

Global Underwater 3D Laser Scanning Equipment Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Underwater 3D Laser Scanning Equipment market size was valued at US\$ 181 million in 2025 and is forecast to a readjusted size of US\$ 283 million by 2032 with a CAGR of 6.7% during review period.

In 2025, global production of underwater 3D laser scanning equipment reached 3,460 units, with an average selling price of US\$50,921 per unit. Underwater 3D laser scanning equipment refers to the use of lasers and imaging/ranging modules in underwater environments to acquire millimeter-level or even sub-millimeter-level three-dimensional point clouds. These points are then fused with carrier navigation data (attitude, position, and time synchronization) to generate high-precision three-dimensional models of seabed topography or underwater assets (pipelines, risers, jackets, submarine cables, foundations, hulls, etc.). This equipment is used for integrated "surveying + inspection + metrology" operations, providing spatial resolution and detail representation far exceeding that of sonar at close range (especially suitable for identifying and measuring fine defects such as corrosion, pits, welds, and deformation). It also supports real-time or near-real-time point cloud generation during ROV/AUV dynamic operations. Application areas cover offshore oil and gas, offshore wind power foundations and submarine cables, underwater structures of ports, waterways and bridges, marine scientific research and habitat monitoring, maritime affairs, and archaeology. The upstream of the industry chain includes lasers and drivers (wavelength/power stability), imaging sensors and optical components (windows, GRIN/collimation, filters, lenses), precision mechanics and pressure-resistant housings/seals, clocks and synchronization modules (PPS/timestamps), and navigation and positioning sensors (IMU/INS, DVL, acoustic positioning, SVP/CTD,

etc.); the midstream provides OEMs with opto-mechatronics design, pressure resistance and heat dissipation, calibration, point cloud generation and filtering/registration algorithms, and measurement/modeling software; the downstream segment consists of platform integrators. Gross profit margin is approximately 30%–55%.

This report is a detailed and comprehensive analysis for global Underwater 3D Laser Scanning Equipment market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Underwater 3D Laser Scanning Equipment market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Underwater 3D Laser Scanning Equipment market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Underwater 3D Laser Scanning Equipment market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Underwater 3D Laser Scanning Equipment market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Underwater 3D Laser Scanning Equipment

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Underwater 3D Laser Scanning Equipment market based on the following parameters - company overview, sales quantity, revenue,

price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include RIEGL, Voyis, Kraken Robotics, Savante, Newton Labs, Teledyne Marine, Hangzhou AOHI Ocean Technology, Haiyan Electronics, Smartsea Tech, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Underwater 3D Laser Scanning Equipment market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Short Range

Medium-Long Range

Market segment by Deployment Platform

ROV Payload

AUV Payload

Market segment by Application

Offshore Oil and Gas

Offshore Wind Power

Marine Scientific Research

Archaeology

Others

Major players covered

RIEGL

Voyis

Kraken Robotics

Savante

Newton Labs

Teledyne Marine

Hangzhou AOHI Ocean Technology

Haiyan Electronics

Smartsea Tech

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Underwater 3D Laser Scanning Equipment product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Underwater 3D Laser Scanning

Equipment, with price, sales quantity, revenue, and global market share of Underwater 3D Laser Scanning Equipment from 2021 to 2026.

Chapter 3, the Underwater 3D Laser Scanning Equipment competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Underwater 3D Laser Scanning Equipment breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Underwater 3D Laser Scanning Equipment market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Underwater 3D Laser Scanning Equipment.

Chapter 14 and 15, to describe Underwater 3D Laser Scanning Equipment sales channel, distributors, customers, research findings and conclusion.

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