

Global Underground Transformer Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Underground Transformer market size is expected to reach \$ 927 million by 2032, rising at a market growth of 3.1% CAGR during the forecast period (2026-2032).

In 2025, the production volume of underground transformers is projected to reach 91,269 units, with an average selling price of \$8,000 per unit. The global annual production capacity for underground transformers stands at approximately 140,000 units, with a gross margin of approximately 25.2%. An underground transformer is a type of transformer installed beneath the ground, designed to step down high-voltage electricity to a lower voltage for safer distribution to residential and commercial facilities. These transformers are typically installed in urban or densely populated areas to minimize ground-level space utilization and reduce visual impact on the landscape. The upstream raw materials for underground transformers include magnetic materials, conductive materials, insulating materials, and others. The midstream segment consists of the manufacturers of these transformers, while the downstream applications are primarily found in sectors such as rail transit, airports, and shopping malls.

Underground transformers serve as a critical component in the underground modernization of power distribution networks. As they are installed within underground pits or enclosures, thereby occupying no surface space and causing no disruption to the urban landscape, they have seen widespread application in recent years across the construction of new urban districts, the redevelopment of older city areas, and various road and landscaping projects. In terms of market trends, product development is currently trending toward miniaturization, fully sealed designs, maintenance-free operation, and intelligent capabilities. Two distinct technological approaches—oil-immersed and dry-type—are advancing in parallel, with a growing emphasis on the incorporation of high-performance materials that offer superior corrosion resistance and

waterproofing properties. Regarding industry competition, while major domestic and international transmission and distribution equipment manufacturers have all established a presence in this sector, regional markets remain predominantly led by local enterprises. Furthermore, driven by increasingly stringent urban demands for power supply reliability and aesthetic appeal, the market penetration of underground transformers continues to rise within sectors such as commercial hubs, upscale residential communities, and tourist attractions.

This report studies the global Underground Transformer production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Underground Transformer and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Underground Transformer that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Underground Transformer total production and demand, 2021-2032, (Units)

Global Underground Transformer total production value, 2021-2032, (USD Million)

Global Underground Transformer production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Underground Transformer consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Underground Transformer domestic production, consumption, key domestic manufacturers and share

Global Underground Transformer production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Underground Transformer production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Underground Transformer production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Underground Transformer market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Eaton, WEG, Siemens, TBEA, Maddox Transformer, Huapeng Transformer, Daelim Belefic, Larson Electronics, Sunbelt Solomon, Hitachi Energy, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Underground Transformer market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Underground Transformer Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Underground Transformer Market, Segmentation by Type:

Single Phase

Three Phase

Global Underground Transformer Market, Segmentation by Cooling:

Oil-Immersed

Dry-Type

Global Underground Transformer Market, Segmentation by Number of Windings:

Two-Winding

Three-Winding

Global Underground Transformer Market, Segmentation by Application:

Rail Transit

Airports

Shopping Malls

Hospitals

Data Centers

Industrial Parks

Others

Companies Profiled:

Eaton

WEG

Siemens

TBEA

Maddox Transformer

Huapeng Transformer

Daelim Belefic

Larson Electronics

Sunbelt Solomon

Hitachi Energy

Schneider Electric

Prolec

VanTran

Toshiba Energy Systems & Solutions Corporation

South China Intelligent Electrical Technology

Jiangsu Yawei Transformer

Yancheng Linda Transformer Manufacturing

SHENGTE

SANBIAN SCI-TECH

HAY

IECCN

PEOPLE ELECTRIC

Shuangpeng Electric

JSZONMA

SCE-ELE

SUNTEN

Key Questions Answered:

1. How big is the global Underground Transformer market?
2. What is the demand of the global Underground Transformer market?
3. What is the year over year growth of the global Underground Transformer market?
4. What is the production and production value of the global Underground Transformer market?
5. Who are the key producers in the global Underground Transformer market?
6. What are the growth factors driving the market demand?

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