

Global Underground Loaders (LHD) Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Underground Loaders (LHD) market size was valued at US\$ 1298 million in 2025 and is forecast to a readjusted size of US\$ 1814 million by 2032 with a CAGR of 5.0% during review period.

Underground Loaders (LHD) are specialized equipment designed for underground mining operations and other subterranean engineering projects. These machines are engineered to perform loading, hauling, and dumping tasks efficiently within confined and low-clearance underground spaces. Featuring a low-profile, compact structure, LHDs offer powerful traction and excellent maneuverability, enabling flexible operation in narrow, low-height, and ventilation-restricted underground tunnels. The main product types include Underground Internal Combustion Loaders and Underground Electric Loaders, catering to diverse power and environmental requirements.

The manufacturing of underground loaders relies on key raw materials such as high-strength steel and essential components including engines, wheels, and electronic parts. Leading suppliers of raw materials include Baowu Steel, Ansteel, POSCO, and other Asia-Pacific steel producers, while component suppliers comprise internationally recognized companies like SKF, FAG, NSK, and Wantai Group. These quality inputs ensure durability and superior performance of the equipment.

Underground loaders find extensive applications in metallic mineral mining, non-metallic mineral extraction, and other underground projects. Notable customers include Zijin Mining Group, China Minmetals Corporation, Jiangxi Copper, Aluminum Corporation of China, Shandong Gold Group, Yangquan Coal Industry Group, Yunnan Tin Company, and China Energy Investment Corporation.

Generally, the product gross margins range between 20% and 35%, while high-end products with competitive advantages in technology development, manufacturing processes, and brand value can achieve gross margins as high as 40%.

In 2025, global Underground Loaders (LHD) production reached approximately 4151 units, with an average global market price of around US\$ 304 k per Unit.

In the global underground loader market, Caterpillar, Epiroc (formerly Atlas Copco Mining), Komatsu, and Sandvik stand out as leading players, dominating the industry with their advanced technology, comprehensive product portfolios, and extensive global service networks. These companies deliver high-performance and highly reliable equipment tailored for the demanding conditions of large-scale mining operations. Meanwhile, domestic Chinese manufacturers such as Xingye Machinery (Yantai Xingye), Anchises (Beijing Anqisheng), and FAMBITION (Qingdao Zhonghong) have been rapidly emerging, driving technological innovation and localized services. They are increasingly gaining recognition in China and the Asia-Pacific region, fostering a healthy competitive landscape between international and local brands.

In terms of product types, underground loaders are mainly categorized into Underground Internal Combustion Loaders and Underground Electric Loaders. Internal Combustion Loaders dominate the market, accounting for approximately 68% of the global market share in 2025. These loaders offer robust power and adaptability suitable for complex underground mining environments. Electric Loaders are gaining attention due to their environmentally friendly features and lower operational costs, though they currently hold a smaller market share.

Regarding applications, underground loaders serve both non-metallic and metallic mineral sectors. The metallic minerals segment is the dominant application market, expected to hold around 76% of the global market share in 2025. The strong demand for efficient and reliable loading and hauling equipment in metal mining operations drives continuous development and technological upgrades of LHDs. Non-metallic minerals and other sectors represent secondary markets that contribute to industry diversification.

Market driving factors include the sustained global demand for mineral resources, the adoption of automation and intelligent mining technologies, and the continuous improvement of mine safety standards. These factors promote innovation and market expansion for underground loaders. Conversely, market restraints involve the technical

challenges posed by complex underground environments, high manufacturing and maintenance costs, and regulatory restrictions in certain regions, all of which impose pressure on industry growth.

This report is a detailed and comprehensive analysis for global Underground Loaders (LHD) market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Underground Loaders (LHD) market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Underground Loaders (LHD) market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Underground Loaders (LHD) market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Underground Loaders (LHD) market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Underground Loaders (LHD)

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Underground Loaders (LHD) market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Caterpillar, Atlas Copco, Komatsu, Sandvik, Xingye Machinery, Anchises, FAMBITION, Tuoxing, Zhaoyuan Huafeng, Shandong Derui Mining Machinery, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Underground Loaders (LHD) market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Underground Internal Combustion Loaders

Underground Electric Loaders

Market segment by Load Capacity

Below 3 Ton

3-5 Ton

5.1-10 Ton

10.1-15 Ton

15.1-20 Ton

Above 20 Ton

Market segment by Size

Low-Profile LHD

Standard Profile LHD

Market segment by Application

Non-metallic Minerals

Metallic Minerals

Others

Major players covered

Caterpillar

Atlas Copco

Komatsu

Sandvik

Xingye Machinery

Anchises

FAMBITION

Tuoxing

Zhaoyuan Huafeng

Shandong Derui Mining Machinery

XCMG

Dali Mining

Paus

Jiangxi Siton Machinery

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Underground Loaders (LHD) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Underground Loaders (LHD), with price, sales quantity, revenue, and global market share of Underground Loaders (LHD) from 2021 to 2026.

Chapter 3, the Underground Loaders (LHD) competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Underground Loaders (LHD) breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Underground Loaders (LHD) market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Underground Loaders (LHD).

Chapter 14 and 15, to describe Underground Loaders (LHD) sales channel, distributors, customers, research findings and conclusion.

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