

# Global Underwater 3D Laser Scanning Equipment Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Underwater 3D Laser Scanning Equipment market size is expected to reach \$ 283 million by 2032, rising at a market growth of 6.7% CAGR during the forecast period (2026-2032).

In 2025, global production of underwater 3D laser scanning equipment reached 3,460 units, with an average selling price of US\$50,921 per unit. Underwater 3D laser scanning equipment refers to the use of lasers and imaging/ranging modules in underwater environments to acquire millimeter-level or even sub-millimeter-level three-dimensional point clouds. These points are then fused with carrier navigation data (attitude, position, and time synchronization) to generate high-precision three-dimensional models of seabed topography or underwater assets (pipelines, risers, jackets, submarine cables, foundations, hulls, etc.). This equipment is used for integrated "surveying + inspection + metrology" operations, providing spatial resolution and detail representation far exceeding that of sonar at close range (especially suitable for identifying and measuring fine defects such as corrosion, pits, welds, and deformation). It also supports real-time or near-real-time point cloud generation during ROV/AUV dynamic operations. Application areas cover offshore oil and gas, offshore wind power foundations and submarine cables, underwater structures of ports, waterways and bridges, marine scientific research and habitat monitoring, maritime affairs, and archaeology. The upstream of the industry chain includes lasers and drivers (wavelength/power stability), imaging sensors and optical components (windows, GRIN/collimation, filters, lenses), precision mechanics and pressure-resistant housings/seals, clocks and synchronization modules (PPS/timestamps), and navigation and positioning sensors (IMU/INS, DVL, acoustic positioning, SVP/CTD, etc.); the midstream provides OEMs with opto-mechatronics design, pressure resistance and heat dissipation, calibration, point cloud generation and

filtering/registration algorithms, and measurement/modeling software; the downstream segment consists of platform integrators. Gross profit margin is approximately 30%–55%.

This report studies the global Underwater 3D Laser Scanning Equipment production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Underwater 3D Laser Scanning Equipment and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Underwater 3D Laser Scanning Equipment that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Underwater 3D Laser Scanning Equipment total production and demand, 2021-2032, (Units)

Global Underwater 3D Laser Scanning Equipment total production value, 2021-2032, (USD Million)

Global Underwater 3D Laser Scanning Equipment production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Underwater 3D Laser Scanning Equipment consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Underwater 3D Laser Scanning Equipment domestic production, consumption, key domestic manufacturers and share

Global Underwater 3D Laser Scanning Equipment production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Underwater 3D Laser Scanning Equipment production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Underwater 3D Laser Scanning Equipment production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Underwater 3D Laser Scanning Equipment market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include RIEGL, Voyis, Kraken Robotics, Savante, Newton Labs, Teledyne Marine, Hangzhou AOHI Ocean Technology, Haiyan Electronics, Smartsea Tech, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Underwater 3D Laser Scanning Equipment market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Underwater 3D Laser Scanning Equipment Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

## Global Underwater 3D Laser Scanning Equipment Market, Segmentation by Type:

Short Range

Medium-Long Range

## Global Underwater 3D Laser Scanning Equipment Market, Segmentation by Deployment Platform:

ROV Payload

AUV Payload

## Global Underwater 3D Laser Scanning Equipment Market, Segmentation by Application:

Offshore Oil and Gas

Offshore Wind Power

Marine Scientific Research

Archaeology

Others

## Companies Profiled:

RIEGL

Voyis

Kraken Robotics

Savante

Newton Labs

Teledyne Marine

Hangzhou AOHI Ocean Technology

Haiyan Electronics

Smartsea Tech

**Key Questions Answered:**

1. How big is the global Underwater 3D Laser Scanning Equipment market?
2. What is the demand of the global Underwater 3D Laser Scanning Equipment market?
3. What is the year over year growth of the global Underwater 3D Laser Scanning Equipment market?
4. What is the production and production value of the global Underwater 3D Laser Scanning Equipment market?
5. Who are the key producers in the global Underwater 3D Laser Scanning Equipment market?
6. What are the growth factors driving the market demand?

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