

Global Underground Cable and Pipe Location Equipment Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Underground Cable and Pipe Location Equipment market size was valued at US\$ 251 million in 2025 and is forecast to a readjusted size of US\$ 402 million by 2032 with a CAGR of 6.0% during review period.

Underground Cable and Pipe Location Equipment refers to specialized detection instruments used to identify, trace, and map the position, depth, and direction of buried underground utilities, including electrical cables, communication cables, water pipes, gas pipelines, and sewage lines, without excavation. In 2025, global Underground Cable and Pipe Location Equipment production reached approximately 810 k units, with an average global market price of around US\$223 usd per unit. The production capacity for Underground Cable and Pipe Location Equipment in 2025 was approximately 1000 k units. The typical gross profit margin for Underground Cable and Pipe Location Equipment is between 20% and 40%.

This report is a detailed and comprehensive analysis for global Underground Cable and Pipe Location Equipment market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Underground Cable and Pipe Location Equipment market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Underground Cable and Pipe Location Equipment market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Underground Cable and Pipe Location Equipment market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Underground Cable and Pipe Location Equipment market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Underground Cable and Pipe Location Equipment
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Underground Cable and Pipe Location Equipment market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Leica Geosystems (Hexagon), Radiodetection, Sonel, 3M, Ridgid (Emerson), The Toro Company, C.Scope, Vivax-Metrotech, Megger, Sewerin, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Underground Cable and Pipe Location Equipment market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Single Frequency Locators

Multiple Frequency Locators

Market segment by Detection Technology

Active Locators

Passive Locators

Market segment by Application

Public Utilities

Municipal Infrastructure

Telecommunications

Construction & Civil Engineering

Oil, Gas & Energy Infrastructure

Others

Major players covered

Leica Geosystems (Hexagon)

Radiodetection

Sonel

3M

Ridgid (Emerson)

The Toro Company

C.Scope

Vivax-Metrotech

Megger

Sewerin

Pipehorn (Utility Tool Company)

FUJI TECOM

Fluke

TECHNO-AC

SubSurface Instruments

RYCOM Instruments

TEMPO Communications

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Underground Cable and Pipe Location Equipment product

Global Underground Cable and Pipe Location Equipment Market 2026 by Manufacturers, Regions, Type and Applicati...

scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Underground Cable and Pipe Location Equipment, with price, sales quantity, revenue, and global market share of Underground Cable and Pipe Location Equipment from 2021 to 2026.

Chapter 3, the Underground Cable and Pipe Location Equipment competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Underground Cable and Pipe Location Equipment breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Underground Cable and Pipe Location Equipment market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Underground Cable and Pipe Location Equipment.

Chapter 14 and 15, to describe Underground Cable and Pipe Location Equipment sales channel, distributors, customers, research findings and conclusion.

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