

Global Underwater Battery Packs Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Underwater Battery Packs market size was valued at US\$ 151 million in 2025 and is forecast to a readjusted size of US\$ 333 million by 2032 with a CAGR of 12.1% during review period.

Underwater Battery Packs are integrated energy storage systems designed to supply electrical power to underwater equipment. They typically consist of battery cells, a battery management system, electrical interconnections, protective devices, sealing structures, pressure-resistant housings, or pressure-compensation systems. These products are required to operate reliably in seawater, freshwater, and high hydrostatic pressure environments while providing waterproof sealing, corrosion resistance, impact resistance, thermal management, overcharge protection, over-discharge protection, short-circuit protection, and operating status monitoring. Underwater Battery Packs are mainly used in autonomous underwater vehicles, remotely operated vehicles, unmanned underwater vehicles, underwater propulsion systems, oceanographic instruments, underwater communication equipment, subsea sensors, and other mobile or long-duration underwater platforms. Underwater battery packs typically cost several thousand dollars per kilowatt-hour, with gross margins usually between 30% and 50%.

The upstream supply chain for Underwater Battery Packs mainly includes suppliers of lithium-ion cells and other specialized battery cells, battery management integrated circuits, power semiconductors, connectors, cables, sealing materials, pressure-resistant housings, composite materials, pressure-compensation components, and thermal management materials. Midstream companies are responsible for battery module design, battery management system development, pressure-resistant and sealing structure engineering, system integration, environmental testing, and

customized manufacturing. Products are generally developed according to specific operating depths, power requirements, installation constraints, and mission durations. Downstream customers mainly include manufacturers of autonomous underwater vehicles and remotely operated vehicles, marine research institutions, offshore engineering companies, offshore energy operators, defense organizations, underwater monitoring system integrators, and suppliers of subsea communication and observation equipment. Cooperation across the value chain is generally characterized by a high degree of customization, long qualification cycles, strict reliability requirements, and strong customer retention.

The Underwater Battery Packs market is a technically demanding segment of the underwater equipment value chain, with growth primarily driven by expanding demand from marine resource development, oceanographic research, underwater robotics, defense and security, subsea infrastructure inspection, and marine environmental monitoring. As autonomous underwater vehicles, remotely operated vehicles, and long-duration deployed marine equipment move toward deeper operating environments, longer endurance, and more complex missions, customers are placing higher requirements on energy density, pressure resistance, safety, cycle life, and system reliability. Future competition is expected to focus increasingly on deep-water adaptability, battery management technology, modular design, pressure-compensated structures, and system integration capabilities. Suppliers with strong underwater engineering experience, customized development capabilities, and comprehensive long-term reliability validation systems are likely to establish stronger competitive positions.

This report is a detailed and comprehensive analysis for global Underwater Battery Packs market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Underwater Battery Packs market size and forecasts, in consumption value (\$ Million), sales quantity (KWh), and average selling prices (US\$/KWh), 2021-2032

Global Underwater Battery Packs market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (KWh), and average selling prices

(US\$/KWh), 2021-2032

Global Underwater Battery Packs market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (KWh), and average selling prices (US\$/KWh), 2021-2032

Global Underwater Battery Packs market shares of main players, shipments in revenue (\$ Million), sales quantity (KWh), and ASP (US\$/KWh), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Underwater Battery Packs

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Underwater Battery Packs market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Kraken Robotics, SubCtech, Southwest Electronic Energy, General Dynamics Mission Systems, Teledyne Energy Systems, Verlume, EnerSys, Saft Group, GS Yuasa, Korea Special Battery, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Underwater Battery Packs market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

100 kWh

Market segment by Battery Chemistry

Rechargeable Lithium-Based Battery Packs

Primary Lithium Battery Packs

Lead-Acid Battery Packs

Others

Market segment by Pressure Architecture

Pressure-Tolerant Battery Packs

Pressure-Compensated Battery Packs

Others

Market segment by Application

AUV and UUV

ROV

Oceanographic Instruments

Others

Major players covered

Kraken Robotics

SubCtech

Southwest Electronic Energy

General Dynamics Mission Systems

Teledyne Energy Systems

Verlume

EnerSys

Saft Group

GS Yuasa

Korea Special Battery

Denchi

Enix Power Solutions

STR Subsea

Epsilor-Electric Fuel

DeepSea

RBR

Applied Acoustics

SCHIVE

2G Engineering

Composite Energy Technologies

Pengpai Ocean

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Underwater Battery Packs product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Underwater Battery Packs, with price, sales quantity, revenue, and global market share of Underwater Battery Packs from 2021 to 2026.

Chapter 3, the Underwater Battery Packs competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Underwater Battery Packs breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Underwater Battery Packs market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Underwater Battery Packs.

Chapter 14 and 15, to describe Underwater Battery Packs sales channel, distributors, customers, research findings and conclusion.

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