

Global Underground Crushers Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G1FE45B66599EN.html>

Date: February 2026

Pages: 145

Price: US\$ 3,480.00 (Single User License)

ID: G1FE45B66599EN

Abstracts

According to our (Global Info Research) latest study, the global Underground Crushers market size was valued at US\$ 9829 million in 2025 and is forecast to a readjusted size of US\$ 19363 million by 2032 with a CAGR of 10.3% during review period.

An underground crusher is a crushing machine installed below ground level in mining operations. It's used to break down large rock or ore into smaller pieces before further processing or hauling. These crushers reduce material size to improve transport efficiency and reduce haulage costs. In 2025, global underground crusher production reached approximately 21,227 units, with an average global market price of around US\$ 450,000 per unit. Annual production capacity is 25,000 Units. Gross Profit Margin: 30.12%. The underground crusher industry chain starts upstream with steel, castings, wear-resistant alloys, hydraulic systems, motors, and control components. Midstream is dominated by OEM manufacturers who design, assemble, and integrate crushers with feeding, conveying, and automation systems. Downstream demand mainly comes from underground metal mines, coal mines, and industrial mineral operations, where crushers are critical for reducing ore size before hoisting or conveying. Aftermarket services, including spare parts, wear liners, maintenance, and technical upgrades, form a significant and recurring portion of industry revenue. Underground crushers are not high-volume products but high-value, infrastructure-critical equipment. Purchasing decisions are heavily influenced by reliability, service support, and lifecycle cost rather than just initial price. As mines go deeper and labor and energy costs rise, there is growing preference for automation-ready, energy-efficient, and low-maintenance designs. In the long term, suppliers that combine strong engineering capability with global service networks will hold a clear competitive advantage.

This report is a detailed and comprehensive analysis for global Underground Crushers market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Crushing Stage and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Underground Crushers market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (K US\$/Unit), 2021-2032

Global Underground Crushers market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (K US\$/Unit), 2021-2032

Global Underground Crushers market size and forecasts, by Crushing Stage and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (K US\$/Unit), 2021-2032

Global Underground Crushers market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Underground Crushers

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Underground Crushers market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Metso Outotec (Finland), Sandvik AB (Sweden), Terex Corporation (United States), ThyssenKrupp AG (Germany), SBM (China), Astec Industries (United States), McCloskey International (Canada), Komatsu Ltd. (Japan), Weir Group PLC (United Kingdom), Eagle Crusher Company (United States), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Underground Crushers market is split by Crushing Stage and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Crushing Stage, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Crushing Stage

Primary Underground Crusher

Secondary Underground Crusher

Tertiary Underground Crusher

Market segment by Crusher Structural Type

Jaw Crusher

Gyratory Crusher

Cone Crusher

Others

Market segment by Capacity Class

Low Capacity Underground Crusher

Medium Capacity Underground Crusher

High Capacity Underground Crusher

Market segment by Application

Underground Metal Ore Mining

Underground Coal Mining

Underground Industrial Mineral Mining

Underground Mine Backfill Material Preparation

Others

Major players covered

Metso Outotec (Finland)

Sandvik AB (Sweden)

Terex Corporation (United States)

ThyssenKrupp AG (Germany)

SBM (China)

Astec Industries (United States)

McCloskey International (Canada)

Komatsu Ltd. (Japan)

Weir Group PLC (United Kingdom)

Eagle Crusher Company (United States)

McLanahan Corporation (United States)

ZENITH (China)

Kleemann GmbH (Germany)

FLSmidth & Co. A/S (Denmark)

IROCK Crushers (United States)

Telsmith Inc. (United States)

Northern Heavy Industries Group (China)

Caterpillar Inc. (United States)

CRCHI (China Railway Construction Heavy Industry) (China)

Hewitt Robins (United Kingdom)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Underground Crushers product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Underground Crushers, with price, sales quantity, revenue, and global market share of Underground Crushers from 2021 to 2026.

Chapter 3, the Underground Crushers competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Underground Crushers breakdown data are shown at the regional level,

to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Crushing Stage and by Application, with sales market share and growth rate by Crushing Stage, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Underground Crushers market forecast, by regions, by Crushing Stage, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Underground Crushers.

Chapter 14 and 15, to describe Underground Crushers sales channel, distributors, customers, research findings and conclusion.

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