

Global Underwater Propulsion Robot Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Underwater Propulsion Robot market size was valued at US\$ 70.82 million in 2025 and is forecast to a readjusted size of US\$ 107 million by 2032 with a CAGR of 6.1% during review period.

In 2025, global Underwater Propulsion Robot production reached approximately 57k units, with an average global market price of around US\$1.3k per unit.

An underwater propulsion robot is a subsea mobility platform built around electric propulsion—typically propellers, ducted thrusters, or vectored-thruster pods—to generate thrust and control attitude underwater. It can appear as a standalone thruster module, a propulsion “skid” carrying sensors and controllers, or an assist unit that boosts maneuverability, station-keeping, and short-range transport for subsea tools, small payloads, or diver-support applications. Core performance drivers include thrust-to-power efficiency, sealing and pressure integrity, corrosion resistance, low-noise operation, stable closed-loop control (depth/heading/attitude), and robust mechanical/electrical interfaces for integrating sensors, batteries, and mission payloads.

Upstream spans motors and drives (BLDC motors, ESCs/motor controllers), propulsors and rotating hardware (props/ducts, shafts, bearings), batteries and BMS, sealing and pressure-rated structures (O-rings, mechanical seals, housings), subsea connectors and cables, sensing/control electronics (IMU, depth/pressure, power monitoring), plus corrosion protection and structural materials (aluminum/titanium, engineering plastics, composites, coatings/anodes). Representative upstream suppliers include Maxon and FAULHABER (precision motors), Parker and Trelleborg (sealing systems), Teledyne Impulse and SubConn (subsea connectors), Panasonic and LG Energy Solution (Li-ion

cells), and Toray (composites). Midstream players design and integrate complete propulsion robots—thruster modules, control software, structures, and reliability testing—while downstream demand comes from offshore inspection/O&M (including wind), port and ship maintenance, ocean science and survey, security and search-and-rescue, and OEMs/service operators that embed propulsion and station-keeping modules into ROV/AUV and subsea tool systems; example downstream organizations include Fugro and Subsea7 (offshore services), Saab Seaeye and Deep Trekker (ROV platforms), and Kongsberg (marine systems/AUV ecosystem).

The annual production capacity of a single-line Underwater Propulsion Robot is approximately 2k unit, with a gross profit margin of approximately 25%-45%.

This report is a detailed and comprehensive analysis for global Underwater Propulsion Robot market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Underwater Propulsion Robot market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Underwater Propulsion Robot market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Underwater Propulsion Robot market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Underwater Propulsion Robot market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries
To assess the growth potential for Underwater Propulsion Robot

To forecast future growth in each product and end-use market
To assess competitive factors affecting the marketplace

This report profiles key players in the global Underwater Propulsion Robot market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include LEEET, Saab Seaeye, Exail, Waydoo, Sub-Gravity, Dive-Xtras, Yamaha, Suex Srl, BONEX Scooter, Innerspace Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Underwater Propulsion Robot market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Handheld

Backpack

Market segment by Thrust

Low Thrust

High Thrust

Market segment by Application

Entertainment

Sports

Rescue

Others

Major players covered

LEEET

Saab Seaeye

Exail

Waydoo

Sub-Gravity

Dive-Xtras

Yamaha

Suex Srl

BONEX Scooter

Innerspace Corporation

Blue Robotics

CMC Marine

Tecnadyne

CudaJet

Zapata

X-Jetpacks

Deepinfar Ocean Technology

Boya Gongdao Robot

QYSEA

Haoye Technology

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Underwater Propulsion Robot product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Underwater Propulsion Robot, with price, sales quantity, revenue, and global market share of Underwater Propulsion Robot from 2021 to 2026.

Chapter 3, the Underwater Propulsion Robot competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Underwater Propulsion Robot breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales

quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Underwater Propulsion Robot market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Underwater Propulsion Robot.

Chapter 14 and 15, to describe Underwater Propulsion Robot sales channel, distributors, customers, research findings and conclusion.

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