

# Global Underground Mining Truck (Non-Coal) Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G4B0336E5773EN.html>

Date: May 2026

Pages: 123

Price: US\$ 4,480.00 (Single User License)

ID: G4B0336E5773EN

## Abstracts

The global Underground Mining Truck (Non-Coal) market size is expected to reach \$ 1522 million by 2032, rising at a market growth of 7.2% CAGR during the forecast period (2026-2032).

In 2025, global Underground Mining Truck (Non-Coal) production reached approximately 2,562 units, with an average market price of around US\$365.6 thousand per unit.

Underground Mining Truck (Non-Coal) refers to heavy-duty transportation vehicles specifically designed for underground mining operations in non-coal mines such as metal mines and non-metallic mineral mines. These trucks are engineered to operate in confined underground environments with features such as low-profile structures, articulated or rigid-frame chassis, high load-bearing capacity, and advanced safety systems. They are primarily used for hauling ore, waste rock, and other bulk materials between mining faces, loading points, and underground haulage routes. Upstream industries mainly include steel, hydraulic systems, diesel/electric powertrain systems, tires, and mining equipment components, while downstream applications are concentrated in underground metal mining and underground non-metal mining.

The Underground Mining Truck (Non-Coal) market is a specialized segment within the global mining equipment industry, driven primarily by the continued development of underground metal and non-metal mining projects worldwide. As high-grade surface mineral resources gradually decline, mining companies are increasingly shifting toward deeper underground operations, creating sustained demand for efficient underground transportation equipment. The market is particularly active in regions with abundant underground hard-rock mining resources such as North America, Latin America,

Australia, China, and parts of Africa.

Technological advancement is reshaping the industry, with battery-electric underground mining trucks gaining traction due to stricter emission regulations, underground ventilation cost reduction requirements, and mining companies' carbon neutrality targets. Automation, telematics, and intelligent fleet management systems are also increasingly integrated into modern underground trucks to improve operational efficiency and safety.

However, the market faces challenges including high equipment acquisition costs, complex maintenance requirements, and long replacement cycles. In addition, underground mining investment is highly sensitive to commodity price fluctuations, which can lead to cyclical procurement demand. Despite these constraints, the long-term outlook remains positive as deeper ore body development, mine modernization, and electrification trends continue to support market expansion.

This report studies the global Underground Mining Truck (Non-Coal) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Underground Mining Truck (Non-Coal) and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Underground Mining Truck (Non-Coal) that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Underground Mining Truck (Non-Coal) total production and demand, 2021-2032, (Units)

Global Underground Mining Truck (Non-Coal) total production value, 2021-2032, (USD Million)

Global Underground Mining Truck (Non-Coal) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Underground Mining Truck (Non-Coal) consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Underground Mining Truck (Non-Coal) domestic production, consumption, key domestic manufacturers and share

Global Underground Mining Truck (Non-Coal) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Underground Mining Truck (Non-Coal) production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Underground Mining Truck (Non-Coal) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Underground Mining Truck (Non-Coal) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sandvik AB, Epiroc, Caterpillar, Beijing Anchises Technology, Qingdao Fambition Heavy Machinery Co., Ltd., Bell Equipment, Yantai Xingye Machinery Co., Ltd, Shandong Derui Mining Machinery, BELAZ, Tuoxing Heavy Machinery, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Underground Mining Truck (Non-Coal) market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Underground Mining Truck (Non-Coal) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Underground Mining Truck (Non-Coal) Market, Segmentation by Type:

Less than 20 Tons

20-40 Tons

40-60 Tons

More than 60 Tons

#### Global Underground Mining Truck (Non-Coal) Market, Segmentation by Engine:

Electric Mining Truck

Diesel Mining Truck

#### Global Underground Mining Truck (Non-Coal) Market, Segmentation by Truck Frame:

Articulated Mining Truck

Rigid Frame Mining Truck

#### Global Underground Mining Truck (Non-Coal) Market, Segmentation by Application:

Metallic Ores

Non-metallic Ores

**Companies Profiled:**

Sandvik AB

Epiroc

Caterpillar

Beijing Anchises Technology

Qingdao Fambition Heavy Machinery Co., Ltd.

Bell Equipment

Yantai Xingye Machinery Co., Ltd

Shandong Derui Mining Machinery

BELAZ

Tuoxing Heavy Machinery

XCMG Construction Machinery Co., Ltd

ARAMINE

Jiangxi Siton Machinery Manufacturing

**Key Questions Answered:**

1. How big is the global Underground Mining Truck (Non-Coal) market?
2. What is the demand of the global Underground Mining Truck (Non-Coal) market?
3. What is the year over year growth of the global Underground Mining Truck (Non-Coal) market?
4. What is the production and production value of the global Underground Mining Truck (Non-Coal) market?
5. Who are the key producers in the global Underground Mining Truck (Non-Coal) market?
6. What are the growth factors driving the market demand?

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