

Global Underwater & Bathymetric LiDAR Systems Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Underwater & Bathymetric LiDAR Systems market size was valued at US\$ 142 million in 2025 and is forecast to a readjusted size of US\$ 331 million by 2032 with a CAGR of 12.5% during review period.

Underwater & Bathymetric LiDAR Systems are active optical sensing systems designed to measure water bodies, submerged targets, and underwater terrain by using green or blue-green laser energy, pulsed time-of-flight ranging, full-waveform processing, laser-line triangulation, structured light, gated imaging, or streak-tube imaging technologies. These systems can be deployed on crewed aircraft, UAVs, vessels, pole-mounted platforms, ROVs, AUVs, diver-held tools, fixed subsea structures, or underwater robots, and typically generate bathymetric depth, profiles, three-dimensional point clouds, object contours, structural deformation data, and high-resolution spatial models. The main applications include coastal and inland bathymetry, shallow-water mapping, subsea pipeline and offshore structure inspection, offshore wind foundation surveys, littoral surveillance, underwater robotic navigation, pool-cleaning robot perception, and marine scientific mapping.

Based on our research, underwater and bathymetric LiDAR is not a single homogeneous equipment category. It consists of two major technology and application clusters: airborne or UAV-borne bathymetric LiDAR for coastal, inland-water, and shallow-water mapping, and close-range subsea laser scanning systems for ROVs, AUVs, diver-held tools, and fixed inspection platforms. The first cluster focuses on green-laser water penetration, full-waveform bathymetry, and integrated topographic-bathymetric mapping, while the second focuses on high-resolution 3D point clouds,

structural profiles, subsea asset metrology, corrosion monitoring, and underwater robotic perception. Because laser propagation is highly sensitive to turbidity, water clarity, target distance, and bottom reflectance, underwater LiDAR should be viewed as a high-resolution complement to sonar rather than a universal substitute for acoustic systems.

Demand growth is expected to come from four main sources: coastal resilience and inland-water management, offshore energy and subsea infrastructure inspection, autonomy upgrades for AUVs and ROVs, and the emergence of low-cost underwater perception modules for pool-cleaning and underwater service robots. The market remains small compared with terrestrial LiDAR or sonar, but its unit value can be high in professional applications. The key barriers are not limited to laser hardware; they also include waterproof and pressure-resistant packaging, optical window contamination control, synchronization with navigation systems, signal processing in scattering water, real-time point-cloud generation, and integration with customer workflows.

From the perspective of industry dynamics, downstream demand is expanding from professional offshore engineering and surveying applications to consumer-grade robotics. The industry is expected to maintain medium-to-high growth from 2026 to 2032, but competition will not be determined solely by hardware specifications. Instead, it will increasingly depend on the integrated capability of “LiDAR + inertial navigation + sonar + camera + software workflow.” The high-end market will remain dominated by specialized European and North American suppliers, while Chinese suppliers may accelerate their entry into the mid- to low-cost module segment. In the long term, the competitive landscape is likely to form a two-layer structure: stable concentration in high-end professional systems and modular expansion in segmented application scenarios.

This report is a detailed and comprehensive analysis for global Underwater & Bathymetric LiDAR Systems market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Underwater & Bathymetric LiDAR Systems market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices

(US\$/Unit), 2021-2032

Global Underwater & Bathymetric LiDAR Systems market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Underwater & Bathymetric LiDAR Systems market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Underwater & Bathymetric LiDAR Systems market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Underwater & Bathymetric LiDAR Systems

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Underwater & Bathymetric LiDAR Systems market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Teledyne Technologies Incorporated, Hexagon AB, Fugro N.V., RIEGL Laser Measurement Systems GmbH, Kraken Robotics Inc., Appotronics Corporation Limited, Covelya Group, Phoenix LiDAR Systems, YellowScan SAS, Cathx Ocean Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Underwater & Bathymetric LiDAR Systems market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations

and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Airborne Bathymetric LiDAR System

Diver-held 3D Underwater Scanner

Other

Market segment by Operating Environment

Market segment by Application

Inland Water Bathymetry

Subsea Asset Inspection

Offshore Wind Inspection

Oil & Gas Subsea Inspection

Port and Harbor Survey

Underwater Robotics Navigation

Defense and Littoral Surveillance

Marine Science and Environmental Mapping

Underwater Construction and Maintenance

Other Specialized Applications

Major players covered

Teledyne Technologies Incorporated

Hexagon AB

Fugro N.V.

RIEGL Laser Measurement Systems GmbH

Kraken Robotics Inc.

Appotronics Corporation Limited

Covelya Group

Phoenix LiDAR Systems

YellowScan SAS

Cathx Ocean Ltd.

Newton Research Labs, Inc.

Aret? Associates

amuse oneself Inc.

Savante Offshore Services Ltd.

Leishen Intelligent System Co., Ltd.

Shanghai Slamtec Co., Ltd.

Shenzhen Wanzhishang Keji Youxian Gongsi

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Underwater & Bathymetric LiDAR Systems product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Underwater & Bathymetric LiDAR Systems, with price, sales quantity, revenue, and global market share of Underwater & Bathymetric LiDAR Systems from 2021 to 2026.

Chapter 3, the Underwater & Bathymetric LiDAR Systems competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Underwater & Bathymetric LiDAR Systems breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Underwater & Bathymetric LiDAR Systems market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Underwater

& Bathymetric LiDAR Systems.

Chapter 14 and 15, to describe Underwater & Bathymetric LiDAR Systems sales channel, distributors, customers, research findings and conclusion.

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