

Global Underground Haul Trucks Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Underground Haul Trucks market size was valued at US\$ 964 million in 2025 and is forecast to a readjusted size of US\$ 1522 million by 2032 with a CAGR of 7.2% during review period.

In 2025, global Underground Haul Trucks production reached approximately 2,788 units, with an average price of about 406 thousand USD per unit.

Underground haul trucks are heavy-duty mining vehicles designed to transport ore and waste material within underground mines, typically moving loads from drawpoints or loading areas to ore passes, crushers, stockpiles, or underground haulage routes. They are engineered for constrained tunnel profiles, steep ramps, poor road conditions, and continuous-duty cycles, with design priorities including high payload-to-size efficiency, traction and braking performance, low center of gravity, and operator safety. Depending on mine requirements, they may use conventional diesel powertrains or electric or battery-powered drivetrains to reduce heat and emissions underground.

From an industry and supply-chain perspective, underground haul trucks are built around high-strength frames and articulated chassis structures, with key systems including axles and driveline, transmission and torque converter where applicable, traction motors for electric variants, suspension and steering, braking systems, hydraulic systems, cooling packages, and operator cabins with safety and monitoring electronics. Upstream inputs include steel plates and castings, powertrain components, hydraulic pumps and cylinders, tires designed for underground mining, electronic control units, sensors, and wiring harnesses. Typical production lines cover frame fabrication and welding, machining, powertrain and axle assembly, hydraulic and electrical

integration, cab and safety system installation, vehicle assembly, commissioning, and end-of-line testing. Downstream users are underground mining operators producing minerals such as copper, gold, nickel, zinc, and potash, and trucks are usually purchased through mining equipment OEMs with aftermarket parts and service support being critical to lifecycle value.

Against the backdrop of continuously growing global demand for mineral resources and the extension of mining operations to deeper levels, underground mining trucks, as core equipment in mining transportation systems, are experiencing a dual opportunity of stable growth and technological upgrades. These devices are primarily used for transporting ore, waste rock, and other materials underground, featuring high load-bearing capacity, adaptability to complex working conditions, and high safety, making them crucial for ensuring production efficiency and safety management in underground mines. As the mining industry develops towards large-scale and intelligent operations, the role of underground mining trucks in the mining production system continues to rise.

From an industry development perspective, the underground mining truck market is closely related to the mineral resource development cycle. In recent years, global demand for key mineral resources such as copper, lithium, and nickel has grown rapidly, driving continuous increases in underground mine investment, thereby boosting demand for transportation equipment. In mature markets in Europe and America, equipment upgrades and automation are the main drivers, propelling products towards intelligent and unmanned operation; while in resource-rich regions such as Latin America, Africa, and the Asia-Pacific region, the increase in new mining projects provides continuous new demand for the market.

From a market size and structure perspective, underground mining trucks represent an important sub-segment of mining equipment, with the overall market size steadily expanding. These products have high unit value, with prices typically ranging from hundreds of thousands to millions of US dollars depending on load capacity and configuration, representing a high technological barrier and added value. With the application of electrification and autonomous driving technologies, the advantages of these equipment in reducing operating costs, improving production efficiency, and mitigating personnel risks are becoming increasingly apparent, further enhancing market appeal.

From a competitive perspective, the underground mining truck market is highly concentrated, dominated by a few international mining equipment manufacturers. European and American companies have a clear advantage in high-end products and

automation technologies, long holding a dominant position in the global high-end market. Meanwhile, companies in China and other emerging markets are accelerating their technological catch-up, gradually increasing their market share through cost advantages and localized services. As customer needs continue to evolve, competition among companies has shifted from selling single equipment to providing comprehensive solutions encompassing 'equipment + services + intelligent systems.'

Looking ahead, the underground mining truck industry will exhibit three major trends: First, electrification will become a core development direction to reduce emissions and improve the underground working environment; second, automation and autonomous driving technologies will be rapidly applied, improving operational efficiency and reducing safety risks; and finally, digitalization and smart mine construction will drive deep integration of equipment and systems, achieving optimized management across the entire process. Driven by the continued development and technological upgrading of the global mining industry, the underground mining truck market will maintain steady growth and play a key role in the process of intelligent mining.

This report is a detailed and comprehensive analysis for global Underground Haul Trucks market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Underground Haul Trucks market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Underground Haul Trucks market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Underground Haul Trucks market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Underground Haul Trucks market shares of main players, shipments in revenue

(\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Underground Haul Trucks

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Underground Haul Trucks market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sandvik AB, Epiroc, Caterpillar, Beijing Anchises Technology, Qingdao Fambition Heavy Machinery Co., Ltd., Bell Equipment, Yantai Xingye Machinery Co., Ltd, Shandong Derui Mining Machinery, BELAZ, Tuoxing Heavy Machinery, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Underground Haul Trucks market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Less than 20 Tons

20-40 Tons

More than 40 Tons

Market segment by Structure

Hinged

Rigid

Market segment by Power Type

Diesel-powered

Electric-powered

Market segment by Application

Metallic Ores

Non-metallic Ores

Major players covered

Sandvik AB

Epiroc

Caterpillar

Beijing Anchises Technology

Qingdao Fambition Heavy Machinery Co., Ltd.

Bell Equipment

Yantai Xingye Machinery Co., Ltd

Shandong Derui Mining Machinery

BELAZ

Tuoxing Heavy Machinery

XCMG Construction Machinery Co., Ltd

ARAMINE

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Underground Haul Trucks product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Underground Haul Trucks, with price, sales quantity, revenue, and global market share of Underground Haul Trucks from 2021 to 2026.

Chapter 3, the Underground Haul Trucks competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Underground Haul Trucks breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Underground Haul Trucks market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Underground Haul Trucks.

Chapter 14 and 15, to describe Underground Haul Trucks sales channel, distributors, customers, research findings and conclusion.

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