

Global Underground Cable Locators Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Underground Cable Locators market size is expected to reach \$ 118 million by 2032, rising at a market growth of 2.0% CAGR during the forecast period (2026-2032).

In 2025, global Underground Cable Locators production reached approximately 74 thousand units, with an average global market price of around US\$ 1356 per unit. An Underground Cable Locator is a specialized tool used to detect the presence of an underground cable. These Underground Cable Locators are used to prevent injury or damage caused by striking an underground cable while excavating. Underground Cable Locators typically achieve a manufacturer-level gross margin of approximately 30%-50%.

The Underground Cable Locator market is experiencing steady growth, driven by increasing urbanization, infrastructure development, and the rising need for safe excavation and maintenance of underground utilities such as power lines, communication cables, water pipes, and gas pipelines. These devices, which use electromagnetic signals or radio-frequency technology to detect the location, depth, and continuity of buried cables, are essential for preventing accidental damage during construction, reducing downtime, and ensuring worker safety. From an industry chain perspective, upstream segments include suppliers of precision electronic components, sensors, batteries, and rugged housings; midstream consists of manufacturers who integrate these components into functional locators, develop software for signal interpretation, and perform calibration and quality assurance; downstream channels include distributors, construction equipment suppliers, utility service providers, rental companies, and e-commerce platforms serving electrical contractors, telecommunications firms, municipal agencies, and industrial maintenance teams. Demand is fueled by ongoing infrastructure projects, the need for compliance with safety regulations, smart city initiatives, and growing awareness of excavation safety,

particularly in developed markets such as North America and Europe, as well as rapid urbanization and industrialization in Asia-Pacific. Business opportunities exist in the development of higher-accuracy, multi-frequency locators, devices compatible with GIS and mapping software, portable and rugged designs for field use, as well as offering integrated solutions combining detection, fault location, and data logging. Additionally, the rental market and service-based models provide growth potential for companies seeking recurring revenue streams. Overall, the Underground Cable Locator segment represents a technically specialized, high-value market with strong growth prospects, benefiting from urban infrastructure expansion, regulatory requirements, and increasing demand for professional-grade, reliable detection solutions.

This report studies the global Underground Cable Locators production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Underground Cable Locators and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Underground Cable Locators that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Underground Cable Locators total production and demand, 2021-2032, (Units)

Global Underground Cable Locators total production value, 2021-2032, (USD Million)

Global Underground Cable Locators production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Underground Cable Locators consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Underground Cable Locators domestic production, consumption, key domestic manufacturers and share

Global Underground Cable Locators production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Underground Cable Locators production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Underground Cable Locators production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Underground Cable Locators market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Leica Geosystems, Radiodetection, 3M, Ridgid, Megger, Aegis Pty. Ltd., Utility Tool Company, GeoMax, Amprobe, SubSurface Instruments, Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Underground Cable Locators market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Underground Cable Locators Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Underground Cable Locators Market, Segmentation by Type:

Single Frequency Locators

Multiple Frequency Locators

Global Underground Cable Locators Market, Segmentation by Operational Mode:

Passive Locators

Active Locators

Global Underground Cable Locators Market, Segmentation by Size:

Handheld

Large-Scale

Global Underground Cable Locators Market, Segmentation by Application:

Power

Communication

Companies Profiled:

Leica Geosystems

Radiodetection

3M

Ridgid

Megger

Aegis Pty. Ltd.

Utility Tool Company

GeoMax

Amprobe

SubSurface Instruments, Inc.

Tempo Communications

Key Questions Answered:

1. How big is the global Underground Cable Locators market?
2. What is the demand of the global Underground Cable Locators market?
3. What is the year over year growth of the global Underground Cable Locators market?
4. What is the production and production value of the global Underground Cable Locators market?
5. Who are the key producers in the global Underground Cable Locators market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Underground Cable Locators Introduction
- 1.2 World Underground Cable Locators Supply & Forecast
 - 1.2.1 World Underground Cable Locators Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Underground Cable Locators Production (2021-2032)
 - 1.2.3 World Underground Cable Locators Pricing Trends (2021-2032)
- 1.3 World Underground Cable Locators Production by Region (Based on Production Site)
 - 1.3.1 World Underground Cable Locators Production Value by Region (2021-2032)
 - 1.3.2 World Underground Cable Locators Production by Region (2021-2032)
 - 1.3.3 World Underground Cable Locators Average Price by Region (2021-2032)
 - 1.3.4 North America Underground Cable Locators Production (2021-2032)
 - 1.3.5 Europe Underground Cable Locators Production (2021-2032)
 - 1.3.6 China Underground Cable Locators Production (2021-2032)
 - 1.3.7 Japan Underground Cable Locators Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Underground Cable Locators Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Underground Cable Locators Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Underground Cable Locators Demand (2021-2032)
- 2.2 World Underground Cable Locators Consumption by Region
 - 2.2.1 World Underground Cable Locators Consumption by Region (2021-2026)
 - 2.2.2 World Underground Cable Locators Consumption Forecast by Region (2027-2032)
- 2.3 United States Underground Cable Locators Consumption (2021-2032)
- 2.4 China Underground Cable Locators Consumption (2021-2032)
- 2.5 Europe Underground Cable Locators Consumption (2021-2032)
- 2.6 Japan Underground Cable Locators Consumption (2021-2032)
- 2.7 South Korea Underground Cable Locators Consumption (2021-2032)
- 2.8 ASEAN Underground Cable Locators Consumption (2021-2032)
- 2.9 India Underground Cable Locators Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Underground Cable Locators Production Value by Manufacturer (2021-2026)
- 3.2 World Underground Cable Locators Production by Manufacturer (2021-2026)
- 3.3 World Underground Cable Locators Average Price by Manufacturer (2021-2026)
- 3.4 Underground Cable Locators Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Underground Cable Locators Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Underground Cable Locators in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Underground Cable Locators in 2025
- 3.6 Underground Cable Locators Market: Overall Company Footprint Analysis
 - 3.6.1 Underground Cable Locators Market: Region Footprint
 - 3.6.2 Underground Cable Locators Market: Company Product Type Footprint
 - 3.6.3 Underground Cable Locators Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Underground Cable Locators Production Value Comparison
 - 4.1.1 United States VS China: Underground Cable Locators Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Underground Cable Locators Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Underground Cable Locators Production Comparison
 - 4.2.1 United States VS China: Underground Cable Locators Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Underground Cable Locators Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Underground Cable Locators Consumption Comparison
 - 4.3.1 United States VS China: Underground Cable Locators Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Underground Cable Locators Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Underground Cable Locators Manufacturers and Market

Share, 2021-2026

4.4.1 United States Based Underground Cable Locators Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Underground Cable Locators Production Value (2021-2026)

4.4.3 United States Based Manufacturers Underground Cable Locators Production (2021-2026)

4.5 China Based Underground Cable Locators Manufacturers and Market Share

4.5.1 China Based Underground Cable Locators Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Underground Cable Locators Production Value (2021-2026)

4.5.3 China Based Manufacturers Underground Cable Locators Production (2021-2026)

4.6 Rest of World Based Underground Cable Locators Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Underground Cable Locators Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Underground Cable Locators Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Underground Cable Locators Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Underground Cable Locators Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Single Frequency Locators

5.2.2 Multiple Frequency Locators

5.3 Market Segment by Type

5.3.1 World Underground Cable Locators Production by Type (2021-2032)

5.3.2 World Underground Cable Locators Production Value by Type (2021-2032)

5.3.3 World Underground Cable Locators Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY OPERATIONAL MODE

6.1 World Underground Cable Locators Market Size Overview by Operational Mode: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Operational Mode

6.2.1 Passive Locators

6.2.2 Active Locators

6.3 Market Segment by Operational Mode

6.3.1 World Underground Cable Locators Production by Operational Mode (2021-2032)

6.3.2 World Underground Cable Locators Production Value by Operational Mode (2021-2032)

6.3.3 World Underground Cable Locators Average Price by Operational Mode (2021-2032)

7 MARKET ANALYSIS BY SIZE

7.1 World Underground Cable Locators Market Size Overview by Size: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Size

7.2.1 Handheld

7.2.2 Large-Scale

7.3 Market Segment by Size

7.3.1 World Underground Cable Locators Production by Size (2021-2032)

7.3.2 World Underground Cable Locators Production Value by Size (2021-2032)

7.3.3 World Underground Cable Locators Average Price by Size (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Underground Cable Locators Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Power

8.2.2 Communication

8.3 Market Segment by Application

8.3.1 World Underground Cable Locators Production by Application (2021-2032)

8.3.2 World Underground Cable Locators Production Value by Application (2021-2032)

8.3.3 World Underground Cable Locators Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Leica Geosystems

9.1.1 Leica Geosystems Details

- 9.1.2 Leica Geosystems Major Business
- 9.1.3 Leica Geosystems Underground Cable Locators Product and Services
- 9.1.4 Leica Geosystems Underground Cable Locators Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.1.5 Leica Geosystems Recent Developments/Updates
- 9.1.6 Leica Geosystems Competitive Strengths & Weaknesses
- 9.2 Radiodetection
 - 9.2.1 Radiodetection Details
 - 9.2.2 Radiodetection Major Business
 - 9.2.3 Radiodetection Underground Cable Locators Product and Services
 - 9.2.4 Radiodetection Underground Cable Locators Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.2.5 Radiodetection Recent Developments/Updates
 - 9.2.6 Radiodetection Competitive Strengths & Weaknesses
- 9.3 3M
 - 9.3.1 3M Details
 - 9.3.2 3M Major Business
 - 9.3.3 3M Underground Cable Locators Product and Services
 - 9.3.4 3M Underground Cable Locators Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.3.5 3M Recent Developments/Updates
 - 9.3.6 3M Competitive Strengths & Weaknesses
- 9.4 Ridgid
 - 9.4.1 Ridgid Details
 - 9.4.2 Ridgid Major Business
 - 9.4.3 Ridgid Underground Cable Locators Product and Services
 - 9.4.4 Ridgid Underground Cable Locators Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.4.5 Ridgid Recent Developments/Updates
 - 9.4.6 Ridgid Competitive Strengths & Weaknesses
- 9.5 Megger
 - 9.5.1 Megger Details
 - 9.5.2 Megger Major Business
 - 9.5.3 Megger Underground Cable Locators Product and Services
 - 9.5.4 Megger Underground Cable Locators Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.5.5 Megger Recent Developments/Updates
 - 9.5.6 Megger Competitive Strengths & Weaknesses
- 9.6 Aegis Pty. Ltd.

- 9.6.1 Aegis Pty. Ltd. Details
- 9.6.2 Aegis Pty. Ltd. Major Business
- 9.6.3 Aegis Pty. Ltd. Underground Cable Locators Product and Services
- 9.6.4 Aegis Pty. Ltd. Underground Cable Locators Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.6.5 Aegis Pty. Ltd. Recent Developments/Updates
- 9.6.6 Aegis Pty. Ltd. Competitive Strengths & Weaknesses
- 9.7 Utility Tool Company
 - 9.7.1 Utility Tool Company Details
 - 9.7.2 Utility Tool Company Major Business
 - 9.7.3 Utility Tool Company Underground Cable Locators Product and Services
 - 9.7.4 Utility Tool Company Underground Cable Locators Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.7.5 Utility Tool Company Recent Developments/Updates
 - 9.7.6 Utility Tool Company Competitive Strengths & Weaknesses
- 9.8 GeoMax
 - 9.8.1 GeoMax Details
 - 9.8.2 GeoMax Major Business
 - 9.8.3 GeoMax Underground Cable Locators Product and Services
 - 9.8.4 GeoMax Underground Cable Locators Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 GeoMax Recent Developments/Updates
 - 9.8.6 GeoMax Competitive Strengths & Weaknesses
- 9.9 Amprobe
 - 9.9.1 Amprobe Details
 - 9.9.2 Amprobe Major Business
 - 9.9.3 Amprobe Underground Cable Locators Product and Services
 - 9.9.4 Amprobe Underground Cable Locators Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.9.5 Amprobe Recent Developments/Updates
 - 9.9.6 Amprobe Competitive Strengths & Weaknesses
- 9.10 SubSurface Instruments, Inc.
 - 9.10.1 SubSurface Instruments, Inc. Details
 - 9.10.2 SubSurface Instruments, Inc. Major Business
 - 9.10.3 SubSurface Instruments, Inc. Underground Cable Locators Product and Services
 - 9.10.4 SubSurface Instruments, Inc. Underground Cable Locators Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.10.5 SubSurface Instruments, Inc. Recent Developments/Updates

- 9.10.6 SubSurface Instruments, Inc. Competitive Strengths & Weaknesses
- 9.11 Tempo Communications
 - 9.11.1 Tempo Communications Details
 - 9.11.2 Tempo Communications Major Business
 - 9.11.3 Tempo Communications Underground Cable Locators Product and Services
 - 9.11.4 Tempo Communications Underground Cable Locators Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.11.5 Tempo Communications Recent Developments/Updates
 - 9.11.6 Tempo Communications Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Underground Cable Locators Industry Chain
- 10.2 Underground Cable Locators Upstream Analysis
 - 10.2.1 Underground Cable Locators Core Raw Materials
 - 10.2.2 Main Manufacturers of Underground Cable Locators Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Underground Cable Locators Production Mode
- 10.6 Underground Cable Locators Procurement Model
- 10.7 Underground Cable Locators Industry Sales Model and Sales Channels
 - 10.7.1 Underground Cable Locators Sales Model
 - 10.7.2 Underground Cable Locators Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Underground Cable Locators Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Underground Cable Locators Production Value by Region (2021-2026) & (USD Million)

Table 3. World Underground Cable Locators Production Value by Region (2027-2032) & (USD Million)

Table 4. World Underground Cable Locators Production Value Market Share by Region (2021-2026)

Table 5. World Underground Cable Locators Production Value Market Share by Region (2027-2032)

Table 6. World Underground Cable Locators Production by Region (2021-2026) & (Units)

Table 7. World Underground Cable Locators Production by Region (2027-2032) & (Units)

Table 8. World Underground Cable Locators Production Market Share by Region (2021-2026)

Table 9. World Underground Cable Locators Production Market Share by Region (2027-2032)

Table 10. World Underground Cable Locators Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Underground Cable Locators Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Underground Cable Locators Major Market Trends

Table 13. World Underground Cable Locators Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)

Table 14. World Underground Cable Locators Consumption by Region (2021-2026) & (Units)

Table 15. World Underground Cable Locators Consumption Forecast by Region (2027-2032) & (Units)

Table 16. World Underground Cable Locators Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Underground Cable Locators Producers in 2025

Table 18. World Underground Cable Locators Production by Manufacturer (2021-2026) & (Units)

Table 19. Production Market Share of Key Underground Cable Locators Producers in 2025

Table 20. World Underground Cable Locators Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Underground Cable Locators Company Evaluation Quadrant

Table 22. World Underground Cable Locators Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Underground Cable Locators Production Site of Key Manufacturer

Table 24. Underground Cable Locators Market: Company Product Type Footprint

Table 25. Underground Cable Locators Market: Company Product Application Footprint

Table 26. Underground Cable Locators Competitive Factors

Table 27. Underground Cable Locators New Entrant and Capacity Expansion Plans

Table 28. Underground Cable Locators Mergers & Acquisitions Activity

Table 29. United States VS China Underground Cable Locators Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Underground Cable Locators Production Comparison, (2021 & 2025 & 2032) & (Units)

Table 31. United States VS China Underground Cable Locators Consumption Comparison, (2021 & 2025 & 2032) & (Units)

Table 32. United States Based Underground Cable Locators Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Underground Cable Locators Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Underground Cable Locators Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Underground Cable Locators Production (2021-2026) & (Units)

Table 36. United States Based Manufacturers Underground Cable Locators Production Market Share (2021-2026)

Table 37. China Based Underground Cable Locators Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Underground Cable Locators Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Underground Cable Locators Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Underground Cable Locators Production, (2021-2026) & (Units)

Table 41. China Based Manufacturers Underground Cable Locators Production Market

Share (2021-2026)

Table 42. Rest of World Based Underground Cable Locators Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Underground Cable Locators Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Underground Cable Locators Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Underground Cable Locators Production, (2021-2026) & (Units)

Table 46. Rest of World Based Manufacturers Underground Cable Locators Production Market Share (2021-2026)

Table 47. World Underground Cable Locators Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Underground Cable Locators Production by Type (2021-2026) & (Units)

Table 49. World Underground Cable Locators Production by Type (2027-2032) & (Units)

Table 50. World Underground Cable Locators Production Value by Type (2021-2026) & (USD Million)

Table 51. World Underground Cable Locators Production Value by Type (2027-2032) & (USD Million)

Table 52. World Underground Cable Locators Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Underground Cable Locators Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Underground Cable Locators Production Value by Operational Mode, (USD Million), 2021 & 2025 & 2032

Table 55. World Underground Cable Locators Production by Operational Mode (2021-2026) & (Units)

Table 56. World Underground Cable Locators Production by Operational Mode (2027-2032) & (Units)

Table 57. World Underground Cable Locators Production Value by Operational Mode (2021-2026) & (USD Million)

Table 58. World Underground Cable Locators Production Value by Operational Mode (2027-2032) & (USD Million)

Table 59. World Underground Cable Locators Average Price by Operational Mode (2021-2026) & (US\$/Unit)

Table 60. World Underground Cable Locators Average Price by Operational Mode (2027-2032) & (US\$/Unit)

Table 61. World Underground Cable Locators Production Value by Size, (USD Million), 2021 & 2025 & 2032

- Table 62. World Underground Cable Locators Production by Size (2021-2026) & (Units)
- Table 63. World Underground Cable Locators Production by Size (2027-2032) & (Units)
- Table 64. World Underground Cable Locators Production Value by Size (2021-2026) & (USD Million)
- Table 65. World Underground Cable Locators Production Value by Size (2027-2032) & (USD Million)
- Table 66. World Underground Cable Locators Average Price by Size (2021-2026) & (US\$/Unit)
- Table 67. World Underground Cable Locators Average Price by Size (2027-2032) & (US\$/Unit)
- Table 68. World Underground Cable Locators Production Value by Application, (USD Million), 2021 & 2025 & 2032
- Table 69. World Underground Cable Locators Production by Application (2021-2026) & (Units)
- Table 70. World Underground Cable Locators Production by Application (2027-2032) & (Units)
- Table 71. World Underground Cable Locators Production Value by Application (2021-2026) & (USD Million)
- Table 72. World Underground Cable Locators Production Value by Application (2027-2032) & (USD Million)
- Table 73. World Underground Cable Locators Average Price by Application (2021-2026) & (US\$/Unit)
- Table 74. World Underground Cable Locators Average Price by Application (2027-2032) & (US\$/Unit)
- Table 75. Leica Geosystems Basic Information, Manufacturing Base and Competitors
- Table 76. Leica Geosystems Major Business
- Table 77. Leica Geosystems Underground Cable Locators Product and Services
- Table 78. Leica Geosystems Underground Cable Locators Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 79. Leica Geosystems Recent Developments/Updates
- Table 80. Leica Geosystems Competitive Strengths & Weaknesses
- Table 81. Radiodetection Basic Information, Manufacturing Base and Competitors
- Table 82. Radiodetection Major Business
- Table 83. Radiodetection Underground Cable Locators Product and Services
- Table 84. Radiodetection Underground Cable Locators Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 85. Radiodetection Recent Developments/Updates

- Table 86. Radiodetection Competitive Strengths & Weaknesses
- Table 87. 3M Basic Information, Manufacturing Base and Competitors
- Table 88. 3M Major Business
- Table 89. 3M Underground Cable Locators Product and Services
- Table 90. 3M Underground Cable Locators Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 91. 3M Recent Developments/Updates
- Table 92. 3M Competitive Strengths & Weaknesses
- Table 93. Ridgid Basic Information, Manufacturing Base and Competitors
- Table 94. Ridgid Major Business
- Table 95. Ridgid Underground Cable Locators Product and Services
- Table 96. Ridgid Underground Cable Locators Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 97. Ridgid Recent Developments/Updates
- Table 98. Ridgid Competitive Strengths & Weaknesses
- Table 99. Megger Basic Information, Manufacturing Base and Competitors
- Table 100. Megger Major Business
- Table 101. Megger Underground Cable Locators Product and Services
- Table 102. Megger Underground Cable Locators Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 103. Megger Recent Developments/Updates
- Table 104. Megger Competitive Strengths & Weaknesses
- Table 105. Aegis Pty. Ltd. Basic Information, Manufacturing Base and Competitors
- Table 106. Aegis Pty. Ltd. Major Business
- Table 107. Aegis Pty. Ltd. Underground Cable Locators Product and Services
- Table 108. Aegis Pty. Ltd. Underground Cable Locators Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 109. Aegis Pty. Ltd. Recent Developments/Updates
- Table 110. Aegis Pty. Ltd. Competitive Strengths & Weaknesses
- Table 111. Utility Tool Company Basic Information, Manufacturing Base and Competitors
- Table 112. Utility Tool Company Major Business
- Table 113. Utility Tool Company Underground Cable Locators Product and Services
- Table 114. Utility Tool Company Underground Cable Locators Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 115. Utility Tool Company Recent Developments/Updates
- Table 116. Utility Tool Company Competitive Strengths & Weaknesses

- Table 117. GeoMax Basic Information, Manufacturing Base and Competitors
- Table 118. GeoMax Major Business
- Table 119. GeoMax Underground Cable Locators Product and Services
- Table 120. GeoMax Underground Cable Locators Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 121. GeoMax Recent Developments/Updates
- Table 122. GeoMax Competitive Strengths & Weaknesses
- Table 123. Amprobe Basic Information, Manufacturing Base and Competitors
- Table 124. Amprobe Major Business
- Table 125. Amprobe Underground Cable Locators Product and Services
- Table 126. Amprobe Underground Cable Locators Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 127. Amprobe Recent Developments/Updates
- Table 128. Amprobe Competitive Strengths & Weaknesses
- Table 129. SubSurface Instruments, Inc. Basic Information, Manufacturing Base and Competitors
- Table 130. SubSurface Instruments, Inc. Major Business
- Table 131. SubSurface Instruments, Inc. Underground Cable Locators Product and Services
- Table 132. SubSurface Instruments, Inc. Underground Cable Locators Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 133. SubSurface Instruments, Inc. Recent Developments/Updates
- Table 134. SubSurface Instruments, Inc. Competitive Strengths & Weaknesses
- Table 135. Tempo Communications Basic Information, Manufacturing Base and Competitors
- Table 136. Tempo Communications Major Business
- Table 137. Tempo Communications Underground Cable Locators Product and Services
- Table 138. Tempo Communications Underground Cable Locators Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 139. Tempo Communications Recent Developments/Updates
- Table 140. Tempo Communications Competitive Strengths & Weaknesses
- Table 141. Global Key Players of Underground Cable Locators Upstream (Raw Materials)
- Table 142. Global Underground Cable Locators Typical Customers
- Table 143. Underground Cable Locators Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Underground Cable Locators Picture

Figure 2. World Underground Cable Locators Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Underground Cable Locators Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Underground Cable Locators Production (2021-2032) & (Units)

Figure 5. World Underground Cable Locators Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Underground Cable Locators Production Value Market Share by Region (2021-2032)

Figure 7. World Underground Cable Locators Production Market Share by Region (2021-2032)

Figure 8. North America Underground Cable Locators Production (2021-2032) & (Units)

Figure 9. Europe Underground Cable Locators Production (2021-2032) & (Units)

Figure 10. China Underground Cable Locators Production (2021-2032) & (Units)

Figure 11. Japan Underground Cable Locators Production (2021-2032) & (Units)

Figure 12. Underground Cable Locators Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Underground Cable Locators Consumption (2021-2032) & (Units)

Figure 15. World Underground Cable Locators Consumption Market Share by Region (2021-2032)

Figure 16. United States Underground Cable Locators Consumption (2021-2032) & (Units)

Figure 17. China Underground Cable Locators Consumption (2021-2032) & (Units)

Figure 18. Europe Underground Cable Locators Consumption (2021-2032) & (Units)

Figure 19. Japan Underground Cable Locators Consumption (2021-2032) & (Units)

Figure 20. South Korea Underground Cable Locators Consumption (2021-2032) & (Units)

Figure 21. ASEAN Underground Cable Locators Consumption (2021-2032) & (Units)

Figure 22. India Underground Cable Locators Consumption (2021-2032) & (Units)

Figure 23. Producer Shipments of Underground Cable Locators by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Underground Cable Locators Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Underground Cable Locators Markets in 2025

Figure 26. United States VS China: Underground Cable Locators Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Underground Cable Locators Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Underground Cable Locators Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Underground Cable Locators Production Market Share 2025

Figure 30. China Based Manufacturers Underground Cable Locators Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Underground Cable Locators Production Market Share 2025

Figure 32. World Underground Cable Locators Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Underground Cable Locators Production Value Market Share by Type in 2025

Figure 34. Single Frequency Locators

Figure 35. Multiple Frequency Locators

Figure 36. World Underground Cable Locators Production Market Share by Type (2021-2032)

Figure 37. World Underground Cable Locators Production Value Market Share by Type (2021-2032)

Figure 38. World Underground Cable Locators Average Price by Type (2021-2032) & (US\$/Unit)

Figure 39. World Underground Cable Locators Production Value by Operational Mode, (USD Million), 2021 & 2025 & 2032

Figure 40. World Underground Cable Locators Production Value Market Share by Operational Mode in 2025

Figure 41. Passive Locators

Figure 42. Active Locators

Figure 43. World Underground Cable Locators Production Market Share by Operational Mode (2021-2032)

Figure 44. World Underground Cable Locators Production Value Market Share by Operational Mode (2021-2032)

Figure 45. World Underground Cable Locators Average Price by Operational Mode (2021-2032) & (US\$/Unit)

Figure 46. World Underground Cable Locators Production Value by Size, (USD Million), 2021 & 2025 & 2032

Figure 47. World Underground Cable Locators Production Value Market Share by Size

in 2025

Figure 48. Handheld

Figure 49. Large-Scale

Figure 50. World Underground Cable Locators Production Market Share by Size (2021-2032)

Figure 51. World Underground Cable Locators Production Value Market Share by Size (2021-2032)

Figure 52. World Underground Cable Locators Average Price by Size (2021-2032) & (US\$/Unit)

Figure 53. World Underground Cable Locators Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 54. World Underground Cable Locators Production Value Market Share by Application in 2025

Figure 55. Power

Figure 56. Communication

Figure 57. World Underground Cable Locators Production Market Share by Application (2021-2032)

Figure 58. World Underground Cable Locators Production Value Market Share by Application (2021-2032)

Figure 59. World Underground Cable Locators Average Price by Application (2021-2032) & (US\$/Unit)

Figure 60. Underground Cable Locators Industry Chain

Figure 61. Underground Cable Locators Procurement Model

Figure 62. Underground Cable Locators Sales Model

Figure 63. Underground Cable Locators Sales Channels, Direct Sales, and Distribution

Figure 64. Methodology

Figure 65. Research Process and Data Source

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