

Global Underwater Batteries Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Underwater Batteries market size is expected to reach \$ 297 million by 2032, rising at a market growth of 8.4% CAGR during the forecast period (2026-2032).

Underwater Batteries are pressure-tolerant, sealed energy storage units designed to supply electrical power to underwater systems operating at various ocean depths, including remotely operated vehicles, autonomous underwater vehicles, subsea sensors, and offshore energy infrastructure. These modules typically integrate rechargeable battery cells—most commonly lithium-ion or, in some legacy applications, lead-acid—within corrosion-resistant housings that are either pressure-compensated with oil filling or enclosed in rigid pressure vessels to withstand extreme hydrostatic pressures. They incorporate battery management systems for monitoring voltage, temperature, and safety parameters, and are engineered for reliability, modular replacement, and long-duration performance in harsh subsea environments where stable, self-contained power supply is critical. The annual production of this product is approximately 100 MWh, and the price is approximately USD 1.45/KWh.

Upstream of Underwater Batteries consists of lithium-ion cell manufacturers, specialty materials suppliers providing cathode and anode materials, separators, electrolytes, and battery management system components, along with subsea-grade pressure housings, corrosion-resistant alloys, oil-compensation systems, connectors, and subsea electrical penetrators; precision machining, sealing technology, and high-reliability electronics integration are critical capabilities at this stage. Downstream, these modules are supplied to manufacturers and operators of remotely operated vehicles, autonomous underwater vehicles, subsea inspection tools, offshore oil and gas production systems, marine research institutions, and increasingly offshore renewable energy projects, where they enable untethered operations, backup power, and subsea electrification

solutions in deepwater and harsh marine environments.

This report studies the global Underwater Batteries production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Underwater Batteries and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Underwater Batteries that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Underwater Batteries total production and demand, 2021-2032, (KWh)

Global Underwater Batteries total production value, 2021-2032, (USD Million)

Global Underwater Batteries production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (KWh), (based on production site)

Global Underwater Batteries consumption by region & country, CAGR, 2021-2032 & (KWh)

U.S. VS China: Underwater Batteries domestic production, consumption, key domestic manufacturers and share

Global Underwater Batteries production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (KWh)

Global Underwater Batteries production by Type, production, value, CAGR, 2021-2032, (USD Million) & (KWh)

Global Underwater Batteries production by Application, production, value, CAGR, 2021-2032, (USD Million) & (KWh)

This report profiles key players in the global Underwater Batteries market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Kraken Robotics, Teledyne Energy Systems, Verlume, Saft Group, Korea Special Battery (KSB), SubCtech, SWE (Ultralife), General Dynamics Mission Systems, EnerSys, Celltech, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Underwater Batteries market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (KWh) and average price (US\$/KWh) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Underwater Batteries Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Underwater Batteries Market, Segmentation by Type:

500 kWh

Global Underwater Batteries Market, Segmentation by Operating Depth:

Operating Depth: >1000m

Operating Depth: 1000-3000m

Operating Depth: 3000-6000m

Operating Depth: >6000m

Global Underwater Batteries Market, Segmentation by Application:

AUVs

ROVs

Ocean Monitoring

Others

Companies Profiled:

Kraken Robotics

Teledyne Energy Systems

Verlume

Saft Group

Korea Special Battery (KSB)

SubCtech

SWE (Ultralife)

General Dynamics Mission Systems

EnerSys

Celltech

Epsilon-Electric Fuel

Schives

Composite Energy Technologies

Enix Power Solutions

Blue Robotics

RBR

Denchi

DeepSea

Applied Acoustics

Oktopus

Key Questions Answered:

1. How big is the global Underwater Batteries market?
2. What is the demand of the global Underwater Batteries market?
3. What is the year over year growth of the global Underwater Batteries market?
4. What is the production and production value of the global Underwater Batteries market?
5. Who are the key producers in the global Underwater Batteries market?
6. What are the growth factors driving the market demand?

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