

# Global Underground Rock Drilling Equipment Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

<https://marketpublishers.com/r/G522F402AC74EN.html>

Date: October 2025

Pages: 140

Price: US\$ 3,132.00 (Single User License)

ID: G522F402AC74EN

## Abstracts

According to our (Global Info Research) latest study, the global Underground Rock Drilling Equipment market size was valued at US\$ million in 2024 and is forecast to a readjusted size of USD million by 2031 with a CAGR of %during review period.

In this report, we will assess the current U.S. tariff framework alongside international policy adaptations, analyzing their effects on competitive market structures, regional economic dynamics, and supply chain resilience.

Underground rock drilling equipment refers to machinery and tools specifically designed for drilling into hard rock formations in underground environments, such as mines, tunnels, and underground construction sites. This equipment is used for creating blast holes, exploration drilling, and rock reinforcement in confined and challenging underground spaces. It typically includes compact, mobile drilling rigs that can maneuver in tight spaces, equipped with hydraulic or pneumatic drilling systems to penetrate hard rock efficiently. These machines are built to withstand harsh underground conditions and ensure precise drilling with minimal vibration. Underground rock drilling equipment is essential in industries like mining, tunneling, and infrastructure development, enabling safe and efficient extraction of minerals and construction of underground structures.

This report is a detailed and comprehensive analysis for global Underground Rock Drilling Equipment market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets.

Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Underground Rock Drilling Equipment market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2020-2031

Global Underground Rock Drilling Equipment market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2020-2031

Global Underground Rock Drilling Equipment market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2020-2031

Global Underground Rock Drilling Equipment market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2020-2025

### **The Primary Objectives in This Report Are:**

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Underground Rock Drilling Equipment
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Underground Rock Drilling Equipment market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Epiroc, Sandvik Construction, Furukawa, Komatsu Mining, J.H. Fletcher, Jiangxi Siton Machinery Manufacturing, Mine Master, XCMG, China Railway Engineering Equipment, Zhangjiakou Xuanhua Hhuatai Mining and Metallurgical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### **Market Segmentation**

Underground Rock Drilling Equipment market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

#### Market segment by Type

Rotary Drilling

Percussive and Rotary Drilling

#### Market segment by Application

Tunnel Engineering

Mining

Others

#### Major players covered

Epiroc

Sandvik Construction

Furukawa

Komatsu Mining

J.H. Fletcher

Jiangxi Siton Machinery Manufacturing

Mine Master

XCMG

China Railway Engineering Equipment

Zhangjiakou Xuanhua Hhuatai Mining and Metallurgical

Kaishan Holding Group

Zega Drillrig

Sunward Equipment

Sichuan Zuanshen Intelligent Machinery Manufacturing

Cocental - CMM

HAWE Hydraulik

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Underground Rock Drilling Equipment product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Underground Rock Drilling Equipment, with price, sales quantity, revenue, and global market share of Underground Rock Drilling Equipment from 2020 to 2025.

Chapter 3, the Underground Rock Drilling Equipment competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed

emphatically by landscape contrast.

Chapter 4, the Underground Rock Drilling Equipment breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Underground Rock Drilling Equipment market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Underground Rock Drilling Equipment.

Chapter 14 and 15, to describe Underground Rock Drilling Equipment sales channel, distributors, customers, research findings and conclusion.

## Contents

### 1 MARKET OVERVIEW

#### 1.1 Product Overview and Scope

#### 1.2 Market Estimation Caveats and Base Year

#### 1.3 Market Analysis by Type

1.3.1 Overview: Global Underground Rock Drilling Equipment Consumption Value by Type: 2020 Versus 2024 Versus 2031

##### 1.3.2 Rotary Drilling

##### 1.3.3 Percussive and Rotary Drilling

#### 1.4 Market Analysis by Application

1.4.1 Overview: Global Underground Rock Drilling Equipment Consumption Value by Application: 2020 Versus 2024 Versus 2031

##### 1.4.2 Tunnel Engineering

##### 1.4.3 Mining

##### 1.4.4 Others

#### 1.5 Global Underground Rock Drilling Equipment Market Size & Forecast

1.5.1 Global Underground Rock Drilling Equipment Consumption Value (2020 & 2024 & 2031)

1.5.2 Global Underground Rock Drilling Equipment Sales Quantity (2020-2031)

1.5.3 Global Underground Rock Drilling Equipment Average Price (2020-2031)

### 2 MANUFACTURERS PROFILES

#### 2.1 Epiroc

##### 2.1.1 Epiroc Details

##### 2.1.2 Epiroc Major Business

##### 2.1.3 Epiroc Underground Rock Drilling Equipment Product and Services

2.1.4 Epiroc Underground Rock Drilling Equipment Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

##### 2.1.5 Epiroc Recent Developments/Updates

#### 2.2 Sandvik Construction

##### 2.2.1 Sandvik Construction Details

##### 2.2.2 Sandvik Construction Major Business

2.2.3 Sandvik Construction Underground Rock Drilling Equipment Product and Services

2.2.4 Sandvik Construction Underground Rock Drilling Equipment Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

- 2.2.5 Sandvik Construction Recent Developments/Updates
- 2.3 Furukawa
  - 2.3.1 Furukawa Details
  - 2.3.2 Furukawa Major Business
  - 2.3.3 Furukawa Underground Rock Drilling Equipment Product and Services
  - 2.3.4 Furukawa Underground Rock Drilling Equipment Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)
  - 2.3.5 Furukawa Recent Developments/Updates
- 2.4 Komatsu Mining
  - 2.4.1 Komatsu Mining Details
  - 2.4.2 Komatsu Mining Major Business
  - 2.4.3 Komatsu Mining Underground Rock Drilling Equipment Product and Services
  - 2.4.4 Komatsu Mining Underground Rock Drilling Equipment Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)
  - 2.4.5 Komatsu Mining Recent Developments/Updates
- 2.5 J.H. Fletcher
  - 2.5.1 J.H. Fletcher Details
  - 2.5.2 J.H. Fletcher Major Business
  - 2.5.3 J.H. Fletcher Underground Rock Drilling Equipment Product and Services
  - 2.5.4 J.H. Fletcher Underground Rock Drilling Equipment Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)
  - 2.5.5 J.H. Fletcher Recent Developments/Updates
- 2.6 Jiangxi Siton Machinery Manufacturing
  - 2.6.1 Jiangxi Siton Machinery Manufacturing Details
  - 2.6.2 Jiangxi Siton Machinery Manufacturing Major Business
  - 2.6.3 Jiangxi Siton Machinery Manufacturing Underground Rock Drilling Equipment Product and Services
  - 2.6.4 Jiangxi Siton Machinery Manufacturing Underground Rock Drilling Equipment Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)
  - 2.6.5 Jiangxi Siton Machinery Manufacturing Recent Developments/Updates
- 2.7 Mine Master
  - 2.7.1 Mine Master Details
  - 2.7.2 Mine Master Major Business
  - 2.7.3 Mine Master Underground Rock Drilling Equipment Product and Services
  - 2.7.4 Mine Master Underground Rock Drilling Equipment Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)
  - 2.7.5 Mine Master Recent Developments/Updates
- 2.8 XCMG
  - 2.8.1 XCMG Details

- 2.8.2 XCMG Major Business
- 2.8.3 XCMG Underground Rock Drilling Equipment Product and Services
- 2.8.4 XCMG Underground Rock Drilling Equipment Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)
- 2.8.5 XCMG Recent Developments/Updates
- 2.9 China Railway Engineering Equipment
  - 2.9.1 China Railway Engineering Equipment Details
  - 2.9.2 China Railway Engineering Equipment Major Business
  - 2.9.3 China Railway Engineering Equipment Underground Rock Drilling Equipment Product and Services
  - 2.9.4 China Railway Engineering Equipment Underground Rock Drilling Equipment Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)
  - 2.9.5 China Railway Engineering Equipment Recent Developments/Updates
- 2.10 Zhangjiakou Xuanhua Hhuatai Mining and Metallurgical
  - 2.10.1 Zhangjiakou Xuanhua Hhuatai Mining and Metallurgical Details
  - 2.10.2 Zhangjiakou Xuanhua Hhuatai Mining and Metallurgical Major Business
  - 2.10.3 Zhangjiakou Xuanhua Hhuatai Mining and Metallurgical Underground Rock Drilling Equipment Product and Services
  - 2.10.4 Zhangjiakou Xuanhua Hhuatai Mining and Metallurgical Underground Rock Drilling Equipment Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)
  - 2.10.5 Zhangjiakou Xuanhua Hhuatai Mining and Metallurgical Recent Developments/Updates
- 2.11 Kaishan Holding Group
  - 2.11.1 Kaishan Holding Group Details
  - 2.11.2 Kaishan Holding Group Major Business
  - 2.11.3 Kaishan Holding Group Underground Rock Drilling Equipment Product and Services
  - 2.11.4 Kaishan Holding Group Underground Rock Drilling Equipment Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)
  - 2.11.5 Kaishan Holding Group Recent Developments/Updates
- 2.12 Zega Drillrig
  - 2.12.1 Zega Drillrig Details
  - 2.12.2 Zega Drillrig Major Business
  - 2.12.3 Zega Drillrig Underground Rock Drilling Equipment Product and Services
  - 2.12.4 Zega Drillrig Underground Rock Drilling Equipment Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)
  - 2.12.5 Zega Drillrig Recent Developments/Updates
- 2.13 Sunward Equipment

- 2.13.1 Sunward Equipment Details
- 2.13.2 Sunward Equipment Major Business
- 2.13.3 Sunward Equipment Underground Rock Drilling Equipment Product and Services
- 2.13.4 Sunward Equipment Underground Rock Drilling Equipment Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)
- 2.13.5 Sunward Equipment Recent Developments/Updates
- 2.14 Sichuan Zuanshen Intelligent Machinery Manufacturing
  - 2.14.1 Sichuan Zuanshen Intelligent Machinery Manufacturing Details
  - 2.14.2 Sichuan Zuanshen Intelligent Machinery Manufacturing Major Business
  - 2.14.3 Sichuan Zuanshen Intelligent Machinery Manufacturing Underground Rock Drilling Equipment Product and Services
  - 2.14.4 Sichuan Zuanshen Intelligent Machinery Manufacturing Underground Rock Drilling Equipment Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)
  - 2.14.5 Sichuan Zuanshen Intelligent Machinery Manufacturing Recent Developments/Updates
- 2.15 Cocental - CMM
  - 2.15.1 Cocental - CMM Details
  - 2.15.2 Cocental - CMM Major Business
  - 2.15.3 Cocental - CMM Underground Rock Drilling Equipment Product and Services
  - 2.15.4 Cocental - CMM Underground Rock Drilling Equipment Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)
  - 2.15.5 Cocental - CMM Recent Developments/Updates
- 2.16 HAWA Hydraulic
  - 2.16.1 HAWA Hydraulic Details
  - 2.16.2 HAWA Hydraulic Major Business
  - 2.16.3 HAWA Hydraulic Underground Rock Drilling Equipment Product and Services
  - 2.16.4 HAWA Hydraulic Underground Rock Drilling Equipment Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)
  - 2.16.5 HAWA Hydraulic Recent Developments/Updates

### **3 COMPETITIVE ENVIRONMENT: UNDERGROUND ROCK DRILLING EQUIPMENT BY MANUFACTURER**

- 3.1 Global Underground Rock Drilling Equipment Sales Quantity by Manufacturer (2020-2025)
- 3.2 Global Underground Rock Drilling Equipment Revenue by Manufacturer (2020-2025)

3.3 Global Underground Rock Drilling Equipment Average Price by Manufacturer (2020-2025)

3.4 Market Share Analysis (2024)

3.4.1 Producer Shipments of Underground Rock Drilling Equipment by Manufacturer Revenue (\$MM) and Market Share (%): 2024

3.4.2 Top 3 Underground Rock Drilling Equipment Manufacturer Market Share in 2024

3.4.3 Top 6 Underground Rock Drilling Equipment Manufacturer Market Share in 2024

3.5 Underground Rock Drilling Equipment Market: Overall Company Footprint Analysis

3.5.1 Underground Rock Drilling Equipment Market: Region Footprint

3.5.2 Underground Rock Drilling Equipment Market: Company Product Type Footprint

3.5.3 Underground Rock Drilling Equipment Market: Company Product Application Footprint

3.6 New Market Entrants and Barriers to Market Entry

3.7 Mergers, Acquisition, Agreements, and Collaborations

## **4 CONSUMPTION ANALYSIS BY REGION**

4.1 Global Underground Rock Drilling Equipment Market Size by Region

4.1.1 Global Underground Rock Drilling Equipment Sales Quantity by Region (2020-2031)

4.1.2 Global Underground Rock Drilling Equipment Consumption Value by Region (2020-2031)

4.1.3 Global Underground Rock Drilling Equipment Average Price by Region (2020-2031)

4.2 North America Underground Rock Drilling Equipment Consumption Value (2020-2031)

4.3 Europe Underground Rock Drilling Equipment Consumption Value (2020-2031)

4.4 Asia-Pacific Underground Rock Drilling Equipment Consumption Value (2020-2031)

4.5 South America Underground Rock Drilling Equipment Consumption Value (2020-2031)

4.6 Middle East & Africa Underground Rock Drilling Equipment Consumption Value (2020-2031)

## **5 MARKET SEGMENT BY TYPE**

5.1 Global Underground Rock Drilling Equipment Sales Quantity by Type (2020-2031)

5.2 Global Underground Rock Drilling Equipment Consumption Value by Type (2020-2031)

5.3 Global Underground Rock Drilling Equipment Average Price by Type (2020-2031)

## **6 MARKET SEGMENT BY APPLICATION**

6.1 Global Underground Rock Drilling Equipment Sales Quantity by Application (2020-2031)

6.2 Global Underground Rock Drilling Equipment Consumption Value by Application (2020-2031)

6.3 Global Underground Rock Drilling Equipment Average Price by Application (2020-2031)

## **7 NORTH AMERICA**

7.1 North America Underground Rock Drilling Equipment Sales Quantity by Type (2020-2031)

7.2 North America Underground Rock Drilling Equipment Sales Quantity by Application (2020-2031)

7.3 North America Underground Rock Drilling Equipment Market Size by Country

7.3.1 North America Underground Rock Drilling Equipment Sales Quantity by Country (2020-2031)

7.3.2 North America Underground Rock Drilling Equipment Consumption Value by Country (2020-2031)

7.3.3 United States Market Size and Forecast (2020-2031)

7.3.4 Canada Market Size and Forecast (2020-2031)

7.3.5 Mexico Market Size and Forecast (2020-2031)

## **8 EUROPE**

8.1 Europe Underground Rock Drilling Equipment Sales Quantity by Type (2020-2031)

8.2 Europe Underground Rock Drilling Equipment Sales Quantity by Application (2020-2031)

8.3 Europe Underground Rock Drilling Equipment Market Size by Country

8.3.1 Europe Underground Rock Drilling Equipment Sales Quantity by Country (2020-2031)

8.3.2 Europe Underground Rock Drilling Equipment Consumption Value by Country (2020-2031)

8.3.3 Germany Market Size and Forecast (2020-2031)

8.3.4 France Market Size and Forecast (2020-2031)

8.3.5 United Kingdom Market Size and Forecast (2020-2031)

8.3.6 Russia Market Size and Forecast (2020-2031)

### 8.3.7 Italy Market Size and Forecast (2020-2031)

## 9 ASIA-PACIFIC

### 9.1 Asia-Pacific Underground Rock Drilling Equipment Sales Quantity by Type (2020-2031)

### 9.2 Asia-Pacific Underground Rock Drilling Equipment Sales Quantity by Application (2020-2031)

### 9.3 Asia-Pacific Underground Rock Drilling Equipment Market Size by Region

#### 9.3.1 Asia-Pacific Underground Rock Drilling Equipment Sales Quantity by Region (2020-2031)

#### 9.3.2 Asia-Pacific Underground Rock Drilling Equipment Consumption Value by Region (2020-2031)

##### 9.3.3 China Market Size and Forecast (2020-2031)

##### 9.3.4 Japan Market Size and Forecast (2020-2031)

##### 9.3.5 South Korea Market Size and Forecast (2020-2031)

##### 9.3.6 India Market Size and Forecast (2020-2031)

##### 9.3.7 Southeast Asia Market Size and Forecast (2020-2031)

##### 9.3.8 Australia Market Size and Forecast (2020-2031)

## 10 SOUTH AMERICA

### 10.1 South America Underground Rock Drilling Equipment Sales Quantity by Type (2020-2031)

### 10.2 South America Underground Rock Drilling Equipment Sales Quantity by Application (2020-2031)

### 10.3 South America Underground Rock Drilling Equipment Market Size by Country

#### 10.3.1 South America Underground Rock Drilling Equipment Sales Quantity by Country (2020-2031)

#### 10.3.2 South America Underground Rock Drilling Equipment Consumption Value by Country (2020-2031)

##### 10.3.3 Brazil Market Size and Forecast (2020-2031)

##### 10.3.4 Argentina Market Size and Forecast (2020-2031)

## 11 MIDDLE EAST & AFRICA

### 11.1 Middle East & Africa Underground Rock Drilling Equipment Sales Quantity by Type (2020-2031)

### 11.2 Middle East & Africa Underground Rock Drilling Equipment Sales Quantity by

Application (2020-2031)

11.3 Middle East & Africa Underground Rock Drilling Equipment Market Size by Country

11.3.1 Middle East & Africa Underground Rock Drilling Equipment Sales Quantity by Country (2020-2031)

11.3.2 Middle East & Africa Underground Rock Drilling Equipment Consumption Value by Country (2020-2031)

11.3.3 Turkey Market Size and Forecast (2020-2031)

11.3.4 Egypt Market Size and Forecast (2020-2031)

11.3.5 Saudi Arabia Market Size and Forecast (2020-2031)

11.3.6 South Africa Market Size and Forecast (2020-2031)

## **12 MARKET DYNAMICS**

12.1 Underground Rock Drilling Equipment Market Drivers

12.2 Underground Rock Drilling Equipment Market Restraints

12.3 Underground Rock Drilling Equipment Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

## **13 RAW MATERIAL AND INDUSTRY CHAIN**

13.1 Raw Material of Underground Rock Drilling Equipment and Key Manufacturers

13.2 Manufacturing Costs Percentage of Underground Rock Drilling Equipment

13.3 Underground Rock Drilling Equipment Production Process

13.4 Industry Value Chain Analysis

## **14 SHIPMENTS BY DISTRIBUTION CHANNEL**

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Underground Rock Drilling Equipment Typical Distributors

14.3 Underground Rock Drilling Equipment Typical Customers

## **15 RESEARCH FINDINGS AND CONCLUSION**

## **16 APPENDIX**

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. Global Underground Rock Drilling Equipment Consumption Value by Type, (USD Million), 2020 & 2024 & 2031

Table 2. Global Underground Rock Drilling Equipment Consumption Value by Application, (USD Million), 2020 & 2024 & 2031

Table 3. Epiroc Basic Information, Manufacturing Base and Competitors

Table 4. Epiroc Major Business

Table 5. Epiroc Underground Rock Drilling Equipment Product and Services

Table 6. Epiroc Underground Rock Drilling Equipment Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 7. Epiroc Recent Developments/Updates

Table 8. Sandvik Construction Basic Information, Manufacturing Base and Competitors

Table 9. Sandvik Construction Major Business

Table 10. Sandvik Construction Underground Rock Drilling Equipment Product and Services

Table 11. Sandvik Construction Underground Rock Drilling Equipment Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 12. Sandvik Construction Recent Developments/Updates

Table 13. Furukawa Basic Information, Manufacturing Base and Competitors

Table 14. Furukawa Major Business

Table 15. Furukawa Underground Rock Drilling Equipment Product and Services

Table 16. Furukawa Underground Rock Drilling Equipment Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 17. Furukawa Recent Developments/Updates

Table 18. Komatsu Mining Basic Information, Manufacturing Base and Competitors

Table 19. Komatsu Mining Major Business

Table 20. Komatsu Mining Underground Rock Drilling Equipment Product and Services

Table 21. Komatsu Mining Underground Rock Drilling Equipment Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 22. Komatsu Mining Recent Developments/Updates

Table 23. J.H. Fletcher Basic Information, Manufacturing Base and Competitors

Table 24. J.H. Fletcher Major Business

Table 25. J.H. Fletcher Underground Rock Drilling Equipment Product and Services

Table 26. J.H. Fletcher Underground Rock Drilling Equipment Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 27. J.H. Fletcher Recent Developments/Updates

Table 28. Jiangxi Siton Machinery Manufacturing Basic Information, Manufacturing Base and Competitors

Table 29. Jiangxi Siton Machinery Manufacturing Major Business

Table 30. Jiangxi Siton Machinery Manufacturing Underground Rock Drilling Equipment Product and Services

Table 31. Jiangxi Siton Machinery Manufacturing Underground Rock Drilling Equipment Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 32. Jiangxi Siton Machinery Manufacturing Recent Developments/Updates

Table 33. Mine Master Basic Information, Manufacturing Base and Competitors

Table 34. Mine Master Major Business

Table 35. Mine Master Underground Rock Drilling Equipment Product and Services

Table 36. Mine Master Underground Rock Drilling Equipment Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 37. Mine Master Recent Developments/Updates

Table 38. XCMG Basic Information, Manufacturing Base and Competitors

Table 39. XCMG Major Business

Table 40. XCMG Underground Rock Drilling Equipment Product and Services

Table 41. XCMG Underground Rock Drilling Equipment Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 42. XCMG Recent Developments/Updates

Table 43. China Railway Engineering Equipment Basic Information, Manufacturing Base and Competitors

Table 44. China Railway Engineering Equipment Major Business

Table 45. China Railway Engineering Equipment Underground Rock Drilling Equipment Product and Services

Table 46. China Railway Engineering Equipment Underground Rock Drilling Equipment Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 47. China Railway Engineering Equipment Recent Developments/Updates

Table 48. Zhangjiakou Xuanhua Hhuatai Mining and Metallurgical Basic Information, Manufacturing Base and Competitors

Table 49. Zhangjiakou Xuanhua Hhuatai Mining and Metallurgical Major Business

Table 50. Zhangjiakou Xuanhua Hhuatai Mining and Metallurgical Underground Rock Drilling Equipment Product and Services

Table 51. Zhangjiakou Xuanhua Hhuatai Mining and Metallurgical Underground Rock Drilling Equipment Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 52. Zhangjiakou Xuanhua Hhuatai Mining and Metallurgical Recent Developments/Updates

Table 53. Kaishan Holding Group Basic Information, Manufacturing Base and Competitors

Table 54. Kaishan Holding Group Major Business

Table 55. Kaishan Holding Group Underground Rock Drilling Equipment Product and Services

Table 56. Kaishan Holding Group Underground Rock Drilling Equipment Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 57. Kaishan Holding Group Recent Developments/Updates

Table 58. Zega Drillrig Basic Information, Manufacturing Base and Competitors

Table 59. Zega Drillrig Major Business

Table 60. Zega Drillrig Underground Rock Drilling Equipment Product and Services

Table 61. Zega Drillrig Underground Rock Drilling Equipment Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 62. Zega Drillrig Recent Developments/Updates

Table 63. Sunward Equipment Basic Information, Manufacturing Base and Competitors

Table 64. Sunward Equipment Major Business

Table 65. Sunward Equipment Underground Rock Drilling Equipment Product and Services

Table 66. Sunward Equipment Underground Rock Drilling Equipment Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 67. Sunward Equipment Recent Developments/Updates

Table 68. Sichuan Zuanshen Intelligent Machinery Manufacturing Basic Information, Manufacturing Base and Competitors

Table 69. Sichuan Zuanshen Intelligent Machinery Manufacturing Major Business

Table 70. Sichuan Zuanshen Intelligent Machinery Manufacturing Underground Rock Drilling Equipment Product and Services

Table 71. Sichuan Zuanshen Intelligent Machinery Manufacturing Underground Rock Drilling Equipment Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD

Million), Gross Margin and Market Share (2020-2025)

Table 72. Sichuan Zuanshen Intelligent Machinery Manufacturing Recent Developments/Updates

Table 73. Cocental - CMM Basic Information, Manufacturing Base and Competitors

Table 74. Cocental - CMM Major Business

Table 75. Cocental - CMM Underground Rock Drilling Equipment Product and Services

Table 76. Cocental - CMM Underground Rock Drilling Equipment Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 77. Cocental - CMM Recent Developments/Updates

Table 78. HAWE Hydraulik Basic Information, Manufacturing Base and Competitors

Table 79. HAWE Hydraulik Major Business

Table 80. HAWE Hydraulik Underground Rock Drilling Equipment Product and Services

Table 81. HAWE Hydraulik Underground Rock Drilling Equipment Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 82. HAWE Hydraulik Recent Developments/Updates

Table 83. Global Underground Rock Drilling Equipment Sales Quantity by Manufacturer (2020-2025) & (Units)

Table 84. Global Underground Rock Drilling Equipment Revenue by Manufacturer (2020-2025) & (USD Million)

Table 85. Global Underground Rock Drilling Equipment Average Price by Manufacturer (2020-2025) & (K US\$/Unit)

Table 86. Market Position of Manufacturers in Underground Rock Drilling Equipment, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2024

Table 87. Head Office and Underground Rock Drilling Equipment Production Site of Key Manufacturer

Table 88. Underground Rock Drilling Equipment Market: Company Product Type Footprint

Table 89. Underground Rock Drilling Equipment Market: Company Product Application Footprint

Table 90. Underground Rock Drilling Equipment New Market Entrants and Barriers to Market Entry

Table 91. Underground Rock Drilling Equipment Mergers, Acquisition, Agreements, and Collaborations

Table 92. Global Underground Rock Drilling Equipment Consumption Value by Region (2020-2024-2031) & (USD Million) & CAGR

Table 93. Global Underground Rock Drilling Equipment Sales Quantity by Region (2020-2025) & (Units)

Table 94. Global Underground Rock Drilling Equipment Sales Quantity by Region (2026-2031) & (Units)

Table 95. Global Underground Rock Drilling Equipment Consumption Value by Region (2020-2025) & (USD Million)

Table 96. Global Underground Rock Drilling Equipment Consumption Value by Region (2026-2031) & (USD Million)

Table 97. Global Underground Rock Drilling Equipment Average Price by Region (2020-2025) & (K US\$/Unit)

Table 98. Global Underground Rock Drilling Equipment Average Price by Region (2026-2031) & (K US\$/Unit)

Table 99. Global Underground Rock Drilling Equipment Sales Quantity by Type (2020-2025) & (Units)

Table 100. Global Underground Rock Drilling Equipment Sales Quantity by Type (2026-2031) & (Units)

Table 101. Global Underground Rock Drilling Equipment Consumption Value by Type (2020-2025) & (USD Million)

Table 102. Global Underground Rock Drilling Equipment Consumption Value by Type (2026-2031) & (USD Million)

Table 103. Global Underground Rock Drilling Equipment Average Price by Type (2020-2025) & (K US\$/Unit)

Table 104. Global Underground Rock Drilling Equipment Average Price by Type (2026-2031) & (K US\$/Unit)

Table 105. Global Underground Rock Drilling Equipment Sales Quantity by Application (2020-2025) & (Units)

Table 106. Global Underground Rock Drilling Equipment Sales Quantity by Application (2026-2031) & (Units)

Table 107. Global Underground Rock Drilling Equipment Consumption Value by Application (2020-2025) & (USD Million)

Table 108. Global Underground Rock Drilling Equipment Consumption Value by Application (2026-2031) & (USD Million)

Table 109. Global Underground Rock Drilling Equipment Average Price by Application (2020-2025) & (K US\$/Unit)

Table 110. Global Underground Rock Drilling Equipment Average Price by Application (2026-2031) & (K US\$/Unit)

Table 111. North America Underground Rock Drilling Equipment Sales Quantity by Type (2020-2025) & (Units)

Table 112. North America Underground Rock Drilling Equipment Sales Quantity by Type (2026-2031) & (Units)

Table 113. North America Underground Rock Drilling Equipment Sales Quantity by

Application (2020-2025) & (Units)

Table 114. North America Underground Rock Drilling Equipment Sales Quantity by Application (2026-2031) & (Units)

Table 115. North America Underground Rock Drilling Equipment Sales Quantity by Country (2020-2025) & (Units)

Table 116. North America Underground Rock Drilling Equipment Sales Quantity by Country (2026-2031) & (Units)

Table 117. North America Underground Rock Drilling Equipment Consumption Value by Country (2020-2025) & (USD Million)

Table 118. North America Underground Rock Drilling Equipment Consumption Value by Country (2026-2031) & (USD Million)

Table 119. Europe Underground Rock Drilling Equipment Sales Quantity by Type (2020-2025) & (Units)

Table 120. Europe Underground Rock Drilling Equipment Sales Quantity by Type (2026-2031) & (Units)

Table 121. Europe Underground Rock Drilling Equipment Sales Quantity by Application (2020-2025) & (Units)

Table 122. Europe Underground Rock Drilling Equipment Sales Quantity by Application (2026-2031) & (Units)

Table 123. Europe Underground Rock Drilling Equipment Sales Quantity by Country (2020-2025) & (Units)

Table 124. Europe Underground Rock Drilling Equipment Sales Quantity by Country (2026-2031) & (Units)

Table 125. Europe Underground Rock Drilling Equipment Consumption Value by Country (2020-2025) & (USD Million)

Table 126. Europe Underground Rock Drilling Equipment Consumption Value by Country (2026-2031) & (USD Million)

Table 127. Asia-Pacific Underground Rock Drilling Equipment Sales Quantity by Type (2020-2025) & (Units)

Table 128. Asia-Pacific Underground Rock Drilling Equipment Sales Quantity by Type (2026-2031) & (Units)

Table 129. Asia-Pacific Underground Rock Drilling Equipment Sales Quantity by Application (2020-2025) & (Units)

Table 130. Asia-Pacific Underground Rock Drilling Equipment Sales Quantity by Application (2026-2031) & (Units)

Table 131. Asia-Pacific Underground Rock Drilling Equipment Sales Quantity by Region (2020-2025) & (Units)

Table 132. Asia-Pacific Underground Rock Drilling Equipment Sales Quantity by Region (2026-2031) & (Units)

Table 133. Asia-Pacific Underground Rock Drilling Equipment Consumption Value by Region (2020-2025) & (USD Million)

Table 134. Asia-Pacific Underground Rock Drilling Equipment Consumption Value by Region (2026-2031) & (USD Million)

Table 135. South America Underground Rock Drilling Equipment Sales Quantity by Type (2020-2025) & (Units)

Table 136. South America Underground Rock Drilling Equipment Sales Quantity by Type (2026-2031) & (Units)

Table 137. South America Underground Rock Drilling Equipment Sales Quantity by Application (2020-2025) & (Units)

Table 138. South America Underground Rock Drilling Equipment Sales Quantity by Application (2026-2031) & (Units)

Table 139. South America Underground Rock Drilling Equipment Sales Quantity by Country (2020-2025) & (Units)

Table 140. South America Underground Rock Drilling Equipment Sales Quantity by Country (2026-2031) & (Units)

Table 141. South America Underground Rock Drilling Equipment Consumption Value by Country (2020-2025) & (USD Million)

Table 142. South America Underground Rock Drilling Equipment Consumption Value by Country (2026-2031) & (USD Million)

Table 143. Middle East & Africa Underground Rock Drilling Equipment Sales Quantity by Type (2020-2025) & (Units)

Table 144. Middle East & Africa Underground Rock Drilling Equipment Sales Quantity by Type (2026-2031) & (Units)

Table 145. Middle East & Africa Underground Rock Drilling Equipment Sales Quantity by Application (2020-2025) & (Units)

Table 146. Middle East & Africa Underground Rock Drilling Equipment Sales Quantity by Application (2026-2031) & (Units)

Table 147. Middle East & Africa Underground Rock Drilling Equipment Sales Quantity by Country (2020-2025) & (Units)

Table 148. Middle East & Africa Underground Rock Drilling Equipment Sales Quantity by Country (2026-2031) & (Units)

Table 149. Middle East & Africa Underground Rock Drilling Equipment Consumption Value by Country (2020-2025) & (USD Million)

Table 150. Middle East & Africa Underground Rock Drilling Equipment Consumption Value by Country (2026-2031) & (USD Million)

Table 151. Underground Rock Drilling Equipment Raw Material

Table 152. Key Manufacturers of Underground Rock Drilling Equipment Raw Materials

Table 153. Underground Rock Drilling Equipment Typical Distributors

Table 154. Underground Rock Drilling Equipment Typical Customers

## List Of Figures

### LIST OF FIGURES

- Figure 1. Underground Rock Drilling Equipment Picture
- Figure 2. Global Underground Rock Drilling Equipment Revenue by Type, (USD Million), 2020 & 2024 & 2031
- Figure 3. Global Underground Rock Drilling Equipment Revenue Market Share by Type in 2024
- Figure 4. Rotary Drilling Examples
- Figure 5. Percussive and Rotary Drilling Examples
- Figure 6. Global Underground Rock Drilling Equipment Consumption Value by Application, (USD Million), 2020 & 2024 & 2031
- Figure 7. Global Underground Rock Drilling Equipment Revenue Market Share by Application in 2024
- Figure 8. Tunnel Engineering Examples
- Figure 9. Mining Examples
- Figure 10. Others Examples
- Figure 11. Global Underground Rock Drilling Equipment Consumption Value, (USD Million): 2020 & 2024 & 2031
- Figure 12. Global Underground Rock Drilling Equipment Consumption Value and Forecast (2020-2031) & (USD Million)
- Figure 13. Global Underground Rock Drilling Equipment Sales Quantity (2020-2031) & (Units)
- Figure 14. Global Underground Rock Drilling Equipment Price (2020-2031) & (K US\$/Unit)
- Figure 15. Global Underground Rock Drilling Equipment Sales Quantity Market Share by Manufacturer in 2024
- Figure 16. Global Underground Rock Drilling Equipment Revenue Market Share by Manufacturer in 2024
- Figure 17. Producer Shipments of Underground Rock Drilling Equipment by Manufacturer Sales (\$MM) and Market Share (%): 2024
- Figure 18. Top 3 Underground Rock Drilling Equipment Manufacturer (Revenue) Market Share in 2024
- Figure 19. Top 6 Underground Rock Drilling Equipment Manufacturer (Revenue) Market Share in 2024
- Figure 20. Global Underground Rock Drilling Equipment Sales Quantity Market Share by Region (2020-2031)
- Figure 21. Global Underground Rock Drilling Equipment Consumption Value Market

Share by Region (2020-2031)

Figure 22. North America Underground Rock Drilling Equipment Consumption Value (2020-2031) & (USD Million)

Figure 23. Europe Underground Rock Drilling Equipment Consumption Value (2020-2031) & (USD Million)

Figure 24. Asia-Pacific Underground Rock Drilling Equipment Consumption Value (2020-2031) & (USD Million)

Figure 25. South America Underground Rock Drilling Equipment Consumption Value (2020-2031) & (USD Million)

Figure 26. Middle East & Africa Underground Rock Drilling Equipment Consumption Value (2020-2031) & (USD Million)

Figure 27. Global Underground Rock Drilling Equipment Sales Quantity Market Share by Type (2020-2031)

Figure 28. Global Underground Rock Drilling Equipment Consumption Value Market Share by Type (2020-2031)

Figure 29. Global Underground Rock Drilling Equipment Average Price by Type (2020-2031) & (K US\$/Unit)

Figure 30. Global Underground Rock Drilling Equipment Sales Quantity Market Share by Application (2020-2031)

Figure 31. Global Underground Rock Drilling Equipment Revenue Market Share by Application (2020-2031)

Figure 32. Global Underground Rock Drilling Equipment Average Price by Application (2020-2031) & (K US\$/Unit)

Figure 33. North America Underground Rock Drilling Equipment Sales Quantity Market Share by Type (2020-2031)

Figure 34. North America Underground Rock Drilling Equipment Sales Quantity Market Share by Application (2020-2031)

Figure 35. North America Underground Rock Drilling Equipment Sales Quantity Market Share by Country (2020-2031)

Figure 36. North America Underground Rock Drilling Equipment Consumption Value Market Share by Country (2020-2031)

Figure 37. United States Underground Rock Drilling Equipment Consumption Value (2020-2031) & (USD Million)

Figure 38. Canada Underground Rock Drilling Equipment Consumption Value (2020-2031) & (USD Million)

Figure 39. Mexico Underground Rock Drilling Equipment Consumption Value (2020-2031) & (USD Million)

Figure 40. Europe Underground Rock Drilling Equipment Sales Quantity Market Share by Type (2020-2031)

Figure 41. Europe Underground Rock Drilling Equipment Sales Quantity Market Share by Application (2020-2031)

Figure 42. Europe Underground Rock Drilling Equipment Sales Quantity Market Share by Country (2020-2031)

Figure 43. Europe Underground Rock Drilling Equipment Consumption Value Market Share by Country (2020-2031)

Figure 44. Germany Underground Rock Drilling Equipment Consumption Value (2020-2031) & (USD Million)

Figure 45. France Underground Rock Drilling Equipment Consumption Value (2020-2031) & (USD Million)

Figure 46. United Kingdom Underground Rock Drilling Equipment Consumption Value (2020-2031) & (USD Million)

Figure 47. Russia Underground Rock Drilling Equipment Consumption Value (2020-2031) & (USD Million)

Figure 48. Italy Underground Rock Drilling Equipment Consumption Value (2020-2031) & (USD Million)

Figure 49. Asia-Pacific Underground Rock Drilling Equipment Sales Quantity Market Share by Type (2020-2031)

Figure 50. Asia-Pacific Underground Rock Drilling Equipment Sales Quantity Market Share by Application (2020-2031)

Figure 51. Asia-Pacific Underground Rock Drilling Equipment Sales Quantity Market Share by Region (2020-2031)

Figure 52. Asia-Pacific Underground Rock Drilling Equipment Consumption Value Market Share by Region (2020-2031)

Figure 53. China Underground Rock Drilling Equipment Consumption Value (2020-2031) & (USD Million)

Figure 54. Japan Underground Rock Drilling Equipment Consumption Value (2020-2031) & (USD Million)

Figure 55. South Korea Underground Rock Drilling Equipment Consumption Value (2020-2031) & (USD Million)

Figure 56. India Underground Rock Drilling Equipment Consumption Value (2020-2031) & (USD Million)

Figure 57. Southeast Asia Underground Rock Drilling Equipment Consumption Value (2020-2031) & (USD Million)

Figure 58. Australia Underground Rock Drilling Equipment Consumption Value (2020-2031) & (USD Million)

Figure 59. South America Underground Rock Drilling Equipment Sales Quantity Market Share by Type (2020-2031)

Figure 60. South America Underground Rock Drilling Equipment Sales Quantity Market

Share by Application (2020-2031)

Figure 61. South America Underground Rock Drilling Equipment Sales Quantity Market Share by Country (2020-2031)

Figure 62. South America Underground Rock Drilling Equipment Consumption Value Market Share by Country (2020-2031)

Figure 63. Brazil Underground Rock Drilling Equipment Consumption Value (2020-2031) & (USD Million)

Figure 64. Argentina Underground Rock Drilling Equipment Consumption Value (2020-2031) & (USD Million)

Figure 65. Middle East & Africa Underground Rock Drilling Equipment Sales Quantity Market Share by Type (2020-2031)

Figure 66. Middle East & Africa Underground Rock Drilling Equipment Sales Quantity Market Share by Application (2020-2031)

Figure 67. Middle East & Africa Underground Rock Drilling Equipment Sales Quantity Market Share by Country (2020-2031)

Figure 68. Middle East & Africa Underground Rock Drilling Equipment Consumption Value Market Share by Country (2020-2031)

Figure 69. Turkey Underground Rock Drilling Equipment Consumption Value (2020-2031) & (USD Million)

Figure 70. Egypt Underground Rock Drilling Equipment Consumption Value (2020-2031) & (USD Million)

Figure 71. Saudi Arabia Underground Rock Drilling Equipment Consumption Value (2020-2031) & (USD Million)

Figure 72. South Africa Underground Rock Drilling Equipment Consumption Value (2020-2031) & (USD Million)

Figure 73. Underground Rock Drilling Equipment Market Drivers

Figure 74. Underground Rock Drilling Equipment Market Restraints

Figure 75. Underground Rock Drilling Equipment Market Trends

Figure 76. Porters Five Forces Analysis

Figure 77. Manufacturing Cost Structure Analysis of Underground Rock Drilling Equipment in 2024

Figure 78. Manufacturing Process Analysis of Underground Rock Drilling Equipment

Figure 79. Underground Rock Drilling Equipment Industrial Chain

Figure 80. Sales Channel: Direct to End-User vs Distributors

Figure 81. Direct Channel Pros & Cons

Figure 82. Indirect Channel Pros & Cons

Figure 83. Methodology

Figure 84. Research Process and Data Source

## I would like to order

Product name: Global Underground Rock Drilling Equipment Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

Product link: <https://marketpublishers.com/r/G522F402AC74EN.html>

Price: US\$ 3,132.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G522F402AC74EN.html>