

Global Underwater Battery Packs for AUV & ROV Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Underwater Battery Packs for AUV & ROV market size was valued at US\$ 139 million in 2025 and is forecast to a readjusted size of US\$ 245 million by 2032 with a CAGR of 8.4% during review period.

Underwater Battery Packs for AUV & ROV are specialized energy storage system designed to power underwater vehicles such as autonomous underwater vehicles and remotely operated vehicles. These batteries are engineered to operate reliably in harsh subsea environments characterized by high pressure, low temperatures, and long-duration missions. They typically use high-energy-density chemistries, most commonly lithium-ion, and are integrated with pressure-resistant housings and battery management systems to ensure safety, efficiency, and stable power supply for propulsion, navigation, sensors, and onboard electronics during underwater operations. The annual production of this product is approximately 100 MWh, and the price is approximately K USD 1.45/KWh.

Upstream of Underwater Battery Packs for AUV & ROV consists of lithium-ion cell manufacturers, specialty materials suppliers providing cathode and anode materials, separators, electrolytes, and battery management system components, along with subsea-grade pressure housings, corrosion-resistant alloys, oil-compensation systems, connectors, and subsea electrical penetrators; precision machining, sealing technology, and high-reliability electronics integration are critical capabilities at this stage.

Downstream, these modules are supplied to manufacturers and operators of remotely operated vehicles, autonomous underwater vehicles, subsea inspection tools, offshore oil and gas production systems, marine research institutions, and increasingly offshore

renewable energy projects, where they enable untethered operations, backup power, and subsea electrification solutions in deepwater and harsh marine environments.

This report is a detailed and comprehensive analysis for global Underwater Battery Packs for AUV & ROV market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Underwater Battery Packs for AUV & ROV market size and forecasts, in consumption value (\$ Million), sales quantity (KWh), and average selling prices (US\$/KWh), 2021-2032

Global Underwater Battery Packs for AUV & ROV market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (KWh), and average selling prices (US\$/KWh), 2021-2032

Global Underwater Battery Packs for AUV & ROV market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (KWh), and average selling prices (US\$/KWh), 2021-2032

Global Underwater Battery Packs for AUV & ROV market shares of main players, shipments in revenue (\$ Million), sales quantity (KWh), and ASP (US\$/KWh), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Underwater Battery Packs for AUV & ROV

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Underwater Battery Packs for AUV & ROV market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Kraken Robotics, Teledyne Energy Systems, Verlume, Saft Group, Korea Special Battery (KSB), SubCtech, SWE (Ultralife), General Dynamics Mission Systems, EnerSys, Celltech, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Underwater Battery Packs for AUV & ROV market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

500 kWh

Market segment by Operating Depth

Operating Depth: ?1000m

Operating Depth: 1000-3000m

Operating Depth: 3000-6000m

Operating Depth: ?6000m

Market segment by Application

AUVs

ROVs

Others

Major players covered

Kraken Robotics

Teledyne Energy Systems

Verlume

Saft Group

Korea Special Battery (KSB)

SubCtech

SWE (Ultralife)

General Dynamics Mission Systems

EnerSys

Celltech

Epsilor-Electric Fuel

Schives

Composite Energy Technologies

Enix Power Solutions

Blue Robotics

RBR

Denchi

DeepSea

Applied Acoustics

Oktopus

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Underwater Battery Packs for AUV & ROV product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Underwater Battery Packs for AUV & ROV, with price, sales quantity, revenue, and global market share of Underwater Battery Packs for AUV & ROV from 2021 to 2026.

Chapter 3, the Underwater Battery Packs for AUV & ROV competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Underwater Battery Packs for AUV & ROV breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by

regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Underwater Battery Packs for AUV & ROV market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Underwater Battery Packs for AUV & ROV.

Chapter 14 and 15, to describe Underwater Battery Packs for AUV & ROV sales channel, distributors, customers, research findings and conclusion.

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