

Global Underwater & Bathymetric LiDAR Systems Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Underwater & Bathymetric LiDAR Systems market size is expected to reach \$ 331 million by 2032, rising at a market growth of 12.5% CAGR during the forecast period (2026-2032).

Underwater & Bathymetric LiDAR Systems are active optical sensing systems designed to measure water bodies, submerged targets, and underwater terrain by using green or blue-green laser energy, pulsed time-of-flight ranging, full-waveform processing, laser-line triangulation, structured light, gated imaging, or streak-tube imaging technologies. These systems can be deployed on crewed aircraft, UAVs, vessels, pole-mounted platforms, ROVs, AUVs, diver-held tools, fixed subsea structures, or underwater robots, and typically generate bathymetric depth, profiles, three-dimensional point clouds, object contours, structural deformation data, and high-resolution spatial models. The main applications include coastal and inland bathymetry, shallow-water mapping, subsea pipeline and offshore structure inspection, offshore wind foundation surveys, littoral surveillance, underwater robotic navigation, pool-cleaning robot perception, and marine scientific mapping.

Based on our research, underwater and bathymetric LiDAR is not a single homogeneous equipment category. It consists of two major technology and application clusters: airborne or UAV-borne bathymetric LiDAR for coastal, inland-water, and shallow-water mapping, and close-range subsea laser scanning systems for ROVs, AUVs, diver-held tools, and fixed inspection platforms. The first cluster focuses on green-laser water penetration, full-waveform bathymetry, and integrated topographic-bathymetric mapping, while the second focuses on high-resolution 3D point clouds, structural profiles, subsea asset metrology, corrosion monitoring, and underwater robotic perception. Because laser propagation is highly sensitive to turbidity, water

clarity, target distance, and bottom reflectance, underwater LiDAR should be viewed as a high-resolution complement to sonar rather than a universal substitute for acoustic systems.

Demand growth is expected to come from four main sources: coastal resilience and inland-water management, offshore energy and subsea infrastructure inspection, autonomy upgrades for AUVs and ROVs, and the emergence of low-cost underwater perception modules for pool-cleaning and underwater service robots. The market remains small compared with terrestrial LiDAR or sonar, but its unit value can be high in professional applications. The key barriers are not limited to laser hardware; they also include waterproof and pressure-resistant packaging, optical window contamination control, synchronization with navigation systems, signal processing in scattering water, real-time point-cloud generation, and integration with customer workflows.

From the perspective of industry dynamics, downstream demand is expanding from professional offshore engineering and surveying applications to consumer-grade robotics. The industry is expected to maintain medium-to-high growth from 2026 to 2032, but competition will not be determined solely by hardware specifications. Instead, it will increasingly depend on the integrated capability of “LiDAR + inertial navigation + sonar + camera + software workflow.” The high-end market will remain dominated by specialized European and North American suppliers, while Chinese suppliers may accelerate their entry into the mid- to low-cost module segment. In the long term, the competitive landscape is likely to form a two-layer structure: stable concentration in high-end professional systems and modular expansion in segmented application scenarios.

This report studies the global Underwater & Bathymetric LiDAR Systems production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Underwater & Bathymetric LiDAR Systems and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Underwater & Bathymetric LiDAR Systems that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Underwater & Bathymetric LiDAR Systems total production and demand, 2021-2032, (Units)

Global Underwater & Bathymetric LiDAR Systems total production value, 2021-2032,

(USD Million)

Global Underwater & Bathymetric LiDAR Systems production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Underwater & Bathymetric LiDAR Systems consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Underwater & Bathymetric LiDAR Systems domestic production, consumption, key domestic manufacturers and share

Global Underwater & Bathymetric LiDAR Systems production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Underwater & Bathymetric LiDAR Systems production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Underwater & Bathymetric LiDAR Systems production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Underwater & Bathymetric LiDAR Systems market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Teledyne Technologies Incorporated, Hexagon AB, Fugro N.V., RIEGL Laser Measurement Systems GmbH, Kraken Robotics Inc., Appotronics Corporation Limited, Covelya Group, Phoenix LiDAR Systems, YellowScan SAS, Cathx Ocean Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Underwater & Bathymetric LiDAR Systems market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Underwater & Bathymetric LiDAR Systems Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Underwater & Bathymetric LiDAR Systems Market, Segmentation by Type:

Airborne Bathymetric LiDAR System

Diver-held 3D Underwater Scanner

Other

Global Underwater & Bathymetric LiDAR Systems Market, Segmentation by Operating Environment:

Global Underwater & Bathymetric LiDAR Systems Market, Segmentation by Application:

Inland Water Bathymetry

Subsea Asset Inspection

Offshore Wind Inspection

Oil & Gas Subsea Inspection

Port and Harbor Survey

Underwater Robotics Navigation

Defense and Littoral Surveillance

Marine Science and Environmental Mapping

Underwater Construction and Maintenance

Other Specialized Applications

Companies Profiled:

Teledyne Technologies Incorporated

Hexagon AB

Fugro N.V.

RIEGL Laser Measurement Systems GmbH

Kraken Robotics Inc.

Appotronics Corporation Limited

Covelya Group

Phoenix LiDAR Systems

YellowScan SAS

Cathx Ocean Ltd.

Newton Research Labs, Inc.

Aret? Associates

amuse oneself Inc.

Savante Offshore Services Ltd.

Leishen Intelligent System Co., Ltd.

Shanghai Slamtec Co., Ltd.

Shenzhen Wanzhishang Keji Youxian Gongsi

Key Questions Answered:

1. How big is the global Underwater & Bathymetric LiDAR Systems market?
2. What is the demand of the global Underwater & Bathymetric LiDAR Systems market?
3. What is the year over year growth of the global Underwater & Bathymetric LiDAR Systems market?
4. What is the production and production value of the global Underwater & Bathymetric LiDAR Systems market?
5. Who are the key producers in the global Underwater & Bathymetric LiDAR Systems market?
6. What are the growth factors driving the market demand?

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