

Global Underground Cable and Pipe Location Equipment Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Underground Cable and Pipe Location Equipment market size is expected to reach \$ 402 million by 2032, rising at a market growth of 6.0% CAGR during the forecast period (2026-2032).

Underground Cable and Pipe Location Equipment refers to specialized detection instruments used to identify, trace, and map the position, depth, and direction of buried underground utilities, including electrical cables, communication cables, water pipes, gas pipelines, and sewage lines, without excavation. In 2025, global Underground Cable and Pipe Location Equipment production reached approximately 810 k units, with an average global market price of around US\$223 usd per unit. The production capacity for Underground Cable and Pipe Location Equipment in 2025 was approximately 1000 k units. The typical gross profit margin for Underground Cable and Pipe Location Equipment is between 20% and 40%.

This report studies the global Underground Cable and Pipe Location Equipment production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Underground Cable and Pipe Location Equipment and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Underground Cable and Pipe Location Equipment that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Underground Cable and Pipe Location Equipment total production and demand, 2021-2032, (K Units)

Global Underground Cable and Pipe Location Equipment total production value, 2021-2032, (USD Million)

Global Underground Cable and Pipe Location Equipment production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Underground Cable and Pipe Location Equipment consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Underground Cable and Pipe Location Equipment domestic production, consumption, key domestic manufacturers and share

Global Underground Cable and Pipe Location Equipment production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Underground Cable and Pipe Location Equipment production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Underground Cable and Pipe Location Equipment production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Underground Cable and Pipe Location Equipment market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Leica Geosystems (Hexagon), Radiodetection, Sonel, 3M, Ridgid (Emerson), The Toro Company, C.Scope, Vivax-Metrotech, Megger, Sewerin, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Underground Cable and Pipe Location Equipment market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Underground Cable and Pipe Location Equipment Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Underground Cable and Pipe Location Equipment Market, Segmentation by Type:

Single Frequency Locators

Multiple Frequency Locators

Global Underground Cable and Pipe Location Equipment Market, Segmentation by Detection Technology:

Active Locators

Passive Locators

Global Underground Cable and Pipe Location Equipment Market, Segmentation by Application:

Public Utilities

Municipal Infrastructure

Telecommunications

Construction & Civil Engineering

Oil, Gas & Energy Infrastructure

Others

Companies Profiled:

Leica Geosystems (Hexagon)

Radiodetection

Sonel

3M

Ridgid (Emerson)

The Toro Company

C.Scope

Vivax-Metrotech

Megger

Sewerin

Pipehorn (Utility Tool Company)

FUJI TECOM

Fluke

TECHNO-AC

SubSurface Instruments

RYCOM Instruments

TEMPO Communications

Key Questions Answered:

1. How big is the global Underground Cable and Pipe Location Equipment market?
2. What is the demand of the global Underground Cable and Pipe Location Equipment market?
3. What is the year over year growth of the global Underground Cable and Pipe Location Equipment market?
4. What is the production and production value of the global Underground Cable and Pipe Location Equipment market?
5. Who are the key producers in the global Underground Cable and Pipe Location Equipment market?
6. What are the growth factors driving the market demand?

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