

# Global Underwater Electric Robotic Arm Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Underwater Electric Robotic Arm market size was valued at US\$ 344 million in 2025 and is forecast to a readjusted size of US\$ 556 million by 2032 with a CAGR of 7.2% during review period.

Underwater Electric Robotic Arm is a subsea-rated, multi-joint robotic manipulator driven by electric actuators and controlled from a topside or autonomous control system, typically mounted on an ROV or subsea vehicle to grasp, position, and operate tools for tasks such as inspection support, sample retrieval, and maintenance intervention in high-pressure underwater environments. The unit price of an Underwater Electric Robotic Arm typically ranges from hundreds of thousands of US dollars, with industry gross margins generally between 15% and 30%.

Upstream, the value chain concentrates in precision mechatronics and subsea packaging: motors and drives, gear reduction and joint modules, encoders and force or position feedback, embedded control electronics and software, pressure-tolerant housings, subsea connectors and cabling, corrosion-resistant structures, sealing systems, and qualification testing for depth, vibration, and long-duration reliability, with final assembly and calibration often done by the manipulator OEM. Downstream, products flow mainly to ROV and subsea-robot OEMs, integrators, and service contractors who bundle arms with vehicle systems and tooling, then sell into offshore energy operations, subsea infrastructure inspection and maintenance, marine science and exploration, and defense or security users where remote intervention is needed.

The underwater electric robotic arm market is shifting from niche tooling toward a strategic enabler for subsea intervention as operators try to reduce diver exposure

and push more inspection and light-work tasks onto ROVs and resident systems. Electrification is not just a cleanliness story; it improves controllability, repeatability, and software integration, which makes higher-precision manipulation and semi-automated workflows more feasible. Competition is increasingly defined by reliability at depth, modularity, and control software rather than raw mechanical strength, while procurement is often bundled with the ROV platform, tooling package, and service support, favoring suppliers that can prove uptime, spares availability, and lifecycle support across fleets.

This report is a detailed and comprehensive analysis for global Underwater Electric Robotic Arm market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Underwater Electric Robotic Arm market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Underwater Electric Robotic Arm market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Underwater Electric Robotic Arm market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Underwater Electric Robotic Arm market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Underwater Electric Robotic Arm

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Underwater Electric Robotic Arm market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Nauticus, Exail, TechnipFMC, Saab Seaeye, HDT Global, VideoRay, Reach Robotics, TMI-Orion Dynamics, Kraft Telerobotics, AOHI, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## **Market Segmentation**

Underwater Electric Robotic Arm market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

500msw Below

500msw-1000msw

1000msw Above

### Market segment by Function

5-Function

7-Function

## Market segment by Load Class

Micro

Medium

Work-class

## Market segment by Application

Offshore Energy

Marine Science

Underwater Engineering

Others

## Major players covered

Nauticus

Exail

TechnipFMC

Saab Seaeye

HDT Global

VideoRay

Reach Robotics

TMI-Orion Dynamics

Kraft Telerobotics

AOHI

Nanjing Huayan

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Underwater Electric Robotic Arm product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Underwater Electric Robotic Arm, with price, sales quantity, revenue, and global market share of Underwater Electric Robotic Arm from 2021 to 2026.

Chapter 3, the Underwater Electric Robotic Arm competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Underwater Electric Robotic Arm breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Underwater Electric Robotic Arm market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Underwater Electric Robotic Arm.

Chapter 14 and 15, to describe Underwater Electric Robotic Arm sales channel, distributors, customers, research findings and conclusion.

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