

Global Underwater Pelletizing System Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Underwater Pelletizing System market size is expected to reach \$ 191 million by 2032, rising at a market growth of 3.5% CAGR during the forecast period (2026-2032).

In 2025, global Underwater Pelletizing System production reached approximately 3000 units. The average price of Underwater Pelletizing System is about 48000 dollars per unit. Underwater pelletizing systems are specialized pieces of equipment used in the plastic manufacturing industry to produce pellets from plastic melt. These systems are valued for their ability to produce high-quality pellets efficiently and with minimal environmental impact. The underwater pelletizing process involves cutting the plastic melt into small pellets underwater, which are then dried and used for various plastic products.

The Underwater Pelletizing System market is a specialized segment of polymer processing equipment, serving plastic resin producers, compounders, masterbatch manufacturers, thermoplastic elastomer producers, hot-melt adhesive producers, biodegradable-material companies and plastic recyclers. Compared with strand pelletizing or air-cooled hot-cut systems, underwater pelletizing is valued for producing uniform, rounded pellets, stable pellet size, lower dust generation, better handling performance and suitability for sticky, soft, high-output or difficult-to-cut polymer melts. The market is relatively technology-intensive and concentrated around established international suppliers such as MAAG/GALA, Nordson BKG, Coperion, ECON, EREMA, Leistritz and KraussMaffei, while Chinese suppliers are expanding in mid-range compounding, recycling and modified-plastics applications. International leaders usually compete through turnkey system capability, die-plate and cutter-head design, process-water control, drying efficiency, automation, spare parts, service networks and

experience with high-throughput polymer lines. For example, MAAG describes underwater pelletizing systems as covering polymer processing, compounding, masterbatch, hot-melt adhesives, recycling and other applications, while Nordson BKG positions its systems for thermoplastics and thermoplastic-like materials, including polymer blends and engineering plastics. The upstream value chain includes stainless steel, alloy steel, wear-resistant die plates, cutting knives, cutter hubs, melt pumps, screen changers, extruders, motors, drives, pumps, valves, water-circulation components, filtration units, dryers, control systems, sensors, PLC/HMI systems and precision machining services. Key upstream cost and technology factors are wear resistance, corrosion resistance, thermal control, sealing reliability, blade life, die-hole design and process-water stability, because pellet shape and production continuity depend heavily on the interaction between melt temperature, die pressure, knife speed, water temperature and drying performance. MAAG's product description also highlights that a complete underwater pelletizing solution can include pelletizers, dryers, temperature-controlled water systems, process-water systems, control systems, filtration, knives, knife heads, die-plate tools and other auxiliary components. Downstream demand is mainly driven by polymer production and plastic compounding, including polyolefins, engineering plastics, TPU, TPE, TPV, PVC compounds, hot-melt adhesives, color masterbatch, filler masterbatch, biodegradable plastics, cable materials, medical-grade polymers, food-contact materials and recycled plastics. Coperion, for example, states that its UG underwater pelletizer can be used for almost all thermoplastics, especially polyolefins, and can serve very high-throughput production, while MAAG lists applications including compounding, masterbatch, raw material production, medical and food polymers, recycling, micropellets, hot-melt adhesives, thermoplastic elastomers and wood-plastic composites. In terms of market structure, large petrochemical and virgin polymer producers tend to favor high-capacity, highly automated systems with strong reliability and global service support, while plastic compounders and recyclers often focus more on flexibility, cost-performance, quick changeover, energy consumption, maintenance cost and compatibility with different materials. The recycling market is becoming especially important because recycled PET, recycled PE/PP, engineering plastic reprocessing and post-consumer plastic upgrading increasingly require stable pellet quality for downstream extrusion, injection molding and film applications. Future development will likely move toward higher throughput, wider material compatibility, lower energy consumption, smarter process control, faster start-up and shutdown, predictive maintenance, integrated filtration and pelletizing, and better support for recycled and biodegradable materials. Energy-saving designs are already visible in systems such as Nordson BKG's CrystallCut, which integrates pelletizing and crystallization for PET in one process step to reduce additional energy use. Over the longer term, growth will be supported by continued expansion of

polymer compounding, rising use of engineering plastics and elastomers, stricter pellet-quality requirements, circular-economy investment, recycled-plastic capacity expansion and replacement of older strand or water-ring systems in applications where pellet uniformity, cleanliness and automation are critical. At the same time, the market faces challenges such as high initial investment, technical complexity, dependence on experienced operators, wear-part replacement costs, sensitivity to process conditions and competition from lower-cost pelletizing technologies in simple commodity applications. Overall, the Underwater Pelletizing System market is expected to remain a moderate-growth but high-value equipment segment, with premium suppliers leading high-end polymer and petrochemical applications, while regional and Chinese manufacturers gain share in cost-sensitive compounding, recycling and mid-capacity production lines.

This report studies the global Underwater Pelletizing System production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Underwater Pelletizing System and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Underwater Pelletizing System that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Underwater Pelletizing System total production and demand, 2021-2032, (Units)

Global Underwater Pelletizing System total production value, 2021-2032, (USD Million)

Global Underwater Pelletizing System production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Underwater Pelletizing System consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Underwater Pelletizing System domestic production, consumption, key domestic manufacturers and share

Global Underwater Pelletizing System production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Underwater Pelletizing System production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Underwater Pelletizing System production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Underwater Pelletizing System market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include MAAG Group, Nordson, Wuxi Huachen, ECON, Ips Intelligent Pelletizing Solutions, Coperion, Davis-Standard, Farrel Pomini, Trendelkamp, Cowin Extrusion, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Underwater Pelletizing System market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K USD/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Underwater Pelletizing System Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Underwater Pelletizing System Market, Segmentation by Type:

Below 1000 kg/h

1000-5000 kg/h

Above 5000 kg/h

Global Underwater Pelletizing System Market, Segmentation by Automation Level:

Semi-automatic

Fully Automatic

Global Underwater Pelletizing System Market, Segmentation by Water Circulation:

Closed-loop Water Circulation Pelletizing System

Open-loop Water Circulation Pelletizing System

Global Underwater Pelletizing System Market, Segmentation by Application:

Petrochemical & Chemical

Pharma & Food

Other

Companies Profiled:

MAAG Group

Nordson

Wuxi Huachen

ECON

Ips Intelligent Pelletizing Solutions

Coperion

Davis-Standard

Farrel Pomini

Trendelkamp

Cowin Extrusion

ACERETECH Machinery

USEON Technology Limited

Baracco S.r.l.

Kairong Group

Key Questions Answered:

1. How big is the global Underwater Pelletizing System market?
2. What is the demand of the global Underwater Pelletizing System market?
3. What is the year over year growth of the global Underwater Pelletizing System market?
4. What is the production and production value of the global Underwater Pelletizing System market?
5. Who are the key producers in the global Underwater Pelletizing System market?
6. What are the growth factors driving the market demand?

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