

Global Underwater Non-Destructive Testing Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Underwater Non-Destructive Testing market size was valued at US\$ 3403 million in 2025 and is forecast to a readjusted size of US\$ 5551 million by 2032 with a CAGR of 7.3% during review period.

Underwater non*destructive testing (NDT) refers to the technical methods used to assess the material and structural integrity of marine structures, vessels, hydraulic infrastructure, and other underwater equipment in an underwater environment without damaging or disassembling the object being inspected. It utilizes various inspection methods such as ultrasonic, magnetic particle, electromagnetic, sonar, and visual inspection to identify corrosion, cracks, weld defects, and other structural anomalies, thereby ensuring the safety, reliability, and lifespan of underwater assets while meeting regulatory and industry standards. This report primarily focuses on the underwater NDT services market.

The growth of the underwater nondestructive testing (NDT) market is driven by a number of factors. With the continued construction of offshore oil and gas platforms, offshore wind farms, port terminals, bridges, and other underwater infrastructure, and the increasing demand for maintenance of aging facilities, the need for underwater structural integrity assessments and the detection of corrosion, cracks, and weld defects has risen significantly. Simultaneously, classification societies, maritime organizations, and national regulatory agencies are imposing stringent requirements on the safety and periodic inspection of underwater assets, compelling companies to conduct compliance testing. Furthermore, the increased emphasis placed on asset life management and preventative maintenance by companies has made NDT a key means of extending

service life, reducing maintenance costs, and preventing accidents. Technological advancements are also a significant driver of market growth. Advanced underwater robots (ROVs), sonar imaging, laser scanning, and remote automated inspection technologies reduce the risks to divers and improve inspection efficiency and accuracy. However, the market still faces challenges, including the complexity of underwater operating environments, the impact of high pressure and turbidity in deep-sea conditions on inspection accuracy, high equipment and technology costs, a shortage of skilled personnel, and the lack of uniformity in standards and regulations across countries. In addition, natural disasters and extreme sea conditions can also affect inspection operations. Overall, the development of the underwater nondestructive testing market relies on the application of advanced technologies, automated and unmanned testing methods, and experienced professional teams to ensure the safety of underwater structures, extend asset life, and meet industry and regulatory requirements.

This report is a detailed and comprehensive analysis for global Underwater Non-Destructive Testing market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Underwater Non-Destructive Testing market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Underwater Non-Destructive Testing market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Underwater Non-Destructive Testing market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Underwater Non-Destructive Testing market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Underwater Non-Destructive Testing

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Underwater Non-Destructive Testing market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Unique Group, TSC Subsea, STAPEM Offshore, FN Diving, SubSEA NDT, RS Divers Ltd., Seaward Marine Services, Eddyfi, SeaTec, Petrodive, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Underwater Non-Destructive Testing market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Ultrasonic Testing

Magnetic Particle Testing

Electromagnetic Testing

Other

Market segment by Service Purposes

Safety Integrity Monitoring

Life Extension/Preventive Maintenance

Fault/Accident Investigation

Compliance/Certification Testing

Market segment by Material Types

Metal Structure Inspection

Concrete Structure Inspection

Composite Material Inspection

Others

Market segment by Application

Marine Oil and Gas Industry

Ships and Maritime Transport

Water Infrastructure

Offshore Renewable Energy

Market segment by players, this report covers

Unique Group

TSC Subsea

STAPEM Offshore

FN Diving

SubSEA NDT

RS Divers Ltd.

Seaward Marine Services

Eddyfi

SeaTec

Petrodive

Liman Lojistik

Hydropro Pte Ltd

TechDiving

Planys Technologies

AIM Control Group

CNOOC?Engineering

Qingdao NMEI Group

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Underwater Non-Destructive Testing product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Underwater Non-Destructive Testing, with revenue, gross margin, and global market share of Underwater Non-Destructive Testing from 2021 to 2026.

Chapter 3, the Underwater Non-Destructive Testing competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Underwater Non-Destructive Testing market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Underwater Non-Destructive Testing.

Chapter 13, to describe Underwater Non-Destructive Testing research findings and conclusion.

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