-2032)

4.6 Middle East & Africa Underwater Security System Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

5.1 Global Underwater Security System Sales Quantity by Type (2021-2032)

5.2 Global Underwater Security System Consumption Value by Type (2021-2032)

5.3 Global Underwater Security System Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

6.1 Global Underwater Security System Sales Quantity by Application (2021-2032)

6.2 Global Underwater Security System Consumption Value by Application (2021-2032)

6.3 Global Underwater Security System Average Price by Application (2021-2032)

7 NORTH AMERICA

7.1 North America Underwater Security System Sales Quantity by Type (2021-2032)

7.2 North America Underwater Security System Sales Quantity by Application (2021-2032)

7.3 North America Underwater Security System Market Size by Country

7.3.1 North America Underwater Security System Sales Quantity by Country (2021-2032)

7.3.2 North America Underwater Security System Consumption Value by Country (2021-2032)

7.3.3 United States Market Size and Forecast (2021-2032)

7.3.4 Canada Market Size and Forecast (2021-2032)

7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

8.1 Europe Underwater Security System Sales Quantity by Type (2021-2032)

8.2 Europe Underwater Security System Sales Quantity by Application (2021-2032)

8.3 Europe Underwater Security System Market Size by Country

8.3.1 Europe Underwater Security System Sales Quantity by Country (2021-2032)

8.3.2 Europe Underwater Security System Consumption Value by Country (2021-2032)

8.3.3 Germany Market Size and Forecast (2021-2032)

8.3.4 France Market Size and Forecast (2021-2032)

- 8.3.5 United Kingdom Market Size and Forecast (2021-2032)
- 8.3.6 Russia Market Size and Forecast (2021-2032)
- 8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

- 9.1 Asia-Pacific Underwater Security System Sales Quantity by Type (2021-2032)
- 9.2 Asia-Pacific Underwater Security System Sales Quantity by Application (2021-2032)
- 9.3 Asia-Pacific Underwater Security System Market Size by Region
 - 9.3.1 Asia-Pacific Underwater Security System Sales Quantity by Region (2021-2032)
 - 9.3.2 Asia-Pacific Underwater Security System Consumption Value by Region (2021-2032)
 - 9.3.3 China Market Size and Forecast (2021-2032)
 - 9.3.4 Japan Market Size and Forecast (2021-2032)
 - 9.3.5 South Korea Market Size and Forecast (2021-2032)
 - 9.3.6 India Market Size and Forecast (2021-2032)
 - 9.3.7 Southeast Asia Market Size and Forecast (2021-2032)
 - 9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

- 10.1 South America Underwater Security System Sales Quantity by Type (2021-2032)
- 10.2 South America Underwater Security System Sales Quantity by Application (2021-2032)
- 10.3 South America Underwater Security System Market Size by Country
 - 10.3.1 South America Underwater Security System Sales Quantity by Country (2021-2032)
 - 10.3.2 South America Underwater Security System Consumption Value by Country (2021-2032)
 - 10.3.3 Brazil Market Size and Forecast (2021-2032)
 - 10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

- 11.1 Middle East & Africa Underwater Security System Sales Quantity by Type (2021-2032)
- 11.2 Middle East & Africa Underwater Security System Sales Quantity by Application (2021-2032)
- 11.3 Middle East & Africa Underwater Security System Market Size by Country

11.3.1 Middle East & Africa Underwater Security System Sales Quantity by Country (2021-2032)

11.3.2 Middle East & Africa Underwater Security System Consumption Value by Country (2021-2032)

11.3.3 Turkey Market Size and Forecast (2021-2032)

11.3.4 Egypt Market Size and Forecast (2021-2032)

11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)

11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

12.1 Underwater Security System Market Drivers

12.2 Underwater Security System Market Restraints

12.3 Underwater Security System Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of Underwater Security System and Key Manufacturers

13.2 Manufacturing Costs Percentage of Underwater Security System

13.3 Underwater Security System Production Process

13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Underwater Security System Typical Distributors

14.3 Underwater Security System Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

- Table 1. Global Underwater Security System Consumption Value by Type, (USD Million), 2021 & 2025 & 2032
- Table 2. Global Underwater Security System Consumption Value by Sensor Type, (USD Million), 2021 & 2025 & 2032
- Table 3. Global Underwater Security System Consumption Value by Deployment Mode, (USD Million), 2021 & 2025 & 2032
- Table 4. Global Underwater Security System Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
- Table 5. Saab Basic Information, Manufacturing Base and Competitors
- Table 6. Saab Major Business
- Table 7. Saab Underwater Security System Product and Services
- Table 8. Saab Underwater Security System Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 9. Saab Recent Developments/Updates
- Table 10. DSIT Solutions Basic Information, Manufacturing Base and Competitors
- Table 11. DSIT Solutions Major Business
- Table 12. DSIT Solutions Underwater Security System Product and Services
- Table 13. DSIT Solutions Underwater Security System Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 14. DSIT Solutions Recent Developments/Updates
- Table 15. Wavefront Systems Basic Information, Manufacturing Base and Competitors
- Table 16. Wavefront Systems Major Business
- Table 17. Wavefront Systems Underwater Security System Product and Services
- Table 18. Wavefront Systems Underwater Security System Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 19. Wavefront Systems Recent Developments/Updates
- Table 20. SAES Basic Information, Manufacturing Base and Competitors
- Table 21. SAES Major Business
- Table 22. SAES Underwater Security System Product and Services
- Table 23. SAES Underwater Security System Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 24. SAES Recent Developments/Updates
- Table 25. Patria Group Basic Information, Manufacturing Base and Competitors
- Table 26. Patria Group Major Business

- Table 27. Patria Group Underwater Security System Product and Services
- Table 28. Patria Group Underwater Security System Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 29. Patria Group Recent Developments/Updates
- Table 30. Elbit Systems Basic Information, Manufacturing Base and Competitors
- Table 31. Elbit Systems Major Business
- Table 32. Elbit Systems Underwater Security System Product and Services
- Table 33. Elbit Systems Underwater Security System Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 34. Elbit Systems Recent Developments/Updates
- Table 35. NORBIT Security Basic Information, Manufacturing Base and Competitors
- Table 36. NORBIT Security Major Business
- Table 37. NORBIT Security Underwater Security System Product and Services
- Table 38. NORBIT Security Underwater Security System Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 39. NORBIT Security Recent Developments/Updates
- Table 40. SP's MAI Basic Information, Manufacturing Base and Competitors
- Table 41. SP's MAI Major Business
- Table 42. SP's MAI Underwater Security System Product and Services
- Table 43. SP's MAI Underwater Security System Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 44. SP's MAI Recent Developments/Updates
- Table 45. Thales Group Basic Information, Manufacturing Base and Competitors
- Table 46. Thales Group Major Business
- Table 47. Thales Group Underwater Security System Product and Services
- Table 48. Thales Group Underwater Security System Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 49. Thales Group Recent Developments/Updates
- Table 50. T?bitak Bilgem Basic Information, Manufacturing Base and Competitors
- Table 51. T?bitak Bilgem Major Business
- Table 52. T?bitak Bilgem Underwater Security System Product and Services
- Table 53. T?bitak Bilgem Underwater Security System Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 54. T?bitak Bilgem Recent Developments/Updates
- Table 55. Leonardo - Electronics Basic Information, Manufacturing Base and Competitors
- Table 56. Leonardo - Electronics Major Business
- Table 57. Leonardo - Electronics Underwater Security System Product and Services

Table 58. Leonardo - Electronics Underwater Security System Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 59. Leonardo - Electronics Recent Developments/Updates

Table 60. Hanwha Systems Basic Information, Manufacturing Base and Competitors

Table 61. Hanwha Systems Major Business

Table 62. Hanwha Systems Underwater Security System Product and Services

Table 63. Hanwha Systems Underwater Security System Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 64. Hanwha Systems Recent Developments/Updates

Table 65. Ultra Group Basic Information, Manufacturing Base and Competitors

Table 66. Ultra Group Major Business

Table 67. Ultra Group Underwater Security System Product and Services

Table 68. Ultra Group Underwater Security System Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 69. Ultra Group Recent Developments/Updates

Table 70. Global Underwater Security System Sales Quantity by Manufacturer (2021-2026) & (Units)

Table 71. Global Underwater Security System Revenue by Manufacturer (2021-2026) & (USD Million)

Table 72. Global Underwater Security System Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 73. Market Position of Manufacturers in Underwater Security System, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 74. Head Office and Underwater Security System Production Site of Key Manufacturer

Table 75. Underwater Security System Market: Company Product Type Footprint

Table 76. Underwater Security System Market: Company Product Application Footprint

Table 77. Underwater Security System New Market Entrants and Barriers to Market Entry

Table 78. Underwater Security System Mergers, Acquisition, Agreements, and Collaborations

Table 79. Global Underwater Security System Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 80. Global Underwater Security System Sales Quantity by Region (2021-2026) & (Units)

Table 81. Global Underwater Security System Sales Quantity by Region (2027-2032) & (Units)

Table 82. Global Underwater Security System Consumption Value by Region (2021-2026) & (USD Million)

Table 83. Global Underwater Security System Consumption Value by Region (2027-2032) & (USD Million)

Table 84. Global Underwater Security System Average Price by Region (2021-2026) & (US\$/Unit)

Table 85. Global Underwater Security System Average Price by Region (2027-2032) & (US\$/Unit)

Table 86. Global Underwater Security System Sales Quantity by Type (2021-2026) & (Units)

Table 87. Global Underwater Security System Sales Quantity by Type (2027-2032) & (Units)

Table 88. Global Underwater Security System Consumption Value by Type (2021-2026) & (USD Million)

Table 89. Global Underwater Security System Consumption Value by Type (2027-2032) & (USD Million)

Table 90. Global Underwater Security System Average Price by Type (2021-2026) & (US\$/Unit)

Table 91. Global Underwater Security System Average Price by Type (2027-2032) & (US\$/Unit)

Table 92. Global Underwater Security System Sales Quantity by Application (2021-2026) & (Units)

Table 93. Global Underwater Security System Sales Quantity by Application (2027-2032) & (Units)

Table 94. Global Underwater Security System Consumption Value by Application (2021-2026) & (USD Million)

Table 95. Global Underwater Security System Consumption Value by Application (2027-2032) & (USD Million)

Table 96. Global Underwater Security System Average Price by Application (2021-2026) & (US\$/Unit)

Table 97. Global Underwater Security System Average Price by Application (2027-2032) & (US\$/Unit)

Table 98. North America Underwater Security System Sales Quantity by Type (2021-2026) & (Units)

Table 99. North America Underwater Security System Sales Quantity by Type (2027-2032) & (Units)

Table 100. North America Underwater Security System Sales Quantity by Application (2021-2026) & (Units)

Table 101. North America Underwater Security System Sales Quantity by Application

(2027-2032) & (Units)

Table 102. North America Underwater Security System Sales Quantity by Country (2021-2026) & (Units)

Table 103. North America Underwater Security System Sales Quantity by Country (2027-2032) & (Units)

Table 104. North America Underwater Security System Consumption Value by Country (2021-2026) & (USD Million)

Table 105. North America Underwater Security System Consumption Value by Country (2027-2032) & (USD Million)

Table 106. Europe Underwater Security System Sales Quantity by Type (2021-2026) & (Units)

Table 107. Europe Underwater Security System Sales Quantity by Type (2027-2032) & (Units)

Table 108. Europe Underwater Security System Sales Quantity by Application (2021-2026) & (Units)

Table 109. Europe Underwater Security System Sales Quantity by Application (2027-2032) & (Units)

Table 110. Europe Underwater Security System Sales Quantity by Country (2021-2026) & (Units)

Table 111. Europe Underwater Security System Sales Quantity by Country (2027-2032) & (Units)

Table 112. Europe Underwater Security System Consumption Value by Country (2021-2026) & (USD Million)

Table 113. Europe Underwater Security System Consumption Value by Country (2027-2032) & (USD Million)

Table 114. Asia-Pacific Underwater Security System Sales Quantity by Type (2021-2026) & (Units)

Table 115. Asia-Pacific Underwater Security System Sales Quantity by Type (2027-2032) & (Units)

Table 116. Asia-Pacific Underwater Security System Sales Quantity by Application (2021-2026) & (Units)

Table 117. Asia-Pacific Underwater Security System Sales Quantity by Application (2027-2032) & (Units)

Table 118. Asia-Pacific Underwater Security System Sales Quantity by Region (2021-2026) & (Units)

Table 119. Asia-Pacific Underwater Security System Sales Quantity by Region (2027-2032) & (Units)

Table 120. Asia-Pacific Underwater Security System Consumption Value by Region (2021-2026) & (USD Million)

Table 121. Asia-Pacific Underwater Security System Consumption Value by Region (2027-2032) & (USD Million)

Table 122. South America Underwater Security System Sales Quantity by Type (2021-2026) & (Units)

Table 123. South America Underwater Security System Sales Quantity by Type (2027-2032) & (Units)

Table 124. South America Underwater Security System Sales Quantity by Application (2021-2026) & (Units)

Table 125. South America Underwater Security System Sales Quantity by Application (2027-2032) & (Units)

Table 126. South America Underwater Security System Sales Quantity by Country (2021-2026) & (Units)

Table 127. South America Underwater Security System Sales Quantity by Country (2027-2032) & (Units)

Table 128. South America Underwater Security System Consumption Value by Country (2021-2026) & (USD Million)

Table 129. South America Underwater Security System Consumption Value by Country (2027-2032) & (USD Million)

Table 130. Middle East & Africa Underwater Security System Sales Quantity by Type (2021-2026) & (Units)

Table 131. Middle East & Africa Underwater Security System Sales Quantity by Type (2027-2032) & (Units)

Table 132. Middle East & Africa Underwater Security System Sales Quantity by Application (2021-2026) & (Units)

Table 133. Middle East & Africa Underwater Security System Sales Quantity by Application (2027-2032) & (Units)

Table 134. Middle East & Africa Underwater Security System Sales Quantity by Country (2021-2026) & (Units)

Table 135. Middle East & Africa Underwater Security System Sales Quantity by Country (2027-2032) & (Units)

Table 136. Middle East & Africa Underwater Security System Consumption Value by Country (2021-2026) & (USD Million)

Table 137. Middle East & Africa Underwater Security System Consumption Value by Country (2027-2032) & (USD Million)

Table 138. Underwater Security System Raw Material

Table 139. Key Manufacturers of Underwater Security System Raw Materials

Table 140. Underwater Security System Typical Distributors

Table 141. Underwater Security System Typical Customers

List Of Figures

LIST OF FIGURES

- Figure 1. Underwater Security System Picture
- Figure 2. Global Underwater Security System Revenue by Type, (USD Million), 2021 & 2025 & 2032
- Figure 3. Global Underwater Security System Revenue Market Share by Type in 2025
- Figure 4. Nearshore Defense Examples
- Figure 5. Offshore Defense Examples
- Figure 6. Ocean Defense Examples
- Figure 7. Global Underwater Security System Revenue by Sensor Type, (USD Million), 2021 & 2025 & 2032
- Figure 8. Global Underwater Security System Revenue Market Share by Sensor Type in 2025
- Figure 9. Sonar-Based Underwater Security Examples
- Figure 10. Optical Camera Surveillance System Examples
- Figure 11. Magnetic / Pressure Sensor Network Examples
- Figure 12. Global Underwater Security System Revenue by Deployment Mode, (USD Million), 2021 & 2025 & 2032
- Figure 13. Global Underwater Security System Revenue Market Share by Deployment Mode in 2025
- Figure 14. Fixed Underwater Security Stations Examples
- Figure 15. Mobile/Autonomous Underwater Vehicles Examples
- Figure 16. Global Underwater Security System Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
- Figure 17. Global Underwater Security System Revenue Market Share by Application in 2025
- Figure 18. Port Examples
- Figure 19. Channel Examples
- Figure 20. Islands And Reefs Examples
- Figure 21. Offshore Working Platform Examples
- Figure 22. Global Underwater Security System Consumption Value, (USD Million): 2021 & 2025 & 2032
- Figure 23. Global Underwater Security System Consumption Value and Forecast (2021-2032) & (USD Million)
- Figure 24. Global Underwater Security System Sales Quantity (2021-2032) & (Units)
- Figure 25. Global Underwater Security System Price (2021-2032) & (US\$/Unit)
- Figure 26. Global Underwater Security System Sales Quantity Market Share by

Manufacturer in 2025

Figure 27. Global Underwater Security System Revenue Market Share by Manufacturer in 2025

Figure 28. Producer Shipments of Underwater Security System by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 29. Top 3 Underwater Security System Manufacturer (Revenue) Market Share in 2025

Figure 30. Top 6 Underwater Security System Manufacturer (Revenue) Market Share in 2025

Figure 31. Global Underwater Security System Sales Quantity Market Share by Region (2021-2032)

Figure 32. Global Underwater Security System Consumption Value Market Share by Region (2021-2032)

Figure 33. North America Underwater Security System Consumption Value (2021-2032) & (USD Million)

Figure 34. Europe Underwater Security System Consumption Value (2021-2032) & (USD Million)

Figure 35. Asia-Pacific Underwater Security System Consumption Value (2021-2032) & (USD Million)

Figure 36. South America Underwater Security System Consumption Value (2021-2032) & (USD Million)

Figure 37. Middle East & Africa Underwater Security System Consumption Value (2021-2032) & (USD Million)

Figure 38. Global Underwater Security System Sales Quantity Market Share by Type (2021-2032)

Figure 39. Global Underwater Security System Consumption Value Market Share by Type (2021-2032)

Figure 40. Global Underwater Security System Average Price by Type (2021-2032) & (US\$/Unit)

Figure 41. Global Underwater Security System Sales Quantity Market Share by Application (2021-2032)

Figure 42. Global Underwater Security System Revenue Market Share by Application (2021-2032)

Figure 43. Global Underwater Security System Average Price by Application (2021-2032) & (US\$/Unit)

Figure 44. North America Underwater Security System Sales Quantity Market Share by Type (2021-2032)

Figure 45. North America Underwater Security System Sales Quantity Market Share by Application (2021-2032)

Figure 46. North America Underwater Security System Sales Quantity Market Share by Country (2021-2032)

Figure 47. North America Underwater Security System Consumption Value Market Share by Country (2021-2032)

Figure 48. United States Underwater Security System Consumption Value (2021-2032) & (USD Million)

Figure 49. Canada Underwater Security System Consumption Value (2021-2032) & (USD Million)

Figure 50. Mexico Underwater Security System Consumption Value (2021-2032) & (USD Million)

Figure 51. Europe Underwater Security System Sales Quantity Market Share by Type (2021-2032)

Figure 52. Europe Underwater Security System Sales Quantity Market Share by Application (2021-2032)

Figure 53. Europe Underwater Security System Sales Quantity Market Share by Country (2021-2032)

Figure 54. Europe Underwater Security System Consumption Value Market Share by Country (2021-2032)

Figure 55. Germany Underwater Security System Consumption Value (2021-2032) & (USD Million)

Figure 56. France Underwater Security System Consumption Value (2021-2032) & (USD Million)

Figure 57. United Kingdom Underwater Security System Consumption Value (2021-2032) & (USD Million)

Figure 58. Russia Underwater Security System Consumption Value (2021-2032) & (USD Million)

Figure 59. Italy Underwater Security System Consumption Value (2021-2032) & (USD Million)

Figure 60. Asia-Pacific Underwater Security System Sales Quantity Market Share by Type (2021-2032)

Figure 61. Asia-Pacific Underwater Security System Sales Quantity Market Share by Application (2021-2032)

Figure 62. Asia-Pacific Underwater Security System Sales Quantity Market Share by Region (2021-2032)

Figure 63. Asia-Pacific Underwater Security System Consumption Value Market Share by Region (2021-2032)

Figure 64. China Underwater Security System Consumption Value (2021-2032) & (USD Million)

Figure 65. Japan Underwater Security System Consumption Value (2021-2032) & (USD Million)

Million)

Figure 66. South Korea Underwater Security System Consumption Value (2021-2032) & (USD Million)

Figure 67. India Underwater Security System Consumption Value (2021-2032) & (USD Million)

Figure 68. Southeast Asia Underwater Security System Consumption Value (2021-2032) & (USD Million)

Figure 69. Australia Underwater Security System Consumption Value (2021-2032) & (USD Million)

Figure 70. South America Underwater Security System Sales Quantity Market Share by Type (2021-2032)

Figure 71. South America Underwater Security System Sales Quantity Market Share by Application (2021-2032)

Figure 72. South America Underwater Security System Sales Quantity Market Share by Country (2021-2032)

Figure 73. South America Underwater Security System Consumption Value Market Share by Country (2021-2032)

Figure 74. Brazil Underwater Security System Consumption Value (2021-2032) & (USD Million)

Figure 75. Argentina Underwater Security System Consumption Value (2021-2032) & (USD Million)

Figure 76. Middle East & Africa Underwater Security System Sales Quantity Market Share by Type (2021-2032)

Figure 77. Middle East & Africa Underwater Security System Sales Quantity Market Share by Application (2021-2032)

Figure 78. Middle East & Africa Underwater Security System Sales Quantity Market Share by Country (2021-2032)

Figure 79. Middle East & Africa Underwater Security System Consumption Value Market Share by Country (2021-2032)

Figure 80. Turkey Underwater Security System Consumption Value (2021-2032) & (USD Million)

Figure 81. Egypt Underwater Security System Consumption Value (2021-2032) & (USD Million)

Figure 82. Saudi Arabia Underwater Security System Consumption Value (2021-2032) & (USD Million)

Figure 83. South Africa Underwater Security System Consumption Value (2021-2032) & (USD Million)

Figure 84. Underwater Security System Market Drivers

Figure 85. Underwater Security System Market Restraints

Figure 86. Underwater Security System Market Trends

Figure 87. Porters Five Forces Analysis

Figure 88. Manufacturing Cost Structure Analysis of Underwater Security System in 2025

Figure 89. Manufacturing Process Analysis of Underwater Security System

Figure 90. Underwater Security System Industrial Chain

Figure 91. Sales Channel: Direct to End-User vs Distributors

Figure 92. Direct Channel Pros & Cons

Figure 93. Indirect Channel Pros & Cons

Figure 94. Methodology

Figure 95. Research Process and Data Source

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