

# Global Underground Loaders (LHD) Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Underground Loaders (LHD) market size is expected to reach \$ 1814 million by 2032, rising at a market growth of 5.0% CAGR during the forecast period (2026-2032).

Underground Loaders (LHD) are specialized equipment designed for underground mining operations and other subterranean engineering projects. These machines are engineered to perform loading, hauling, and dumping tasks efficiently within confined and low-clearance underground spaces. Featuring a low-profile, compact structure, LHDs offer powerful traction and excellent maneuverability, enabling flexible operation in narrow, low-height, and ventilation-restricted underground tunnels. The main product types include Underground Internal Combustion Loaders and Underground Electric Loaders, catering to diverse power and environmental requirements.

The manufacturing of underground loaders relies on key raw materials such as high-strength steel and essential components including engines, wheels, and electronic parts. Leading suppliers of raw materials include Baowu Steel, Ansteel, POSCO, and other Asia-Pacific steel producers, while component suppliers comprise internationally recognized companies like SKF, FAG, NSK, and Wantai Group. These quality inputs ensure durability and superior performance of the equipment.

Underground loaders find extensive applications in metallic mineral mining, non-metallic mineral extraction, and other underground projects. Notable customers include Zijin Mining Group, China Minmetals Corporation, Jiangxi Copper, Aluminum Corporation of China, Shandong Gold Group, Yangquan Coal Industry Group, Yunnan Tin Company, and China Energy Investment Corporation.

Generally, the product gross margins range between 20% and 35%, while high-end products with competitive advantages in technology development, manufacturing processes, and brand value can achieve gross margins as high as 40%.

In 2025, global Underground Loaders (LHD) production reached approximately 4151

units, with an average global market price of around US\$ 304 k per Unit. In the global underground loader market, Caterpillar, Epiroc (formerly Atlas Copco Mining), Komatsu, and Sandvik stand out as leading players, dominating the industry with their advanced technology, comprehensive product portfolios, and extensive global service networks. These companies deliver high-performance and highly reliable equipment tailored for the demanding conditions of large-scale mining operations. Meanwhile, domestic Chinese manufacturers such as Xingye Machinery (Yantai Xingye), Anchises (Beijing Anqisheng), and FAMBITION (Qingdao Zhonghong) have been rapidly emerging, driving technological innovation and localized services. They are increasingly gaining recognition in China and the Asia-Pacific region, fostering a healthy competitive landscape between international and local brands.

In terms of product types, underground loaders are mainly categorized into Underground Internal Combustion Loaders and Underground Electric Loaders. Internal Combustion Loaders dominate the market, accounting for approximately 68% of the global market share in 2025. These loaders offer robust power and adaptability suitable for complex underground mining environments. Electric Loaders are gaining attention due to their environmentally friendly features and lower operational costs, though they currently hold a smaller market share.

Regarding applications, underground loaders serve both non-metallic and metallic mineral sectors. The metallic minerals segment is the dominant application market, expected to hold around 76% of the global market share in 2025. The strong demand for efficient and reliable loading and hauling equipment in metal mining operations drives continuous development and technological upgrades of LHDs. Non-metallic minerals and other sectors represent secondary markets that contribute to industry diversification.

Market driving factors include the sustained global demand for mineral resources, the adoption of automation and intelligent mining technologies, and the continuous improvement of mine safety standards. These factors promote innovation and market expansion for underground loaders. Conversely, market restraints involve the technical challenges posed by complex underground environments, high manufacturing and maintenance costs, and regulatory restrictions in certain regions, all of which impose pressure on industry growth.

This report studies the global Underground Loaders (LHD) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Underground Loaders (LHD) and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Underground Loaders (LHD) that contribute to its increasing demand across many markets.

## Highlights and key features of the study

Global Underground Loaders (LHD) total production and demand, 2021-2032, (Units)

Global Underground Loaders (LHD) total production value, 2021-2032, (USD Million)

Global Underground Loaders (LHD) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Underground Loaders (LHD) consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Underground Loaders (LHD) domestic production, consumption, key domestic manufacturers and share

Global Underground Loaders (LHD) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Underground Loaders (LHD) production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Underground Loaders (LHD) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Underground Loaders (LHD) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Caterpillar, Atlas Copco, Komatsu, Sandvik, Xingye Machinery, Anchises, FAMBITION, Tuoxing, Zhaoyuan Huafeng, Shandong Derui Mining Machinery, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Underground Loaders (LHD) market

### Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Underground Loaders (LHD) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Underground Loaders (LHD) Market, Segmentation by Type:

Underground Internal Combustion Loaders

Underground Electric Loaders

#### Global Underground Loaders (LHD) Market, Segmentation by Load Capacity:

Below 3 Ton

3-5 Ton

5.1-10 Ton

10.1-15 Ton

15.1-20 Ton

Above 20 Ton

#### Global Underground Loaders (LHD) Market, Segmentation by Size:

Low-Profile LHD

Standard Profile LHD

## Global Underground Loaders (LHD) Market, Segmentation by Application:

Non-metallic Minerals

Metallic Minerals

Others

## Companies Profiled:

Caterpillar

Atlas Copco

Komatsu

Sandvik

Xingye Machinery

Anchises

FAMBITION

Tuoxing

Zhaoyuan Huafeng

Shandong Derui Mining Machinery

XCMG

Dali Mining

Paus

Jiangxi Siton Machinery

**Key Questions Answered:**

1. How big is the global Underground Loaders (LHD) market?
2. What is the demand of the global Underground Loaders (LHD) market?
3. What is the year over year growth of the global Underground Loaders (LHD) market?
4. What is the production and production value of the global Underground Loaders (LHD) market?
5. Who are the key producers in the global Underground Loaders (LHD) market?
6. What are the growth factors driving the market demand?

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