

# Global Underground Crushers Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Underground Crushers market size is expected to reach \$ 19363 million by 2032, rising at a market growth of 10.3% CAGR during the forecast period (2026-2032).

An underground crusher is a crushing machine installed below ground level in mining operations. It's used to break down large rock or ore into smaller pieces before further processing or hauling. These crushers reduce material size to improve transport efficiency and reduce haulage costs. In 2025, global underground crusher production reached approximately 21,227 units, with an average global market price of around US\$ 450,000 per unit. Annual production capacity is 25,000 Units. Gross Profit Margin: 30.12%. The underground crusher industry chain starts upstream with steel, castings, wear-resistant alloys, hydraulic systems, motors, and control components. Midstream is dominated by OEM manufacturers who design, assemble, and integrate crushers with feeding, conveying, and automation systems. Downstream demand mainly comes from underground metal mines, coal mines, and industrial mineral operations, where crushers are critical for reducing ore size before hoisting or conveying. Aftermarket services, including spare parts, wear liners, maintenance, and technical upgrades, form a significant and recurring portion of industry revenue. Underground crushers are not high-volume products but high-value, infrastructure-critical equipment. Purchasing decisions are heavily influenced by reliability, service support, and lifecycle cost rather than just initial price. As mines go deeper and labor and energy costs rise, there is growing preference for automation-ready, energy-efficient, and low-maintenance designs. In the long term, suppliers that combine strong engineering capability with global service networks will hold a clear competitive advantage.

This report studies the global Underground Crushers production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Underground Crushers and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Underground Crushers that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Underground Crushers total production and demand, 2021-2032, (K Units)

Global Underground Crushers total production value, 2021-2032, (USD Million)

Global Underground Crushers production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Underground Crushers consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Underground Crushers domestic production, consumption, key domestic manufacturers and share

Global Underground Crushers production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Underground Crushers production by Crushing Stage, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Underground Crushers production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Underground Crushers market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Metso Outotec (Finland), Sandvik AB (Sweden), Terex Corporation (United States), ThyssenKrupp AG (Germany), SBM (China), Astec Industries (United States), McCloskey International (Canada), Komatsu Ltd. (Japan), Weir Group PLC (United Kingdom), Eagle Crusher Company (United States), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Underground Crushers market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (K US\$/Unit) by manufacturer, by Crushing Stage, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

#### Global Underground Crushers Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Underground Crushers Market, Segmentation by Crushing Stage:

Primary Underground Crusher

Secondary Underground Crusher

Tertiary Underground Crusher

#### Global Underground Crushers Market, Segmentation by Crusher Structural Type:

Jaw Crusher

Gyratory Crusher

Cone Crusher

Others

#### Global Underground Crushers Market, Segmentation by Capacity Class:

Low Capacity Underground Crusher

Medium Capacity Underground Crusher

High Capacity Underground Crusher

#### Global Underground Crushers Market, Segmentation by Application:

Underground Metal Ore Mining

Underground Coal Mining

Underground Industrial Mineral Mining

Underground Mine Backfill Material Preparation

Others

#### Companies Profiled:

Metso Outotec (Finland)

Sandvik AB (Sweden)

Terex Corporation (United States)

ThyssenKrupp AG (Germany)

SBM (China)

Astec Industries (United States)

McCloskey International (Canada)

Komatsu Ltd. (Japan)

Weir Group PLC (United Kingdom)

Eagle Crusher Company (United States)

McLanahan Corporation (United States)

ZENITH (China)

Kleemann GmbH (Germany)

FLSmidth & Co. A/S (Denmark)

IROCK Crushers (United States)

Telsmith Inc. (United States)

Northern Heavy Industries Group (China)

Caterpillar Inc. (United States)

CRCHI (China Railway Construction Heavy Industry) (China)

Hewitt Robins (United Kingdom)

### **Key Questions Answered:**

1. How big is the global Underground Crushers market?
2. What is the demand of the global Underground Crushers market?
3. What is the year over year growth of the global Underground Crushers market?
4. What is the production and production value of the global Underground Crushers market?
5. Who are the key producers in the global Underground Crushers market?

6. What are the growth factors driving the market demand?

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