

# Global Underground Facilities Maintenance Market 2024 by Company, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Underground Facilities Maintenance market size was valued at USD 64990 million in 2023 and is forecast to a readjusted size of USD 85080 million by 2030 with a CAGR of 3.9% during review period.

Underground facilities refers to any physical infrastructure that is placed beneath the surface and includes underground utilities (e.g., water, power, gas, communications, waste management), transportation (e.g., roads and highways, subways, freight and passenger rail) and their supporting facilities, building foundations, and any structure built in the underground to accommodate residential, industrial, manufacturing, recreational, or other purpose.

In the industry, Quanta Services profits most in 2018 and recent years, while USIC and Bilfinger Berger Entsorgung GmbH ranked 2 and 3. The market share of them is 5%, 2.30% and 2.19% in 2019.

The Global Info Research report includes an overview of the development of the Underground Facilities Maintenance industry chain, the market status of Installation Services (Underground Cable Maintenance, Underground Pipe Maintenance), Maintenance Services (Underground Cable Maintenance, Underground Pipe Maintenance), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Underground Facilities Maintenance.

Regionally, the report analyzes the Underground Facilities Maintenance markets in key

regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Underground Facilities Maintenance market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Underground Facilities Maintenance market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Underground Facilities Maintenance industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the revenue generated, and market share of different by Type (e.g., Underground Cable Maintenance, Underground Pipe Maintenance).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Underground Facilities Maintenance market.

**Regional Analysis:** The report involves examining the Underground Facilities Maintenance market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Underground Facilities Maintenance market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Underground Facilities Maintenance:

**Company Analysis:** Report covers individual Underground Facilities Maintenance players, suppliers, and other relevant industry players. This analysis includes studying

their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Underground Facilities Maintenance. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Installation Services, Maintenance Services).

**Technology Analysis:** Report covers specific technologies relevant to Underground Facilities Maintenance. It assesses the current state, advancements, and potential future developments in Underground Facilities Maintenance areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Underground Facilities Maintenance market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Underground Facilities Maintenance market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of value.

### Market segment by Type

Underground Cable Maintenance

Underground Pipe Maintenance

Tunnel Maintenance

Others

### Market segment by Application

Installation Services

Maintenance Services

Market segment by players, this report covers

Quanta Services

USIC

Bilfinger Berger Entsorgung GmbH

Sinohydro Group Ltd

CPP

SK Engineering and Construction Company (SKEC)

ACCIONA

JAPEX

Korea District Heating Corporation

China Water

Aveng

Mott MacDonald

AINS Group

TATA Projects Limited

Stormwater Maintenance Inc

Market segment by regions, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, UK, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Australia and Rest of Asia-Pacific)

South America (Brazil, Argentina and Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Underground Facilities Maintenance product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Underground Facilities Maintenance, with revenue, gross margin and global market share of Underground Facilities Maintenance from 2019 to 2024.

Chapter 3, the Underground Facilities Maintenance competitive situation, revenue and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and application, with consumption value and growth rate by Type, application, from 2019 to 2030.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2019 to 2024. and Underground Facilities Maintenance market forecast, by regions, type and application, with consumption value, from 2025 to 2030.

Chapter 11, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Underground Facilities Maintenance.

Chapter 13, to describe Underground Facilities Maintenance research findings and

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