

Global Underground Utilities Mapping Services Market 2024 by Company, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Underground Utilities Mapping Services market size was valued at USD million in 2023 and is forecast to a readjusted size of USD million by 2030 with a CAGR of % during review period.

Underground utility mapping is a process of identifying the position and labelling public utility mains which are located underground. These mains may include lines for telecommunication, electricity distribution, natural gas, water mains and wastewater pipes. In some location, major oil and pipe lines, national defence communication lines, mass transit, rail and road tunnels also compete for space underground. Underground utility mapping refers to the detection, positioning and identification of buried pipes and cables beneath the ground. It deals with features mainly invisible to the naked eyes. While the determination of position can be obtained with conventional or modern survey equipment, the detection and identification of underground utilities require special tools and techniques. Principally, underground utility mapping is the combination or marriage between two major fields of knowledge namely; geophysics and geomatics.

The Global Info Research report includes an overview of the development of the Underground Utilities Mapping Services industry chain, the market status of Oil and Gas (Electromagnetic Location (EML), Ground Penetrating Radar (GPR)), Electricity (Electromagnetic Location (EML), Ground Penetrating Radar (GPR)), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Underground Utilities Mapping Services.

Regionally, the report analyzes the Underground Utilities Mapping Services markets in

key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Underground Utilities Mapping Services market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Underground Utilities Mapping Services market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Underground Utilities Mapping Services industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the revenue generated, and market share of different by Type (e.g., Electromagnetic Location (EML), Ground Penetrating Radar (GPR)).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Underground Utilities Mapping Services market.

Regional Analysis: The report involves examining the Underground Utilities Mapping Services market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Underground Utilities Mapping Services market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Underground Utilities Mapping Services:

Company Analysis: Report covers individual Underground Utilities Mapping Services players, suppliers, and other relevant industry players. This analysis includes studying

their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Underground Utilities Mapping Services. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Oil and Gas, Electricity).

Technology Analysis: Report covers specific technologies relevant to Underground Utilities Mapping Services. It assesses the current state, advancements, and potential future developments in Underground Utilities Mapping Services areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Underground Utilities Mapping Services market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Underground Utilities Mapping Services market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of value.

Market segment by Type

Electromagnetic Location (EML)

Ground Penetrating Radar (GPR)

Others

Market segment by Application

Oil and Gas

Electricity

Government and Public Safety

Construction

Telecommunication

Others

Market segment by players, this report covers

Plowman Craven

Waterland Group

GEOTEC Surveys

Technics Group

multiVIEW Locates

Subscan Technology

Utility Mapping

LandScope

Powers Tiltman

Geoindo

Midland Survey

Utilimap Limited

Service Location Ltd

OmniSurveys

VAC Group

Cardno

Amber Utilities

Malcolm Hughes

Global Detection Services

Apex Surveys

Jurukur Perunding Services

Market segment by regions, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, UK, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Australia and Rest of Asia-Pacific)

South America (Brazil, Argentina and Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Underground Utilities Mapping Services product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Underground Utilities Mapping Services, with revenue, gross margin and global market share of Underground Utilities Mapping Services from 2019 to 2024.

Chapter 3, the Underground Utilities Mapping Services competitive situation, revenue and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and application, with consumption value and growth rate by Type, application, from 2019 to 2030.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2019 to 2024. and Underground Utilities Mapping Services market forecast, by regions, type and application, with consumption value, from 2025 to 2030.

Chapter 11, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Underground Utilities Mapping Services.

Chapter 13, to describe Underground Utilities Mapping Services research findings and conclusion.

Contents

1 MARKET OVERVIEW

- 1.1 Product Overview and Scope of Underground Utilities Mapping Services
- 1.2 Market Estimation Caveats and Base Year
- 1.3 Classification of Underground Utilities Mapping Services by Type
 - 1.3.1 Overview: Global Underground Utilities Mapping Services Market Size by Type: 2019 Versus 2023 Versus 2030
 - 1.3.2 Global Underground Utilities Mapping Services Consumption Value Market Share by Type in 2023
 - 1.3.3 Electromagnetic Location (EML)
 - 1.3.4 Ground Penetrating Radar (GPR)
 - 1.3.5 Others
- 1.4 Global Underground Utilities Mapping Services Market by Application
 - 1.4.1 Overview: Global Underground Utilities Mapping Services Market Size by Application: 2019 Versus 2023 Versus 2030
 - 1.4.2 Oil and Gas
 - 1.4.3 Electricity
 - 1.4.4 Government and Public Safety
 - 1.4.5 Construction
 - 1.4.6 Telecommunication
 - 1.4.7 Others
- 1.5 Global Underground Utilities Mapping Services Market Size & Forecast
- 1.6 Global Underground Utilities Mapping Services Market Size and Forecast by Region
 - 1.6.1 Global Underground Utilities Mapping Services Market Size by Region: 2019 VS 2023 VS 2030
 - 1.6.2 Global Underground Utilities Mapping Services Market Size by Region, (2019-2030)
 - 1.6.3 North America Underground Utilities Mapping Services Market Size and Prospect (2019-2030)
 - 1.6.4 Europe Underground Utilities Mapping Services Market Size and Prospect (2019-2030)
 - 1.6.5 Asia-Pacific Underground Utilities Mapping Services Market Size and Prospect (2019-2030)
 - 1.6.6 South America Underground Utilities Mapping Services Market Size and Prospect (2019-2030)
 - 1.6.7 Middle East and Africa Underground Utilities Mapping Services Market Size and Prospect (2019-2030)

2 COMPANY PROFILES

2.1 Plowman Craven

2.1.1 Plowman Craven Details

2.1.2 Plowman Craven Major Business

2.1.3 Plowman Craven Underground Utilities Mapping Services Product and Solutions

2.1.4 Plowman Craven Underground Utilities Mapping Services Revenue, Gross Margin and Market Share (2019-2024)

2.1.5 Plowman Craven Recent Developments and Future Plans

2.2 Waterland Group

2.2.1 Waterland Group Details

2.2.2 Waterland Group Major Business

2.2.3 Waterland Group Underground Utilities Mapping Services Product and Solutions

2.2.4 Waterland Group Underground Utilities Mapping Services Revenue, Gross Margin and Market Share (2019-2024)

2.2.5 Waterland Group Recent Developments and Future Plans

2.3 GEOTEC Surveys

2.3.1 GEOTEC Surveys Details

2.3.2 GEOTEC Surveys Major Business

2.3.3 GEOTEC Surveys Underground Utilities Mapping Services Product and Solutions

2.3.4 GEOTEC Surveys Underground Utilities Mapping Services Revenue, Gross Margin and Market Share (2019-2024)

2.3.5 GEOTEC Surveys Recent Developments and Future Plans

2.4 Technics Group

2.4.1 Technics Group Details

2.4.2 Technics Group Major Business

2.4.3 Technics Group Underground Utilities Mapping Services Product and Solutions

2.4.4 Technics Group Underground Utilities Mapping Services Revenue, Gross Margin and Market Share (2019-2024)

2.4.5 Technics Group Recent Developments and Future Plans

2.5 multiVIEW Locates

2.5.1 multiVIEW Locates Details

2.5.2 multiVIEW Locates Major Business

2.5.3 multiVIEW Locates Underground Utilities Mapping Services Product and Solutions

2.5.4 multiVIEW Locates Underground Utilities Mapping Services Revenue, Gross Margin and Market Share (2019-2024)

- 2.5.5 multiVIEW Locates Recent Developments and Future Plans
- 2.6 Subscan Technology
 - 2.6.1 Subscan Technology Details
 - 2.6.2 Subscan Technology Major Business
 - 2.6.3 Subscan Technology Underground Utilities Mapping Services Product and Solutions
 - 2.6.4 Subscan Technology Underground Utilities Mapping Services Revenue, Gross Margin and Market Share (2019-2024)
 - 2.6.5 Subscan Technology Recent Developments and Future Plans
- 2.7 Utility Mapping
 - 2.7.1 Utility Mapping Details
 - 2.7.2 Utility Mapping Major Business
 - 2.7.3 Utility Mapping Underground Utilities Mapping Services Product and Solutions
 - 2.7.4 Utility Mapping Underground Utilities Mapping Services Revenue, Gross Margin and Market Share (2019-2024)
 - 2.7.5 Utility Mapping Recent Developments and Future Plans
- 2.8 LandScope
 - 2.8.1 LandScope Details
 - 2.8.2 LandScope Major Business
 - 2.8.3 LandScope Underground Utilities Mapping Services Product and Solutions
 - 2.8.4 LandScope Underground Utilities Mapping Services Revenue, Gross Margin and Market Share (2019-2024)
 - 2.8.5 LandScope Recent Developments and Future Plans
- 2.9 Powers Tiltman
 - 2.9.1 Powers Tiltman Details
 - 2.9.2 Powers Tiltman Major Business
 - 2.9.3 Powers Tiltman Underground Utilities Mapping Services Product and Solutions
 - 2.9.4 Powers Tiltman Underground Utilities Mapping Services Revenue, Gross Margin and Market Share (2019-2024)
 - 2.9.5 Powers Tiltman Recent Developments and Future Plans
- 2.10 Geoindo
 - 2.10.1 Geoindo Details
 - 2.10.2 Geoindo Major Business
 - 2.10.3 Geoindo Underground Utilities Mapping Services Product and Solutions
 - 2.10.4 Geoindo Underground Utilities Mapping Services Revenue, Gross Margin and Market Share (2019-2024)
 - 2.10.5 Geoindo Recent Developments and Future Plans
- 2.11 Midland Survey
 - 2.11.1 Midland Survey Details

- 2.11.2 Midland Survey Major Business
- 2.11.3 Midland Survey Underground Utilities Mapping Services Product and Solutions
- 2.11.4 Midland Survey Underground Utilities Mapping Services Revenue, Gross Margin and Market Share (2019-2024)
- 2.11.5 Midland Survey Recent Developments and Future Plans
- 2.12 Utilimap Limited
 - 2.12.1 Utilimap Limited Details
 - 2.12.2 Utilimap Limited Major Business
 - 2.12.3 Utilimap Limited Underground Utilities Mapping Services Product and Solutions
 - 2.12.4 Utilimap Limited Underground Utilities Mapping Services Revenue, Gross Margin and Market Share (2019-2024)
 - 2.12.5 Utilimap Limited Recent Developments and Future Plans
- 2.13 Service Location Ltd
 - 2.13.1 Service Location Ltd Details
 - 2.13.2 Service Location Ltd Major Business
 - 2.13.3 Service Location Ltd Underground Utilities Mapping Services Product and Solutions
 - 2.13.4 Service Location Ltd Underground Utilities Mapping Services Revenue, Gross Margin and Market Share (2019-2024)
 - 2.13.5 Service Location Ltd Recent Developments and Future Plans
- 2.14 OmniSurveys
 - 2.14.1 OmniSurveys Details
 - 2.14.2 OmniSurveys Major Business
 - 2.14.3 OmniSurveys Underground Utilities Mapping Services Product and Solutions
 - 2.14.4 OmniSurveys Underground Utilities Mapping Services Revenue, Gross Margin and Market Share (2019-2024)
 - 2.14.5 OmniSurveys Recent Developments and Future Plans
- 2.15 VAC Group
 - 2.15.1 VAC Group Details
 - 2.15.2 VAC Group Major Business
 - 2.15.3 VAC Group Underground Utilities Mapping Services Product and Solutions
 - 2.15.4 VAC Group Underground Utilities Mapping Services Revenue, Gross Margin and Market Share (2019-2024)
 - 2.15.5 VAC Group Recent Developments and Future Plans
- 2.16 Cardno
 - 2.16.1 Cardno Details
 - 2.16.2 Cardno Major Business
 - 2.16.3 Cardno Underground Utilities Mapping Services Product and Solutions
 - 2.16.4 Cardno Underground Utilities Mapping Services Revenue, Gross Margin and

Market Share (2019-2024)

2.16.5 Cardno Recent Developments and Future Plans

2.17 Amber Utilities

2.17.1 Amber Utilities Details

2.17.2 Amber Utilities Major Business

2.17.3 Amber Utilities Underground Utilities Mapping Services Product and Solutions

2.17.4 Amber Utilities Underground Utilities Mapping Services Revenue, Gross Margin and Market Share (2019-2024)

2.17.5 Amber Utilities Recent Developments and Future Plans

2.18 Malcolm Hughes

2.18.1 Malcolm Hughes Details

2.18.2 Malcolm Hughes Major Business

2.18.3 Malcolm Hughes Underground Utilities Mapping Services Product and Solutions

2.18.4 Malcolm Hughes Underground Utilities Mapping Services Revenue, Gross Margin and Market Share (2019-2024)

2.18.5 Malcolm Hughes Recent Developments and Future Plans

2.19 Global Detection Services

2.19.1 Global Detection Services Details

2.19.2 Global Detection Services Major Business

2.19.3 Global Detection Services Underground Utilities Mapping Services Product and Solutions

2.19.4 Global Detection Services Underground Utilities Mapping Services Revenue, Gross Margin and Market Share (2019-2024)

2.19.5 Global Detection Services Recent Developments and Future Plans

2.20 Apex Surveys

2.20.1 Apex Surveys Details

2.20.2 Apex Surveys Major Business

2.20.3 Apex Surveys Underground Utilities Mapping Services Product and Solutions

2.20.4 Apex Surveys Underground Utilities Mapping Services Revenue, Gross Margin and Market Share (2019-2024)

2.20.5 Apex Surveys Recent Developments and Future Plans

2.21 Jurukur Perunding Services

2.21.1 Jurukur Perunding Services Details

2.21.2 Jurukur Perunding Services Major Business

2.21.3 Jurukur Perunding Services Underground Utilities Mapping Services Product and Solutions

2.21.4 Jurukur Perunding Services Underground Utilities Mapping Services Revenue, Gross Margin and Market Share (2019-2024)

2.21.5 Jurukur Perunding Services Recent Developments and Future Plans

3 MARKET COMPETITION, BY PLAYERS

3.1 Global Underground Utilities Mapping Services Revenue and Share by Players (2019-2024)

3.2 Market Share Analysis (2023)

3.2.1 Market Share of Underground Utilities Mapping Services by Company Revenue

3.2.2 Top 3 Underground Utilities Mapping Services Players Market Share in 2023

3.2.3 Top 6 Underground Utilities Mapping Services Players Market Share in 2023

3.3 Underground Utilities Mapping Services Market: Overall Company Footprint Analysis

3.3.1 Underground Utilities Mapping Services Market: Region Footprint

3.3.2 Underground Utilities Mapping Services Market: Company Product Type Footprint

3.3.3 Underground Utilities Mapping Services Market: Company Product Application Footprint

3.4 New Market Entrants and Barriers to Market Entry

3.5 Mergers, Acquisition, Agreements, and Collaborations

4 MARKET SIZE SEGMENT BY TYPE

4.1 Global Underground Utilities Mapping Services Consumption Value and Market Share by Type (2019-2024)

4.2 Global Underground Utilities Mapping Services Market Forecast by Type (2025-2030)

5 MARKET SIZE SEGMENT BY APPLICATION

5.1 Global Underground Utilities Mapping Services Consumption Value Market Share by Application (2019-2024)

5.2 Global Underground Utilities Mapping Services Market Forecast by Application (2025-2030)

6 NORTH AMERICA

6.1 North America Underground Utilities Mapping Services Consumption Value by Type (2019-2030)

6.2 North America Underground Utilities Mapping Services Consumption Value by Application (2019-2030)

6.3 North America Underground Utilities Mapping Services Market Size by Country

6.3.1 North America Underground Utilities Mapping Services Consumption Value by Country (2019-2030)

6.3.2 United States Underground Utilities Mapping Services Market Size and Forecast (2019-2030)

6.3.3 Canada Underground Utilities Mapping Services Market Size and Forecast (2019-2030)

6.3.4 Mexico Underground Utilities Mapping Services Market Size and Forecast (2019-2030)

7 EUROPE

7.1 Europe Underground Utilities Mapping Services Consumption Value by Type (2019-2030)

7.2 Europe Underground Utilities Mapping Services Consumption Value by Application (2019-2030)

7.3 Europe Underground Utilities Mapping Services Market Size by Country

7.3.1 Europe Underground Utilities Mapping Services Consumption Value by Country (2019-2030)

7.3.2 Germany Underground Utilities Mapping Services Market Size and Forecast (2019-2030)

7.3.3 France Underground Utilities Mapping Services Market Size and Forecast (2019-2030)

7.3.4 United Kingdom Underground Utilities Mapping Services Market Size and Forecast (2019-2030)

7.3.5 Russia Underground Utilities Mapping Services Market Size and Forecast (2019-2030)

7.3.6 Italy Underground Utilities Mapping Services Market Size and Forecast (2019-2030)

8 ASIA-PACIFIC

8.1 Asia-Pacific Underground Utilities Mapping Services Consumption Value by Type (2019-2030)

8.2 Asia-Pacific Underground Utilities Mapping Services Consumption Value by Application (2019-2030)

8.3 Asia-Pacific Underground Utilities Mapping Services Market Size by Region

8.3.1 Asia-Pacific Underground Utilities Mapping Services Consumption Value by Region (2019-2030)

8.3.2 China Underground Utilities Mapping Services Market Size and Forecast (2019-2030)

8.3.3 Japan Underground Utilities Mapping Services Market Size and Forecast (2019-2030)

8.3.4 South Korea Underground Utilities Mapping Services Market Size and Forecast (2019-2030)

8.3.5 India Underground Utilities Mapping Services Market Size and Forecast (2019-2030)

8.3.6 Southeast Asia Underground Utilities Mapping Services Market Size and Forecast (2019-2030)

8.3.7 Australia Underground Utilities Mapping Services Market Size and Forecast (2019-2030)

9 SOUTH AMERICA

9.1 South America Underground Utilities Mapping Services Consumption Value by Type (2019-2030)

9.2 South America Underground Utilities Mapping Services Consumption Value by Application (2019-2030)

9.3 South America Underground Utilities Mapping Services Market Size by Country

9.3.1 South America Underground Utilities Mapping Services Consumption Value by Country (2019-2030)

9.3.2 Brazil Underground Utilities Mapping Services Market Size and Forecast (2019-2030)

9.3.3 Argentina Underground Utilities Mapping Services Market Size and Forecast (2019-2030)

10 MIDDLE EAST & AFRICA

10.1 Middle East & Africa Underground Utilities Mapping Services Consumption Value by Type (2019-2030)

10.2 Middle East & Africa Underground Utilities Mapping Services Consumption Value by Application (2019-2030)

10.3 Middle East & Africa Underground Utilities Mapping Services Market Size by Country

10.3.1 Middle East & Africa Underground Utilities Mapping Services Consumption Value by Country (2019-2030)

10.3.2 Turkey Underground Utilities Mapping Services Market Size and Forecast (2019-2030)

10.3.3 Saudi Arabia Underground Utilities Mapping Services Market Size and Forecast (2019-2030)

10.3.4 UAE Underground Utilities Mapping Services Market Size and Forecast (2019-2030)

11 MARKET DYNAMICS

11.1 Underground Utilities Mapping Services Market Drivers

11.2 Underground Utilities Mapping Services Market Restraints

11.3 Underground Utilities Mapping Services Trends Analysis

11.4 Porters Five Forces Analysis

11.4.1 Threat of New Entrants

11.4.2 Bargaining Power of Suppliers

11.4.3 Bargaining Power of Buyers

11.4.4 Threat of Substitutes

11.4.5 Competitive Rivalry

12 INDUSTRY CHAIN ANALYSIS

12.1 Underground Utilities Mapping Services Industry Chain

12.2 Underground Utilities Mapping Services Upstream Analysis

12.3 Underground Utilities Mapping Services Midstream Analysis

12.4 Underground Utilities Mapping Services Downstream Analysis

13 RESEARCH FINDINGS AND CONCLUSION

14 APPENDIX

14.1 Methodology

14.2 Research Process and Data Source

14.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Underground Utilities Mapping Services Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Table 2. Global Underground Utilities Mapping Services Consumption Value by Application, (USD Million), 2019 & 2023 & 2030

Table 3. Global Underground Utilities Mapping Services Consumption Value by Region (2019-2024) & (USD Million)

Table 4. Global Underground Utilities Mapping Services Consumption Value by Region (2025-2030) & (USD Million)

Table 5. Plowman Craven Company Information, Head Office, and Major Competitors

Table 6. Plowman Craven Major Business

Table 7. Plowman Craven Underground Utilities Mapping Services Product and Solutions

Table 8. Plowman Craven Underground Utilities Mapping Services Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 9. Plowman Craven Recent Developments and Future Plans

Table 10. Waterland Group Company Information, Head Office, and Major Competitors

Table 11. Waterland Group Major Business

Table 12. Waterland Group Underground Utilities Mapping Services Product and Solutions

Table 13. Waterland Group Underground Utilities Mapping Services Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 14. Waterland Group Recent Developments and Future Plans

Table 15. GEOTEC Surveys Company Information, Head Office, and Major Competitors

Table 16. GEOTEC Surveys Major Business

Table 17. GEOTEC Surveys Underground Utilities Mapping Services Product and Solutions

Table 18. GEOTEC Surveys Underground Utilities Mapping Services Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 19. GEOTEC Surveys Recent Developments and Future Plans

Table 20. Technics Group Company Information, Head Office, and Major Competitors

Table 21. Technics Group Major Business

Table 22. Technics Group Underground Utilities Mapping Services Product and Solutions

Table 23. Technics Group Underground Utilities Mapping Services Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 24. Technics Group Recent Developments and Future Plans
Table 25. multiVIEW Locates Company Information, Head Office, and Major Competitors
Table 26. multiVIEW Locates Major Business
Table 27. multiVIEW Locates Underground Utilities Mapping Services Product and Solutions
Table 28. multiVIEW Locates Underground Utilities Mapping Services Revenue (USD Million), Gross Margin and Market Share (2019-2024)
Table 29. multiVIEW Locates Recent Developments and Future Plans
Table 30. Subscan Technology Company Information, Head Office, and Major Competitors
Table 31. Subscan Technology Major Business
Table 32. Subscan Technology Underground Utilities Mapping Services Product and Solutions
Table 33. Subscan Technology Underground Utilities Mapping Services Revenue (USD Million), Gross Margin and Market Share (2019-2024)
Table 34. Subscan Technology Recent Developments and Future Plans
Table 35. Utility Mapping Company Information, Head Office, and Major Competitors
Table 36. Utility Mapping Major Business
Table 37. Utility Mapping Underground Utilities Mapping Services Product and Solutions
Table 38. Utility Mapping Underground Utilities Mapping Services Revenue (USD Million), Gross Margin and Market Share (2019-2024)
Table 39. Utility Mapping Recent Developments and Future Plans
Table 40. LandScope Company Information, Head Office, and Major Competitors
Table 41. LandScope Major Business
Table 42. LandScope Underground Utilities Mapping Services Product and Solutions
Table 43. LandScope Underground Utilities Mapping Services Revenue (USD Million), Gross Margin and Market Share (2019-2024)
Table 44. LandScope Recent Developments and Future Plans
Table 45. Powers Tiltman Company Information, Head Office, and Major Competitors
Table 46. Powers Tiltman Major Business
Table 47. Powers Tiltman Underground Utilities Mapping Services Product and Solutions
Table 48. Powers Tiltman Underground Utilities Mapping Services Revenue (USD Million), Gross Margin and Market Share (2019-2024)
Table 49. Powers Tiltman Recent Developments and Future Plans
Table 50. Geoindo Company Information, Head Office, and Major Competitors
Table 51. Geoindo Major Business
Table 52. Geoindo Underground Utilities Mapping Services Product and Solutions

Table 53. Geoindo Underground Utilities Mapping Services Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 54. Geoindo Recent Developments and Future Plans

Table 55. Midland Survey Company Information, Head Office, and Major Competitors

Table 56. Midland Survey Major Business

Table 57. Midland Survey Underground Utilities Mapping Services Product and Solutions

Table 58. Midland Survey Underground Utilities Mapping Services Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 59. Midland Survey Recent Developments and Future Plans

Table 60. Utilimap Limited Company Information, Head Office, and Major Competitors

Table 61. Utilimap Limited Major Business

Table 62. Utilimap Limited Underground Utilities Mapping Services Product and Solutions

Table 63. Utilimap Limited Underground Utilities Mapping Services Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 64. Utilimap Limited Recent Developments and Future Plans

Table 65. Service Location Ltd Company Information, Head Office, and Major Competitors

Table 66. Service Location Ltd Major Business

Table 67. Service Location Ltd Underground Utilities Mapping Services Product and Solutions

Table 68. Service Location Ltd Underground Utilities Mapping Services Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 69. Service Location Ltd Recent Developments and Future Plans

Table 70. OmniSurveys Company Information, Head Office, and Major Competitors

Table 71. OmniSurveys Major Business

Table 72. OmniSurveys Underground Utilities Mapping Services Product and Solutions

Table 73. OmniSurveys Underground Utilities Mapping Services Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 74. OmniSurveys Recent Developments and Future Plans

Table 75. VAC Group Company Information, Head Office, and Major Competitors

Table 76. VAC Group Major Business

Table 77. VAC Group Underground Utilities Mapping Services Product and Solutions

Table 78. VAC Group Underground Utilities Mapping Services Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 79. VAC Group Recent Developments and Future Plans

Table 80. Cardno Company Information, Head Office, and Major Competitors

Table 81. Cardno Major Business

Table 82. Cardno Underground Utilities Mapping Services Product and Solutions
Table 83. Cardno Underground Utilities Mapping Services Revenue (USD Million), Gross Margin and Market Share (2019-2024)
Table 84. Cardno Recent Developments and Future Plans
Table 85. Amber Utilities Company Information, Head Office, and Major Competitors
Table 86. Amber Utilities Major Business
Table 87. Amber Utilities Underground Utilities Mapping Services Product and Solutions
Table 88. Amber Utilities Underground Utilities Mapping Services Revenue (USD Million), Gross Margin and Market Share (2019-2024)
Table 89. Amber Utilities Recent Developments and Future Plans
Table 90. Malcolm Hughes Company Information, Head Office, and Major Competitors
Table 91. Malcolm Hughes Major Business
Table 92. Malcolm Hughes Underground Utilities Mapping Services Product and Solutions
Table 93. Malcolm Hughes Underground Utilities Mapping Services Revenue (USD Million), Gross Margin and Market Share (2019-2024)
Table 94. Malcolm Hughes Recent Developments and Future Plans
Table 95. Global Detection Services Company Information, Head Office, and Major Competitors
Table 96. Global Detection Services Major Business
Table 97. Global Detection Services Underground Utilities Mapping Services Product and Solutions
Table 98. Global Detection Services Underground Utilities Mapping Services Revenue (USD Million), Gross Margin and Market Share (2019-2024)
Table 99. Global Detection Services Recent Developments and Future Plans
Table 100. Apex Surveys Company Information, Head Office, and Major Competitors
Table 101. Apex Surveys Major Business
Table 102. Apex Surveys Underground Utilities Mapping Services Product and Solutions
Table 103. Apex Surveys Underground Utilities Mapping Services Revenue (USD Million), Gross Margin and Market Share (2019-2024)
Table 104. Apex Surveys Recent Developments and Future Plans
Table 105. Jurukur Perunding Services Company Information, Head Office, and Major Competitors
Table 106. Jurukur Perunding Services Major Business
Table 107. Jurukur Perunding Services Underground Utilities Mapping Services Product and Solutions
Table 108. Jurukur Perunding Services Underground Utilities Mapping Services Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 109. Jurukur Perunding Services Recent Developments and Future Plans

Table 110. Global Underground Utilities Mapping Services Revenue (USD Million) by Players (2019-2024)

Table 111. Global Underground Utilities Mapping Services Revenue Share by Players (2019-2024)

Table 112. Breakdown of Underground Utilities Mapping Services by Company Type (Tier 1, Tier 2, and Tier 3)

Table 113. Market Position of Players in Underground Utilities Mapping Services, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2023

Table 114. Head Office of Key Underground Utilities Mapping Services Players

Table 115. Underground Utilities Mapping Services Market: Company Product Type Footprint

Table 116. Underground Utilities Mapping Services Market: Company Product Application Footprint

Table 117. Underground Utilities Mapping Services New Market Entrants and Barriers to Market Entry

Table 118. Underground Utilities Mapping Services Mergers, Acquisition, Agreements, and Collaborations

Table 119. Global Underground Utilities Mapping Services Consumption Value (USD Million) by Type (2019-2024)

Table 120. Global Underground Utilities Mapping Services Consumption Value Share by Type (2019-2024)

Table 121. Global Underground Utilities Mapping Services Consumption Value Forecast by Type (2025-2030)

Table 122. Global Underground Utilities Mapping Services Consumption Value by Application (2019-2024)

Table 123. Global Underground Utilities Mapping Services Consumption Value Forecast by Application (2025-2030)

Table 124. North America Underground Utilities Mapping Services Consumption Value by Type (2019-2024) & (USD Million)

Table 125. North America Underground Utilities Mapping Services Consumption Value by Type (2025-2030) & (USD Million)

Table 126. North America Underground Utilities Mapping Services Consumption Value by Application (2019-2024) & (USD Million)

Table 127. North America Underground Utilities Mapping Services Consumption Value by Application (2025-2030) & (USD Million)

Table 128. North America Underground Utilities Mapping Services Consumption Value by Country (2019-2024) & (USD Million)

Table 129. North America Underground Utilities Mapping Services Consumption Value

by Country (2025-2030) & (USD Million)

Table 130. Europe Underground Utilities Mapping Services Consumption Value by Type (2019-2024) & (USD Million)

Table 131. Europe Underground Utilities Mapping Services Consumption Value by Type (2025-2030) & (USD Million)

Table 132. Europe Underground Utilities Mapping Services Consumption Value by Application (2019-2024) & (USD Million)

Table 133. Europe Underground Utilities Mapping Services Consumption Value by Application (2025-2030) & (USD Million)

Table 134. Europe Underground Utilities Mapping Services Consumption Value by Country (2019-2024) & (USD Million)

Table 135. Europe Underground Utilities Mapping Services Consumption Value by Country (2025-2030) & (USD Million)

Table 136. Asia-Pacific Underground Utilities Mapping Services Consumption Value by Type (2019-2024) & (USD Million)

Table 137. Asia-Pacific Underground Utilities Mapping Services Consumption Value by Type (2025-2030) & (USD Million)

Table 138. Asia-Pacific Underground Utilities Mapping Services Consumption Value by Application (2019-2024) & (USD Million)

Table 139. Asia-Pacific Underground Utilities Mapping Services Consumption Value by Application (2025-2030) & (USD Million)

Table 140. Asia-Pacific Underground Utilities Mapping Services Consumption Value by Region (2019-2024) & (USD Million)

Table 141. Asia-Pacific Underground Utilities Mapping Services Consumption Value by Region (2025-2030) & (USD Million)

Table 142. South America Underground Utilities Mapping Services Consumption Value by Type (2019-2024) & (USD Million)

Table 143. South America Underground Utilities Mapping Services Consumption Value by Type (2025-2030) & (USD Million)

Table 144. South America Underground Utilities Mapping Services Consumption Value by Application (2019-2024) & (USD Million)

Table 145. South America Underground Utilities Mapping Services Consumption Value by Application (2025-2030) & (USD Million)

Table 146. South America Underground Utilities Mapping Services Consumption Value by Country (2019-2024) & (USD Million)

Table 147. South America Underground Utilities Mapping Services Consumption Value by Country (2025-2030) & (USD Million)

Table 148. Middle East & Africa Underground Utilities Mapping Services Consumption Value by Type (2019-2024) & (USD Million)

Table 149. Middle East & Africa Underground Utilities Mapping Services Consumption Value by Type (2025-2030) & (USD Million)

Table 150. Middle East & Africa Underground Utilities Mapping Services Consumption Value by Application (2019-2024) & (USD Million)

Table 151. Middle East & Africa Underground Utilities Mapping Services Consumption Value by Application (2025-2030) & (USD Million)

Table 152. Middle East & Africa Underground Utilities Mapping Services Consumption Value by Country (2019-2024) & (USD Million)

Table 153. Middle East & Africa Underground Utilities Mapping Services Consumption Value by Country (2025-2030) & (USD Million)

Table 154. Underground Utilities Mapping Services Raw Material

Table 155. Key Suppliers of Underground Utilities Mapping Services Raw Materials

List Of Figures

LIST OF FIGURES

Figure 1. Underground Utilities Mapping Services Picture

Figure 2. Global Underground Utilities Mapping Services Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Figure 3. Global Underground Utilities Mapping Services Consumption Value Market Share by Type in 2023

Figure 4. Electromagnetic Location (EML)

Figure 5. Ground Penetrating Radar (GPR)

Figure 6. Others

Figure 7. Global Underground Utilities Mapping Services Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Figure 8. Underground Utilities Mapping Services Consumption Value Market Share by Application in 2023

Figure 9. Oil and Gas Picture

Figure 10. Electricity Picture

Figure 11. Government and Public Safety Picture

Figure 12. Construction Picture

Figure 13. Telecommunication Picture

Figure 14. Others Picture

Figure 15. Global Underground Utilities Mapping Services Consumption Value, (USD Million): 2019 & 2023 & 2030

Figure 16. Global Underground Utilities Mapping Services Consumption Value and Forecast (2019-2030) & (USD Million)

Figure 17. Global Market Underground Utilities Mapping Services Consumption Value (USD Million) Comparison by Region (2019 & 2023 & 2030)

Figure 18. Global Underground Utilities Mapping Services Consumption Value Market Share by Region (2019-2030)

Figure 19. Global Underground Utilities Mapping Services Consumption Value Market Share by Region in 2023

Figure 20. North America Underground Utilities Mapping Services Consumption Value (2019-2030) & (USD Million)

Figure 21. Europe Underground Utilities Mapping Services Consumption Value (2019-2030) & (USD Million)

Figure 22. Asia-Pacific Underground Utilities Mapping Services Consumption Value (2019-2030) & (USD Million)

Figure 23. South America Underground Utilities Mapping Services Consumption Value

(2019-2030) & (USD Million)

Figure 24. Middle East and Africa Underground Utilities Mapping Services Consumption Value (2019-2030) & (USD Million)

Figure 25. Global Underground Utilities Mapping Services Revenue Share by Players in 2023

Figure 26. Underground Utilities Mapping Services Market Share by Company Type (Tier 1, Tier 2 and Tier 3) in 2023

Figure 27. Global Top 3 Players Underground Utilities Mapping Services Market Share in 2023

Figure 28. Global Top 6 Players Underground Utilities Mapping Services Market Share in 2023

Figure 29. Global Underground Utilities Mapping Services Consumption Value Share by Type (2019-2024)

Figure 30. Global Underground Utilities Mapping Services Market Share Forecast by Type (2025-2030)

Figure 31. Global Underground Utilities Mapping Services Consumption Value Share by Application (2019-2024)

Figure 32. Global Underground Utilities Mapping Services Market Share Forecast by Application (2025-2030)

Figure 33. North America Underground Utilities Mapping Services Consumption Value Market Share by Type (2019-2030)

Figure 34. North America Underground Utilities Mapping Services Consumption Value Market Share by Application (2019-2030)

Figure 35. North America Underground Utilities Mapping Services Consumption Value Market Share by Country (2019-2030)

Figure 36. United States Underground Utilities Mapping Services Consumption Value (2019-2030) & (USD Million)

Figure 37. Canada Underground Utilities Mapping Services Consumption Value (2019-2030) & (USD Million)

Figure 38. Mexico Underground Utilities Mapping Services Consumption Value (2019-2030) & (USD Million)

Figure 39. Europe Underground Utilities Mapping Services Consumption Value Market Share by Type (2019-2030)

Figure 40. Europe Underground Utilities Mapping Services Consumption Value Market Share by Application (2019-2030)

Figure 41. Europe Underground Utilities Mapping Services Consumption Value Market Share by Country (2019-2030)

Figure 42. Germany Underground Utilities Mapping Services Consumption Value (2019-2030) & (USD Million)

Figure 43. France Underground Utilities Mapping Services Consumption Value (2019-2030) & (USD Million)

Figure 44. United Kingdom Underground Utilities Mapping Services Consumption Value (2019-2030) & (USD Million)

Figure 45. Russia Underground Utilities Mapping Services Consumption Value (2019-2030) & (USD Million)

Figure 46. Italy Underground Utilities Mapping Services Consumption Value (2019-2030) & (USD Million)

Figure 47. Asia-Pacific Underground Utilities Mapping Services Consumption Value Market Share by Type (2019-2030)

Figure 48. Asia-Pacific Underground Utilities Mapping Services Consumption Value Market Share by Application (2019-2030)

Figure 49. Asia-Pacific Underground Utilities Mapping Services Consumption Value Market Share by Region (2019-2030)

Figure 50. China Underground Utilities Mapping Services Consumption Value (2019-2030) & (USD Million)

Figure 51. Japan Underground Utilities Mapping Services Consumption Value (2019-2030) & (USD Million)

Figure 52. South Korea Underground Utilities Mapping Services Consumption Value (2019-2030) & (USD Million)

Figure 53. India Underground Utilities Mapping Services Consumption Value (2019-2030) & (USD Million)

Figure 54. Southeast Asia Underground Utilities Mapping Services Consumption Value (2019-2030) & (USD Million)

Figure 55. Australia Underground Utilities Mapping Services Consumption Value (2019-2030) & (USD Million)

Figure 56. South America Underground Utilities Mapping Services Consumption Value Market Share by Type (2019-2030)

Figure 57. South America Underground Utilities Mapping Services Consumption Value Market Share by Application (2019-2030)

Figure 58. South America Underground Utilities Mapping Services Consumption Value Market Share by Country (2019-2030)

Figure 59. Brazil Underground Utilities Mapping Services Consumption Value (2019-2030) & (USD Million)

Figure 60. Argentina Underground Utilities Mapping Services Consumption Value (2019-2030) & (USD Million)

Figure 61. Middle East and Africa Underground Utilities Mapping Services Consumption Value Market Share by Type (2019-2030)

Figure 62. Middle East and Africa Underground Utilities Mapping Services Consumption

Value Market Share by Application (2019-2030)

Figure 63. Middle East and Africa Underground Utilities Mapping Services Consumption

Value Market Share by Country (2019-2030)

Figure 64. Turkey Underground Utilities Mapping Services Consumption Value
(2019-2030) & (USD Million)

Figure 65. Saudi Arabia Underground Utilities Mapping Services Consumption Value
(2019-2030) & (USD Million)

Figure 66. UAE Underground Utilities Mapping Services Consumption Value
(2019-2030) & (USD Million)

Figure 67. Underground Utilities Mapping Services Market Drivers

Figure 68. Underground Utilities Mapping Services Market Restraints

Figure 69. Underground Utilities Mapping Services Market Trends

Figure 70. Porters Five Forces Analysis

Figure 71. Manufacturing Cost Structure Analysis of Underground Utilities Mapping
Services in 2023

Figure 72. Manufacturing Process Analysis of Underground Utilities Mapping Services

Figure 73. Underground Utilities Mapping Services Industrial Chain

Figure 74. Methodology

Figure 75. Research Process and Data Source

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