

Global Underwater Batteries Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Underwater Batteries market size was valued at US\$ 144 million in 2025 and is forecast to a readjusted size of US\$ 297 million by 2032 with a CAGR of 8.4% during review period.

Underwater Batteries are pressure-tolerant, sealed energy storage units designed to supply electrical power to underwater systems operating at various ocean depths, including remotely operated vehicles, autonomous underwater vehicles, subsea sensors, and offshore energy infrastructure. These modules typically integrate rechargeable battery cells?most commonly lithium-ion or, in some legacy applications, lead-acid?within corrosion-resistant housings that are either pressure-compensated with oil filling or enclosed in rigid pressure vessels to withstand extreme hydrostatic pressures. They incorporate battery management systems for monitoring voltage, temperature, and safety parameters, and are engineered for reliability, modular replacement, and long-duration performance in harsh subsea environments where stable, self-contained power supply is critical. The annual production of this product is approximately 100 MWh, and the price is approximately USD 1.45/KWh.

Upstream of Underwater Batteries consists of lithium-ion cell manufacturers, specialty materials suppliers providing cathode and anode materials, separators, electrolytes, and battery management system components, along with subsea-grade pressure housings, corrosion-resistant alloys, oil-compensation systems, connectors, and subsea electrical penetrators; precision machining, sealing technology, and high-reliability electronics integration are critical capabilities at this stage. Downstream, these modules are supplied to manufacturers and operators of remotely operated vehicles, autonomous underwater vehicles, subsea inspection tools, offshore oil and gas production systems,

marine research institutions, and increasingly offshore renewable energy projects, where they enable untethered operations, backup power, and subsea electrification solutions in deepwater and harsh marine environments.

This report is a detailed and comprehensive analysis for global Underwater Batteries market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Underwater Batteries market size and forecasts, in consumption value (\$ Million), sales quantity (KWh), and average selling prices (US\$/KWh), 2021-2032

Global Underwater Batteries market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (KWh), and average selling prices (US\$/KWh), 2021-2032

Global Underwater Batteries market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (KWh), and average selling prices (US\$/KWh), 2021-2032

Global Underwater Batteries market shares of main players, shipments in revenue (\$ Million), sales quantity (KWh), and ASP (US\$/KWh), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Underwater Batteries

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Underwater Batteries market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Kraken Robotics, Teledyne Energy Systems, Verlume, Saft Group, Korea Special Battery (KSB), SubCtech, SWE (Ultralife), General Dynamics Mission Systems, EnerSys, Celltech, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Underwater Batteries market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

500 kWh

Market segment by Operating Depth

Operating Depth: ?1000m

Operating Depth: 1000-3000m

Operating Depth: 3000-6000m

Operating Depth: ?6000m

Market segment by Application

AUVs

ROVs

Ocean Monitoring

Others

Major players covered

Kraken Robotics

Teledyne Energy Systems

Verlume

Saft Group

Korea Special Battery (KSB)

SubCtech

SWE (Ultralife)

General Dynamics Mission Systems

EnerSys

Celltech

Epsilon-Electric Fuel

Schives

Composite Energy Technologies

Enix Power Solutions

Blue Robotics

RBR

Denchi

DeepSea

Applied Acoustics

Oktopus

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Underwater Batteries product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Underwater Batteries, with price, sales quantity, revenue, and global market share of Underwater Batteries from 2021 to 2026.

Chapter 3, the Underwater Batteries competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Underwater Batteries breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market

share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Underwater Batteries market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Underwater Batteries.

Chapter 14 and 15, to describe Underwater Batteries sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Underwater Batteries Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 500 kWh

1.4 Market Analysis by Operating Depth

1.4.1 Overview: Global Underwater Batteries Consumption Value by Operating Depth: 2021 Versus 2025 Versus 2032

1.4.2 Operating Depth: $\leq 1000\text{m}$

1.4.3 Operating Depth: 1000-3000m

1.4.4 Operating Depth: 3000-6000m

1.4.5 Operating Depth: $\geq 6000\text{m}$

1.5 Market Analysis by Application

1.5.1 Overview: Global Underwater Batteries Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.5.2 AUVs

1.5.3 ROVs

1.5.4 Ocean Monitoring

1.5.5 Others

1.6 Global Underwater Batteries Market Size & Forecast

1.6.1 Global Underwater Batteries Consumption Value (2021 & 2025 & 2032)

1.6.2 Global Underwater Batteries Sales Quantity (2021-2032)

1.6.3 Global Underwater Batteries Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 Kraken Robotics

2.1.1 Kraken Robotics Details

2.1.2 Kraken Robotics Major Business

2.1.3 Kraken Robotics Underwater Batteries Product and Services

2.1.4 Kraken Robotics Underwater Batteries Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.1.5 Kraken Robotics Recent Developments/Updates

2.2 Teledyne Energy Systems

- 2.2.1 Teledyne Energy Systems Details
- 2.2.2 Teledyne Energy Systems Major Business
- 2.2.3 Teledyne Energy Systems Underwater Batteries Product and Services
- 2.2.4 Teledyne Energy Systems Underwater Batteries Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.2.5 Teledyne Energy Systems Recent Developments/Updates
- 2.3 Verlume
 - 2.3.1 Verlume Details
 - 2.3.2 Verlume Major Business
 - 2.3.3 Verlume Underwater Batteries Product and Services
 - 2.3.4 Verlume Underwater Batteries Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.3.5 Verlume Recent Developments/Updates
- 2.4 Saft Group
 - 2.4.1 Saft Group Details
 - 2.4.2 Saft Group Major Business
 - 2.4.3 Saft Group Underwater Batteries Product and Services
 - 2.4.4 Saft Group Underwater Batteries Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.4.5 Saft Group Recent Developments/Updates
- 2.5 Korea Special Battery (KSB)
 - 2.5.1 Korea Special Battery (KSB) Details
 - 2.5.2 Korea Special Battery (KSB) Major Business
 - 2.5.3 Korea Special Battery (KSB) Underwater Batteries Product and Services
 - 2.5.4 Korea Special Battery (KSB) Underwater Batteries Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.5.5 Korea Special Battery (KSB) Recent Developments/Updates
- 2.6 SubCtech
 - 2.6.1 SubCtech Details
 - 2.6.2 SubCtech Major Business
 - 2.6.3 SubCtech Underwater Batteries Product and Services
 - 2.6.4 SubCtech Underwater Batteries Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.6.5 SubCtech Recent Developments/Updates
- 2.7 SWE (Ultralife)
 - 2.7.1 SWE (Ultralife) Details
 - 2.7.2 SWE (Ultralife) Major Business
 - 2.7.3 SWE (Ultralife) Underwater Batteries Product and Services
 - 2.7.4 SWE (Ultralife) Underwater Batteries Sales Quantity, Average Price, Revenue,

Gross Margin and Market Share (2021-2026)

2.7.5 SWE (Ultralife) Recent Developments/Updates

2.8 General Dynamics Mission Systems

2.8.1 General Dynamics Mission Systems Details

2.8.2 General Dynamics Mission Systems Major Business

2.8.3 General Dynamics Mission Systems Underwater Batteries Product and Services

2.8.4 General Dynamics Mission Systems Underwater Batteries Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.8.5 General Dynamics Mission Systems Recent Developments/Updates

2.9 EnerSys

2.9.1 EnerSys Details

2.9.2 EnerSys Major Business

2.9.3 EnerSys Underwater Batteries Product and Services

2.9.4 EnerSys Underwater Batteries Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.9.5 EnerSys Recent Developments/Updates

2.10 Celltech

2.10.1 Celltech Details

2.10.2 Celltech Major Business

2.10.3 Celltech Underwater Batteries Product and Services

2.10.4 Celltech Underwater Batteries Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.10.5 Celltech Recent Developments/Updates

2.11 Epsilor-Electric Fuel

2.11.1 Epsilor-Electric Fuel Details

2.11.2 Epsilor-Electric Fuel Major Business

2.11.3 Epsilor-Electric Fuel Underwater Batteries Product and Services

2.11.4 Epsilor-Electric Fuel Underwater Batteries Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.11.5 Epsilor-Electric Fuel Recent Developments/Updates

2.12 Schives

2.12.1 Schives Details

2.12.2 Schives Major Business

2.12.3 Schives Underwater Batteries Product and Services

2.12.4 Schives Underwater Batteries Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.12.5 Schives Recent Developments/Updates

2.13 Composite Energy Technologies

2.13.1 Composite Energy Technologies Details

- 2.13.2 Composite Energy Technologies Major Business
- 2.13.3 Composite Energy Technologies Underwater Batteries Product and Services
- 2.13.4 Composite Energy Technologies Underwater Batteries Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.13.5 Composite Energy Technologies Recent Developments/Updates
- 2.14 Enix Power Solutions
 - 2.14.1 Enix Power Solutions Details
 - 2.14.2 Enix Power Solutions Major Business
 - 2.14.3 Enix Power Solutions Underwater Batteries Product and Services
 - 2.14.4 Enix Power Solutions Underwater Batteries Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.14.5 Enix Power Solutions Recent Developments/Updates
- 2.15 Blue Robotics
 - 2.15.1 Blue Robotics Details
 - 2.15.2 Blue Robotics Major Business
 - 2.15.3 Blue Robotics Underwater Batteries Product and Services
 - 2.15.4 Blue Robotics Underwater Batteries Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.15.5 Blue Robotics Recent Developments/Updates
- 2.16 RBR
 - 2.16.1 RBR Details
 - 2.16.2 RBR Major Business
 - 2.16.3 RBR Underwater Batteries Product and Services
 - 2.16.4 RBR Underwater Batteries Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.16.5 RBR Recent Developments/Updates
- 2.17 Denchi
 - 2.17.1 Denchi Details
 - 2.17.2 Denchi Major Business
 - 2.17.3 Denchi Underwater Batteries Product and Services
 - 2.17.4 Denchi Underwater Batteries Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.17.5 Denchi Recent Developments/Updates
- 2.18 DeepSea
 - 2.18.1 DeepSea Details
 - 2.18.2 DeepSea Major Business
 - 2.18.3 DeepSea Underwater Batteries Product and Services
 - 2.18.4 DeepSea Underwater Batteries Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

- 2.18.5 DeepSea Recent Developments/Updates
- 2.19 Applied Acoustics
 - 2.19.1 Applied Acoustics Details
 - 2.19.2 Applied Acoustics Major Business
 - 2.19.3 Applied Acoustics Underwater Batteries Product and Services
 - 2.19.4 Applied Acoustics Underwater Batteries Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.19.5 Applied Acoustics Recent Developments/Updates
- 2.20 Oktopus
 - 2.20.1 Oktopus Details
 - 2.20.2 Oktopus Major Business
 - 2.20.3 Oktopus Underwater Batteries Product and Services
 - 2.20.4 Oktopus Underwater Batteries Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.20.5 Oktopus Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: UNDERWATER BATTERIES BY MANUFACTURER

- 3.1 Global Underwater Batteries Sales Quantity by Manufacturer (2021-2026)
- 3.2 Global Underwater Batteries Revenue by Manufacturer (2021-2026)
- 3.3 Global Underwater Batteries Average Price by Manufacturer (2021-2026)
- 3.4 Market Share Analysis (2025)
 - 3.4.1 Producer Shipments of Underwater Batteries by Manufacturer Revenue (\$MM) and Market Share (%): 2025
 - 3.4.2 Top 3 Underwater Batteries Manufacturer Market Share in 2025
 - 3.4.3 Top 6 Underwater Batteries Manufacturer Market Share in 2025
- 3.5 Underwater Batteries Market: Overall Company Footprint Analysis
 - 3.5.1 Underwater Batteries Market: Region Footprint
 - 3.5.2 Underwater Batteries Market: Company Product Type Footprint
 - 3.5.3 Underwater Batteries Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

- 4.1 Global Underwater Batteries Market Size by Region
 - 4.1.1 Global Underwater Batteries Sales Quantity by Region (2021-2032)
 - 4.1.2 Global Underwater Batteries Consumption Value by Region (2021-2032)

- 4.1.3 Global Underwater Batteries Average Price by Region (2021-2032)
- 4.2 North America Underwater Batteries Consumption Value (2021-2032)
- 4.3 Europe Underwater Batteries Consumption Value (2021-2032)
- 4.4 Asia-Pacific Underwater Batteries Consumption Value (2021-2032)
- 4.5 South America Underwater Batteries Consumption Value (2021-2032)
- 4.6 Middle East & Africa Underwater Batteries Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

- 5.1 Global Underwater Batteries Sales Quantity by Type (2021-2032)
- 5.2 Global Underwater Batteries Consumption Value by Type (2021-2032)
- 5.3 Global Underwater Batteries Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

- 6.1 Global Underwater Batteries Sales Quantity by Application (2021-2032)
- 6.2 Global Underwater Batteries Consumption Value by Application (2021-2032)
- 6.3 Global Underwater Batteries Average Price by Application (2021-2032)

7 NORTH AMERICA

- 7.1 North America Underwater Batteries Sales Quantity by Type (2021-2032)
- 7.2 North America Underwater Batteries Sales Quantity by Application (2021-2032)
- 7.3 North America Underwater Batteries Market Size by Country
 - 7.3.1 North America Underwater Batteries Sales Quantity by Country (2021-2032)
 - 7.3.2 North America Underwater Batteries Consumption Value by Country (2021-2032)
 - 7.3.3 United States Market Size and Forecast (2021-2032)
 - 7.3.4 Canada Market Size and Forecast (2021-2032)
 - 7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

- 8.1 Europe Underwater Batteries Sales Quantity by Type (2021-2032)
- 8.2 Europe Underwater Batteries Sales Quantity by Application (2021-2032)
- 8.3 Europe Underwater Batteries Market Size by Country
 - 8.3.1 Europe Underwater Batteries Sales Quantity by Country (2021-2032)
 - 8.3.2 Europe Underwater Batteries Consumption Value by Country (2021-2032)
 - 8.3.3 Germany Market Size and Forecast (2021-2032)
 - 8.3.4 France Market Size and Forecast (2021-2032)

8.3.5 United Kingdom Market Size and Forecast (2021-2032)

8.3.6 Russia Market Size and Forecast (2021-2032)

8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

9.1 Asia-Pacific Underwater Batteries Sales Quantity by Type (2021-2032)

9.2 Asia-Pacific Underwater Batteries Sales Quantity by Application (2021-2032)

9.3 Asia-Pacific Underwater Batteries Market Size by Region

9.3.1 Asia-Pacific Underwater Batteries Sales Quantity by Region (2021-2032)

9.3.2 Asia-Pacific Underwater Batteries Consumption Value by Region (2021-2032)

9.3.3 China Market Size and Forecast (2021-2032)

9.3.4 Japan Market Size and Forecast (2021-2032)

9.3.5 South Korea Market Size and Forecast (2021-2032)

9.3.6 India Market Size and Forecast (2021-2032)

9.3.7 Southeast Asia Market Size and Forecast (2021-2032)

9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

10.1 South America Underwater Batteries Sales Quantity by Type (2021-2032)

10.2 South America Underwater Batteries Sales Quantity by Application (2021-2032)

10.3 South America Underwater Batteries Market Size by Country

10.3.1 South America Underwater Batteries Sales Quantity by Country (2021-2032)

10.3.2 South America Underwater Batteries Consumption Value by Country
(2021-2032)

10.3.3 Brazil Market Size and Forecast (2021-2032)

10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Underwater Batteries Sales Quantity by Type (2021-2032)

11.2 Middle East & Africa Underwater Batteries Sales Quantity by Application
(2021-2032)

11.3 Middle East & Africa Underwater Batteries Market Size by Country

11.3.1 Middle East & Africa Underwater Batteries Sales Quantity by Country
(2021-2032)

11.3.2 Middle East & Africa Underwater Batteries Consumption Value by Country
(2021-2032)

- 11.3.3 Turkey Market Size and Forecast (2021-2032)
- 11.3.4 Egypt Market Size and Forecast (2021-2032)
- 11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)
- 11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

- 12.1 Underwater Batteries Market Drivers
- 12.2 Underwater Batteries Market Restraints
- 12.3 Underwater Batteries Trends Analysis
- 12.4 Porters Five Forces Analysis
 - 12.4.1 Threat of New Entrants
 - 12.4.2 Bargaining Power of Suppliers
 - 12.4.3 Bargaining Power of Buyers
 - 12.4.4 Threat of Substitutes
 - 12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

- 13.1 Raw Material of Underwater Batteries and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of Underwater Batteries
- 13.3 Underwater Batteries Production Process
- 13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

- 14.1 Sales Channel
 - 14.1.1 Direct to End-User
 - 14.1.2 Distributors
- 14.2 Underwater Batteries Typical Distributors
- 14.3 Underwater Batteries Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

- 16.1 Methodology
- 16.2 Research Process and Data Source
- 16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Underwater Batteries Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Underwater Batteries Consumption Value by Operating Depth, (USD Million), 2021 & 2025 & 2032

Table 3. Global Underwater Batteries Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 4. Kraken Robotics Basic Information, Manufacturing Base and Competitors

Table 5. Kraken Robotics Major Business

Table 6. Kraken Robotics Underwater Batteries Product and Services

Table 7. Kraken Robotics Underwater Batteries Sales Quantity (KWh), Average Price (US\$/KWh), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 8. Kraken Robotics Recent Developments/Updates

Table 9. Teledyne Energy Systems Basic Information, Manufacturing Base and Competitors

Table 10. Teledyne Energy Systems Major Business

Table 11. Teledyne Energy Systems Underwater Batteries Product and Services

Table 12. Teledyne Energy Systems Underwater Batteries Sales Quantity (KWh), Average Price (US\$/KWh), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 13. Teledyne Energy Systems Recent Developments/Updates

Table 14. Verlume Basic Information, Manufacturing Base and Competitors

Table 15. Verlume Major Business

Table 16. Verlume Underwater Batteries Product and Services

Table 17. Verlume Underwater Batteries Sales Quantity (KWh), Average Price (US\$/KWh), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 18. Verlume Recent Developments/Updates

Table 19. Saft Group Basic Information, Manufacturing Base and Competitors

Table 20. Saft Group Major Business

Table 21. Saft Group Underwater Batteries Product and Services

Table 22. Saft Group Underwater Batteries Sales Quantity (KWh), Average Price (US\$/KWh), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 23. Saft Group Recent Developments/Updates

Table 24. Korea Special Battery (KSB) Basic Information, Manufacturing Base and Competitors

Table 25. Korea Special Battery (KSB) Major Business

Table 26. Korea Special Battery (KSB) Underwater Batteries Product and Services

Table 27. Korea Special Battery (KSB) Underwater Batteries Sales Quantity (KWh), Average Price (US\$/KWh), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 28. Korea Special Battery (KSB) Recent Developments/Updates

Table 29. SubCtech Basic Information, Manufacturing Base and Competitors

Table 30. SubCtech Major Business

Table 31. SubCtech Underwater Batteries Product and Services

Table 32. SubCtech Underwater Batteries Sales Quantity (KWh), Average Price (US\$/KWh), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 33. SubCtech Recent Developments/Updates

Table 34. SWE (Ultralife) Basic Information, Manufacturing Base and Competitors

Table 35. SWE (Ultralife) Major Business

Table 36. SWE (Ultralife) Underwater Batteries Product and Services

Table 37. SWE (Ultralife) Underwater Batteries Sales Quantity (KWh), Average Price (US\$/KWh), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 38. SWE (Ultralife) Recent Developments/Updates

Table 39. General Dynamics Mission Systems Basic Information, Manufacturing Base and Competitors

Table 40. General Dynamics Mission Systems Major Business

Table 41. General Dynamics Mission Systems Underwater Batteries Product and Services

Table 42. General Dynamics Mission Systems Underwater Batteries Sales Quantity (KWh), Average Price (US\$/KWh), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 43. General Dynamics Mission Systems Recent Developments/Updates

Table 44. EnerSys Basic Information, Manufacturing Base and Competitors

Table 45. EnerSys Major Business

Table 46. EnerSys Underwater Batteries Product and Services

Table 47. EnerSys Underwater Batteries Sales Quantity (KWh), Average Price (US\$/KWh), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 48. EnerSys Recent Developments/Updates

Table 49. Celltech Basic Information, Manufacturing Base and Competitors

Table 50. Celltech Major Business

Table 51. Celltech Underwater Batteries Product and Services

Table 52. Celltech Underwater Batteries Sales Quantity (KWh), Average Price (US\$/KWh), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 53. Celltech Recent Developments/Updates

Table 54. Epsilor-Electric Fuel Basic Information, Manufacturing Base and Competitors

- Table 55. Epsilon-Electric Fuel Major Business
- Table 56. Epsilon-Electric Fuel Underwater Batteries Product and Services
- Table 57. Epsilon-Electric Fuel Underwater Batteries Sales Quantity (KWh), Average Price (US\$/KWh), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 58. Epsilon-Electric Fuel Recent Developments/Updates
- Table 59. Schives Basic Information, Manufacturing Base and Competitors
- Table 60. Schives Major Business
- Table 61. Schives Underwater Batteries Product and Services
- Table 62. Schives Underwater Batteries Sales Quantity (KWh), Average Price (US\$/KWh), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 63. Schives Recent Developments/Updates
- Table 64. Composite Energy Technologies Basic Information, Manufacturing Base and Competitors
- Table 65. Composite Energy Technologies Major Business
- Table 66. Composite Energy Technologies Underwater Batteries Product and Services
- Table 67. Composite Energy Technologies Underwater Batteries Sales Quantity (KWh), Average Price (US\$/KWh), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 68. Composite Energy Technologies Recent Developments/Updates
- Table 69. Enix Power Solutions Basic Information, Manufacturing Base and Competitors
- Table 70. Enix Power Solutions Major Business
- Table 71. Enix Power Solutions Underwater Batteries Product and Services
- Table 72. Enix Power Solutions Underwater Batteries Sales Quantity (KWh), Average Price (US\$/KWh), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 73. Enix Power Solutions Recent Developments/Updates
- Table 74. Blue Robotics Basic Information, Manufacturing Base and Competitors
- Table 75. Blue Robotics Major Business
- Table 76. Blue Robotics Underwater Batteries Product and Services
- Table 77. Blue Robotics Underwater Batteries Sales Quantity (KWh), Average Price (US\$/KWh), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 78. Blue Robotics Recent Developments/Updates
- Table 79. RBR Basic Information, Manufacturing Base and Competitors
- Table 80. RBR Major Business
- Table 81. RBR Underwater Batteries Product and Services
- Table 82. RBR Underwater Batteries Sales Quantity (KWh), Average Price (US\$/KWh), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 83. RBR Recent Developments/Updates
- Table 84. Denchi Basic Information, Manufacturing Base and Competitors
- Table 85. Denchi Major Business

- Table 86. Denchi Underwater Batteries Product and Services
- Table 87. Denchi Underwater Batteries Sales Quantity (KWh), Average Price (US\$/KWh), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 88. Denchi Recent Developments/Updates
- Table 89. DeepSea Basic Information, Manufacturing Base and Competitors
- Table 90. DeepSea Major Business
- Table 91. DeepSea Underwater Batteries Product and Services
- Table 92. DeepSea Underwater Batteries Sales Quantity (KWh), Average Price (US\$/KWh), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 93. DeepSea Recent Developments/Updates
- Table 94. Applied Acoustics Basic Information, Manufacturing Base and Competitors
- Table 95. Applied Acoustics Major Business
- Table 96. Applied Acoustics Underwater Batteries Product and Services
- Table 97. Applied Acoustics Underwater Batteries Sales Quantity (KWh), Average Price (US\$/KWh), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 98. Applied Acoustics Recent Developments/Updates
- Table 99. Oktopus Basic Information, Manufacturing Base and Competitors
- Table 100. Oktopus Major Business
- Table 101. Oktopus Underwater Batteries Product and Services
- Table 102. Oktopus Underwater Batteries Sales Quantity (KWh), Average Price (US\$/KWh), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 103. Oktopus Recent Developments/Updates
- Table 104. Global Underwater Batteries Sales Quantity by Manufacturer (2021-2026) & (KWh)
- Table 105. Global Underwater Batteries Revenue by Manufacturer (2021-2026) & (USD Million)
- Table 106. Global Underwater Batteries Average Price by Manufacturer (2021-2026) & (US\$/KWh)
- Table 107. Market Position of Manufacturers in Underwater Batteries, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025
- Table 108. Head Office and Underwater Batteries Production Site of Key Manufacturer
- Table 109. Underwater Batteries Market: Company Product Type Footprint
- Table 110. Underwater Batteries Market: Company Product Application Footprint
- Table 111. Underwater Batteries New Market Entrants and Barriers to Market Entry
- Table 112. Underwater Batteries Mergers, Acquisition, Agreements, and Collaborations
- Table 113. Global Underwater Batteries Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR
- Table 114. Global Underwater Batteries Sales Quantity by Region (2021-2026) & (KWh)
- Table 115. Global Underwater Batteries Sales Quantity by Region (2027-2032) & (KWh)

Table 116. Global Underwater Batteries Consumption Value by Region (2021-2026) & (USD Million)

Table 117. Global Underwater Batteries Consumption Value by Region (2027-2032) & (USD Million)

Table 118. Global Underwater Batteries Average Price by Region (2021-2026) & (US\$/KWh)

Table 119. Global Underwater Batteries Average Price by Region (2027-2032) & (US\$/KWh)

Table 120. Global Underwater Batteries Sales Quantity by Type (2021-2026) & (KWh)

Table 121. Global Underwater Batteries Sales Quantity by Type (2027-2032) & (KWh)

Table 122. Global Underwater Batteries Consumption Value by Type (2021-2026) & (USD Million)

Table 123. Global Underwater Batteries Consumption Value by Type (2027-2032) & (USD Million)

Table 124. Global Underwater Batteries Average Price by Type (2021-2026) & (US\$/KWh)

Table 125. Global Underwater Batteries Average Price by Type (2027-2032) & (US\$/KWh)

Table 126. Global Underwater Batteries Sales Quantity by Application (2021-2026) & (KWh)

Table 127. Global Underwater Batteries Sales Quantity by Application (2027-2032) & (KWh)

Table 128. Global Underwater Batteries Consumption Value by Application (2021-2026) & (USD Million)

Table 129. Global Underwater Batteries Consumption Value by Application (2027-2032) & (USD Million)

Table 130. Global Underwater Batteries Average Price by Application (2021-2026) & (US\$/KWh)

Table 131. Global Underwater Batteries Average Price by Application (2027-2032) & (US\$/KWh)

Table 132. North America Underwater Batteries Sales Quantity by Type (2021-2026) & (KWh)

Table 133. North America Underwater Batteries Sales Quantity by Type (2027-2032) & (KWh)

Table 134. North America Underwater Batteries Sales Quantity by Application (2021-2026) & (KWh)

Table 135. North America Underwater Batteries Sales Quantity by Application (2027-2032) & (KWh)

Table 136. North America Underwater Batteries Sales Quantity by Country (2021-2026)

& (KWh)

Table 137. North America Underwater Batteries Sales Quantity by Country (2027-2032)

& (KWh)

Table 138. North America Underwater Batteries Consumption Value by Country (2021-2026) & (USD Million)

Table 139. North America Underwater Batteries Consumption Value by Country (2027-2032) & (USD Million)

Table 140. Europe Underwater Batteries Sales Quantity by Type (2021-2026) & (KWh)

Table 141. Europe Underwater Batteries Sales Quantity by Type (2027-2032) & (KWh)

Table 142. Europe Underwater Batteries Sales Quantity by Application (2021-2026) & (KWh)

Table 143. Europe Underwater Batteries Sales Quantity by Application (2027-2032) & (KWh)

Table 144. Europe Underwater Batteries Sales Quantity by Country (2021-2026) & (KWh)

Table 145. Europe Underwater Batteries Sales Quantity by Country (2027-2032) & (KWh)

Table 146. Europe Underwater Batteries Consumption Value by Country (2021-2026) & (USD Million)

Table 147. Europe Underwater Batteries Consumption Value by Country (2027-2032) & (USD Million)

Table 148. Asia-Pacific Underwater Batteries Sales Quantity by Type (2021-2026) & (KWh)

Table 149. Asia-Pacific Underwater Batteries Sales Quantity by Type (2027-2032) & (KWh)

Table 150. Asia-Pacific Underwater Batteries Sales Quantity by Application (2021-2026) & (KWh)

Table 151. Asia-Pacific Underwater Batteries Sales Quantity by Application (2027-2032) & (KWh)

Table 152. Asia-Pacific Underwater Batteries Sales Quantity by Region (2021-2026) & (KWh)

Table 153. Asia-Pacific Underwater Batteries Sales Quantity by Region (2027-2032) & (KWh)

Table 154. Asia-Pacific Underwater Batteries Consumption Value by Region (2021-2026) & (USD Million)

Table 155. Asia-Pacific Underwater Batteries Consumption Value by Region (2027-2032) & (USD Million)

Table 156. South America Underwater Batteries Sales Quantity by Type (2021-2026) & (KWh)

Table 157. South America Underwater Batteries Sales Quantity by Type (2027-2032) & (KWh)

Table 158. South America Underwater Batteries Sales Quantity by Application (2021-2026) & (KWh)

Table 159. South America Underwater Batteries Sales Quantity by Application (2027-2032) & (KWh)

Table 160. South America Underwater Batteries Sales Quantity by Country (2021-2026) & (KWh)

Table 161. South America Underwater Batteries Sales Quantity by Country (2027-2032) & (KWh)

Table 162. South America Underwater Batteries Consumption Value by Country (2021-2026) & (USD Million)

Table 163. South America Underwater Batteries Consumption Value by Country (2027-2032) & (USD Million)

Table 164. Middle East & Africa Underwater Batteries Sales Quantity by Type (2021-2026) & (KWh)

Table 165. Middle East & Africa Underwater Batteries Sales Quantity by Type (2027-2032) & (KWh)

Table 166. Middle East & Africa Underwater Batteries Sales Quantity by Application (2021-2026) & (KWh)

Table 167. Middle East & Africa Underwater Batteries Sales Quantity by Application (2027-2032) & (KWh)

Table 168. Middle East & Africa Underwater Batteries Sales Quantity by Country (2021-2026) & (KWh)

Table 169. Middle East & Africa Underwater Batteries Sales Quantity by Country (2027-2032) & (KWh)

Table 170. Middle East & Africa Underwater Batteries Consumption Value by Country (2021-2026) & (USD Million)

Table 171. Middle East & Africa Underwater Batteries Consumption Value by Country (2027-2032) & (USD Million)

Table 172. Underwater Batteries Raw Material

Table 173. Key Manufacturers of Underwater Batteries Raw Materials

Table 174. Underwater Batteries Typical Distributors

Table 175. Underwater Batteries Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Underwater Batteries Picture

Figure 2. Global Underwater Batteries Revenue by Type, (USD Million), 2021 & 2025 & 2032

Figure 3. Global Underwater Batteries Revenue Market Share by Type in 2025

Figure 4. 500 kWh Examples

Figure 8. Global Underwater Batteries Revenue by Operating Depth, (USD Million), 2021 & 2025 & 2032

Figure 9. Global Underwater Batteries Revenue Market Share by Operating Depth in 2025

Figure 10. Operating Depth: >1000m Examples

Figure 11. Operating Depth: 1000-3000m Examples

Figure 12. Operating Depth: 3000-6000m Examples

Figure 13. Operating Depth: >6000m Examples

Figure 14. Global Underwater Batteries Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 15. Global Underwater Batteries Revenue Market Share by Application in 2025

Figure 16. AUVs Examples

Figure 17. ROVs Examples

Figure 18. Ocean Monitoring Examples

Figure 19. Others Examples

Figure 20. Global Underwater Batteries Consumption Value, (USD Million): 2021 & 2025 & 2032

Figure 21. Global Underwater Batteries Consumption Value and Forecast (2021-2032) & (USD Million)

Figure 22. Global Underwater Batteries Sales Quantity (2021-2032) & (KWh)

Figure 23. Global Underwater Batteries Price (2021-2032) & (US\$/KWh)

Figure 24. Global Underwater Batteries Sales Quantity Market Share by Manufacturer in 2025

Figure 25. Global Underwater Batteries Revenue Market Share by Manufacturer in 2025

Figure 26. Producer Shipments of Underwater Batteries by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 27. Top 3 Underwater Batteries Manufacturer (Revenue) Market Share in 2025

Figure 28. Top 6 Underwater Batteries Manufacturer (Revenue) Market Share in 2025

Figure 29. Global Underwater Batteries Sales Quantity Market Share by Region (2021-2032)

Figure 30. Global Underwater Batteries Consumption Value Market Share by Region (2021-2032)

Figure 31. North America Underwater Batteries Consumption Value (2021-2032) & (USD Million)

Figure 32. Europe Underwater Batteries Consumption Value (2021-2032) & (USD Million)

Figure 33. Asia-Pacific Underwater Batteries Consumption Value (2021-2032) & (USD Million)

Figure 34. South America Underwater Batteries Consumption Value (2021-2032) & (USD Million)

Figure 35. Middle East & Africa Underwater Batteries Consumption Value (2021-2032) & (USD Million)

Figure 36. Global Underwater Batteries Sales Quantity Market Share by Type (2021-2032)

Figure 37. Global Underwater Batteries Consumption Value Market Share by Type (2021-2032)

Figure 38. Global Underwater Batteries Average Price by Type (2021-2032) & (US\$/KWh)

Figure 39. Global Underwater Batteries Sales Quantity Market Share by Application (2021-2032)

Figure 40. Global Underwater Batteries Revenue Market Share by Application (2021-2032)

Figure 41. Global Underwater Batteries Average Price by Application (2021-2032) & (US\$/KWh)

Figure 42. North America Underwater Batteries Sales Quantity Market Share by Type (2021-2032)

Figure 43. North America Underwater Batteries Sales Quantity Market Share by Application (2021-2032)

Figure 44. North America Underwater Batteries Sales Quantity Market Share by Country (2021-2032)

Figure 45. North America Underwater Batteries Consumption Value Market Share by Country (2021-2032)

Figure 46. United States Underwater Batteries Consumption Value (2021-2032) & (USD Million)

Figure 47. Canada Underwater Batteries Consumption Value (2021-2032) & (USD Million)

Figure 48. Mexico Underwater Batteries Consumption Value (2021-2032) & (USD Million)

Figure 49. Europe Underwater Batteries Sales Quantity Market Share by Type

(2021-2032)

Figure 50. Europe Underwater Batteries Sales Quantity Market Share by Application

(2021-2032)

Figure 51. Europe Underwater Batteries Sales Quantity Market Share by Country

(2021-2032)

Figure 52. Europe Underwater Batteries Consumption Value Market Share by Country

(2021-2032)

Figure 53. Germany Underwater Batteries Consumption Value (2021-2032) & (USD Million)

Figure 54. France Underwater Batteries Consumption Value (2021-2032) & (USD Million)

Figure 55. United Kingdom Underwater Batteries Consumption Value (2021-2032) & (USD Million)

Figure 56. Russia Underwater Batteries Consumption Value (2021-2032) & (USD Million)

Figure 57. Italy Underwater Batteries Consumption Value (2021-2032) & (USD Million)

Figure 58. Asia-Pacific Underwater Batteries Sales Quantity Market Share by Type (2021-2032)

Figure 59. Asia-Pacific Underwater Batteries Sales Quantity Market Share by Application (2021-2032)

Figure 60. Asia-Pacific Underwater Batteries Sales Quantity Market Share by Region (2021-2032)

Figure 61. Asia-Pacific Underwater Batteries Consumption Value Market Share by Region (2021-2032)

Figure 62. China Underwater Batteries Consumption Value (2021-2032) & (USD Million)

Figure 63. Japan Underwater Batteries Consumption Value (2021-2032) & (USD Million)

Figure 64. South Korea Underwater Batteries Consumption Value (2021-2032) & (USD Million)

Figure 65. India Underwater Batteries Consumption Value (2021-2032) & (USD Million)

Figure 66. Southeast Asia Underwater Batteries Consumption Value (2021-2032) & (USD Million)

Figure 67. Australia Underwater Batteries Consumption Value (2021-2032) & (USD Million)

Figure 68. South America Underwater Batteries Sales Quantity Market Share by Type (2021-2032)

Figure 69. South America Underwater Batteries Sales Quantity Market Share by Application (2021-2032)

Figure 70. South America Underwater Batteries Sales Quantity Market Share by

Country (2021-2032)

Figure 71. South America Underwater Batteries Consumption Value Market Share by Country (2021-2032)

Figure 72. Brazil Underwater Batteries Consumption Value (2021-2032) & (USD Million)

Figure 73. Argentina Underwater Batteries Consumption Value (2021-2032) & (USD Million)

Figure 74. Middle East & Africa Underwater Batteries Sales Quantity Market Share by Type (2021-2032)

Figure 75. Middle East & Africa Underwater Batteries Sales Quantity Market Share by Application (2021-2032)

Figure 76. Middle East & Africa Underwater Batteries Sales Quantity Market Share by Country (2021-2032)

Figure 77. Middle East & Africa Underwater Batteries Consumption Value Market Share by Country (2021-2032)

Figure 78. Turkey Underwater Batteries Consumption Value (2021-2032) & (USD Million)

Figure 79. Egypt Underwater Batteries Consumption Value (2021-2032) & (USD Million)

Figure 80. Saudi Arabia Underwater Batteries Consumption Value (2021-2032) & (USD Million)

Figure 81. South Africa Underwater Batteries Consumption Value (2021-2032) & (USD Million)

Figure 82. Underwater Batteries Market Drivers

Figure 83. Underwater Batteries Market Restraints

Figure 84. Underwater Batteries Market Trends

Figure 85. Porters Five Forces Analysis

Figure 86. Manufacturing Cost Structure Analysis of Underwater Batteries in 2025

Figure 87. Manufacturing Process Analysis of Underwater Batteries

Figure 88. Underwater Batteries Industrial Chain

Figure 89. Sales Channel: Direct to End-User vs Distributors

Figure 90. Direct Channel Pros & Cons

Figure 91. Indirect Channel Pros & Cons

Figure 92. Methodology

Figure 93. Research Process and Data Source

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