

# Global Underwater Security System Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Underwater Security System market size is expected to reach \$ 1092 million by 2032, rising at a market growth of 5.5% CAGR during the forecast period (2026-2032).

Underwater security systems are integrated monitoring and protection platforms used to safeguard underwater infrastructure, vessels, and critical sea areas. These systems typically include sonar arrays, underwater cameras, acoustic sensors, automatic alarm systems, and communication modules. They can detect and track unauthorized activities, intrusions, or environmental anomalies in real time, providing operators with real-time situational awareness. Widely used in ports, offshore oil and gas facilities, naval bases, and critical underwater infrastructure, they contribute to ensuring maritime safety, asset protection, and environmental monitoring. Modern systems often combine artificial intelligence recognition, autonomous underwater vehicles, and remote monitoring technologies to improve detection accuracy and operational efficiency. The upstream of the underwater security system industry chain includes component suppliers such as sensors, sonar equipment, cameras, actuators, communication modules, and processing units; the midstream consists of system integrators who integrate hardware, software, and control platforms to form complete security systems; downstream applications include port management, offshore facility operation, naval and defense agencies, environmental monitoring agencies, and private underwater infrastructure management companies. The industry chain also includes installation, commissioning, system maintenance, and remote monitoring services to ensure long-term reliable operation of the equipment. In 2025, the global production of underwater security systems is estimated at approximately 7,579 units, with an average market price of approximately US\$95,000 per unit. The gross profit margin of major companies in the industry typically ranges from 28% to 42%. Global production capacity for

underwater security systems is projected to reach approximately 9,500 units in 2025.

The underwater security system market is expanding due to increasing concerns over maritime safety, port security, offshore energy infrastructure protection, and environmental monitoring. Growing risks of unauthorized vessel access, piracy, underwater sabotage, and critical asset threats drive demand for real-time monitoring and detection systems. Technological advancements such as AI-based object recognition, autonomous underwater vehicles, smart sonar arrays, and integrated communication networks are enhancing detection accuracy and operational efficiency. Emerging markets, particularly in Asia-Pacific and the Middle East, are investing heavily in ports, offshore energy, and naval infrastructure, supporting market growth. Manufacturers are focusing on modular, scalable systems with remote monitoring capabilities to reduce operational costs and improve reliability. As global maritime trade and offshore energy sectors continue to grow, the underwater security system market is expected to maintain steady growth, driven by regulatory compliance, safety requirements, and increased security investments.

This report studies the global Underwater Security System production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Underwater Security System and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Underwater Security System that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Underwater Security System total production and demand, 2021-2032, (Units)  
Global Underwater Security System total production value, 2021-2032, (USD Million)  
Global Underwater Security System production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)  
Global Underwater Security System consumption by region & country, CAGR, 2021-2032 & (Units)  
U.S. VS China: Underwater Security System domestic production, consumption, key domestic manufacturers and share  
Global Underwater Security System production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)  
Global Underwater Security System production by Type, production, value, CAGR,

2021-2032, (USD Million) & (Units)

Global Underwater Security System production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Underwater Security System market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Saab, DSIT Solutions, Wavefront Systems, SAES, Patria Group, Elbit Systems, NORBIT Security, SP's MAI, Thales Group, T?bitak Bilgem, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Underwater Security System market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Underwater Security System Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Underwater Security System Market, Segmentation by Type:

Nearshore Defense

Offshore Defense

Ocean Defense

#### Global Underwater Security System Market, Segmentation by Sensor Type:

Sonar-Based Underwater Security

Optical Camera Surveillance System

Magnetic / Pressure Sensor Network

#### Global Underwater Security System Market, Segmentation by Deployment Mode:

Fixed Underwater Security Stations

Mobile/Autonomous Underwater Vehicles

#### Global Underwater Security System Market, Segmentation by Application:

Port

Channel

Islands And Reefs

Offshore Working Platform

**Companies Profiled:**

Saab

DSIT Solutions

Wavefront Systems

SAES

Patria Group

Elbit Systems

NORBIT Security

SP's MAI

Thales Group

T?bitak Bilgem

Leonardo - Electronics

Hanwha Systems

Ultra Group

**Key Questions Answered:**

1. How big is the global Underwater Security System market?
2. What is the demand of the global Underwater Security System market?
3. What is the year over year growth of the global Underwater Security System market?
4. What is the production and production value of the global Underwater Security System market?
5. Who are the key producers in the global Underwater Security System market?
6. What are the growth factors driving the market demand?

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