

# Global Underground Tunneling Equipment Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

https://marketpublishers.com/r/G501AD48E16DEN.html

Date: June 2024

Pages: 157

Price: US\$ 3,480.00 (Single User License)

ID: G501AD48E16DEN

# **Abstracts**

According to our (Global Info Research) latest study, the global Underground Tunneling Equipment market size was valued at USD million in 2023 and is forecast to a readjusted size of USD million by 2030 with a CAGR of % during review period.

This report focuses on the Tunneling Equipment in Underground application.

The Global Info Research report includes an overview of the development of the Underground Tunneling Equipment industry chain, the market status of Underground Mining (Roadheader, TBMs), Underground Municipal Engineering (Roadheader, TBMs), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Underground Tunneling Equipment.

Regionally, the report analyzes the Underground Tunneling Equipment markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Underground Tunneling Equipment market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Underground Tunneling Equipment market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Underground Tunneling Equipment



industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (Units), revenue generated, and market share of different by Type (e.g., Roadheader, TBMs).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Underground Tunneling Equipment market.

Regional Analysis: The report involves examining the Underground Tunneling Equipment market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Underground Tunneling Equipment market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Underground Tunneling Equipment:

Company Analysis: Report covers individual Underground Tunneling Equipment manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Underground Tunneling Equipment This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Underground Mining, Underground Municipal Engineering).

Technology Analysis: Report covers specific technologies relevant to Underground Tunneling Equipment. It assesses the current state, advancements, and potential future developments in Underground Tunneling Equipment areas.



Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Underground Tunneling Equipment market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Market segment by Type

Underground Tunneling Equipment market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Roadheader
TBMs

Market segment by Application

Underground Mining

Underground Municipal Engineering

Underground Transportation

Others

CREG

Major players covered

**CRCHI** 



Herrenknecht
NHI
LNSS
Tianhe
JIMT
Komatsu
Hitachi Zosen
Terratec
Kawasaki
STEC
LXCE
Sandvik
SANY
XCMG
Antraquip
Sunward
BBM
Famur
Mitsui Miike Machinery



Deilmann-Haniel Mining Systems (DHMS)

MSB Schmittwerke

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Underground Tunneling Equipment product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Underground Tunneling Equipment, with price, sales, revenue and global market share of Underground Tunneling Equipment from 2019 to 2024.

Chapter 3, the Underground Tunneling Equipment competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Underground Tunneling Equipment breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.



Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023.and Underground Tunneling Equipment market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Underground Tunneling Equipment.

Chapter 14 and 15, to describe Underground Tunneling Equipment sales channel, distributors, customers, research findings and conclusion.



# **Contents**

#### 1 MARKET OVERVIEW

- 1.1 Product Overview and Scope of Underground Tunneling Equipment
- 1.2 Market Estimation Caveats and Base Year
- 1.3 Market Analysis by Type
  - 1.3.1 Overview: Global Underground Tunneling Equipment Consumption Value by

Type: 2019 Versus 2023 Versus 2030

- 1.3.2 Roadheader
- 1.3.3 TBMs
- 1.4 Market Analysis by Application
  - 1.4.1 Overview: Global Underground Tunneling Equipment Consumption Value by

Application: 2019 Versus 2023 Versus 2030

- 1.4.2 Underground Mining
- 1.4.3 Underground Municipal Engineering
- 1.4.4 Underground Transportation
- 1.4.5 Others
- 1.5 Global Underground Tunneling Equipment Market Size & Forecast
- 1.5.1 Global Underground Tunneling Equipment Consumption Value (2019 & 2023 & 2030)
  - 1.5.2 Global Underground Tunneling Equipment Sales Quantity (2019-2030)
  - 1.5.3 Global Underground Tunneling Equipment Average Price (2019-2030)

#### **2 MANUFACTURERS PROFILES**

- **2.1 CREG** 
  - 2.1.1 CREG Details
  - 2.1.2 CREG Major Business
  - 2.1.3 CREG Underground Tunneling Equipment Product and Services
  - 2.1.4 CREG Underground Tunneling Equipment Sales Quantity, Average Price,

Revenue, Gross Margin and Market Share (2019-2024)

- 2.1.5 CREG Recent Developments/Updates
- 2.2 CRCHI
  - 2.2.1 CRCHI Details
  - 2.2.2 CRCHI Major Business
  - 2.2.3 CRCHI Underground Tunneling Equipment Product and Services
- 2.2.4 CRCHI Underground Tunneling Equipment Sales Quantity, Average Price,

Revenue, Gross Margin and Market Share (2019-2024)



- 2.2.5 CRCHI Recent Developments/Updates
- 2.3 Herrenknecht
  - 2.3.1 Herrenknecht Details
  - 2.3.2 Herrenknecht Major Business
  - 2.3.3 Herrenknecht Underground Tunneling Equipment Product and Services
- 2.3.4 Herrenknecht Underground Tunneling Equipment Sales Quantity, Average Price,

- 2.3.5 Herrenknecht Recent Developments/Updates
- 2.4 NHI
  - 2.4.1 NHI Details
  - 2.4.2 NHI Major Business
  - 2.4.3 NHI Underground Tunneling Equipment Product and Services
  - 2.4.4 NHI Underground Tunneling Equipment Sales Quantity, Average Price,

Revenue, Gross Margin and Market Share (2019-2024)

2.4.5 NHI Recent Developments/Updates

#### **2.5 LNSS**

- 2.5.1 LNSS Details
- 2.5.2 LNSS Major Business
- 2.5.3 LNSS Underground Tunneling Equipment Product and Services
- 2.5.4 LNSS Underground Tunneling Equipment Sales Quantity, Average Price,

Revenue, Gross Margin and Market Share (2019-2024)

- 2.5.5 LNSS Recent Developments/Updates
- 2.6 Tianhe
  - 2.6.1 Tianhe Details
  - 2.6.2 Tianhe Major Business
  - 2.6.3 Tianhe Underground Tunneling Equipment Product and Services
  - 2.6.4 Tianhe Underground Tunneling Equipment Sales Quantity, Average Price,

Revenue, Gross Margin and Market Share (2019-2024)

2.6.5 Tianhe Recent Developments/Updates

#### **2.7 JIMT**

- 2.7.1 JIMT Details
- 2.7.2 JIMT Major Business
- 2.7.3 JIMT Underground Tunneling Equipment Product and Services
- 2.7.4 JIMT Underground Tunneling Equipment Sales Quantity, Average Price,

Revenue, Gross Margin and Market Share (2019-2024)

- 2.7.5 JIMT Recent Developments/Updates
- 2.8 Komatsu
  - 2.8.1 Komatsu Details
  - 2.8.2 Komatsu Major Business



- 2.8.3 Komatsu Underground Tunneling Equipment Product and Services
- 2.8.4 Komatsu Underground Tunneling Equipment Sales Quantity, Average Price,

- 2.8.5 Komatsu Recent Developments/Updates
- 2.9 Hitachi Zosen
  - 2.9.1 Hitachi Zosen Details
  - 2.9.2 Hitachi Zosen Major Business
  - 2.9.3 Hitachi Zosen Underground Tunneling Equipment Product and Services
- 2.9.4 Hitachi Zosen Underground Tunneling Equipment Sales Quantity, Average Price,

Revenue, Gross Margin and Market Share (2019-2024)

- 2.9.5 Hitachi Zosen Recent Developments/Updates
- 2.10 Terratec
  - 2.10.1 Terratec Details
  - 2.10.2 Terratec Major Business
  - 2.10.3 Terratec Underground Tunneling Equipment Product and Services
  - 2.10.4 Terratec Underground Tunneling Equipment Sales Quantity, Average Price,

Revenue, Gross Margin and Market Share (2019-2024)

- 2.10.5 Terratec Recent Developments/Updates
- 2.11 Kawasaki
  - 2.11.1 Kawasaki Details
  - 2.11.2 Kawasaki Major Business
  - 2.11.3 Kawasaki Underground Tunneling Equipment Product and Services
  - 2.11.4 Kawasaki Underground Tunneling Equipment Sales Quantity, Average Price,

Revenue, Gross Margin and Market Share (2019-2024)

- 2.11.5 Kawasaki Recent Developments/Updates
- 2.12 STEC
  - 2.12.1 STEC Details
  - 2.12.2 STEC Major Business
  - 2.12.3 STEC Underground Tunneling Equipment Product and Services
  - 2.12.4 STEC Underground Tunneling Equipment Sales Quantity, Average Price,

Revenue, Gross Margin and Market Share (2019-2024)

- 2.12.5 STEC Recent Developments/Updates
- 2.13 LXCE
  - 2.13.1 LXCE Details
  - 2.13.2 LXCE Major Business
  - 2.13.3 LXCE Underground Tunneling Equipment Product and Services
  - 2.13.4 LXCE Underground Tunneling Equipment Sales Quantity, Average Price,

Revenue, Gross Margin and Market Share (2019-2024)

2.13.5 LXCE Recent Developments/Updates



- 2.14 Sandvik
  - 2.14.1 Sandvik Details
  - 2.14.2 Sandvik Major Business
  - 2.14.3 Sandvik Underground Tunneling Equipment Product and Services
  - 2.14.4 Sandvik Underground Tunneling Equipment Sales Quantity, Average Price,

- 2.14.5 Sandvik Recent Developments/Updates
- 2.15 SANY
  - 2.15.1 SANY Details
  - 2.15.2 SANY Major Business
  - 2.15.3 SANY Underground Tunneling Equipment Product and Services
  - 2.15.4 SANY Underground Tunneling Equipment Sales Quantity, Average Price,

Revenue, Gross Margin and Market Share (2019-2024)

- 2.15.5 SANY Recent Developments/Updates
- 2.16 XCMG
  - 2.16.1 XCMG Details
  - 2.16.2 XCMG Major Business
  - 2.16.3 XCMG Underground Tunneling Equipment Product and Services
  - 2.16.4 XCMG Underground Tunneling Equipment Sales Quantity, Average Price,

Revenue, Gross Margin and Market Share (2019-2024)

- 2.16.5 XCMG Recent Developments/Updates
- 2.17 Antraquip
  - 2.17.1 Antraquip Details
  - 2.17.2 Antraquip Major Business
  - 2.17.3 Antraquip Underground Tunneling Equipment Product and Services
  - 2.17.4 Antraquip Underground Tunneling Equipment Sales Quantity, Average Price,

Revenue, Gross Margin and Market Share (2019-2024)

- 2.17.5 Antraquip Recent Developments/Updates
- 2.18 Sunward
  - 2.18.1 Sunward Details
  - 2.18.2 Sunward Major Business
  - 2.18.3 Sunward Underground Tunneling Equipment Product and Services
  - 2.18.4 Sunward Underground Tunneling Equipment Sales Quantity, Average Price,

Revenue, Gross Margin and Market Share (2019-2024)

- 2.18.5 Sunward Recent Developments/Updates
- 2.19 BBM
  - 2.19.1 BBM Details
  - 2.19.2 BBM Major Business
  - 2.19.3 BBM Underground Tunneling Equipment Product and Services



- 2.19.4 BBM Underground Tunneling Equipment Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
- 2.19.5 BBM Recent Developments/Updates
- 2.20 Famur
  - 2.20.1 Famur Details
  - 2.20.2 Famur Major Business
  - 2.20.3 Famur Underground Tunneling Equipment Product and Services
- 2.20.4 Famur Underground Tunneling Equipment Sales Quantity, Average Price,

- 2.20.5 Famur Recent Developments/Updates
- 2.21 Mitsui Miike Machinery
  - 2.21.1 Mitsui Miike Machinery Details
  - 2.21.2 Mitsui Miike Machinery Major Business
- 2.21.3 Mitsui Miike Machinery Underground Tunneling Equipment Product and Services
- 2.21.4 Mitsui Miike Machinery Underground Tunneling Equipment Sales Quantity,

Average Price, Revenue, Gross Margin and Market Share (2019-2024)

- 2.21.5 Mitsui Miike Machinery Recent Developments/Updates
- 2.22 Deilmann-Haniel Mining Systems (DHMS)
  - 2.22.1 Deilmann-Haniel Mining Systems (DHMS) Details
  - 2.22.2 Deilmann-Haniel Mining Systems (DHMS) Major Business
- 2.22.3 Deilmann-Haniel Mining Systems (DHMS) Underground Tunneling Equipment Product and Services
- 2.22.4 Deilmann-Haniel Mining Systems (DHMS) Underground Tunneling Equipment

Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

- 2.22.5 Deilmann-Haniel Mining Systems (DHMS) Recent Developments/Updates
- 2.23 MSB Schmittwerke
  - 2.23.1 MSB Schmittwerke Details
  - 2.23.2 MSB Schmittwerke Major Business
  - 2.23.3 MSB Schmittwerke Underground Tunneling Equipment Product and Services
- 2.23.4 MSB Schmittwerke Underground Tunneling Equipment Sales Quantity, Average

Price, Revenue, Gross Margin and Market Share (2019-2024)

2.23.5 MSB Schmittwerke Recent Developments/Updates

# 3 COMPETITIVE ENVIRONMENT: UNDERGROUND TUNNELING EQUIPMENT BY MANUFACTURER

3.1 Global Underground Tunneling Equipment Sales Quantity by Manufacturer (2019-2024)



- 3.2 Global Underground Tunneling Equipment Revenue by Manufacturer (2019-2024)
- 3.3 Global Underground Tunneling Equipment Average Price by Manufacturer (2019-2024)
- 3.4 Market Share Analysis (2023)
- 3.4.1 Producer Shipments of Underground Tunneling Equipment by Manufacturer Revenue (\$MM) and Market Share (%): 2023
  - 3.4.2 Top 3 Underground Tunneling Equipment Manufacturer Market Share in 2023
- 3.4.2 Top 6 Underground Tunneling Equipment Manufacturer Market Share in 2023
- 3.5 Underground Tunneling Equipment Market: Overall Company Footprint Analysis
- 3.5.1 Underground Tunneling Equipment Market: Region Footprint
- 3.5.2 Underground Tunneling Equipment Market: Company Product Type Footprint
- 3.5.3 Underground Tunneling Equipment Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

#### 4 CONSUMPTION ANALYSIS BY REGION

- 4.1 Global Underground Tunneling Equipment Market Size by Region
- 4.1.1 Global Underground Tunneling Equipment Sales Quantity by Region (2019-2030)
- 4.1.2 Global Underground Tunneling Equipment Consumption Value by Region (2019-2030)
- 4.1.3 Global Underground Tunneling Equipment Average Price by Region (2019-2030)
- 4.2 North America Underground Tunneling Equipment Consumption Value (2019-2030)
- 4.3 Europe Underground Tunneling Equipment Consumption Value (2019-2030)
- 4.4 Asia-Pacific Underground Tunneling Equipment Consumption Value (2019-2030)
- 4.5 South America Underground Tunneling Equipment Consumption Value (2019-2030)
- 4.6 Middle East and Africa Underground Tunneling Equipment Consumption Value (2019-2030)

#### **5 MARKET SEGMENT BY TYPE**

- 5.1 Global Underground Tunneling Equipment Sales Quantity by Type (2019-2030)
- 5.2 Global Underground Tunneling Equipment Consumption Value by Type (2019-2030)
- 5.3 Global Underground Tunneling Equipment Average Price by Type (2019-2030)

#### **6 MARKET SEGMENT BY APPLICATION**



- 6.1 Global Underground Tunneling Equipment Sales Quantity by Application (2019-2030)
- 6.2 Global Underground Tunneling Equipment Consumption Value by Application (2019-2030)
- 6.3 Global Underground Tunneling Equipment Average Price by Application (2019-2030)

#### 7 NORTH AMERICA

- 7.1 North America Underground Tunneling Equipment Sales Quantity by Type (2019-2030)
- 7.2 North America Underground Tunneling Equipment Sales Quantity by Application (2019-2030)
- 7.3 North America Underground Tunneling Equipment Market Size by Country
- 7.3.1 North America Underground Tunneling Equipment Sales Quantity by Country (2019-2030)
- 7.3.2 North America Underground Tunneling Equipment Consumption Value by Country (2019-2030)
  - 7.3.3 United States Market Size and Forecast (2019-2030)
  - 7.3.4 Canada Market Size and Forecast (2019-2030)
  - 7.3.5 Mexico Market Size and Forecast (2019-2030)

#### **8 EUROPE**

- 8.1 Europe Underground Tunneling Equipment Sales Quantity by Type (2019-2030)
- 8.2 Europe Underground Tunneling Equipment Sales Quantity by Application (2019-2030)
- 8.3 Europe Underground Tunneling Equipment Market Size by Country
- 8.3.1 Europe Underground Tunneling Equipment Sales Quantity by Country (2019-2030)
- 8.3.2 Europe Underground Tunneling Equipment Consumption Value by Country (2019-2030)
  - 8.3.3 Germany Market Size and Forecast (2019-2030)
  - 8.3.4 France Market Size and Forecast (2019-2030)
  - 8.3.5 United Kingdom Market Size and Forecast (2019-2030)
  - 8.3.6 Russia Market Size and Forecast (2019-2030)
  - 8.3.7 Italy Market Size and Forecast (2019-2030)

#### 9 ASIA-PACIFIC



- 9.1 Asia-Pacific Underground Tunneling Equipment Sales Quantity by Type
   (2019-2030)
- 9.2 Asia-Pacific Underground Tunneling Equipment Sales Quantity by Application (2019-2030)
- 9.3 Asia-Pacific Underground Tunneling Equipment Market Size by Region
- 9.3.1 Asia-Pacific Underground Tunneling Equipment Sales Quantity by Region (2019-2030)
- 9.3.2 Asia-Pacific Underground Tunneling Equipment Consumption Value by Region (2019-2030)
  - 9.3.3 China Market Size and Forecast (2019-2030)
  - 9.3.4 Japan Market Size and Forecast (2019-2030)
  - 9.3.5 Korea Market Size and Forecast (2019-2030)
  - 9.3.6 India Market Size and Forecast (2019-2030)
  - 9.3.7 Southeast Asia Market Size and Forecast (2019-2030)
- 9.3.8 Australia Market Size and Forecast (2019-2030)

#### **10 SOUTH AMERICA**

- 10.1 South America Underground Tunneling Equipment Sales Quantity by Type (2019-2030)
- 10.2 South America Underground Tunneling Equipment Sales Quantity by Application (2019-2030)
- 10.3 South America Underground Tunneling Equipment Market Size by Country
- 10.3.1 South America Underground Tunneling Equipment Sales Quantity by Country (2019-2030)
- 10.3.2 South America Underground Tunneling Equipment Consumption Value by Country (2019-2030)
  - 10.3.3 Brazil Market Size and Forecast (2019-2030)
  - 10.3.4 Argentina Market Size and Forecast (2019-2030)

#### 11 MIDDLE EAST & AFRICA

- 11.1 Middle East & Africa Underground Tunneling Equipment Sales Quantity by Type (2019-2030)
- 11.2 Middle East & Africa Underground Tunneling Equipment Sales Quantity by Application (2019-2030)
- 11.3 Middle East & Africa Underground Tunneling Equipment Market Size by Country 11.3.1 Middle East & Africa Underground Tunneling Equipment Sales Quantity by



#### Country (2019-2030)

- 11.3.2 Middle East & Africa Underground Tunneling Equipment Consumption Value by Country (2019-2030)
  - 11.3.3 Turkey Market Size and Forecast (2019-2030)
  - 11.3.4 Egypt Market Size and Forecast (2019-2030)
  - 11.3.5 Saudi Arabia Market Size and Forecast (2019-2030)
  - 11.3.6 South Africa Market Size and Forecast (2019-2030)

#### 12 MARKET DYNAMICS

- 12.1 Underground Tunneling Equipment Market Drivers
- 12.2 Underground Tunneling Equipment Market Restraints
- 12.3 Underground Tunneling Equipment Trends Analysis
- 12.4 Porters Five Forces Analysis
  - 12.4.1 Threat of New Entrants
  - 12.4.2 Bargaining Power of Suppliers
  - 12.4.3 Bargaining Power of Buyers
  - 12.4.4 Threat of Substitutes
  - 12.4.5 Competitive Rivalry

#### 13 RAW MATERIAL AND INDUSTRY CHAIN

- 13.1 Raw Material of Underground Tunneling Equipment and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of Underground Tunneling Equipment
- 13.3 Underground Tunneling Equipment Production Process
- 13.4 Underground Tunneling Equipment Industrial Chain

#### 14 SHIPMENTS BY DISTRIBUTION CHANNEL

- 14.1 Sales Channel
  - 14.1.1 Direct to End-User
  - 14.1.2 Distributors
- 14.2 Underground Tunneling Equipment Typical Distributors
- 14.3 Underground Tunneling Equipment Typical Customers

#### 15 RESEARCH FINDINGS AND CONCLUSION

#### **16 APPENDIX**



- 16.1 Methodology
- 16.2 Research Process and Data Source
- 16.3 Disclaimer



# **List Of Tables**

#### LIST OF TABLES

- Table 1. Global Underground Tunneling Equipment Consumption Value by Type, (USD Million), 2019 & 2023 & 2030
- Table 2. Global Underground Tunneling Equipment Consumption Value by Application, (USD Million), 2019 & 2023 & 2030
- Table 3. CREG Basic Information, Manufacturing Base and Competitors
- Table 4. CREG Major Business
- Table 5. CREG Underground Tunneling Equipment Product and Services
- Table 6. CREG Underground Tunneling Equipment Sales Quantity (Units), Average
- Price (K USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 7. CREG Recent Developments/Updates
- Table 8. CRCHI Basic Information, Manufacturing Base and Competitors
- Table 9. CRCHI Major Business
- Table 10. CRCHI Underground Tunneling Equipment Product and Services
- Table 11. CRCHI Underground Tunneling Equipment Sales Quantity (Units), Average
- Price (K USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 12. CRCHI Recent Developments/Updates
- Table 13. Herrenknecht Basic Information, Manufacturing Base and Competitors
- Table 14. Herrenknecht Major Business
- Table 15. Herrenknecht Underground Tunneling Equipment Product and Services
- Table 16. Herrenknecht Underground Tunneling Equipment Sales Quantity (Units),
- Average Price (K USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 17. Herrenknecht Recent Developments/Updates
- Table 18. NHI Basic Information, Manufacturing Base and Competitors
- Table 19. NHI Major Business
- Table 20. NHI Underground Tunneling Equipment Product and Services
- Table 21. NHI Underground Tunneling Equipment Sales Quantity (Units), Average Price
- (K USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 22. NHI Recent Developments/Updates
- Table 23. LNSS Basic Information, Manufacturing Base and Competitors
- Table 24. LNSS Major Business
- Table 25. LNSS Underground Tunneling Equipment Product and Services
- Table 26. LNSS Underground Tunneling Equipment Sales Quantity (Units), Average



- Price (K USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 27. LNSS Recent Developments/Updates
- Table 28. Tianhe Basic Information, Manufacturing Base and Competitors
- Table 29. Tianhe Major Business
- Table 30. Tianhe Underground Tunneling Equipment Product and Services
- Table 31. Tianhe Underground Tunneling Equipment Sales Quantity (Units), Average
- Price (K USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 32. Tianhe Recent Developments/Updates
- Table 33. JIMT Basic Information, Manufacturing Base and Competitors
- Table 34. JIMT Major Business
- Table 35. JIMT Underground Tunneling Equipment Product and Services
- Table 36. JIMT Underground Tunneling Equipment Sales Quantity (Units), Average
- Price (K USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 37. JIMT Recent Developments/Updates
- Table 38. Komatsu Basic Information, Manufacturing Base and Competitors
- Table 39. Komatsu Major Business
- Table 40. Komatsu Underground Tunneling Equipment Product and Services
- Table 41. Komatsu Underground Tunneling Equipment Sales Quantity (Units), Average
- Price (K USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 42. Komatsu Recent Developments/Updates
- Table 43. Hitachi Zosen Basic Information, Manufacturing Base and Competitors
- Table 44. Hitachi Zosen Major Business
- Table 45. Hitachi Zosen Underground Tunneling Equipment Product and Services
- Table 46. Hitachi Zosen Underground Tunneling Equipment Sales Quantity (Units),
- Average Price (K USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 47. Hitachi Zosen Recent Developments/Updates
- Table 48. Terratec Basic Information, Manufacturing Base and Competitors
- Table 49. Terratec Major Business
- Table 50. Terratec Underground Tunneling Equipment Product and Services
- Table 51. Terratec Underground Tunneling Equipment Sales Quantity (Units), Average
- Price (K USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 52. Terratec Recent Developments/Updates
- Table 53. Kawasaki Basic Information, Manufacturing Base and Competitors



- Table 54. Kawasaki Major Business
- Table 55. Kawasaki Underground Tunneling Equipment Product and Services
- Table 56. Kawasaki Underground Tunneling Equipment Sales Quantity (Units), Average
- Price (K USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 57. Kawasaki Recent Developments/Updates
- Table 58. STEC Basic Information, Manufacturing Base and Competitors
- Table 59. STEC Major Business
- Table 60. STEC Underground Tunneling Equipment Product and Services
- Table 61. STEC Underground Tunneling Equipment Sales Quantity (Units), Average
- Price (K USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 62. STEC Recent Developments/Updates
- Table 63. LXCE Basic Information, Manufacturing Base and Competitors
- Table 64. LXCE Major Business
- Table 65. LXCE Underground Tunneling Equipment Product and Services
- Table 66. LXCE Underground Tunneling Equipment Sales Quantity (Units), Average
- Price (K USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 67. LXCE Recent Developments/Updates
- Table 68. Sandvik Basic Information, Manufacturing Base and Competitors
- Table 69. Sandvik Major Business
- Table 70. Sandvik Underground Tunneling Equipment Product and Services
- Table 71. Sandvik Underground Tunneling Equipment Sales Quantity (Units), Average
- Price (K USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 72. Sandvik Recent Developments/Updates
- Table 73. SANY Basic Information, Manufacturing Base and Competitors
- Table 74. SANY Major Business
- Table 75. SANY Underground Tunneling Equipment Product and Services
- Table 76. SANY Underground Tunneling Equipment Sales Quantity (Units), Average
- Price (K USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 77. SANY Recent Developments/Updates
- Table 78. XCMG Basic Information, Manufacturing Base and Competitors
- Table 79. XCMG Major Business
- Table 80. XCMG Underground Tunneling Equipment Product and Services
- Table 81. XCMG Underground Tunneling Equipment Sales Quantity (Units), Average
- Price (K USD/Unit), Revenue (USD Million), Gross Margin and Market Share



(2019-2024)

Table 82. XCMG Recent Developments/Updates

Table 83. Antraquip Basic Information, Manufacturing Base and Competitors

Table 84. Antraquip Major Business

Table 85. Antraquip Underground Tunneling Equipment Product and Services

Table 86. Antraquip Underground Tunneling Equipment Sales Quantity (Units), Average

Price (K USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 87. Antraquip Recent Developments/Updates

Table 88. Sunward Basic Information, Manufacturing Base and Competitors

Table 89. Sunward Major Business

Table 90. Sunward Underground Tunneling Equipment Product and Services

Table 91. Sunward Underground Tunneling Equipment Sales Quantity (Units), Average

Price (K USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 92. Sunward Recent Developments/Updates

Table 93. BBM Basic Information, Manufacturing Base and Competitors

Table 94. BBM Major Business

Table 95. BBM Underground Tunneling Equipment Product and Services

Table 96. BBM Underground Tunneling Equipment Sales Quantity (Units), Average

Price (K USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 97. BBM Recent Developments/Updates

Table 98. Famur Basic Information, Manufacturing Base and Competitors

Table 99. Famur Major Business

Table 100. Famur Underground Tunneling Equipment Product and Services

Table 101. Famur Underground Tunneling Equipment Sales Quantity (Units), Average

Price (K USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 102. Famur Recent Developments/Updates

Table 103. Mitsui Miike Machinery Basic Information, Manufacturing Base and Competitors

Table 104. Mitsui Miike Machinery Major Business

Table 105. Mitsui Miike Machinery Underground Tunneling Equipment Product and Services

Table 106. Mitsui Miike Machinery Underground Tunneling Equipment Sales Quantity (Units), Average Price (K USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 107. Mitsui Miike Machinery Recent Developments/Updates



- Table 108. Deilmann-Haniel Mining Systems (DHMS) Basic Information, Manufacturing Base and Competitors
- Table 109. Deilmann-Haniel Mining Systems (DHMS) Major Business
- Table 110. Deilmann-Haniel Mining Systems (DHMS) Underground Tunneling Equipment Product and Services
- Table 111. Deilmann-Haniel Mining Systems (DHMS) Underground Tunneling Equipment Sales Quantity (Units), Average Price (K USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 112. Deilmann-Haniel Mining Systems (DHMS) Recent Developments/Updates
- Table 113. MSB Schmittwerke Basic Information, Manufacturing Base and Competitors
- Table 114. MSB Schmittwerke Major Business
- Table 115. MSB Schmittwerke Underground Tunneling Equipment Product and Services
- Table 116. MSB Schmittwerke Underground Tunneling Equipment Sales Quantity (Units), Average Price (K USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 117. MSB Schmittwerke Recent Developments/Updates
- Table 118. Global Underground Tunneling Equipment Sales Quantity by Manufacturer (2019-2024) & (Units)
- Table 119. Global Underground Tunneling Equipment Revenue by Manufacturer (2019-2024) & (USD Million)
- Table 120. Global Underground Tunneling Equipment Average Price by Manufacturer (2019-2024) & (K USD/Unit)
- Table 121. Market Position of Manufacturers in Underground Tunneling Equipment, (Tier 1, Tier 2, and Tier 3), Based on Consumption Value in 2023
- Table 122. Head Office and Underground Tunneling Equipment Production Site of Key Manufacturer
- Table 123. Underground Tunneling Equipment Market: Company Product Type Footprint
- Table 124. Underground Tunneling Equipment Market: Company Product Application Footprint
- Table 125. Underground Tunneling Equipment New Market Entrants and Barriers to Market Entry
- Table 126. Underground Tunneling Equipment Mergers, Acquisition, Agreements, and Collaborations
- Table 127. Global Underground Tunneling Equipment Sales Quantity by Region (2019-2024) & (Units)
- Table 128. Global Underground Tunneling Equipment Sales Quantity by Region (2025-2030) & (Units)



Table 129. Global Underground Tunneling Equipment Consumption Value by Region (2019-2024) & (USD Million)

Table 130. Global Underground Tunneling Equipment Consumption Value by Region (2025-2030) & (USD Million)

Table 131. Global Underground Tunneling Equipment Average Price by Region (2019-2024) & (K USD/Unit)

Table 132. Global Underground Tunneling Equipment Average Price by Region (2025-2030) & (K USD/Unit)

Table 133. Global Underground Tunneling Equipment Sales Quantity by Type (2019-2024) & (Units)

Table 134. Global Underground Tunneling Equipment Sales Quantity by Type (2025-2030) & (Units)

Table 135. Global Underground Tunneling Equipment Consumption Value by Type (2019-2024) & (USD Million)

Table 136. Global Underground Tunneling Equipment Consumption Value by Type (2025-2030) & (USD Million)

Table 137. Global Underground Tunneling Equipment Average Price by Type (2019-2024) & (K USD/Unit)

Table 138. Global Underground Tunneling Equipment Average Price by Type (2025-2030) & (K USD/Unit)

Table 139. Global Underground Tunneling Equipment Sales Quantity by Application (2019-2024) & (Units)

Table 140. Global Underground Tunneling Equipment Sales Quantity by Application (2025-2030) & (Units)

Table 141. Global Underground Tunneling Equipment Consumption Value by Application (2019-2024) & (USD Million)

Table 142. Global Underground Tunneling Equipment Consumption Value by Application (2025-2030) & (USD Million)

Table 143. Global Underground Tunneling Equipment Average Price by Application (2019-2024) & (K USD/Unit)

Table 144. Global Underground Tunneling Equipment Average Price by Application (2025-2030) & (K USD/Unit)

Table 145. North America Underground Tunneling Equipment Sales Quantity by Type (2019-2024) & (Units)

Table 146. North America Underground Tunneling Equipment Sales Quantity by Type (2025-2030) & (Units)

Table 147. North America Underground Tunneling Equipment Sales Quantity by Application (2019-2024) & (Units)

Table 148. North America Underground Tunneling Equipment Sales Quantity by



Application (2025-2030) & (Units)

Table 149. North America Underground Tunneling Equipment Sales Quantity by Country (2019-2024) & (Units)

Table 150. North America Underground Tunneling Equipment Sales Quantity by Country (2025-2030) & (Units)

Table 151. North America Underground Tunneling Equipment Consumption Value by Country (2019-2024) & (USD Million)

Table 152. North America Underground Tunneling Equipment Consumption Value by Country (2025-2030) & (USD Million)

Table 153. Europe Underground Tunneling Equipment Sales Quantity by Type (2019-2024) & (Units)

Table 154. Europe Underground Tunneling Equipment Sales Quantity by Type (2025-2030) & (Units)

Table 155. Europe Underground Tunneling Equipment Sales Quantity by Application (2019-2024) & (Units)

Table 156. Europe Underground Tunneling Equipment Sales Quantity by Application (2025-2030) & (Units)

Table 157. Europe Underground Tunneling Equipment Sales Quantity by Country (2019-2024) & (Units)

Table 158. Europe Underground Tunneling Equipment Sales Quantity by Country (2025-2030) & (Units)

Table 159. Europe Underground Tunneling Equipment Consumption Value by Country (2019-2024) & (USD Million)

Table 160. Europe Underground Tunneling Equipment Consumption Value by Country (2025-2030) & (USD Million)

Table 161. Asia-Pacific Underground Tunneling Equipment Sales Quantity by Type (2019-2024) & (Units)

Table 162. Asia-Pacific Underground Tunneling Equipment Sales Quantity by Type (2025-2030) & (Units)

Table 163. Asia-Pacific Underground Tunneling Equipment Sales Quantity by Application (2019-2024) & (Units)

Table 164. Asia-Pacific Underground Tunneling Equipment Sales Quantity by Application (2025-2030) & (Units)

Table 165. Asia-Pacific Underground Tunneling Equipment Sales Quantity by Region (2019-2024) & (Units)

Table 166. Asia-Pacific Underground Tunneling Equipment Sales Quantity by Region (2025-2030) & (Units)

Table 167. Asia-Pacific Underground Tunneling Equipment Consumption Value by Region (2019-2024) & (USD Million)



Table 168. Asia-Pacific Underground Tunneling Equipment Consumption Value by Region (2025-2030) & (USD Million)

Table 169. South America Underground Tunneling Equipment Sales Quantity by Type (2019-2024) & (Units)

Table 170. South America Underground Tunneling Equipment Sales Quantity by Type (2025-2030) & (Units)

Table 171. South America Underground Tunneling Equipment Sales Quantity by Application (2019-2024) & (Units)

Table 172. South America Underground Tunneling Equipment Sales Quantity by Application (2025-2030) & (Units)

Table 173. South America Underground Tunneling Equipment Sales Quantity by Country (2019-2024) & (Units)

Table 174. South America Underground Tunneling Equipment Sales Quantity by Country (2025-2030) & (Units)

Table 175. South America Underground Tunneling Equipment Consumption Value by Country (2019-2024) & (USD Million)

Table 176. South America Underground Tunneling Equipment Consumption Value by Country (2025-2030) & (USD Million)

Table 177. Middle East & Africa Underground Tunneling Equipment Sales Quantity by Type (2019-2024) & (Units)

Table 178. Middle East & Africa Underground Tunneling Equipment Sales Quantity by Type (2025-2030) & (Units)

Table 179. Middle East & Africa Underground Tunneling Equipment Sales Quantity by Application (2019-2024) & (Units)

Table 180. Middle East & Africa Underground Tunneling Equipment Sales Quantity by Application (2025-2030) & (Units)

Table 181. Middle East & Africa Underground Tunneling Equipment Sales Quantity by Region (2019-2024) & (Units)

Table 182. Middle East & Africa Underground Tunneling Equipment Sales Quantity by Region (2025-2030) & (Units)

Table 183. Middle East & Africa Underground Tunneling Equipment Consumption Value by Region (2019-2024) & (USD Million)

Table 184. Middle East & Africa Underground Tunneling Equipment Consumption Value by Region (2025-2030) & (USD Million)

Table 185. Underground Tunneling Equipment Raw Material

Table 186. Key Manufacturers of Underground Tunneling Equipment Raw Materials

Table 187. Underground Tunneling Equipment Typical Distributors

Table 188. Underground Tunneling Equipment Typical Customers



# **List Of Figures**

#### LIST OF FIGURES

Figure 1. Underground Tunneling Equipment Picture

Figure 2. Global Underground Tunneling Equipment Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Figure 3. Global Underground Tunneling Equipment Consumption Value Market Share by Type in 2023

Figure 4. Roadheader Examples

Figure 5. TBMs Examples

Figure 6. Global Underground Tunneling Equipment Consumption Value by Application, (USD Million), 2019 & 2023 & 2030

Figure 7. Global Underground Tunneling Equipment Consumption Value Market Share by Application in 2023

Figure 8. Underground Mining Examples

Figure 9. Underground Municipal Engineering Examples

Figure 10. Underground Transportation Examples

Figure 11. Others Examples

Figure 12. Global Underground Tunneling Equipment Consumption Value, (USD

Million): 2019 & 2023 & 2030

Figure 13. Global Underground Tunneling Equipment Consumption Value and Forecast (2019-2030) & (USD Million)

Figure 14. Global Underground Tunneling Equipment Sales Quantity (2019-2030) & (Units)

Figure 15. Global Underground Tunneling Equipment Average Price (2019-2030) & (K USD/Unit)

Figure 16. Global Underground Tunneling Equipment Sales Quantity Market Share by Manufacturer in 2023

Figure 17. Global Underground Tunneling Equipment Consumption Value Market Share by Manufacturer in 2023

Figure 18. Producer Shipments of Underground Tunneling Equipment by Manufacturer Sales Quantity (\$MM) and Market Share (%): 2023

Figure 19. Top 3 Underground Tunneling Equipment Manufacturer (Consumption Value) Market Share in 2023

Figure 20. Top 6 Underground Tunneling Equipment Manufacturer (Consumption Value) Market Share in 2023

Figure 21. Global Underground Tunneling Equipment Sales Quantity Market Share by Region (2019-2030)



Figure 22. Global Underground Tunneling Equipment Consumption Value Market Share by Region (2019-2030)

Figure 23. North America Underground Tunneling Equipment Consumption Value (2019-2030) & (USD Million)

Figure 24. Europe Underground Tunneling Equipment Consumption Value (2019-2030) & (USD Million)

Figure 25. Asia-Pacific Underground Tunneling Equipment Consumption Value (2019-2030) & (USD Million)

Figure 26. South America Underground Tunneling Equipment Consumption Value (2019-2030) & (USD Million)

Figure 27. Middle East & Africa Underground Tunneling Equipment Consumption Value (2019-2030) & (USD Million)

Figure 28. Global Underground Tunneling Equipment Sales Quantity Market Share by Type (2019-2030)

Figure 29. Global Underground Tunneling Equipment Consumption Value Market Share by Type (2019-2030)

Figure 30. Global Underground Tunneling Equipment Average Price by Type (2019-2030) & (K USD/Unit)

Figure 31. Global Underground Tunneling Equipment Sales Quantity Market Share by Application (2019-2030)

Figure 32. Global Underground Tunneling Equipment Consumption Value Market Share by Application (2019-2030)

Figure 33. Global Underground Tunneling Equipment Average Price by Application (2019-2030) & (K USD/Unit)

Figure 34. North America Underground Tunneling Equipment Sales Quantity Market Share by Type (2019-2030)

Figure 35. North America Underground Tunneling Equipment Sales Quantity Market Share by Application (2019-2030)

Figure 36. North America Underground Tunneling Equipment Sales Quantity Market Share by Country (2019-2030)

Figure 37. North America Underground Tunneling Equipment Consumption Value Market Share by Country (2019-2030)

Figure 38. United States Underground Tunneling Equipment Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 39. Canada Underground Tunneling Equipment Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 40. Mexico Underground Tunneling Equipment Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 41. Europe Underground Tunneling Equipment Sales Quantity Market Share by



Type (2019-2030)

Figure 42. Europe Underground Tunneling Equipment Sales Quantity Market Share by Application (2019-2030)

Figure 43. Europe Underground Tunneling Equipment Sales Quantity Market Share by Country (2019-2030)

Figure 44. Europe Underground Tunneling Equipment Consumption Value Market Share by Country (2019-2030)

Figure 45. Germany Underground Tunneling Equipment Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 46. France Underground Tunneling Equipment Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 47. United Kingdom Underground Tunneling Equipment Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 48. Russia Underground Tunneling Equipment Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 49. Italy Underground Tunneling Equipment Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 50. Asia-Pacific Underground Tunneling Equipment Sales Quantity Market Share by Type (2019-2030)

Figure 51. Asia-Pacific Underground Tunneling Equipment Sales Quantity Market Share by Application (2019-2030)

Figure 52. Asia-Pacific Underground Tunneling Equipment Sales Quantity Market Share by Region (2019-2030)

Figure 53. Asia-Pacific Underground Tunneling Equipment Consumption Value Market Share by Region (2019-2030)

Figure 54. China Underground Tunneling Equipment Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 55. Japan Underground Tunneling Equipment Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 56. Korea Underground Tunneling Equipment Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 57. India Underground Tunneling Equipment Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 58. Southeast Asia Underground Tunneling Equipment Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 59. Australia Underground Tunneling Equipment Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 60. South America Underground Tunneling Equipment Sales Quantity Market Share by Type (2019-2030)



Figure 61. South America Underground Tunneling Equipment Sales Quantity Market Share by Application (2019-2030)

Figure 62. South America Underground Tunneling Equipment Sales Quantity Market Share by Country (2019-2030)

Figure 63. South America Underground Tunneling Equipment Consumption Value Market Share by Country (2019-2030)

Figure 64. Brazil Underground Tunneling Equipment Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 65. Argentina Underground Tunneling Equipment Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 66. Middle East & Africa Underground Tunneling Equipment Sales Quantity Market Share by Type (2019-2030)

Figure 67. Middle East & Africa Underground Tunneling Equipment Sales Quantity Market Share by Application (2019-2030)

Figure 68. Middle East & Africa Underground Tunneling Equipment Sales Quantity Market Share by Region (2019-2030)

Figure 69. Middle East & Africa Underground Tunneling Equipment Consumption Value Market Share by Region (2019-2030)

Figure 70. Turkey Underground Tunneling Equipment Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 71. Egypt Underground Tunneling Equipment Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 72. Saudi Arabia Underground Tunneling Equipment Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 73. South Africa Underground Tunneling Equipment Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 74. Underground Tunneling Equipment Market Drivers

Figure 75. Underground Tunneling Equipment Market Restraints

Figure 76. Underground Tunneling Equipment Market Trends

Figure 77. Porters Five Forces Analysis

Figure 78. Manufacturing Cost Structure Analysis of Underground Tunneling Equipment in 2023

Figure 79. Manufacturing Process Analysis of Underground Tunneling Equipment

Figure 80. Underground Tunneling Equipment Industrial Chain

Figure 81. Sales Quantity Channel: Direct to End-User vs Distributors

Figure 82. Direct Channel Pros & Cons

Figure 83. Indirect Channel Pros & Cons

Figure 84. Methodology

Figure 85. Research Process and Data Source



#### I would like to order

Product name: Global Underground Tunneling Equipment Market 2024 by Manufacturers, Regions, Type

and Application, Forecast to 2030

Product link: https://marketpublishers.com/r/G501AD48E16DEN.html

Price: US\$ 3,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

# **Payment**

First name:

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <a href="https://marketpublishers.com/r/G501AD48E16DEN.html">https://marketpublishers.com/r/G501AD48E16DEN.html</a>

To pay by Wire Transfer, please, fill in your contact details in the form below:

Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <a href="https://marketpublishers.com/docs/terms.html">https://marketpublishers.com/docs/terms.html</a>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

