

Global Underwater Battery Packs for AUV & ROV Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Underwater Battery Packs for AUV & ROV market size is expected to reach \$ 245 million by 2032, rising at a market growth of 8.4% CAGR during the forecast period (2026-2032).

Underwater Battery Packs for AUV & ROV are specialized energy storage system designed to power underwater vehicles such as autonomous underwater vehicles and remotely operated vehicles. These batteries are engineered to operate reliably in harsh subsea environments characterized by high pressure, low temperatures, and long-duration missions. They typically use high-energy-density chemistries, most commonly lithium-ion, and are integrated with pressure-resistant housings and battery management systems to ensure safety, efficiency, and stable power supply for propulsion, navigation, sensors, and onboard electronics during underwater operations. The annual production of this product is approximately 100 MWh, and the price is approximately K USD 1.45/KWh.

Upstream of Underwater Battery Packs for AUV & ROV consists of lithium-ion cell manufacturers, specialty materials suppliers providing cathode and anode materials, separators, electrolytes, and battery management system components, along with subsea-grade pressure housings, corrosion-resistant alloys, oil-compensation systems, connectors, and subsea electrical penetrators; precision machining, sealing technology, and high-reliability electronics integration are critical capabilities at this stage.

Downstream, these modules are supplied to manufacturers and operators of remotely operated vehicles, autonomous underwater vehicles, subsea inspection tools, offshore oil and gas production systems, marine research institutions, and increasingly offshore renewable energy projects, where they enable untethered operations, backup power, and subsea electrification solutions in deepwater and harsh marine environments.

This report studies the global Underwater Battery Packs for AUV & ROV production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Underwater Battery Packs for AUV & ROV and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Underwater Battery Packs for AUV & ROV that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Underwater Battery Packs for AUV & ROV total production and demand, 2021-2032, (KWh)

Global Underwater Battery Packs for AUV & ROV total production value, 2021-2032, (USD Million)

Global Underwater Battery Packs for AUV & ROV production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (KWh), (based on production site)

Global Underwater Battery Packs for AUV & ROV consumption by region & country, CAGR, 2021-2032 & (KWh)

U.S. VS China: Underwater Battery Packs for AUV & ROV domestic production, consumption, key domestic manufacturers and share

Global Underwater Battery Packs for AUV & ROV production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (KWh)

Global Underwater Battery Packs for AUV & ROV production by Type, production, value, CAGR, 2021-2032, (USD Million) & (KWh)

Global Underwater Battery Packs for AUV & ROV production by Application, production, value, CAGR, 2021-2032, (USD Million) & (KWh)

This report profiles key players in the global Underwater Battery Packs for AUV & ROV market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Kraken Robotics, Teledyne Energy Systems, Verlume, Saft Group, Korea Special Battery (KSB), SubCtech, SWE (Ultralife), General Dynamics Mission Systems, EnerSys, Celltech, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Underwater Battery Packs for AUV & ROV market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (KWh) and average price (US\$/KWh) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Underwater Battery Packs for AUV & ROV Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Underwater Battery Packs for AUV & ROV Market, Segmentation by Type:

500 kWh

Global Underwater Battery Packs for AUV & ROV Market, Segmentation by Operating Depth:

Operating Depth: ?1000m

Operating Depth: 1000-3000m

Operating Depth: 3000-6000m

Operating Depth: >6000m

Global Underwater Battery Packs for AUV & ROV Market, Segmentation by Application:

AUVs

ROVs

Others

Companies Profiled:

Kraken Robotics

Teledyne Energy Systems

Verlume

Saft Group

Korea Special Battery (KSB)

SubCtech

SWE (Ultralife)

General Dynamics Mission Systems

EnerSys

Celltech

Epsilor-Electric Fuel

Schives

Composite Energy Technologies

Enix Power Solutions

Blue Robotics

RBR

Denchi

DeepSea

Applied Acoustics

Oktopus

Key Questions Answered:

1. How big is the global Underwater Battery Packs for AUV & ROV market?
2. What is the demand of the global Underwater Battery Packs for AUV & ROV market?
3. What is the year over year growth of the global Underwater Battery Packs for AUV & ROV market?
4. What is the production and production value of the global Underwater Battery Packs for AUV & ROV market?
5. Who are the key producers in the global Underwater Battery Packs for AUV & ROV market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Underwater Battery Packs for AUV & ROV Introduction
- 1.2 World Underwater Battery Packs for AUV & ROV Supply & Forecast
 - 1.2.1 World Underwater Battery Packs for AUV & ROV Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Underwater Battery Packs for AUV & ROV Production (2021-2032)
 - 1.2.3 World Underwater Battery Packs for AUV & ROV Pricing Trends (2021-2032)
- 1.3 World Underwater Battery Packs for AUV & ROV Production by Region (Based on Production Site)
 - 1.3.1 World Underwater Battery Packs for AUV & ROV Production Value by Region (2021-2032)
 - 1.3.2 World Underwater Battery Packs for AUV & ROV Production by Region (2021-2032)
 - 1.3.3 World Underwater Battery Packs for AUV & ROV Average Price by Region (2021-2032)
 - 1.3.4 North America Underwater Battery Packs for AUV & ROV Production (2021-2032)
 - 1.3.5 Europe Underwater Battery Packs for AUV & ROV Production (2021-2032)
 - 1.3.6 China Underwater Battery Packs for AUV & ROV Production (2021-2032)
 - 1.3.7 Japan Underwater Battery Packs for AUV & ROV Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Underwater Battery Packs for AUV & ROV Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Underwater Battery Packs for AUV & ROV Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Underwater Battery Packs for AUV & ROV Demand (2021-2032)
- 2.2 World Underwater Battery Packs for AUV & ROV Consumption by Region
 - 2.2.1 World Underwater Battery Packs for AUV & ROV Consumption by Region (2021-2026)
 - 2.2.2 World Underwater Battery Packs for AUV & ROV Consumption Forecast by Region (2027-2032)
- 2.3 United States Underwater Battery Packs for AUV & ROV Consumption (2021-2032)
- 2.4 China Underwater Battery Packs for AUV & ROV Consumption (2021-2032)
- 2.5 Europe Underwater Battery Packs for AUV & ROV Consumption (2021-2032)

- 2.6 Japan Underwater Battery Packs for AUV & ROV Consumption (2021-2032)
- 2.7 South Korea Underwater Battery Packs for AUV & ROV Consumption (2021-2032)
- 2.8 ASEAN Underwater Battery Packs for AUV & ROV Consumption (2021-2032)
- 2.9 India Underwater Battery Packs for AUV & ROV Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Underwater Battery Packs for AUV & ROV Production Value by Manufacturer (2021-2026)
- 3.2 World Underwater Battery Packs for AUV & ROV Production by Manufacturer (2021-2026)
- 3.3 World Underwater Battery Packs for AUV & ROV Average Price by Manufacturer (2021-2026)
- 3.4 Underwater Battery Packs for AUV & ROV Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Underwater Battery Packs for AUV & ROV Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Underwater Battery Packs for AUV & ROV in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Underwater Battery Packs for AUV & ROV in 2025
- 3.6 Underwater Battery Packs for AUV & ROV Market: Overall Company Footprint Analysis
 - 3.6.1 Underwater Battery Packs for AUV & ROV Market: Region Footprint
 - 3.6.2 Underwater Battery Packs for AUV & ROV Market: Company Product Type Footprint
 - 3.6.3 Underwater Battery Packs for AUV & ROV Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Underwater Battery Packs for AUV & ROV Production Value Comparison

4.1.1 United States VS China: Underwater Battery Packs for AUV & ROV Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Underwater Battery Packs for AUV & ROV Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Underwater Battery Packs for AUV & ROV Production Comparison

4.2.1 United States VS China: Underwater Battery Packs for AUV & ROV Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Underwater Battery Packs for AUV & ROV Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Underwater Battery Packs for AUV & ROV Consumption Comparison

4.3.1 United States VS China: Underwater Battery Packs for AUV & ROV Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Underwater Battery Packs for AUV & ROV Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Underwater Battery Packs for AUV & ROV Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Underwater Battery Packs for AUV & ROV Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Underwater Battery Packs for AUV & ROV Production Value (2021-2026)

4.4.3 United States Based Manufacturers Underwater Battery Packs for AUV & ROV Production (2021-2026)

4.5 China Based Underwater Battery Packs for AUV & ROV Manufacturers and Market Share

4.5.1 China Based Underwater Battery Packs for AUV & ROV Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Underwater Battery Packs for AUV & ROV Production Value (2021-2026)

4.5.3 China Based Manufacturers Underwater Battery Packs for AUV & ROV Production (2021-2026)

4.6 Rest of World Based Underwater Battery Packs for AUV & ROV Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Underwater Battery Packs for AUV & ROV Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Underwater Battery Packs for AUV & ROV Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Underwater Battery Packs for AUV & ROV

Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Underwater Battery Packs for AUV & ROV Market Size Overview by Type:
2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 500 kWh

5.3 Market Segment by Type

5.3.1 World Underwater Battery Packs for AUV & ROV Production by Type
(2021-2032)

5.3.2 World Underwater Battery Packs for AUV & ROV Production Value by Type
(2021-2032)

5.3.3 World Underwater Battery Packs for AUV & ROV Average Price by Type
(2021-2032)

6 MARKET ANALYSIS BY OPERATING DEPTH

6.1 World Underwater Battery Packs for AUV & ROV Market Size Overview by
Operating Depth: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Operating Depth

6.2.1 Operating Depth: ?1000m

6.2.2 Operating Depth: 1000-3000m

6.2.3 Operating Depth: 3000-6000m

6.2.4 Operating Depth: ?6000m

6.3 Market Segment by Operating Depth

6.3.1 World Underwater Battery Packs for AUV & ROV Production by Operating Depth
(2021-2032)

6.3.2 World Underwater Battery Packs for AUV & ROV Production Value by Operating
Depth (2021-2032)

6.3.3 World Underwater Battery Packs for AUV & ROV Average Price by Operating
Depth (2021-2032)

7 MARKET ANALYSIS BY APPLICATION

7.1 World Underwater Battery Packs for AUV & ROV Market Size Overview by
Application: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Application

7.2.1 AUVs

7.2.2 ROVs

7.2.3 Others

7.3 Market Segment by Application

7.3.1 World Underwater Battery Packs for AUV & ROV Production by Application (2021-2032)

7.3.2 World Underwater Battery Packs for AUV & ROV Production Value by Application (2021-2032)

7.3.3 World Underwater Battery Packs for AUV & ROV Average Price by Application (2021-2032)

8 COMPANY PROFILES

8.1 Kraken Robotics

8.1.1 Kraken Robotics Details

8.1.2 Kraken Robotics Major Business

8.1.3 Kraken Robotics Underwater Battery Packs for AUV & ROV Product and Services

8.1.4 Kraken Robotics Underwater Battery Packs for AUV & ROV Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.1.5 Kraken Robotics Recent Developments/Updates

8.1.6 Kraken Robotics Competitive Strengths & Weaknesses

8.2 Teledyne Energy Systems

8.2.1 Teledyne Energy Systems Details

8.2.2 Teledyne Energy Systems Major Business

8.2.3 Teledyne Energy Systems Underwater Battery Packs for AUV & ROV Product and Services

8.2.4 Teledyne Energy Systems Underwater Battery Packs for AUV & ROV Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.2.5 Teledyne Energy Systems Recent Developments/Updates

8.2.6 Teledyne Energy Systems Competitive Strengths & Weaknesses

8.3 Verlume

8.3.1 Verlume Details

8.3.2 Verlume Major Business

8.3.3 Verlume Underwater Battery Packs for AUV & ROV Product and Services

8.3.4 Verlume Underwater Battery Packs for AUV & ROV Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.3.5 Verlume Recent Developments/Updates

8.3.6 Verlume Competitive Strengths & Weaknesses

8.4 Saft Group

- 8.4.1 Saft Group Details
- 8.4.2 Saft Group Major Business
- 8.4.3 Saft Group Underwater Battery Packs for AUV & ROV Product and Services
- 8.4.4 Saft Group Underwater Battery Packs for AUV & ROV Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 8.4.5 Saft Group Recent Developments/Updates
- 8.4.6 Saft Group Competitive Strengths & Weaknesses
- 8.5 Korea Special Battery (KSB)
 - 8.5.1 Korea Special Battery (KSB) Details
 - 8.5.2 Korea Special Battery (KSB) Major Business
 - 8.5.3 Korea Special Battery (KSB) Underwater Battery Packs for AUV & ROV Product and Services
 - 8.5.4 Korea Special Battery (KSB) Underwater Battery Packs for AUV & ROV Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.5.5 Korea Special Battery (KSB) Recent Developments/Updates
 - 8.5.6 Korea Special Battery (KSB) Competitive Strengths & Weaknesses
- 8.6 SubCtech
 - 8.6.1 SubCtech Details
 - 8.6.2 SubCtech Major Business
 - 8.6.3 SubCtech Underwater Battery Packs for AUV & ROV Product and Services
 - 8.6.4 SubCtech Underwater Battery Packs for AUV & ROV Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.6.5 SubCtech Recent Developments/Updates
 - 8.6.6 SubCtech Competitive Strengths & Weaknesses
- 8.7 SWE (Ultralife)
 - 8.7.1 SWE (Ultralife) Details
 - 8.7.2 SWE (Ultralife) Major Business
 - 8.7.3 SWE (Ultralife) Underwater Battery Packs for AUV & ROV Product and Services
 - 8.7.4 SWE (Ultralife) Underwater Battery Packs for AUV & ROV Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.7.5 SWE (Ultralife) Recent Developments/Updates
 - 8.7.6 SWE (Ultralife) Competitive Strengths & Weaknesses
- 8.8 General Dynamics Mission Systems
 - 8.8.1 General Dynamics Mission Systems Details
 - 8.8.2 General Dynamics Mission Systems Major Business
 - 8.8.3 General Dynamics Mission Systems Underwater Battery Packs for AUV & ROV Product and Services
 - 8.8.4 General Dynamics Mission Systems Underwater Battery Packs for AUV & ROV Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 8.8.5 General Dynamics Mission Systems Recent Developments/Updates
- 8.8.6 General Dynamics Mission Systems Competitive Strengths & Weaknesses
- 8.9 EnerSys
 - 8.9.1 EnerSys Details
 - 8.9.2 EnerSys Major Business
 - 8.9.3 EnerSys Underwater Battery Packs for AUV & ROV Product and Services
 - 8.9.4 EnerSys Underwater Battery Packs for AUV & ROV Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.9.5 EnerSys Recent Developments/Updates
 - 8.9.6 EnerSys Competitive Strengths & Weaknesses
- 8.10 Celltech
 - 8.10.1 Celltech Details
 - 8.10.2 Celltech Major Business
 - 8.10.3 Celltech Underwater Battery Packs for AUV & ROV Product and Services
 - 8.10.4 Celltech Underwater Battery Packs for AUV & ROV Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.10.5 Celltech Recent Developments/Updates
 - 8.10.6 Celltech Competitive Strengths & Weaknesses
- 8.11 Epsilor-Electric Fuel
 - 8.11.1 Epsilor-Electric Fuel Details
 - 8.11.2 Epsilor-Electric Fuel Major Business
 - 8.11.3 Epsilor-Electric Fuel Underwater Battery Packs for AUV & ROV Product and Services
 - 8.11.4 Epsilor-Electric Fuel Underwater Battery Packs for AUV & ROV Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.11.5 Epsilor-Electric Fuel Recent Developments/Updates
 - 8.11.6 Epsilor-Electric Fuel Competitive Strengths & Weaknesses
- 8.12 Schives
 - 8.12.1 Schives Details
 - 8.12.2 Schives Major Business
 - 8.12.3 Schives Underwater Battery Packs for AUV & ROV Product and Services
 - 8.12.4 Schives Underwater Battery Packs for AUV & ROV Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.12.5 Schives Recent Developments/Updates
 - 8.12.6 Schives Competitive Strengths & Weaknesses
- 8.13 Composite Energy Technologies
 - 8.13.1 Composite Energy Technologies Details
 - 8.13.2 Composite Energy Technologies Major Business
 - 8.13.3 Composite Energy Technologies Underwater Battery Packs for AUV & ROV

Product and Services

8.13.4 Composite Energy Technologies Underwater Battery Packs for AUV & ROV Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.13.5 Composite Energy Technologies Recent Developments/Updates

8.13.6 Composite Energy Technologies Competitive Strengths & Weaknesses

8.14 Enix Power Solutions

8.14.1 Enix Power Solutions Details

8.14.2 Enix Power Solutions Major Business

8.14.3 Enix Power Solutions Underwater Battery Packs for AUV & ROV Product and Services

8.14.4 Enix Power Solutions Underwater Battery Packs for AUV & ROV Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.14.5 Enix Power Solutions Recent Developments/Updates

8.14.6 Enix Power Solutions Competitive Strengths & Weaknesses

8.15 Blue Robotics

8.15.1 Blue Robotics Details

8.15.2 Blue Robotics Major Business

8.15.3 Blue Robotics Underwater Battery Packs for AUV & ROV Product and Services

8.15.4 Blue Robotics Underwater Battery Packs for AUV & ROV Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.15.5 Blue Robotics Recent Developments/Updates

8.15.6 Blue Robotics Competitive Strengths & Weaknesses

8.16 RBR

8.16.1 RBR Details

8.16.2 RBR Major Business

8.16.3 RBR Underwater Battery Packs for AUV & ROV Product and Services

8.16.4 RBR Underwater Battery Packs for AUV & ROV Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.16.5 RBR Recent Developments/Updates

8.16.6 RBR Competitive Strengths & Weaknesses

8.17 Denchi

8.17.1 Denchi Details

8.17.2 Denchi Major Business

8.17.3 Denchi Underwater Battery Packs for AUV & ROV Product and Services

8.17.4 Denchi Underwater Battery Packs for AUV & ROV Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.17.5 Denchi Recent Developments/Updates

8.17.6 Denchi Competitive Strengths & Weaknesses

8.18 DeepSea

- 8.18.1 DeepSea Details
- 8.18.2 DeepSea Major Business
- 8.18.3 DeepSea Underwater Battery Packs for AUV & ROV Product and Services
- 8.18.4 DeepSea Underwater Battery Packs for AUV & ROV Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 8.18.5 DeepSea Recent Developments/Updates
- 8.18.6 DeepSea Competitive Strengths & Weaknesses
- 8.19 Applied Acoustics
 - 8.19.1 Applied Acoustics Details
 - 8.19.2 Applied Acoustics Major Business
 - 8.19.3 Applied Acoustics Underwater Battery Packs for AUV & ROV Product and Services
 - 8.19.4 Applied Acoustics Underwater Battery Packs for AUV & ROV Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.19.5 Applied Acoustics Recent Developments/Updates
 - 8.19.6 Applied Acoustics Competitive Strengths & Weaknesses
- 8.20 Oktopus
 - 8.20.1 Oktopus Details
 - 8.20.2 Oktopus Major Business
 - 8.20.3 Oktopus Underwater Battery Packs for AUV & ROV Product and Services
 - 8.20.4 Oktopus Underwater Battery Packs for AUV & ROV Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.20.5 Oktopus Recent Developments/Updates
 - 8.20.6 Oktopus Competitive Strengths & Weaknesses

9 INDUSTRY CHAIN ANALYSIS

- 9.1 Underwater Battery Packs for AUV & ROV Industry Chain
- 9.2 Underwater Battery Packs for AUV & ROV Upstream Analysis
 - 9.2.1 Underwater Battery Packs for AUV & ROV Core Raw Materials
 - 9.2.2 Main Manufacturers of Underwater Battery Packs for AUV & ROV Core Raw Materials
- 9.3 Midstream Analysis
- 9.4 Downstream Analysis
- 9.5 Underwater Battery Packs for AUV & ROV Production Mode
- 9.6 Underwater Battery Packs for AUV & ROV Procurement Model
- 9.7 Underwater Battery Packs for AUV & ROV Industry Sales Model and Sales Channels
 - 9.7.1 Underwater Battery Packs for AUV & ROV Sales Model

9.7.2 Underwater Battery Packs for AUV & ROV Typical Distributors

10 RESEARCH FINDINGS AND CONCLUSION

11 APPENDIX

11.1 Methodology

11.2 Research Process and Data Source

11.3 Disclaimer

List Of Tables

LIST OF TABLES

- Table 1. World Underwater Battery Packs for AUV & ROV Production Value by Region (2021, 2025 and 2032) & (USD Million)
- Table 2. World Underwater Battery Packs for AUV & ROV Production Value by Region (2021-2026) & (USD Million)
- Table 3. World Underwater Battery Packs for AUV & ROV Production Value by Region (2027-2032) & (USD Million)
- Table 4. World Underwater Battery Packs for AUV & ROV Production Value Market Share by Region (2021-2026)
- Table 5. World Underwater Battery Packs for AUV & ROV Production Value Market Share by Region (2027-2032)
- Table 6. World Underwater Battery Packs for AUV & ROV Production by Region (2021-2026) & (KWh)
- Table 7. World Underwater Battery Packs for AUV & ROV Production by Region (2027-2032) & (KWh)
- Table 8. World Underwater Battery Packs for AUV & ROV Production Market Share by Region (2021-2026)
- Table 9. World Underwater Battery Packs for AUV & ROV Production Market Share by Region (2027-2032)
- Table 10. World Underwater Battery Packs for AUV & ROV Average Price by Region (2021-2026) & (US\$/KWh)
- Table 11. World Underwater Battery Packs for AUV & ROV Average Price by Region (2027-2032) & (US\$/KWh)
- Table 12. Underwater Battery Packs for AUV & ROV Major Market Trends
- Table 13. World Underwater Battery Packs for AUV & ROV Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (KWh)
- Table 14. World Underwater Battery Packs for AUV & ROV Consumption by Region (2021-2026) & (KWh)
- Table 15. World Underwater Battery Packs for AUV & ROV Consumption Forecast by Region (2027-2032) & (KWh)
- Table 16. World Underwater Battery Packs for AUV & ROV Production Value by Manufacturer (2021-2026) & (USD Million)
- Table 17. Production Value Market Share of Key Underwater Battery Packs for AUV & ROV Producers in 2025
- Table 18. World Underwater Battery Packs for AUV & ROV Production by Manufacturer (2021-2026) & (KWh)

Table 19. Production Market Share of Key Underwater Battery Packs for AUV & ROV Producers in 2025

Table 20. World Underwater Battery Packs for AUV & ROV Average Price by Manufacturer (2021-2026) & (US\$/KWh)

Table 21. Global Underwater Battery Packs for AUV & ROV Company Evaluation Quadrant

Table 22. World Underwater Battery Packs for AUV & ROV Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Underwater Battery Packs for AUV & ROV Production Site of Key Manufacturer

Table 24. Underwater Battery Packs for AUV & ROV Market: Company Product Type Footprint

Table 25. Underwater Battery Packs for AUV & ROV Market: Company Product Application Footprint

Table 26. Underwater Battery Packs for AUV & ROV Competitive Factors

Table 27. Underwater Battery Packs for AUV & ROV New Entrant and Capacity Expansion Plans

Table 28. Underwater Battery Packs for AUV & ROV Mergers & Acquisitions Activity

Table 29. United States VS China Underwater Battery Packs for AUV & ROV Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Underwater Battery Packs for AUV & ROV Production Comparison, (2021 & 2025 & 2032) & (KWh)

Table 31. United States VS China Underwater Battery Packs for AUV & ROV Consumption Comparison, (2021 & 2025 & 2032) & (KWh)

Table 32. United States Based Underwater Battery Packs for AUV & ROV Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Underwater Battery Packs for AUV & ROV Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Underwater Battery Packs for AUV & ROV Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Underwater Battery Packs for AUV & ROV Production (2021-2026) & (KWh)

Table 36. United States Based Manufacturers Underwater Battery Packs for AUV & ROV Production Market Share (2021-2026)

Table 37. China Based Underwater Battery Packs for AUV & ROV Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Underwater Battery Packs for AUV & ROV Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Underwater Battery Packs for AUV & ROV

Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Underwater Battery Packs for AUV & ROV Production, (2021-2026) & (KWh)

Table 41. China Based Manufacturers Underwater Battery Packs for AUV & ROV Production Market Share (2021-2026)

Table 42. Rest of World Based Underwater Battery Packs for AUV & ROV Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Underwater Battery Packs for AUV & ROV Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Underwater Battery Packs for AUV & ROV Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Underwater Battery Packs for AUV & ROV Production, (2021-2026) & (KWh)

Table 46. Rest of World Based Manufacturers Underwater Battery Packs for AUV & ROV Production Market Share (2021-2026)

Table 47. World Underwater Battery Packs for AUV & ROV Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Underwater Battery Packs for AUV & ROV Production by Type (2021-2026) & (KWh)

Table 49. World Underwater Battery Packs for AUV & ROV Production by Type (2027-2032) & (KWh)

Table 50. World Underwater Battery Packs for AUV & ROV Production Value by Type (2021-2026) & (USD Million)

Table 51. World Underwater Battery Packs for AUV & ROV Production Value by Type (2027-2032) & (USD Million)

Table 52. World Underwater Battery Packs for AUV & ROV Average Price by Type (2021-2026) & (US\$/KWh)

Table 53. World Underwater Battery Packs for AUV & ROV Average Price by Type (2027-2032) & (US\$/KWh)

Table 54. World Underwater Battery Packs for AUV & ROV Production Value by Operating Depth, (USD Million), 2021 & 2025 & 2032

Table 55. World Underwater Battery Packs for AUV & ROV Production by Operating Depth (2021-2026) & (KWh)

Table 56. World Underwater Battery Packs for AUV & ROV Production by Operating Depth (2027-2032) & (KWh)

Table 57. World Underwater Battery Packs for AUV & ROV Production Value by Operating Depth (2021-2026) & (USD Million)

Table 58. World Underwater Battery Packs for AUV & ROV Production Value by Operating Depth (2027-2032) & (USD Million)

Table 59. World Underwater Battery Packs for AUV & ROV Average Price by Operating Depth (2021-2026) & (US\$/KWh)

Table 60. World Underwater Battery Packs for AUV & ROV Average Price by Operating Depth (2027-2032) & (US\$/KWh)

Table 61. World Underwater Battery Packs for AUV & ROV Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 62. World Underwater Battery Packs for AUV & ROV Production by Application (2021-2026) & (KWh)

Table 63. World Underwater Battery Packs for AUV & ROV Production by Application (2027-2032) & (KWh)

Table 64. World Underwater Battery Packs for AUV & ROV Production Value by Application (2021-2026) & (USD Million)

Table 65. World Underwater Battery Packs for AUV & ROV Production Value by Application (2027-2032) & (USD Million)

Table 66. World Underwater Battery Packs for AUV & ROV Average Price by Application (2021-2026) & (US\$/KWh)

Table 67. World Underwater Battery Packs for AUV & ROV Average Price by Application (2027-2032) & (US\$/KWh)

Table 68. Kraken Robotics Basic Information, Manufacturing Base and Competitors

Table 69. Kraken Robotics Major Business

Table 70. Kraken Robotics Underwater Battery Packs for AUV & ROV Product and Services

Table 71. Kraken Robotics Underwater Battery Packs for AUV & ROV Production (KWh), Price (US\$/KWh), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 72. Kraken Robotics Recent Developments/Updates

Table 73. Kraken Robotics Competitive Strengths & Weaknesses

Table 74. Teledyne Energy Systems Basic Information, Manufacturing Base and Competitors

Table 75. Teledyne Energy Systems Major Business

Table 76. Teledyne Energy Systems Underwater Battery Packs for AUV & ROV Product and Services

Table 77. Teledyne Energy Systems Underwater Battery Packs for AUV & ROV Production (KWh), Price (US\$/KWh), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 78. Teledyne Energy Systems Recent Developments/Updates

Table 79. Teledyne Energy Systems Competitive Strengths & Weaknesses

Table 80. Verlume Basic Information, Manufacturing Base and Competitors

Table 81. Verlume Major Business

Table 82. Verlume Underwater Battery Packs for AUV & ROV Product and Services

Table 83. Verlume Underwater Battery Packs for AUV & ROV Production (KWh), Price (US\$/KWh), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 84. Verlume Recent Developments/Updates

Table 85. Verlume Competitive Strengths & Weaknesses

Table 86. Saft Group Basic Information, Manufacturing Base and Competitors

Table 87. Saft Group Major Business

Table 88. Saft Group Underwater Battery Packs for AUV & ROV Product and Services

Table 89. Saft Group Underwater Battery Packs for AUV & ROV Production (KWh), Price (US\$/KWh), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 90. Saft Group Recent Developments/Updates

Table 91. Saft Group Competitive Strengths & Weaknesses

Table 92. Korea Special Battery (KSB) Basic Information, Manufacturing Base and Competitors

Table 93. Korea Special Battery (KSB) Major Business

Table 94. Korea Special Battery (KSB) Underwater Battery Packs for AUV & ROV Product and Services

Table 95. Korea Special Battery (KSB) Underwater Battery Packs for AUV & ROV Production (KWh), Price (US\$/KWh), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 96. Korea Special Battery (KSB) Recent Developments/Updates

Table 97. Korea Special Battery (KSB) Competitive Strengths & Weaknesses

Table 98. SubCtech Basic Information, Manufacturing Base and Competitors

Table 99. SubCtech Major Business

Table 100. SubCtech Underwater Battery Packs for AUV & ROV Product and Services

Table 101. SubCtech Underwater Battery Packs for AUV & ROV Production (KWh), Price (US\$/KWh), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 102. SubCtech Recent Developments/Updates

Table 103. SubCtech Competitive Strengths & Weaknesses

Table 104. SWE (Ultralife) Basic Information, Manufacturing Base and Competitors

Table 105. SWE (Ultralife) Major Business

Table 106. SWE (Ultralife) Underwater Battery Packs for AUV & ROV Product and Services

Table 107. SWE (Ultralife) Underwater Battery Packs for AUV & ROV Production (KWh), Price (US\$/KWh), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

- Table 108. SWE (Ultralife) Recent Developments/Updates
- Table 109. SWE (Ultralife) Competitive Strengths & Weaknesses
- Table 110. General Dynamics Mission Systems Basic Information, Manufacturing Base and Competitors
- Table 111. General Dynamics Mission Systems Major Business
- Table 112. General Dynamics Mission Systems Underwater Battery Packs for AUV & ROV Product and Services
- Table 113. General Dynamics Mission Systems Underwater Battery Packs for AUV & ROV Production (KWh), Price (US\$/KWh), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 114. General Dynamics Mission Systems Recent Developments/Updates
- Table 115. General Dynamics Mission Systems Competitive Strengths & Weaknesses
- Table 116. EnerSys Basic Information, Manufacturing Base and Competitors
- Table 117. EnerSys Major Business
- Table 118. EnerSys Underwater Battery Packs for AUV & ROV Product and Services
- Table 119. EnerSys Underwater Battery Packs for AUV & ROV Production (KWh), Price (US\$/KWh), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 120. EnerSys Recent Developments/Updates
- Table 121. EnerSys Competitive Strengths & Weaknesses
- Table 122. Celltech Basic Information, Manufacturing Base and Competitors
- Table 123. Celltech Major Business
- Table 124. Celltech Underwater Battery Packs for AUV & ROV Product and Services
- Table 125. Celltech Underwater Battery Packs for AUV & ROV Production (KWh), Price (US\$/KWh), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 126. Celltech Recent Developments/Updates
- Table 127. Celltech Competitive Strengths & Weaknesses
- Table 128. Epsilor-Electric Fuel Basic Information, Manufacturing Base and Competitors
- Table 129. Epsilor-Electric Fuel Major Business
- Table 130. Epsilor-Electric Fuel Underwater Battery Packs for AUV & ROV Product and Services
- Table 131. Epsilor-Electric Fuel Underwater Battery Packs for AUV & ROV Production (KWh), Price (US\$/KWh), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 132. Epsilor-Electric Fuel Recent Developments/Updates
- Table 133. Epsilor-Electric Fuel Competitive Strengths & Weaknesses
- Table 134. Schives Basic Information, Manufacturing Base and Competitors
- Table 135. Schives Major Business

- Table 136. Schives Underwater Battery Packs for AUV & ROV Product and Services
- Table 137. Schives Underwater Battery Packs for AUV & ROV Production (KWh), Price (US\$/KWh), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 138. Schives Recent Developments/Updates
- Table 139. Schives Competitive Strengths & Weaknesses
- Table 140. Composite Energy Technologies Basic Information, Manufacturing Base and Competitors
- Table 141. Composite Energy Technologies Major Business
- Table 142. Composite Energy Technologies Underwater Battery Packs for AUV & ROV Product and Services
- Table 143. Composite Energy Technologies Underwater Battery Packs for AUV & ROV Production (KWh), Price (US\$/KWh), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 144. Composite Energy Technologies Recent Developments/Updates
- Table 145. Composite Energy Technologies Competitive Strengths & Weaknesses
- Table 146. Enix Power Solutions Basic Information, Manufacturing Base and Competitors
- Table 147. Enix Power Solutions Major Business
- Table 148. Enix Power Solutions Underwater Battery Packs for AUV & ROV Product and Services
- Table 149. Enix Power Solutions Underwater Battery Packs for AUV & ROV Production (KWh), Price (US\$/KWh), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 150. Enix Power Solutions Recent Developments/Updates
- Table 151. Enix Power Solutions Competitive Strengths & Weaknesses
- Table 152. Blue Robotics Basic Information, Manufacturing Base and Competitors
- Table 153. Blue Robotics Major Business
- Table 154. Blue Robotics Underwater Battery Packs for AUV & ROV Product and Services
- Table 155. Blue Robotics Underwater Battery Packs for AUV & ROV Production (KWh), Price (US\$/KWh), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 156. Blue Robotics Recent Developments/Updates
- Table 157. Blue Robotics Competitive Strengths & Weaknesses
- Table 158. RBR Basic Information, Manufacturing Base and Competitors
- Table 159. RBR Major Business
- Table 160. RBR Underwater Battery Packs for AUV & ROV Product and Services
- Table 161. RBR Underwater Battery Packs for AUV & ROV Production (KWh), Price

(US\$/KWh), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 162. RBR Recent Developments/Updates

Table 163. RBR Competitive Strengths & Weaknesses

Table 164. Denchi Basic Information, Manufacturing Base and Competitors

Table 165. Denchi Major Business

Table 166. Denchi Underwater Battery Packs for AUV & ROV Product and Services

Table 167. Denchi Underwater Battery Packs for AUV & ROV Production (KWh), Price (US\$/KWh), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 168. Denchi Recent Developments/Updates

Table 169. Denchi Competitive Strengths & Weaknesses

Table 170. DeepSea Basic Information, Manufacturing Base and Competitors

Table 171. DeepSea Major Business

Table 172. DeepSea Underwater Battery Packs for AUV & ROV Product and Services

Table 173. DeepSea Underwater Battery Packs for AUV & ROV Production (KWh), Price (US\$/KWh), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 174. DeepSea Recent Developments/Updates

Table 175. DeepSea Competitive Strengths & Weaknesses

Table 176. Applied Acoustics Basic Information, Manufacturing Base and Competitors

Table 177. Applied Acoustics Major Business

Table 178. Applied Acoustics Underwater Battery Packs for AUV & ROV Product and Services

Table 179. Applied Acoustics Underwater Battery Packs for AUV & ROV Production (KWh), Price (US\$/KWh), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 180. Applied Acoustics Recent Developments/Updates

Table 181. Applied Acoustics Competitive Strengths & Weaknesses

Table 182. Oktopus Basic Information, Manufacturing Base and Competitors

Table 183. Oktopus Major Business

Table 184. Oktopus Underwater Battery Packs for AUV & ROV Product and Services

Table 185. Oktopus Underwater Battery Packs for AUV & ROV Production (KWh), Price (US\$/KWh), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 186. Oktopus Recent Developments/Updates

Table 187. Oktopus Competitive Strengths & Weaknesses

Table 188. Global Key Players of Underwater Battery Packs for AUV & ROV Upstream (Raw Materials)

Table 189. Global Underwater Battery Packs for AUV & ROV Typical Customers

Table 190. Underwater Battery Packs for AUV & ROV Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Underwater Battery Packs for AUV & ROV Picture

Figure 2. World Underwater Battery Packs for AUV & ROV Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Underwater Battery Packs for AUV & ROV Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Underwater Battery Packs for AUV & ROV Production (2021-2032) & (KWh)

Figure 5. World Underwater Battery Packs for AUV & ROV Average Price (2021-2032) & (US\$/KWh)

Figure 6. World Underwater Battery Packs for AUV & ROV Production Value Market Share by Region (2021-2032)

Figure 7. World Underwater Battery Packs for AUV & ROV Production Market Share by Region (2021-2032)

Figure 8. North America Underwater Battery Packs for AUV & ROV Production (2021-2032) & (KWh)

Figure 9. Europe Underwater Battery Packs for AUV & ROV Production (2021-2032) & (KWh)

Figure 10. China Underwater Battery Packs for AUV & ROV Production (2021-2032) & (KWh)

Figure 11. Japan Underwater Battery Packs for AUV & ROV Production (2021-2032) & (KWh)

Figure 12. Underwater Battery Packs for AUV & ROV Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Underwater Battery Packs for AUV & ROV Consumption (2021-2032) & (KWh)

Figure 15. World Underwater Battery Packs for AUV & ROV Consumption Market Share by Region (2021-2032)

Figure 16. United States Underwater Battery Packs for AUV & ROV Consumption (2021-2032) & (KWh)

Figure 17. China Underwater Battery Packs for AUV & ROV Consumption (2021-2032) & (KWh)

Figure 18. Europe Underwater Battery Packs for AUV & ROV Consumption (2021-2032) & (KWh)

Figure 19. Japan Underwater Battery Packs for AUV & ROV Consumption (2021-2032) & (KWh)

Figure 20. South Korea Underwater Battery Packs for AUV & ROV Consumption (2021-2032) & (KWh)

Figure 21. ASEAN Underwater Battery Packs for AUV & ROV Consumption (2021-2032) & (KWh)

Figure 22. India Underwater Battery Packs for AUV & ROV Consumption (2021-2032) & (KWh)

Figure 23. Producer Shipments of Underwater Battery Packs for AUV & ROV by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Underwater Battery Packs for AUV & ROV Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Underwater Battery Packs for AUV & ROV Markets in 2025

Figure 26. United States VS China: Underwater Battery Packs for AUV & ROV Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Underwater Battery Packs for AUV & ROV Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Underwater Battery Packs for AUV & ROV Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Underwater Battery Packs for AUV & ROV Production Market Share 2025

Figure 30. China Based Manufacturers Underwater Battery Packs for AUV & ROV Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Underwater Battery Packs for AUV & ROV Production Market Share 2025

Figure 32. World Underwater Battery Packs for AUV & ROV Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Underwater Battery Packs for AUV & ROV Production Value Market Share by Type in 2025

Figure 34. 500 kWh

Figure 38. World Underwater Battery Packs for AUV & ROV Production Market Share by Type (2021-2032)

Figure 39. World Underwater Battery Packs for AUV & ROV Production Value Market Share by Type (2021-2032)

Figure 40. World Underwater Battery Packs for AUV & ROV Average Price by Type (2021-2032) & (US\$/KWh)

Figure 41. World Underwater Battery Packs for AUV & ROV Production Value by Operating Depth, (USD Million), 2021 & 2025 & 2032

Figure 42. World Underwater Battery Packs for AUV & ROV Production Value Market Share by Operating Depth in 2025

Figure 43. Operating Depth: ?1000m

Figure 44. Operating Depth: 1000-3000m

Figure 45. Operating Depth: 3000-6000m

Figure 46. Operating Depth: ?6000m

Figure 47. World Underwater Battery Packs for AUV & ROV Production Market Share by Operating Depth (2021-2032)

Figure 48. World Underwater Battery Packs for AUV & ROV Production Value Market Share by Operating Depth (2021-2032)

Figure 49. World Underwater Battery Packs for AUV & ROV Average Price by Operating Depth (2021-2032) & (US\$/KWh)

Figure 50. World Underwater Battery Packs for AUV & ROV Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 51. World Underwater Battery Packs for AUV & ROV Production Value Market Share by Application in 2025

Figure 52. AUVs

Figure 53. ROVs

Figure 54. Others

Figure 55. World Underwater Battery Packs for AUV & ROV Production Market Share by Application (2021-2032)

Figure 56. World Underwater Battery Packs for AUV & ROV Production Value Market Share by Application (2021-2032)

Figure 57. World Underwater Battery Packs for AUV & ROV Average Price by Application (2021-2032) & (US\$/KWh)

Figure 58. Underwater Battery Packs for AUV & ROV Industry Chain

Figure 59. Underwater Battery Packs for AUV & ROV Procurement Model

Figure 60. Underwater Battery Packs for AUV & ROV Sales Model

Figure 61. Underwater Battery Packs for AUV & ROV Sales Channels, Direct Sales, and Distribution

Figure 62. Methodology

Figure 63. Research Process and Data Source

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