

Global Underwater Battery Modules Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GF2B36FC0A0AEN.html>

Date: April 2026

Pages: 150

Price: US\$ 4,480.00 (Single User License)

ID: GF2B36FC0A0AEN

Abstracts

The global Underwater Battery Modules market size is expected to reach \$ 297 million by 2032, rising at a market growth of 8.4% CAGR during the forecast period (2026-2032).

Underwater Battery Modules are pressure-tolerant, sealed energy storage units designed to supply electrical power to underwater systems operating at various ocean depths, including remotely operated vehicles, autonomous underwater vehicles, subsea sensors, and offshore energy infrastructure. These modules typically integrate rechargeable battery cells?most commonly lithium-ion or, in some legacy applications, lead-acid?within corrosion-resistant housings that are either pressure-compensated with oil filling or enclosed in rigid pressure vessels to withstand extreme hydrostatic pressures. They incorporate battery management systems for monitoring voltage, temperature, and safety parameters, and are engineered for reliability, modular replacement, and long-duration performance in harsh subsea environments where stable, self-contained power supply is critical. The annual production of this product is approximately 100 MWh, and the price is approximately USD 1.45/KWh.

Upstream of Underwater Battery Modules consists of lithium-ion cell manufacturers, specialty materials suppliers providing cathode and anode materials, separators, electrolytes, and battery management system components, along with subsea-grade pressure housings, corrosion-resistant alloys, oil-compensation systems, connectors, and subsea electrical penetrators; precision machining, sealing technology, and high-reliability electronics integration are critical capabilities at this stage. Downstream, these modules are supplied to manufacturers and operators of remotely operated vehicles, autonomous underwater vehicles, subsea inspection tools, offshore oil and gas production systems, marine research institutions, and increasingly offshore renewable

energy projects, where they enable untethered operations, backup power, and subsea electrification solutions in deepwater and harsh marine environments.

This report studies the global Underwater Battery Modules production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Underwater Battery Modules and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Underwater Battery Modules that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Underwater Battery Modules total production and demand, 2021-2032, (KWh)

Global Underwater Battery Modules total production value, 2021-2032, (USD Million)

Global Underwater Battery Modules production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (KWh), (based on production site)

Global Underwater Battery Modules consumption by region & country, CAGR, 2021-2032 & (KWh)

U.S. VS China: Underwater Battery Modules domestic production, consumption, key domestic manufacturers and share

Global Underwater Battery Modules production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (KWh)

Global Underwater Battery Modules production by Type, production, value, CAGR, 2021-2032, (USD Million) & (KWh)

Global Underwater Battery Modules production by Application, production, value, CAGR, 2021-2032, (USD Million) & (KWh)

This report profiles key players in the global Underwater Battery Modules market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Kraken Robotics, Teledyne Energy Systems, Verlume, Saft Group, Korea Special Battery (KSB), SubCtech, SWE (Ultralife), General Dynamics Mission Systems, EnerSys, Celltech, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices

used in analyzing the World Underwater Battery Modules market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (KWh) and average price (US\$/KWh) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Underwater Battery Modules Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Underwater Battery Modules Market, Segmentation by Type:

500 kWh

Global Underwater Battery Modules Market, Segmentation by Operating Depth:

Operating Depth: >1000m

Operating Depth: 1000-3000m

Operating Depth: 3000-6000m

Operating Depth: ?6000m

Global Underwater Battery Modules Market, Segmentation by Application:

AUVs

ROVs

Ocean Monitoring

Others

Companies Profiled:

Kraken Robotics

Teledyne Energy Systems

Verlume

Saft Group

Korea Special Battery (KSB)

SubCtech

SWE (Ultralife)

General Dynamics Mission Systems

EnerSys

Celltech

Epsilor-Electric Fuel

Schives

Composite Energy Technologies

Enix Power Solutions

Blue Robotics

RBR

Denchi

DeepSea

Applied Acoustics

Oktopus

Key Questions Answered:

1. How big is the global Underwater Battery Modules market?
2. What is the demand of the global Underwater Battery Modules market?
3. What is the year over year growth of the global Underwater Battery Modules market?
4. What is the production and production value of the global Underwater Battery Modules market?
5. Who are the key producers in the global Underwater Battery Modules market?
6. What are the growth factors driving the market demand?

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