

# Global Underground Pipe Locator Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G4DE51309050EN.html>

Date: January 2026

Pages: 180

Price: US\$ 4,480.00 (Single User License)

ID: G4DE51309050EN

## Abstracts

The global Underground Pipe Locator market size is expected to reach \$ 212 million by 2032, rising at a market growth of 4.1% CAGR during the forecast period (2026-2032). In 2025, global Underground Pipe Locator production reached approximately 84.23 K Units, with an average global market price of around 1832 USD per Unit.

A Underground Pipe Locator is a field instrument used to detect and trace the route (and often estimate the depth) of buried utilities such as electrical cables, telecom lines, and metallic or tracer-wire-equipped pipes. Most commonly, it works by electromagnetic locating: a transmitter applies a signal to a conductive utility (direct connection, clamp, or induction), and a handheld receiver detects the resulting electromagnetic field to follow the line.

The upstream raw materials for Underground Pipe Locators mainly include high-precision magnetic sensors, signal processing chips, RF and antenna modules, batteries, and displays. Typical raw material suppliers include PNI Sensor, Bartington, Murata, TI, ADI, ST, and NXP.

The single-line production capacity of Underground Pipe Locators varies greatly depending on product positioning and type, automation level, and supply chain support, typically ranging from 10,000 to 50,000 units, with a gross profit margin ranging from 25% to 40%.

A Underground Pipe Locator is a field tool used to find and trace buried utilities?power and telecom cables, metal pipes, and non-metallic lines that carry a tracer wire?so crews can understand what?s underground before they dig. Most systems work by applying a known signal with a transmitter and then using a handheld receiver to detect the resulting electromagnetic field, allowing users to mark the route and often estimate depth; depending on site conditions and utility types, teams may also pair these tools with sondes or ground-penetrating radar to improve coverage and confidence.

What makes today?s locators so valuable is how well they address the realities that

slow projects down and create risk: congested corridors where multiple lines run close together, incomplete or outdated utility records, and the high cost—financial and safety-related—of a strike. Modern units increasingly stand out through better signal discrimination and multi-frequency capability to reduce ambiguity, clearer user guidance that helps less-experienced operators work consistently, and built-in logging or connectivity that turns “we checked” into documented, shareable evidence. In other words, they don’t just help you detect a line; they help you deliver a repeatable, defensible locating workflow that reduces rework and surprises on site.

The industry tailwinds are straightforward and durable. Aging infrastructure demands constant repair and replacement, urban density pushes more work into crowded subsurface environments, and safety and liability expectations continue to rise for contractors and utility owners alike. At the same time, utilities are gradually moving toward more digital asset management, which increases the value of locator outputs that can be captured, stored, and integrated into mapping systems rather than disappearing after paint fades. Looking ahead, the market’s upside is likely to come from this shift toward more integrated locating-and-documentation workflows, alongside steady improvements in performance for difficult conditions and mixed-material networks—making cable and pipe locating an increasingly indispensable part of modern construction, maintenance, and utility operations.

This report studies the global Underground Pipe Locator production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Underground Pipe Locator and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Underground Pipe Locator that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Underground Pipe Locator total production and demand, 2021-2032, (K Units)

Global Underground Pipe Locator total production value, 2021-2032, (USD Million)

Global Underground Pipe Locator production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Underground Pipe Locator consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Underground Pipe Locator domestic production, consumption, key domestic manufacturers and share

Global Underground Pipe Locator production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Underground Pipe Locator production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Underground Pipe Locator production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Underground Pipe Locator market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Leica Geosystems (Hexagon), Radiodetection, 3M, RIDGID (Emerson), Sonel, Megger, TECHNO-AC, FUJI TECOM, Amprobe (Fluke), C.Scope, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Underground Pipe Locator market

**Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Underground Pipe Locator Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Underground Pipe Locator Market, Segmentation by Type:

Single Frequency Locators

Multiple Frequency Locators

Global Underground Pipe Locator Market, Segmentation by Detection Depth:

Below 5m

5-10m

Above 10m

Global Underground Pipe Locator Market, Segmentation by Pipeline Material:

Metal Pipe Use

Non-metal Pipe Use

Global Underground Pipe Locator Market, Segmentation by Application:

Public Utilities

Construction

Others

**Companies Profiled:**

Leica Geosystems (Hexagon)

Radiodetection

3M

RIDGID (Emerson)

Sonel

Megger

TECHNO-AC

FUJI TECOM

Amprobe (Fluke)

C.Scope

RYCOM Instruments

Vivax-Metrotech

HT Italia

SubSurface Instruments

Sewerin

GeoMax

Merytronic

Fisher Research Labs

Subsite Electronics

Hermann Sewerin GmbH

Pipehorn (Utility Tool Company)

KharkovEnergoPribor

TEMPO Communications

TNF

Ktan

Hunan Puqi Water Environment Institute

**Key Questions Answered:**

1. How big is the global Underground Pipe Locator market?
2. What is the demand of the global Underground Pipe Locator market?
3. What is the year over year growth of the global Underground Pipe Locator market?
4. What is the production and production value of the global Underground Pipe Locator market?
5. Who are the key producers in the global Underground Pipe Locator market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 Underground Pipe Locator Introduction
- 1.2 World Underground Pipe Locator Supply & Forecast
  - 1.2.1 World Underground Pipe Locator Production Value (2021 & 2025 & 2032)
  - 1.2.2 World Underground Pipe Locator Production (2021-2032)
  - 1.2.3 World Underground Pipe Locator Pricing Trends (2021-2032)
- 1.3 World Underground Pipe Locator Production by Region (Based on Production Site)
  - 1.3.1 World Underground Pipe Locator Production Value by Region (2021-2032)
  - 1.3.2 World Underground Pipe Locator Production by Region (2021-2032)
  - 1.3.3 World Underground Pipe Locator Average Price by Region (2021-2032)
  - 1.3.4 North America Underground Pipe Locator Production (2021-2032)
  - 1.3.5 Europe Underground Pipe Locator Production (2021-2032)
  - 1.3.6 China Underground Pipe Locator Production (2021-2032)
  - 1.3.7 Japan Underground Pipe Locator Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 Underground Pipe Locator Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Underground Pipe Locator Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World Underground Pipe Locator Demand (2021-2032)
- 2.2 World Underground Pipe Locator Consumption by Region
  - 2.2.1 World Underground Pipe Locator Consumption by Region (2021-2026)
  - 2.2.2 World Underground Pipe Locator Consumption Forecast by Region (2027-2032)
- 2.3 United States Underground Pipe Locator Consumption (2021-2032)
- 2.4 China Underground Pipe Locator Consumption (2021-2032)
- 2.5 Europe Underground Pipe Locator Consumption (2021-2032)
- 2.6 Japan Underground Pipe Locator Consumption (2021-2032)
- 2.7 South Korea Underground Pipe Locator Consumption (2021-2032)
- 2.8 ASEAN Underground Pipe Locator Consumption (2021-2032)
- 2.9 India Underground Pipe Locator Consumption (2021-2032)

### 3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Underground Pipe Locator Production Value by Manufacturer (2021-2026)

- 3.2 World Underground Pipe Locator Production by Manufacturer (2021-2026)
- 3.3 World Underground Pipe Locator Average Price by Manufacturer (2021-2026)
- 3.4 Underground Pipe Locator Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
  - 3.5.1 Global Underground Pipe Locator Industry Rank of Major Manufacturers
  - 3.5.2 Global Concentration Ratios (CR4) for Underground Pipe Locator in 2025
  - 3.5.3 Global Concentration Ratios (CR8) for Underground Pipe Locator in 2025
- 3.6 Underground Pipe Locator Market: Overall Company Footprint Analysis
  - 3.6.1 Underground Pipe Locator Market: Region Footprint
  - 3.6.2 Underground Pipe Locator Market: Company Product Type Footprint
  - 3.6.3 Underground Pipe Locator Market: Company Product Application Footprint
- 3.7 Competitive Environment
  - 3.7.1 Historical Structure of the Industry
  - 3.7.2 Barriers of Market Entry
  - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

## **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

- 4.1 United States VS China: Underground Pipe Locator Production Value Comparison
  - 4.1.1 United States VS China: Underground Pipe Locator Production Value Comparison (2021 & 2025 & 2032)
  - 4.1.2 United States VS China: Underground Pipe Locator Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Underground Pipe Locator Production Comparison
  - 4.2.1 United States VS China: Underground Pipe Locator Production Comparison (2021 & 2025 & 2032)
  - 4.2.2 United States VS China: Underground Pipe Locator Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Underground Pipe Locator Consumption Comparison
  - 4.3.1 United States VS China: Underground Pipe Locator Consumption Comparison (2021 & 2025 & 2032)
  - 4.3.2 United States VS China: Underground Pipe Locator Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Underground Pipe Locator Manufacturers and Market Share, 2021-2026
  - 4.4.1 United States Based Underground Pipe Locator Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Underground Pipe Locator Production Value (2021-2026)

4.4.3 United States Based Manufacturers Underground Pipe Locator Production (2021-2026)

4.5 China Based Underground Pipe Locator Manufacturers and Market Share

4.5.1 China Based Underground Pipe Locator Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Underground Pipe Locator Production Value (2021-2026)

4.5.3 China Based Manufacturers Underground Pipe Locator Production (2021-2026)

4.6 Rest of World Based Underground Pipe Locator Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Underground Pipe Locator Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Underground Pipe Locator Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Underground Pipe Locator Production (2021-2026)

## **5 MARKET ANALYSIS BY TYPE**

5.1 World Underground Pipe Locator Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Single Frequency Locators

5.2.2 Multiple Frequency Locators

5.3 Market Segment by Type

5.3.1 World Underground Pipe Locator Production by Type (2021-2032)

5.3.2 World Underground Pipe Locator Production Value by Type (2021-2032)

5.3.3 World Underground Pipe Locator Average Price by Type (2021-2032)

## **6 MARKET ANALYSIS BY DETECTION DEPTH**

6.1 World Underground Pipe Locator Market Size Overview by Detection Depth: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Detection Depth

6.2.1 Below 5m

6.2.2 5-10m

6.2.3 Above 10m

## 6.3 Market Segment by Detection Depth

6.3.1 World Underground Pipe Locator Production by Detection Depth (2021-2032)

6.3.2 World Underground Pipe Locator Production Value by Detection Depth (2021-2032)

6.3.3 World Underground Pipe Locator Average Price by Detection Depth (2021-2032)

## 7 MARKET ANALYSIS BY PIPELINE MATERIAL

7.1 World Underground Pipe Locator Market Size Overview by Pipeline Material: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Pipeline Material

7.2.1 Metal Pipe Use

7.2.2 Non-metal Pipe Use

7.3 Market Segment by Pipeline Material

7.3.1 World Underground Pipe Locator Production by Pipeline Material (2021-2032)

7.3.2 World Underground Pipe Locator Production Value by Pipeline Material (2021-2032)

7.3.3 World Underground Pipe Locator Average Price by Pipeline Material (2021-2032)

## 8 MARKET ANALYSIS BY APPLICATION

8.1 World Underground Pipe Locator Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Public Utilities

8.2.2 Construction

8.2.3 Others

8.3 Market Segment by Application

8.3.1 World Underground Pipe Locator Production by Application (2021-2032)

8.3.2 World Underground Pipe Locator Production Value by Application (2021-2032)

8.3.3 World Underground Pipe Locator Average Price by Application (2021-2032)

## 9 COMPANY PROFILES

9.1 Leica Geosystems (Hexagon)

9.1.1 Leica Geosystems (Hexagon) Details

9.1.2 Leica Geosystems (Hexagon) Major Business

9.1.3 Leica Geosystems (Hexagon) Underground Pipe Locator Product and Services

9.1.4 Leica Geosystems (Hexagon) Underground Pipe Locator Production, Price,

## Value, Gross Margin and Market Share (2021-2026)

9.1.5 Leica Geosystems (Hexagon) Recent Developments/Updates

9.1.6 Leica Geosystems (Hexagon) Competitive Strengths & Weaknesses

## 9.2 Radiodetection

9.2.1 Radiodetection Details

9.2.2 Radiodetection Major Business

9.2.3 Radiodetection Underground Pipe Locator Product and Services

9.2.4 Radiodetection Underground Pipe Locator Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 Radiodetection Recent Developments/Updates

9.2.6 Radiodetection Competitive Strengths & Weaknesses

## 9.3 3M

9.3.1 3M Details

9.3.2 3M Major Business

9.3.3 3M Underground Pipe Locator Product and Services

9.3.4 3M Underground Pipe Locator Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 3M Recent Developments/Updates

9.3.6 3M Competitive Strengths & Weaknesses

## 9.4 RIDGID (Emerson)

9.4.1 RIDGID (Emerson) Details

9.4.2 RIDGID (Emerson) Major Business

9.4.3 RIDGID (Emerson) Underground Pipe Locator Product and Services

9.4.4 RIDGID (Emerson) Underground Pipe Locator Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 RIDGID (Emerson) Recent Developments/Updates

9.4.6 RIDGID (Emerson) Competitive Strengths & Weaknesses

## 9.5 Sonel

9.5.1 Sonel Details

9.5.2 Sonel Major Business

9.5.3 Sonel Underground Pipe Locator Product and Services

9.5.4 Sonel Underground Pipe Locator Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 Sonel Recent Developments/Updates

9.5.6 Sonel Competitive Strengths & Weaknesses

## 9.6 Megger

9.6.1 Megger Details

9.6.2 Megger Major Business

9.6.3 Megger Underground Pipe Locator Product and Services

9.6.4 Megger Underground Pipe Locator Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 Megger Recent Developments/Updates

9.6.6 Megger Competitive Strengths & Weaknesses

9.7 TECHNO-AC

9.7.1 TECHNO-AC Details

9.7.2 TECHNO-AC Major Business

9.7.3 TECHNO-AC Underground Pipe Locator Product and Services

9.7.4 TECHNO-AC Underground Pipe Locator Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 TECHNO-AC Recent Developments/Updates

9.7.6 TECHNO-AC Competitive Strengths & Weaknesses

9.8 FUJI TECOM

9.8.1 FUJI TECOM Details

9.8.2 FUJI TECOM Major Business

9.8.3 FUJI TECOM Underground Pipe Locator Product and Services

9.8.4 FUJI TECOM Underground Pipe Locator Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 FUJI TECOM Recent Developments/Updates

9.8.6 FUJI TECOM Competitive Strengths & Weaknesses

9.9 Amprobe (Fluke)

9.9.1 Amprobe (Fluke) Details

9.9.2 Amprobe (Fluke) Major Business

9.9.3 Amprobe (Fluke) Underground Pipe Locator Product and Services

9.9.4 Amprobe (Fluke) Underground Pipe Locator Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 Amprobe (Fluke) Recent Developments/Updates

9.9.6 Amprobe (Fluke) Competitive Strengths & Weaknesses

9.10 C.Scope

9.10.1 C.Scope Details

9.10.2 C.Scope Major Business

9.10.3 C.Scope Underground Pipe Locator Product and Services

9.10.4 C.Scope Underground Pipe Locator Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.10.5 C.Scope Recent Developments/Updates

9.10.6 C.Scope Competitive Strengths & Weaknesses

9.11 RYCOM Instruments

9.11.1 RYCOM Instruments Details

9.11.2 RYCOM Instruments Major Business

- 9.11.3 RYCOM Instruments Underground Pipe Locator Product and Services
- 9.11.4 RYCOM Instruments Underground Pipe Locator Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.11.5 RYCOM Instruments Recent Developments/Updates
- 9.11.6 RYCOM Instruments Competitive Strengths & Weaknesses
- 9.12 Vivax-Metrotech
  - 9.12.1 Vivax-Metrotech Details
  - 9.12.2 Vivax-Metrotech Major Business
  - 9.12.3 Vivax-Metrotech Underground Pipe Locator Product and Services
  - 9.12.4 Vivax-Metrotech Underground Pipe Locator Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.12.5 Vivax-Metrotech Recent Developments/Updates
  - 9.12.6 Vivax-Metrotech Competitive Strengths & Weaknesses
- 9.13 HT Italia
  - 9.13.1 HT Italia Details
  - 9.13.2 HT Italia Major Business
  - 9.13.3 HT Italia Underground Pipe Locator Product and Services
  - 9.13.4 HT Italia Underground Pipe Locator Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.13.5 HT Italia Recent Developments/Updates
  - 9.13.6 HT Italia Competitive Strengths & Weaknesses
- 9.14 SubSurface Instruments
  - 9.14.1 SubSurface Instruments Details
  - 9.14.2 SubSurface Instruments Major Business
  - 9.14.3 SubSurface Instruments Underground Pipe Locator Product and Services
  - 9.14.4 SubSurface Instruments Underground Pipe Locator Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.14.5 SubSurface Instruments Recent Developments/Updates
  - 9.14.6 SubSurface Instruments Competitive Strengths & Weaknesses
- 9.15 Sewerin
  - 9.15.1 Sewerin Details
  - 9.15.2 Sewerin Major Business
  - 9.15.3 Sewerin Underground Pipe Locator Product and Services
  - 9.15.4 Sewerin Underground Pipe Locator Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.15.5 Sewerin Recent Developments/Updates
  - 9.15.6 Sewerin Competitive Strengths & Weaknesses
- 9.16 GeoMax
  - 9.16.1 GeoMax Details

- 9.16.2 GeoMax Major Business
- 9.16.3 GeoMax Underground Pipe Locator Product and Services
- 9.16.4 GeoMax Underground Pipe Locator Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.16.5 GeoMax Recent Developments/Updates
- 9.16.6 GeoMax Competitive Strengths & Weaknesses
- 9.17 Merytronic
  - 9.17.1 Merytronic Details
  - 9.17.2 Merytronic Major Business
  - 9.17.3 Merytronic Underground Pipe Locator Product and Services
  - 9.17.4 Merytronic Underground Pipe Locator Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.17.5 Merytronic Recent Developments/Updates
  - 9.17.6 Merytronic Competitive Strengths & Weaknesses
- 9.18 Fisher Research Labs
  - 9.18.1 Fisher Research Labs Details
  - 9.18.2 Fisher Research Labs Major Business
  - 9.18.3 Fisher Research Labs Underground Pipe Locator Product and Services
  - 9.18.4 Fisher Research Labs Underground Pipe Locator Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.18.5 Fisher Research Labs Recent Developments/Updates
  - 9.18.6 Fisher Research Labs Competitive Strengths & Weaknesses
- 9.19 Subsite Electronics
  - 9.19.1 Subsite Electronics Details
  - 9.19.2 Subsite Electronics Major Business
  - 9.19.3 Subsite Electronics Underground Pipe Locator Product and Services
  - 9.19.4 Subsite Electronics Underground Pipe Locator Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.19.5 Subsite Electronics Recent Developments/Updates
  - 9.19.6 Subsite Electronics Competitive Strengths & Weaknesses
- 9.20 Hermann Sewerin GmbH
  - 9.20.1 Hermann Sewerin GmbH Details
  - 9.20.2 Hermann Sewerin GmbH Major Business
  - 9.20.3 Hermann Sewerin GmbH Underground Pipe Locator Product and Services
  - 9.20.4 Hermann Sewerin GmbH Underground Pipe Locator Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.20.5 Hermann Sewerin GmbH Recent Developments/Updates
  - 9.20.6 Hermann Sewerin GmbH Competitive Strengths & Weaknesses
- 9.21 Pipehorn (Utility Tool Company)

- 9.21.1 Pipehorn (Utility Tool Company) Details
- 9.21.2 Pipehorn (Utility Tool Company) Major Business
- 9.21.3 Pipehorn (Utility Tool Company) Underground Pipe Locator Product and Services
- 9.21.4 Pipehorn (Utility Tool Company) Underground Pipe Locator Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.21.5 Pipehorn (Utility Tool Company) Recent Developments/Updates
- 9.21.6 Pipehorn (Utility Tool Company) Competitive Strengths & Weaknesses
- 9.22 KharkovEnergoPribor
  - 9.22.1 KharkovEnergoPribor Details
  - 9.22.2 KharkovEnergoPribor Major Business
  - 9.22.3 KharkovEnergoPribor Underground Pipe Locator Product and Services
  - 9.22.4 KharkovEnergoPribor Underground Pipe Locator Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.22.5 KharkovEnergoPribor Recent Developments/Updates
  - 9.22.6 KharkovEnergoPribor Competitive Strengths & Weaknesses
- 9.23 TEMPO Communications
  - 9.23.1 TEMPO Communications Details
  - 9.23.2 TEMPO Communications Major Business
  - 9.23.3 TEMPO Communications Underground Pipe Locator Product and Services
  - 9.23.4 TEMPO Communications Underground Pipe Locator Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.23.5 TEMPO Communications Recent Developments/Updates
  - 9.23.6 TEMPO Communications Competitive Strengths & Weaknesses
- 9.24 TNF
  - 9.24.1 TNF Details
  - 9.24.2 TNF Major Business
  - 9.24.3 TNF Underground Pipe Locator Product and Services
  - 9.24.4 TNF Underground Pipe Locator Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.24.5 TNF Recent Developments/Updates
  - 9.24.6 TNF Competitive Strengths & Weaknesses
- 9.25 Ktan
  - 9.25.1 Ktan Details
  - 9.25.2 Ktan Major Business
  - 9.25.3 Ktan Underground Pipe Locator Product and Services
  - 9.25.4 Ktan Underground Pipe Locator Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.25.5 Ktan Recent Developments/Updates

- 9.25.6 Ktan Competitive Strengths & Weaknesses
- 9.26 Hunan Puqi Water Environment Institute
  - 9.26.1 Hunan Puqi Water Environment Institute Details
  - 9.26.2 Hunan Puqi Water Environment Institute Major Business
  - 9.26.3 Hunan Puqi Water Environment Institute Underground Pipe Locator Product and Services
  - 9.26.4 Hunan Puqi Water Environment Institute Underground Pipe Locator Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.26.5 Hunan Puqi Water Environment Institute Recent Developments/Updates
  - 9.26.6 Hunan Puqi Water Environment Institute Competitive Strengths & Weaknesses

## **10 INDUSTRY CHAIN ANALYSIS**

- 10.1 Underground Pipe Locator Industry Chain
- 10.2 Underground Pipe Locator Upstream Analysis
  - 10.2.1 Underground Pipe Locator Core Raw Materials
  - 10.2.2 Main Manufacturers of Underground Pipe Locator Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Underground Pipe Locator Production Mode
- 10.6 Underground Pipe Locator Procurement Model
- 10.7 Underground Pipe Locator Industry Sales Model and Sales Channels
  - 10.7.1 Underground Pipe Locator Sales Model
  - 10.7.2 Underground Pipe Locator Typical Distributors

## **11 RESEARCH FINDINGS AND CONCLUSION**

## **12 APPENDIX**

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. World Underground Pipe Locator Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Underground Pipe Locator Production Value by Region (2021-2026) & (USD Million)

Table 3. World Underground Pipe Locator Production Value by Region (2027-2032) & (USD Million)

Table 4. World Underground Pipe Locator Production Value Market Share by Region (2021-2026)

Table 5. World Underground Pipe Locator Production Value Market Share by Region (2027-2032)

Table 6. World Underground Pipe Locator Production by Region (2021-2026) & (K Units)

Table 7. World Underground Pipe Locator Production by Region (2027-2032) & (K Units)

Table 8. World Underground Pipe Locator Production Market Share by Region (2021-2026)

Table 9. World Underground Pipe Locator Production Market Share by Region (2027-2032)

Table 10. World Underground Pipe Locator Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Underground Pipe Locator Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Underground Pipe Locator Major Market Trends

Table 13. World Underground Pipe Locator Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World Underground Pipe Locator Consumption by Region (2021-2026) & (K Units)

Table 15. World Underground Pipe Locator Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World Underground Pipe Locator Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Underground Pipe Locator Producers in 2025

Table 18. World Underground Pipe Locator Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Underground Pipe Locator Producers in 2025

Table 20. World Underground Pipe Locator Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Underground Pipe Locator Company Evaluation Quadrant

Table 22. World Underground Pipe Locator Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Underground Pipe Locator Production Site of Key Manufacturer

Table 24. Underground Pipe Locator Market: Company Product Type Footprint

Table 25. Underground Pipe Locator Market: Company Product Application Footprint

Table 26. Underground Pipe Locator Competitive Factors

Table 27. Underground Pipe Locator New Entrant and Capacity Expansion Plans

Table 28. Underground Pipe Locator Mergers & Acquisitions Activity

Table 29. United States VS China Underground Pipe Locator Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Underground Pipe Locator Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Underground Pipe Locator Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Underground Pipe Locator Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Underground Pipe Locator Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Underground Pipe Locator Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Underground Pipe Locator Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Underground Pipe Locator Production Market Share (2021-2026)

Table 37. China Based Underground Pipe Locator Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Underground Pipe Locator Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Underground Pipe Locator Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Underground Pipe Locator Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Underground Pipe Locator Production Market

Share (2021-2026)

Table 42. Rest of World Based Underground Pipe Locator Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Underground Pipe Locator Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Underground Pipe Locator Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Underground Pipe Locator Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Underground Pipe Locator Production Market Share (2021-2026)

Table 47. World Underground Pipe Locator Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Underground Pipe Locator Production by Type (2021-2026) & (K Units)

Table 49. World Underground Pipe Locator Production by Type (2027-2032) & (K Units)

Table 50. World Underground Pipe Locator Production Value by Type (2021-2026) & (USD Million)

Table 51. World Underground Pipe Locator Production Value by Type (2027-2032) & (USD Million)

Table 52. World Underground Pipe Locator Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Underground Pipe Locator Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Underground Pipe Locator Production Value by Detection Depth, (USD Million), 2021 & 2025 & 2032

Table 55. World Underground Pipe Locator Production by Detection Depth (2021-2026) & (K Units)

Table 56. World Underground Pipe Locator Production by Detection Depth (2027-2032) & (K Units)

Table 57. World Underground Pipe Locator Production Value by Detection Depth (2021-2026) & (USD Million)

Table 58. World Underground Pipe Locator Production Value by Detection Depth (2027-2032) & (USD Million)

Table 59. World Underground Pipe Locator Average Price by Detection Depth (2021-2026) & (US\$/Unit)

Table 60. World Underground Pipe Locator Average Price by Detection Depth (2027-2032) & (US\$/Unit)

Table 61. World Underground Pipe Locator Production Value by Pipeline Material, (USD Million), 2021 & 2025 & 2032

Table 62. World Underground Pipe Locator Production by Pipeline Material (2021-2026) & (K Units)

Table 63. World Underground Pipe Locator Production by Pipeline Material (2027-2032) & (K Units)

Table 64. World Underground Pipe Locator Production Value by Pipeline Material (2021-2026) & (USD Million)

Table 65. World Underground Pipe Locator Production Value by Pipeline Material (2027-2032) & (USD Million)

Table 66. World Underground Pipe Locator Average Price by Pipeline Material (2021-2026) & (US\$/Unit)

Table 67. World Underground Pipe Locator Average Price by Pipeline Material (2027-2032) & (US\$/Unit)

Table 68. World Underground Pipe Locator Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Underground Pipe Locator Production by Application (2021-2026) & (K Units)

Table 70. World Underground Pipe Locator Production by Application (2027-2032) & (K Units)

Table 71. World Underground Pipe Locator Production Value by Application (2021-2026) & (USD Million)

Table 72. World Underground Pipe Locator Production Value by Application (2027-2032) & (USD Million)

Table 73. World Underground Pipe Locator Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Underground Pipe Locator Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. Leica Geosystems (Hexagon) Basic Information, Manufacturing Base and Competitors

Table 76. Leica Geosystems (Hexagon) Major Business

Table 77. Leica Geosystems (Hexagon) Underground Pipe Locator Product and Services

Table 78. Leica Geosystems (Hexagon) Underground Pipe Locator Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Leica Geosystems (Hexagon) Recent Developments/Updates

Table 80. Leica Geosystems (Hexagon) Competitive Strengths & Weaknesses

Table 81. Radiodetection Basic Information, Manufacturing Base and Competitors

Table 82. Radiodetection Major Business

Table 83. Radiodetection Underground Pipe Locator Product and Services

Table 84. Radiodetection Underground Pipe Locator Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Radiodetection Recent Developments/Updates

Table 86. Radiodetection Competitive Strengths & Weaknesses

Table 87. 3M Basic Information, Manufacturing Base and Competitors

Table 88. 3M Major Business

Table 89. 3M Underground Pipe Locator Product and Services

Table 90. 3M Underground Pipe Locator Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. 3M Recent Developments/Updates

Table 92. 3M Competitive Strengths & Weaknesses

Table 93. RIDGID (Emerson) Basic Information, Manufacturing Base and Competitors

Table 94. RIDGID (Emerson) Major Business

Table 95. RIDGID (Emerson) Underground Pipe Locator Product and Services

Table 96. RIDGID (Emerson) Underground Pipe Locator Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. RIDGID (Emerson) Recent Developments/Updates

Table 98. RIDGID (Emerson) Competitive Strengths & Weaknesses

Table 99. Sonel Basic Information, Manufacturing Base and Competitors

Table 100. Sonel Major Business

Table 101. Sonel Underground Pipe Locator Product and Services

Table 102. Sonel Underground Pipe Locator Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Sonel Recent Developments/Updates

Table 104. Sonel Competitive Strengths & Weaknesses

Table 105. Megger Basic Information, Manufacturing Base and Competitors

Table 106. Megger Major Business

Table 107. Megger Underground Pipe Locator Product and Services

Table 108. Megger Underground Pipe Locator Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Megger Recent Developments/Updates

Table 110. Megger Competitive Strengths & Weaknesses

Table 111. TECHNO-AC Basic Information, Manufacturing Base and Competitors

Table 112. TECHNO-AC Major Business

Table 113. TECHNO-AC Underground Pipe Locator Product and Services

Table 114. TECHNO-AC Underground Pipe Locator Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 115. TECHNO-AC Recent Developments/Updates

Table 116. TECHNO-AC Competitive Strengths & Weaknesses

Table 117. FUJI TECOM Basic Information, Manufacturing Base and Competitors

Table 118. FUJI TECOM Major Business

Table 119. FUJI TECOM Underground Pipe Locator Product and Services

Table 120. FUJI TECOM Underground Pipe Locator Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. FUJI TECOM Recent Developments/Updates

Table 122. FUJI TECOM Competitive Strengths & Weaknesses

Table 123. Amprobe (Fluke) Basic Information, Manufacturing Base and Competitors

Table 124. Amprobe (Fluke) Major Business

Table 125. Amprobe (Fluke) Underground Pipe Locator Product and Services

Table 126. Amprobe (Fluke) Underground Pipe Locator Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Amprobe (Fluke) Recent Developments/Updates

Table 128. Amprobe (Fluke) Competitive Strengths & Weaknesses

Table 129. C.Scope Basic Information, Manufacturing Base and Competitors

Table 130. C.Scope Major Business

Table 131. C.Scope Underground Pipe Locator Product and Services

Table 132. C.Scope Underground Pipe Locator Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. C.Scope Recent Developments/Updates

Table 134. C.Scope Competitive Strengths & Weaknesses

Table 135. RYCOM Instruments Basic Information, Manufacturing Base and Competitors

Table 136. RYCOM Instruments Major Business

Table 137. RYCOM Instruments Underground Pipe Locator Product and Services

Table 138. RYCOM Instruments Underground Pipe Locator Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. RYCOM Instruments Recent Developments/Updates

Table 140. RYCOM Instruments Competitive Strengths & Weaknesses

Table 141. Vivax-Metrotech Basic Information, Manufacturing Base and Competitors

Table 142. Vivax-Metrotech Major Business

Table 143. Vivax-Metrotech Underground Pipe Locator Product and Services

Table 144. Vivax-Metrotech Underground Pipe Locator Production (K Units), Price

(US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Vivax-Metrotech Recent Developments/Updates

Table 146. Vivax-Metrotech Competitive Strengths & Weaknesses

Table 147. HT Italia Basic Information, Manufacturing Base and Competitors

Table 148. HT Italia Major Business

Table 149. HT Italia Underground Pipe Locator Product and Services

Table 150. HT Italia Underground Pipe Locator Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. HT Italia Recent Developments/Updates

Table 152. HT Italia Competitive Strengths & Weaknesses

Table 153. SubSurface Instruments Basic Information, Manufacturing Base and Competitors

Table 154. SubSurface Instruments Major Business

Table 155. SubSurface Instruments Underground Pipe Locator Product and Services

Table 156. SubSurface Instruments Underground Pipe Locator Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. SubSurface Instruments Recent Developments/Updates

Table 158. SubSurface Instruments Competitive Strengths & Weaknesses

Table 159. Sewerin Basic Information, Manufacturing Base and Competitors

Table 160. Sewerin Major Business

Table 161. Sewerin Underground Pipe Locator Product and Services

Table 162. Sewerin Underground Pipe Locator Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. Sewerin Recent Developments/Updates

Table 164. Sewerin Competitive Strengths & Weaknesses

Table 165. GeoMax Basic Information, Manufacturing Base and Competitors

Table 166. GeoMax Major Business

Table 167. GeoMax Underground Pipe Locator Product and Services

Table 168. GeoMax Underground Pipe Locator Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. GeoMax Recent Developments/Updates

Table 170. GeoMax Competitive Strengths & Weaknesses

Table 171. Merytronic Basic Information, Manufacturing Base and Competitors

Table 172. Merytronic Major Business

Table 173. Merytronic Underground Pipe Locator Product and Services

Table 174. Merytronic Underground Pipe Locator Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

- Table 175. Merytronic Recent Developments/Updates
- Table 176. Merytronic Competitive Strengths & Weaknesses
- Table 177. Fisher Research Labs Basic Information, Manufacturing Base and Competitors
- Table 178. Fisher Research Labs Major Business
- Table 179. Fisher Research Labs Underground Pipe Locator Product and Services
- Table 180. Fisher Research Labs Underground Pipe Locator Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 181. Fisher Research Labs Recent Developments/Updates
- Table 182. Fisher Research Labs Competitive Strengths & Weaknesses
- Table 183. Subsite Electronics Basic Information, Manufacturing Base and Competitors
- Table 184. Subsite Electronics Major Business
- Table 185. Subsite Electronics Underground Pipe Locator Product and Services
- Table 186. Subsite Electronics Underground Pipe Locator Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 187. Subsite Electronics Recent Developments/Updates
- Table 188. Subsite Electronics Competitive Strengths & Weaknesses
- Table 189. Hermann Sewerin GmbH Basic Information, Manufacturing Base and Competitors
- Table 190. Hermann Sewerin GmbH Major Business
- Table 191. Hermann Sewerin GmbH Underground Pipe Locator Product and Services
- Table 192. Hermann Sewerin GmbH Underground Pipe Locator Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 193. Hermann Sewerin GmbH Recent Developments/Updates
- Table 194. Hermann Sewerin GmbH Competitive Strengths & Weaknesses
- Table 195. Pipehorn (Utility Tool Company) Basic Information, Manufacturing Base and Competitors
- Table 196. Pipehorn (Utility Tool Company) Major Business
- Table 197. Pipehorn (Utility Tool Company) Underground Pipe Locator Product and Services
- Table 198. Pipehorn (Utility Tool Company) Underground Pipe Locator Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 199. Pipehorn (Utility Tool Company) Recent Developments/Updates
- Table 200. Pipehorn (Utility Tool Company) Competitive Strengths & Weaknesses
- Table 201. KharkovEnergoPribor Basic Information, Manufacturing Base and

## Competitors

Table 202. KharkovEnergoPribor Major Business

Table 203. KharkovEnergoPribor Underground Pipe Locator Product and Services

Table 204. KharkovEnergoPribor Underground Pipe Locator Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 205. KharkovEnergoPribor Recent Developments/Updates

Table 206. KharkovEnergoPribor Competitive Strengths & Weaknesses

Table 207. TEMPO Communications Basic Information, Manufacturing Base and Competitors

Table 208. TEMPO Communications Major Business

Table 209. TEMPO Communications Underground Pipe Locator Product and Services

Table 210. TEMPO Communications Underground Pipe Locator Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 211. TEMPO Communications Recent Developments/Updates

Table 212. TEMPO Communications Competitive Strengths & Weaknesses

Table 213. TNF Basic Information, Manufacturing Base and Competitors

Table 214. TNF Major Business

Table 215. TNF Underground Pipe Locator Product and Services

Table 216. TNF Underground Pipe Locator Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 217. TNF Recent Developments/Updates

Table 218. TNF Competitive Strengths & Weaknesses

Table 219. Ktan Basic Information, Manufacturing Base and Competitors

Table 220. Ktan Major Business

Table 221. Ktan Underground Pipe Locator Product and Services

Table 222. Ktan Underground Pipe Locator Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 223. Ktan Recent Developments/Updates

Table 224. Ktan Competitive Strengths & Weaknesses

Table 225. Hunan Puqi Water Environment Institute Basic Information, Manufacturing Base and Competitors

Table 226. Hunan Puqi Water Environment Institute Major Business

Table 227. Hunan Puqi Water Environment Institute Underground Pipe Locator Product and Services

Table 228. Hunan Puqi Water Environment Institute Underground Pipe Locator Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 229. Hunan Puqi Water Environment Institute Recent Developments/Updates

Table 230. Hunan Puqi Water Environment Institute Competitive Strengths & Weaknesses

Table 231. Global Key Players of Underground Pipe Locator Upstream (Raw Materials)

Table 232. Global Underground Pipe Locator Typical Customers

Table 233. Underground Pipe Locator Typical Distributors

## List Of Figures

### LIST OF FIGURES

Figure 1. Underground Pipe Locator Picture

Figure 2. World Underground Pipe Locator Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Underground Pipe Locator Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Underground Pipe Locator Production (2021-2032) & (K Units)

Figure 5. World Underground Pipe Locator Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Underground Pipe Locator Production Value Market Share by Region (2021-2032)

Figure 7. World Underground Pipe Locator Production Market Share by Region (2021-2032)

Figure 8. North America Underground Pipe Locator Production (2021-2032) & (K Units)

Figure 9. Europe Underground Pipe Locator Production (2021-2032) & (K Units)

Figure 10. China Underground Pipe Locator Production (2021-2032) & (K Units)

Figure 11. Japan Underground Pipe Locator Production (2021-2032) & (K Units)

Figure 12. Underground Pipe Locator Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Underground Pipe Locator Consumption (2021-2032) & (K Units)

Figure 15. World Underground Pipe Locator Consumption Market Share by Region (2021-2032)

Figure 16. United States Underground Pipe Locator Consumption (2021-2032) & (K Units)

Figure 17. China Underground Pipe Locator Consumption (2021-2032) & (K Units)

Figure 18. Europe Underground Pipe Locator Consumption (2021-2032) & (K Units)

Figure 19. Japan Underground Pipe Locator Consumption (2021-2032) & (K Units)

Figure 20. South Korea Underground Pipe Locator Consumption (2021-2032) & (K Units)

Figure 21. ASEAN Underground Pipe Locator Consumption (2021-2032) & (K Units)

Figure 22. India Underground Pipe Locator Consumption (2021-2032) & (K Units)

Figure 23. Producer Shipments of Underground Pipe Locator by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Underground Pipe Locator Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Underground Pipe Locator Markets in 2025

Figure 26. United States VS China: Underground Pipe Locator Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Underground Pipe Locator Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Underground Pipe Locator Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Underground Pipe Locator Production Market Share 2025

Figure 30. China Based Manufacturers Underground Pipe Locator Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Underground Pipe Locator Production Market Share 2025

Figure 32. World Underground Pipe Locator Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Underground Pipe Locator Production Value Market Share by Type in 2025

Figure 34. Single Frequency Locators

Figure 35. Multiple Frequency Locators

Figure 36. World Underground Pipe Locator Production Market Share by Type (2021-2032)

Figure 37. World Underground Pipe Locator Production Value Market Share by Type (2021-2032)

Figure 38. World Underground Pipe Locator Average Price by Type (2021-2032) & (US\$/Unit)

Figure 39. World Underground Pipe Locator Production Value by Detection Depth, (USD Million), 2021 & 2025 & 2032

Figure 40. World Underground Pipe Locator Production Value Market Share by Detection Depth in 2025

Figure 41. Below 5m

Figure 42. 5-10m

Figure 43. Above 10m

Figure 44. World Underground Pipe Locator Production Market Share by Detection Depth (2021-2032)

Figure 45. World Underground Pipe Locator Production Value Market Share by Detection Depth (2021-2032)

Figure 46. World Underground Pipe Locator Average Price by Detection Depth (2021-2032) & (US\$/Unit)

Figure 47. World Underground Pipe Locator Production Value by Pipeline Material, (USD Million), 2021 & 2025 & 2032

Figure 48. World Underground Pipe Locator Production Value Market Share by Pipeline Material in 2025

Figure 49. Metal Pipe Use

Figure 50. Non-metal Pipe Use

Figure 51. World Underground Pipe Locator Production Market Share by Pipeline Material (2021-2032)

Figure 52. World Underground Pipe Locator Production Value Market Share by Pipeline Material (2021-2032)

Figure 53. World Underground Pipe Locator Average Price by Pipeline Material (2021-2032) & (US\$/Unit)

Figure 54. World Underground Pipe Locator Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 55. World Underground Pipe Locator Production Value Market Share by Application in 2025

Figure 56. Public Utilities

Figure 57. Construction

Figure 58. Others

Figure 59. World Underground Pipe Locator Production Market Share by Application (2021-2032)

Figure 60. World Underground Pipe Locator Production Value Market Share by Application (2021-2032)

Figure 61. World Underground Pipe Locator Average Price by Application (2021-2032) & (US\$/Unit)

Figure 62. Underground Pipe Locator Industry Chain

Figure 63. Underground Pipe Locator Procurement Model

Figure 64. Underground Pipe Locator Sales Model

Figure 65. Underground Pipe Locator Sales Channels, Direct Sales, and Distribution

Figure 66. Methodology

Figure 67. Research Process and Data Source

## I would like to order

Product name: Global Underground Pipe Locator Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/G4DE51309050EN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G4DE51309050EN.html>